

Lindsay Ford Superannuation Fund

Members Statement

Lindsay Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries	N/A
Age:	68	Vested Benefits	1,122,487
Tax File Number:	Provided	Total Death Benefit	1,122,487
Date Joined Fund:	01/12/1979	Current Salary	0
Service Period Start Date:	12/12/1979	Previous Salary	0
Date Left Fund:		Disability Benefit	0
Member Code:	FORLIN00004P		
Account Start Date	29/06/2014		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance

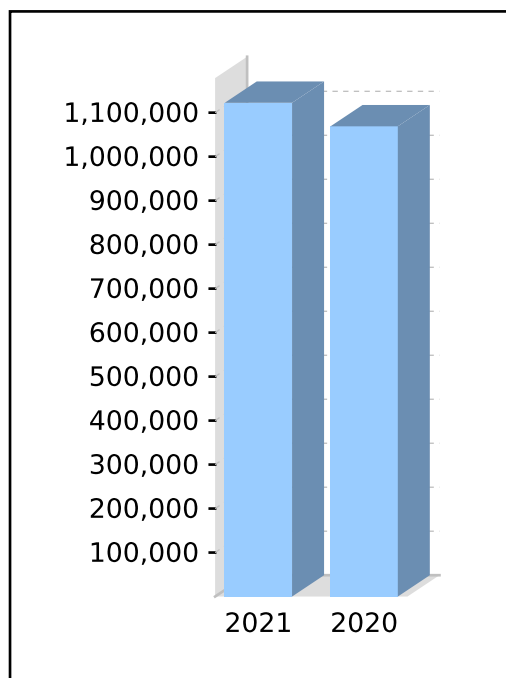
Total Benefits 1,122,487

Preservation Components

Preserved
 Unrestricted Non Preserved 1,122,487
 Restricted Non Preserved

Tax Components

Tax Free (11.67%) 131,014
 Taxable 991,473
 Investment Earnings Rate 7%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2020	1,068,998	1,041,149
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	73,631	53,880
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	26,720	26,030
Contributions Tax		
Income Tax	(6,578)	
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2021	1,122,487	1,068,999

Lindsay Ford Superannuation Fund
Members Statement

Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund

Lindsay Ford
Director

Alison Ford
Director

Lindsay Ford Superannuation Fund

Members Statement

Lindsay Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries	N/A
Age:	68	Vested Benefits	208,893
Tax File Number:	Provided	Total Death Benefit	208,893
Date Joined Fund:	01/12/1979	Current Salary	0
Service Period Start Date:	12/12/1979	Previous Salary	0
Date Left Fund:		Disability Benefit	0
Member Code:	FORLIN00007P		
Account Start Date	30/06/2017		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance

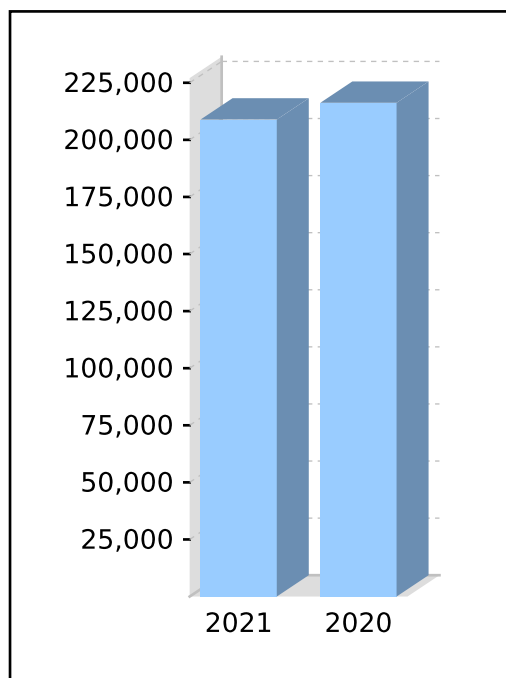
Total Benefits 208,893

Preservation Components

Preserved
 Unrestricted Non Preserved 208,893
 Restricted Non Preserved

Tax Components

Tax Free (73.78%) 154,121
 Taxable 54,772
 Investment Earnings Rate 8%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2020	216,234	223,999
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	14,920	11,206
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	7,780	18,970
Contributions Tax		
Income Tax	(1,224)	
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out	15,705	
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2021	208,893	216,235

