



## Transfer balance cap

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A transfer balance account is used to monitor the super savings transferred into a retirement phase account. Use this information to help plan for retirement by monitoring your current personal transfer balance cap and available cap space. The information displayed on this screen is based on information reported to us. Your personal transfer balance cap is based on the highest ever balance of your transfer balance account and may change if the information we have relied on to calculate it changes.

### Attention

**Available cap space** \$503,086.45

Description	Amount
Current personal transfer balance cap	\$1,625,000.00
<b>Current transfer balance cap</b> \$1,625,000.00	
<b>Highest ever transfer balance</b> \$1,212,966.80	
<b>Indexation entitlement</b> Yes	
Transfer balance account - view transactions	\$1,121,913.55
<b>Capped defined benefit balance</b> \$0.00	

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## Transfer balance account - view transactions

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### Information

If you believe that this information has been reported incorrectly, or there are events that have not been reported, please contact your superannuation provider.

Effective date	Received date	Description	Amount	Balance
02/06/2020	24/09/2020	Superannuation income stream	\$21,946.75 CR	\$1,121,913.55 CR

### From

THE TRUSTEE FOR LINDSAY FORD  
 SUPERANNUATION FUND

### Account type

Account based income stream

### Account number

FORALI00022P

28/09/2018	26/10/2018	Superannuation income stream	\$150,000.00 CR	\$1,099,966.80 CR
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### From

LINDSAY FORD FAMILY SUPERANNUATION  
 FUNDS

### Account type

Account based income stream

### Account number

510

27/09/2018	26/10/2018	Income stream stops being in retirement	\$263,000.00 DR	\$949,966.80 CR
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Effective date	Received date	Description	Amount	Balance
<b>From</b>				
LINDSAY FORD FAMILY SUPERANNUATION FUNDS				
<b>Account type</b>				
Account based income stream				
<b>Account number</b>				
510				
28/06/2018	03/07/2020	Superannuation income stream	\$273,578.72 CR	\$1,212,966.80 CR
<b>From</b>				
THE TRUSTEE FOR LINDSAY FORD SUPERANNUATION FUND				
<b>Account type</b>				
Account based income stream				
<b>Account number</b>				
FORALI00014P				
26/06/2018	03/07/2020	Income stream stops being in retirement	\$248,555.26 DR	\$939,388.08 CR
<b>From</b>				
THE TRUSTEE FOR LINDSAY FORD SUPERANNUATION FUND				
<b>Account type</b>				
Account based income stream				
<b>Account number</b>				
FORALI00007P				
01/07/2017	27/06/2018	Superannuation income stream	\$250,416.40 CR	\$1,187,943.34 CR
<b>From</b>				
LINDSAY FORD SUPERANNUATION FUND				
<b>Account type</b>				
Account based income stream				
<b>Account number</b>				
516				

<b>Effective date</b>	<b>Received date</b>	<b>Description</b>	<b>Amount</b>	<b>Balance</b>
01/07/2017	27/06/2018	Superannuation income stream	\$937,526.94 CR	\$937,526.94 CR

**From**

LINDSAY FORD SUPERANNUATION FUND

**Account type**

Account based income stream

**Account number**

510