



## Transfer balance cap

---

A transfer balance account is used to monitor the super savings transferred into a retirement phase account. Use this information to help plan for retirement by monitoring your current personal transfer balance cap and available cap space. The information displayed on this screen is based on information reported to us. Your personal transfer balance cap is based on the highest ever balance of your transfer balance account and may change if the information we have relied on to calculate it changes.

### Attention

**Available cap space** \$359,934.72

Lump Sum Withdrawl from super in 2021 year

\$50,000.00dr

Description	Amount
Current personal transfer balance cap	\$1,622,000.00
<b>Current transfer balance cap</b>	
\$1,622,000.00	
<b>Highest ever transfer balance</b>	
\$1,262,065.28	
<b>Indexation entitlement</b>	
Yes	
Transfer balance account - view transactions	\$1,262,065.28
<b>Capped defined benefit balance</b>	
\$0.00	

---



**Australian Government**

**Australian Taxation Office**

**Agent** DGZ

**Client** FORD, LINDSAY

**TFN** 481 279 152

## Transfer balance account - view transactions

---

### Information

If you believe that this information has been reported incorrectly, or there are events that have not been reported, please contact your superannuation provider.

Effective date	Received date	Description	Amount	Balance
01/07/2017	27/06/2018	Superannuation income stream	\$1,011,648.89 CR	\$1,262,065.28 CR

#### From

LINDSAY FORD SUPERANNUATION FUND

#### Account type

Account based income stream

#### Account number

509

01/07/2017	27/06/2018	Superannuation income stream	\$250,416.39 CR	\$250,416.39 CR
------------	------------	------------------------------	-----------------	-----------------

#### From

LINDSAY FORD SUPERANNUATION FUND

#### Account type

Account based income stream

#### Account number

515

---