Lindsay Ford Superannuation Fund
Members Statement

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Signed by all the trustees of the fund

Lindsay Ford
Director

Alison Ford
Director

Lindsay Ford Superannuation Fund

Members Statement

Lindsay Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth : Provided
 Age: 68
 Tax File Number: Provided
 Date Joined Fund: 01/12/1979
 Service Period Start Date:
 Date Left Fund: 11/06/2021
 Member Code: FORLIN00012A
 Account Start Date 31/12/2017
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries N/A
 Vested Benefits
 Total Death Benefit 0
 Current Salary 0
 Previous Salary 0
 Disability Benefit 0

Your Balance

Total Benefits

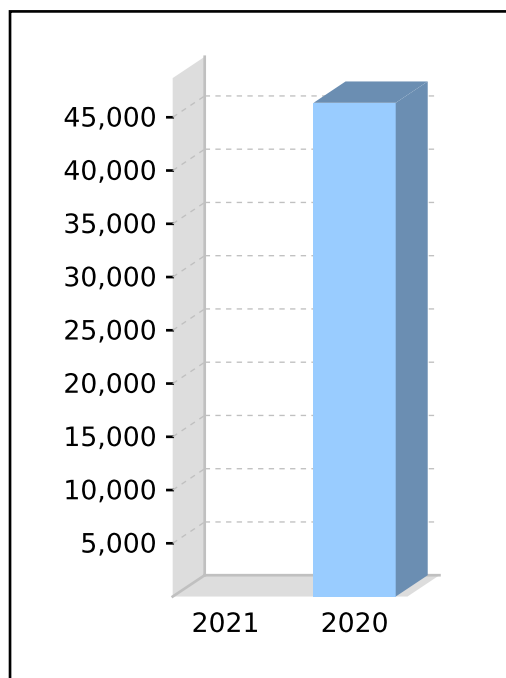
Preservation Components

Preserved
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components

Tax Free
 Taxable

Investment Earnings Rate 0%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2020	46,361	51,947
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		25,000
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	3,233	3,466
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		3,750
Income Tax	15,299	302
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out	34,295	30,000
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2021	0	46,361

Lindsay Ford Superannuation Fund
Members Statement

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Signed by all the trustees of the fund

Lindsay Ford
Director

Alison Ford
Director

Lindsay Ford Superannuation Fund

Members Statement

Alison Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth :	Provided	Nominated Beneficiaries	N/A
Age:	67	Vested Benefits	1,051,076
Tax File Number:	Provided	Total Death Benefit	1,051,076
Date Joined Fund:	01/12/1979	Current Salary	0
Service Period Start Date:	12/12/1979	Previous Salary	0
Date Left Fund:		Disability Benefit	0
Member Code:	FORALI00004P		
Account Start Date	29/06/2014		
Account Phase:	Retirement Phase		
Account Description:	Pension		

