Self-managed superannuation fund annual return 2022

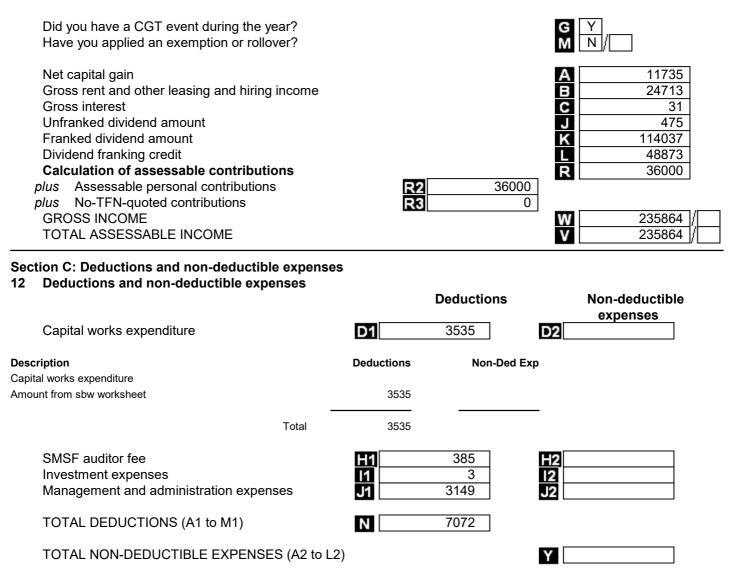
Se	ction A: Fund Information			
1	Your tax file number	44 703 739		
no	e ATO is authorised by law to request y t quoting it could increase the chance o vacy note in the declaration.			
2	Name of self-managed superannuation fund (SMSF)	KC & TL Murray Superannuation	n Fund	
3	ABN	47 583 570 061		
4	Current postal address Street Suburb/State/P'code	74 Main Street BAIRNSDALE	VIC	3875
5	Annual return status			
	Is this the first required return for a ne	wly registered SMSF?	Ν	
6	SMSF auditor Auditor's name Title Family name Given names SMSF Auditor Number 10 Postal address Street Suburb/State/P'code Date audit was completed	Box 3376 Rundle Mall	s phone number C	
7	Electronic funds transfer (EFT)			
A	Fund's financial institution account BSB no 18333 Fund account name Kinash PL ATF Murray Super Fund		ount no 11867	1353
	I would like my tax refunds made to th Status of SMSF	s account.	Y	
8	Australian superannuation fund Fund benefit structure Does the fund trust deed allow accept of the Government's Super Co-contrib		A B A C Y	

Form F	Self-managed superannuation fund annual return 2022		Page 02 of 07
KC & TL	Murray Superannuation Fund	Client ref	MURRASF
File no	44 703 739		
ABN	47 583 570 061		
9 Wast	the fund wound up during the income year?	Ν	
10 Exem	pt current pension income		

Ν

Did the fund pay retirement phase superannuation income stream benefits to one or more members in the income year?

Section B: Income 11 Income



Z

0

7072

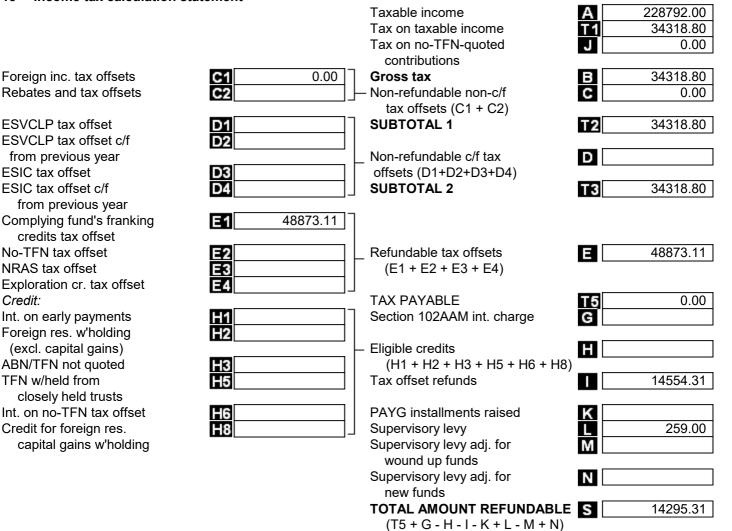
228792

TOTAL SMSF EXPENSES (N + Y)

TOTAL INCOME OR LOSS (Total assessable income less deductions)

Section D: Income tax calculation statement Income tax calculation statement 13

Credit:



