



AVITA Therapeutics, Inc.
ARBN 641 288 155

Update your information:

Online:
www.investorcentre.com/contact

By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

Enquiries:
(within Australia) 1300 850 505
(international) +61 3 9415 4000

Securityholder Reference Number (SRN)
I 0031009928

ASX Code AVH
TFN/ABN Not required
Payment Date 17 July 2020
Cheque Number 70

002376 000 AVH



LINDSAY FORD PLASTERS PTY LTD
<LINDSAY FORD S/F A/C>
1 NAGAS COURT
BUNDABERG QLD 4670

Scheme of Arrangement - Sale Facility Payment

Dear Securityholder,

As set out in section 11.5 of the Scheme Booklet dated 11 May 2020 that was issued in connection with the scheme of arrangement between AVITA Medical Limited (**Company**) and AVITA Therapeutics, Inc. (**Avita US**) (**Scheme**), Avita US issued to the Sale Agent (in the form of CHESS Depository Interests (**CDIs**) in Avita US (**Avita US CDIs**), the shares of common stock in Avita US and Avita US CDIs that would otherwise have been issued under the Scheme to (a) Ineligible Shareholders and (b) Fractional Shareholders.

The Sale Agent has now sold the Avita US CDIs on ASX through the Sale Facility in accordance with section 11.5 of the Scheme Booklet. You have received this payment advice because you are entitled to net sale proceeds relating to your entitlement under items (a) or (b) above. As a result of the Scheme, your holding balance in the Company has been reduced to zero.

Terms defined in this advice have the same meaning in the Scheme Booklet (unless the context otherwise requires.) Please refer to the Scheme Booklet for further details, a copy of which is available on the Company's website (www.avitamedical.com) and on the ASX website (www.asx.com.au).

Class Description	Amount Per CDI (A\$)	CDIs Sold	Sale Proceeds (A\$)
Avita US CDIs	\$8.785355	3.3	\$28.99

Note: You should retain this statement to assist you in preparing your tax return.

PLEASE BANK THIS CHEQUE PROMPTLY

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Securityholder Reference Number (SRN)

I 0030022807

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN: Not quoted
Page Number: 1 of 1

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LINDSAY FORD PLASTERS PTY LTD
<LINDSAY FORD S/F A/C>
1 NAGAS COURT
BUNDABERG QLD 4670

Incorporated in Western Australia

Company code: ORD

Security class: ORDINARY FULLY PAID SHARES

Issuer Sponsored Holding Statement as at 29 June 2020

Date	Transaction Type	Registry Reference	Quantity On	Quantity Off	Holding Balance
		OPENING BALANCE			666
29/06/2020	SCHEME OF ARRANGEMENT	4408/10317960		666	0
		CLOSING BALANCE			0

The Australian Taxation Office advises you to keep this statement as a permanent record. Disposal of securities by Australian residents may result in Capital Gains Tax. If you would like a copy of "Guide to Capital Gains Tax", published by the ATO, please go to www.ato.gov.au.

The closing balance shown in this statement is that recorded on the register at the close of business on the statement date.

The closing balance on this statement may not be the current holding balance. Neither the security issuer nor the registrar will be liable for any financial loss incurred by a securityholder who relies on the balance shown without making their own adjustments for any transactions which have yet to be registered. **Please keep this statement for future reference. A fee may be charged for replacement.**