Your Balance

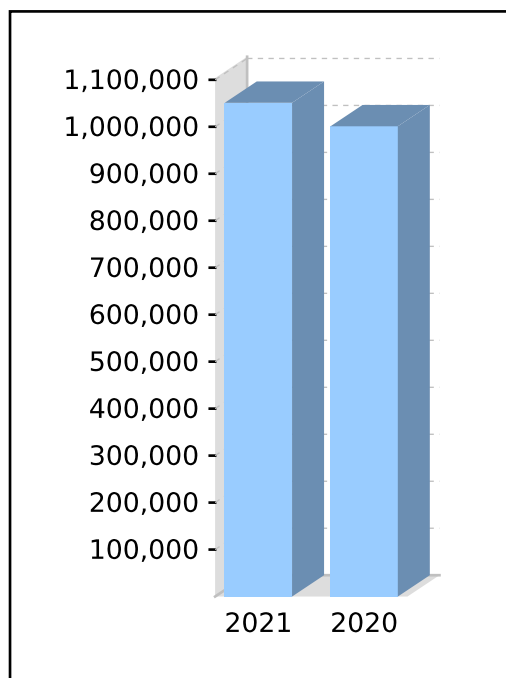
Total Benefits 1,051,076

Preservation Components

Preserved
 Unrestricted Non Preserved 1,051,076
 Restricted Non Preserved

Tax Components

Tax Free (6.95%) 73,058
 Taxable 978,018
 Investment Earnings Rate 7%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2020	1,001,052	974,964
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	68,895	50,457
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	25,030	24,370
Contributions Tax		
Income Tax	(6,159)	
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2021	1,051,076	1,001,051

Lindsay Ford Superannuation Fund
Members Statement

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Signed by all the trustees of the fund

Lindsay Ford
Director

Alison Ford
Director

Lindsay Ford Superannuation Fund

Members Statement

Alison Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth : Provided
 Age: 67
 Tax File Number: Provided
 Date Joined Fund: 01/12/1979
 Service Period Start Date:
 Date Left Fund:
 Member Code: FORALI00014P
 Account Start Date: 28/06/2018
 Account Phase: Retirement Phase
 Account Description: Account Based Pension 7

Nominated Beneficiaries Lindsay Ford
 Vested Benefits 55,654
 Total Death Benefit 55,654
 Current Salary 0
 Previous Salary 0
 Disability Benefit 0

Your Balance

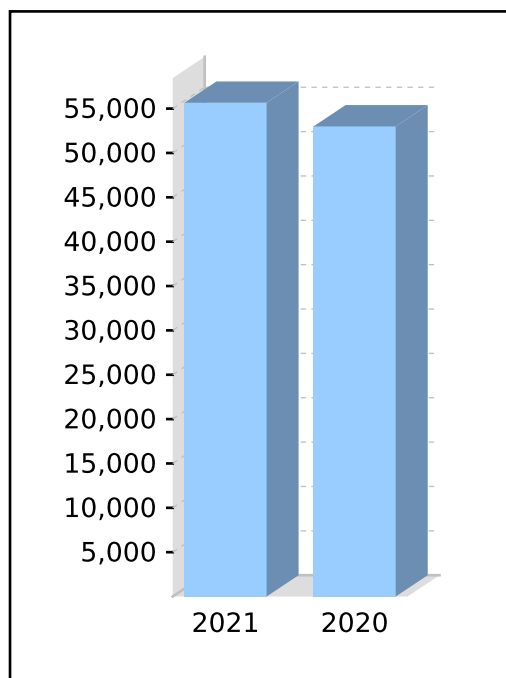
Total Benefits 55,654

Preservation Components

Preserved
 Unrestricted Non Preserved 55,654
 Restricted Non Preserved

Tax Components

Tax Free (76.17%) 42,392
 Taxable 13,263
 Investment Earnings Rate 7%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2020	52,990	66,809
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	3,657	2,991
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	1,320	16,810
Contributions Tax		
Income Tax	(327)	
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2021	55,654	52,990

Lindsay Ford Superannuation Fund
Members Statement

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Signed by all the trustees of the fund

Lindsay Ford
Director

Alison Ford
Director

Lindsay Ford Superannuation Fund

Members Statement

Alison Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth : Provided
 Age: 67
 Tax File Number: Provided
 Date Joined Fund: 01/12/1979
 Service Period Start Date:
 Date Left Fund:
 Member Code: FORALI00017P
 Account Start Date 28/06/2019
 Account Phase: Retirement Phase
 Account Description: Account Based Pension 8

Nominated Beneficiaries N/A
 Vested Benefits 134,116
 Total Death Benefit 134,116