Client ref

Section F: Member information

MEMBER NUMBER: 1				
Title	Mr			Account status
First name	Keith			
Other names Surname	Charles Murray			
Suffix				
Member's TFN See the Privacy note in the Declarat	452 996 803 ion		Date of birth	n <u>10/12/1959</u>
OPENING ACCOUNT BALANCE				1390333.00
Contributions Employers ABN				A1 28 448 324 626
Personal contributions				
TOTAL CONTRIBUTIONS (Sum of labels A to M)				B 18000.00 N 18000.00
Other transactions				5 1100.00
Allocated earnings or losses Income stream payment				o 51199.00 // R2 110000.00 O
Accumulation phase account balance		S1	1349532.00	
Retirement phase account bal No Retirement phase account balance		S2 S3	0.00	
TRIS Count		00	1	
CLOSING ACCOUNT BALANCE				S 1349532.00
MEMBER NUMBER: 2				
Title	Mrs			
First name	Tanya		ŀ	Account status O
Other names	Lee			
Surname	Murray			
Suffix Member's TFN	454 137 414		Date of birth	n 27/08/1962
See the Privacy note in the Declarat	ion			
OPENING ACCOUNT BALANCE Contributions				955612.00
Employers ABN				A1 28 448 324 626
Personal contributions TOTAL CONTRIBUTIONS				B 18000.00
(Sum of labels A to M)				N 18000.00
Other transactions				
Allocated earnings or losses Accumulation phase account balanc	e.	S1	1010296.00	O 36684.00 /
Retirement phase account bal No	n CDBIS	S2	0.00	
Retirement phase account balance · TRIS Count	- CDBIS	S3	0.00	
CLOSING ACCOUNT BALANCE				S 1010296.00

Section H: Assets and liabilitie 15 ASSETS 15b Australian direct investment <i>Limited Recourse Borrowing A</i> Australian residential real property	s	Cash and term deposits Debt securities Loans	E 317578 F
Australian non-residential real property Overseas real property Australian shares	J2	Listed shares Unlisted shares – Limited recourse borrowing arrangements (J1 to J6)	G H 1605593 I J
Overseas shares Other Property count	J3 J4 J5 J6 J7	Non-residential real property Residential real property Collectables and personal use assets	K 425000
TOTAL AUSTRALIAN AND (sum of labels A to T)	OVERSEAS ASSETS	Other assets	0 17106 U 2365277
15e In-house assets Did the fund have a loan to, related parties (known as	lease to or investment in, n-house assets) at the end		N
16 Liabilities Borrowings for limited recourse borrowing arrangements Permissible temporary borrowings Other borrowings	V1 V2 V3	 Borrowings Total member closing account balances Reserve accounts Other liabilities 	V W 2359828 X Y 5449
0		TOTAL LIABILITIES	Z 2365277

J

0

Section K: Declarations

Important

Before making this declaration check to ensure all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However, if you do not provide the TFN the processing of this form may be delayed. Taxation law authorises the ATO to collect information and disclose it to other government agencies. For more information about your privacy go to **ato.gov.au/privacy**

TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature			Date	
Preferred trustee, director or public off		ails:		
Title	Mr			
Family name and suffix	Murray			
Given and other names	Keith Charles			
Phone number	03 51526070			
Non-individual trustee name	Kinash Pty Ltd			
ABN	19 005 800 617			
		4		

Time taken to prepare and complete this tax return (hours)

TAX AGENT'S DECLARATION:

I declare that the Self-managed superannuation fund annual return 2022 has been prepared in accordance with information provided by the trustees, that the trustees have given me a declaration stating that the information provided to me is true and correct, and that the trustees have authorised me to lodge this annual return.

Tax agent's signature	Date				
Tax agent's contact details Title	Mr				
Family name and suffix	Zagami				
Given and other names	Robert				
Tax agent's practice	Eager and Partners				
Tax agent's phone	03 51523317				
Reference number	MURRASF				
Tax agent number	26665006				
Tax agent's practice Tax agent's phone Reference number	Eager and Partners 03 51523317 MURRASF				

NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.

Client ref

1. Current year capital gains and capital losses	Capital gain	Capital loss
Real estate situated in Australia Total current year capital gains	E 17602 J 17602	
4. CGT discount	Total CGT discount applied	A 5867
6. Net capital gain	Net capital gain	A 11735

NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.

Gross dividends (excluding distributions from cash management, property and certain other unit trusts)								
Company Share status (if applicable)	Unfranked dividends	Franked dividends	Franking credits	TFN withholding				
Per Financial Statement	475.27	114037.19	48873.11					
Total	475.27	114037.19	48873.11					

Capital Works Expenses schedule

Asset Code	Description Commenced Date Accum Write-off	Write-Off Start Date	Cost	Opening WDV	Rate	Amount	Closing WDV
1	13 Rovan PI Bairnsda 12/08/2010 30543 13 Rovan PI - addition		119669	92118	2.500	2992	89126
2	28/09/2012 5119		21737	17161	2.500	543	16618
Totals	•		141406			3535	105744

Item: 1 17 Monash Tce

Category: R Real estate Method: DS Discount

Method: DS Discount Description	Cost	Date Acquired	Consider'n Received	Date Disposed	Index Factor	Cost Base
17 Monash Tce Holding Costs Selling Costs	146895 4535 968	03/07/2017 13/08/2021 11/11/2021	170000	11/11/2021	 N/A N/A N/A	146895 4535 968
Total:	152398		170000			152398
<u>Capital Gain/Loss</u> Capital Gain						17602
Adjusted Discount Percentage		33.33%				5867
Reduced Discount Capital Gain						11735