Your Balance

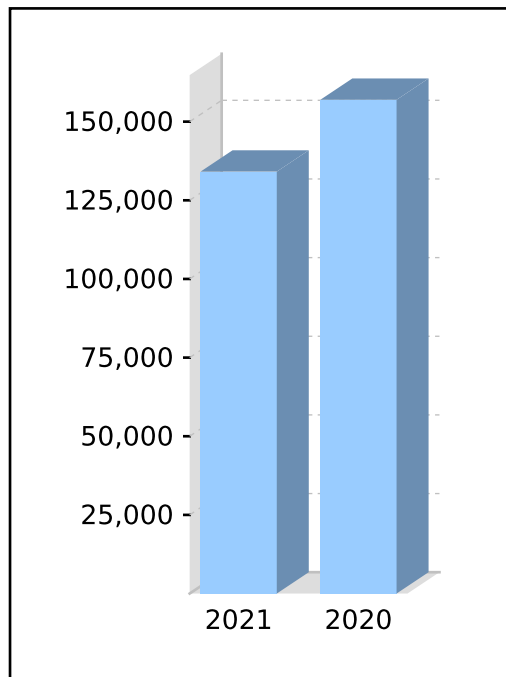
Total Benefits 134,116

Preservation Components

Preserved
 Unrestricted Non Preserved 134,116
 Restricted Non Preserved

Tax Components

Tax Free (98.46%) 132,053
 Taxable 2,063
 Investment Earnings Rate 9%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2020	156,951	152,859
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	10,895	7,912
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid	3,920	3,820
Contributions Tax		
Income Tax	(785)	
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out	30,595	
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2021	134,116	156,951

Lindsay Ford Superannuation Fund
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Lindsay Ford
Director

Alison Ford
Director

Lindsay Ford Superannuation Fund

Members Statement

Alison Ford
 PO Box 1252
 Bundaberg, Queensland, 4670, Australia

Your Details

Date of Birth : Provided
 Age: 67
 Tax File Number: Provided
 Date Joined Fund: 01/12/1979
 Service Period Start Date:
 Date Left Fund: 11/06/2021
 Member Code: FORALI00022P
 Account Start Date 02/06/2020
 Account Phase: Retirement Phase
 Account Description: Account Based Pension 9

Nominated Beneficiaries Lindsay Ford

Vested Benefits
 Total Death Benefit

Your Balance

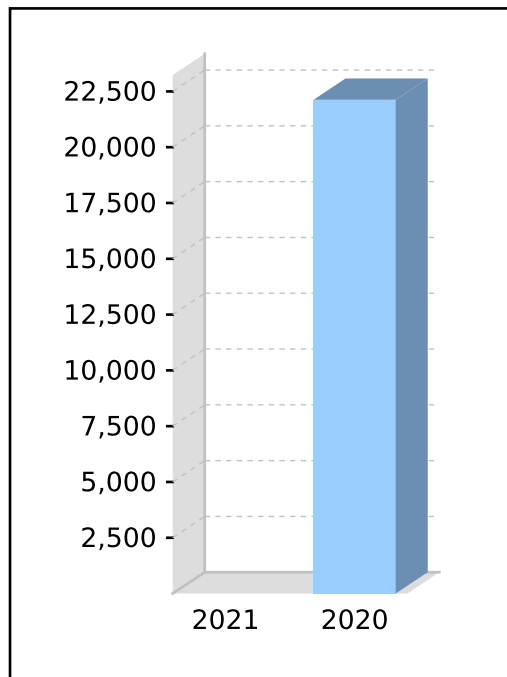
Total Benefits

Preservation Components

Preserved
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components

Tax Free (0.00%)
 Taxable
 Investment Earnings Rate 0%



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2020	22,125	
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	1,510	178
Internal Transfer In		21,947
<u>Decreases to Member account during the period</u>		
Pensions Paid	4,230	
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out	19,405	
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2021	0	22,125

Lindsay Ford Superannuation Fund
Members Statement

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Signed by all the trustees of the fund

Lindsay Ford
Director

Alison Ford
Director