Butler Superannuation Fund

Electronic lodgment declaration (Form P, T, F, SMSF or EX) **PART A**

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

PrivacyThe ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

Electronic funds transfer - direct debit

· the agent is authorised to lodge this tax return.

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number	45 686 713	Year 2023	
Name of partnership, trust, fund or entity	Butler Superannuation Fund		

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in

doubt about any	y aspect of the tax i	eturn, piace an the i	acis belore the	rax Office.	The tax law	provides neavy	perialiles for	laise of filisiea	ding statement
on tax returns.									
Declaration:	I declare that:								

Signature of partner, trustee or director	Date
	─

PART B

Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

· the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and

Agent's ref	erence iumber	55610000				
Account	Name	butler superannuati	lon fund			
I authorise the refun	d to be	deposited directly to the specified ad	ccount.			
Signature				Date		
					_	

Client Ref: BUT01A Agent: 55610-000

TFN: 45 686 713

Self-managed superannuation fund annual return

2023

2023

TFN: 45 686 713

Return year

Who should complete this annual return?

Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the Fund income tax return 2023 (NAT 71287).

The Self-managed superannuation fund annual return instructions 2023 (NAT 71606) (the instructions) can assist you to complete this annual return.

cł vi	ne SMSF annual return cannot be used to relange in fund membership. You must update ABR.gov.au or complete the Change of deperannuation entities form (NAT3036).	te fund details		
22	ction A: Fund information			
1	Tax file number (TFN)	45 686 713		
	The ATO is authorised by law to request yo	our TFN. You are not obliged to quote your TFN but not quern annual return. See the Privacy note in the Declaration.	oting it could	increase the
2	Name of self-managed superannuat	· · · · · · · · · · · · · · · · · · ·		
	-	Butler Superannuation Fund		
3	Australian business number (ABN) (if applicable)	67 860 775 991		
4	Current postal address	C/- Walker Partners (Aust) Pty Ltd		
		P O Box 706		
			VIC	3084
	Is this the first required return for a newly	registered SMSF? B N		
6	SMSF auditor Auditor's name Title	Mr		
	Family name	Boys		
	First given name	Anthony		
	Other given names	William		
	SMSF Auditor Number	100 014 140		
	Auditor's phone number	61 410712708		
	Use Agent address details?	Super Audis		
		P O Box 3376 Rundle Mall		
		Adelaide	SA	5000
		Date audit was completed A		
		Was Part A of the audit report qualified ?	N	
		Was Part B of the audit report qualified ?	N	
		If Part B of the audit report was qualified, have the reported issues been rectified?		

7		ectronic funds tran e need your self-mana		ncial institution details to pa	ay any super payme	ents and tax refunds owin	g to you.
	Α	Fund's financial in		details s and rollovers. Do not pro	vide a tax agent acc	count here	
		Fund BSB number	183334	Fund account number	121520787	Journal of the state of the sta	
		Fund account name BUTLER SUPERE	UND				
		I would like my tax re	funds made to this ac	count. Print Y for yes or N for no.	If Yes, Go to C.		
	В	Financial institution	on account details	for tax refunds		Use Agent Trust	Account? N
		This account is used	for tax refunds. You	can provide a tax agent acc	count here.		
		BSB number	183334	Account number	121520787		
		Account name					
		butler supera	annuation fund	d			
	С	Electronic service	address alias				
		Provide the electronic	service address alia	s(ESA) issued by your SMS structions for more informat	SF messaging provi	der.	
					Fund's	s tax file number (TFN)	45 686 713
8	St	atus of SMSF	Australian superan	nuation fund A	1	` _	B A Code
			rust deed allow accep nment's Super Co-con Low Income Supe	tribution and		_	
	14/	th formal					
9	N	as the fund wound Print Y for yes or N for no.	If yes, provide the d which the fund was	Day Month Ye		Have all tax lodgment and payment obligations been met?	
10	Dic	cempt current pens d the fund pay retirement the income year?		tion income stream benefits	to one or more me	mbers Y Print Y or N for	for yes r no.
		o claim a tax exemptio ne law. Record exempt		income, you must pay at lea me at Label A.	st the minimum ben	efit payment under	
	If	No, Go to Section B: Ir	ncome				
	If	Yes Exempt current	pension income amou	int A 15,	447		
		Which method d	id you use to calculate	e your exempt current pens	ion income?		
		Segi	regated assets metho	d B X			
		Unseg	regated assets metho	od C Was an act	uarial certificate obt	ained? D Print Y	for yes
	I	Did the fund have any	other income that wa	as assessable?	Print Y for yes If Yes, or N for no.	go to Section B: Income	
				ans that you do not have ar Deductions and non-deducti			
	Iŧ	you are entitled to all	im any tay offects	u con list			
		you are entitled to cla nese at Section D: Inco					

Section B: Income

Do not complete this section if all superannuation interests in the SMSF were supporting superannuation income streams in the retirement phase for the entire year, there was no other income that was assessable, and you have not realised a deferred notional gain. If you are entitled to claim any tax offsets, you can record these at Section D: Income tax calculation statement.

Income	Did you have a capital gains to (CGT) event during the year	St0,000 or you elected to use the transitional CGT relie and the deferred notional gain has been realised, compl and attach a Capital gains tax (CGT) schedule 2023.	ef in 201
	Have you applied a exemption or rollove	n Print Y for yes	
		Net capital gain A	
		Gross rent and other leasing and hiring income	
		Gross interest C	
		Forestry managed investment scheme income	
Gross 1	foreign income		Loss
D1		Net foreign income	
	Austi	ralian franking credits from a New Zealand company	
		Transfers from foreign funds	Number
		Gross payments where ABN not quoted	
	of assessable contributions sable employer contributions	Gross distribution from partnerships	Loss
R1	0	* Unfranked dividend amount	
R2	sable personal contributions	* Franked dividend amount	
plus #*No-	TFN-quoted contributions	* Dividend franking credit	
` less Transf	nust be included even if it is zero) fer of liability to life		Code
R6	nce company or PST 0	Assessable contributions (R1 plus R2 plus R3 less R6)	
Calculation	of non-arm's length income		
* Net no	on-arm's length private		Code
U1	mpany dividends	* Other income	
plus * Net ne	on-arm's length trust distributions	*Assessable income due to changed tax status of fund	
plus * Net of	ther non-arm's length income	Net non-arm's length income (subject to 45% tax rate) (U1 plus U2 plus U3)	
* If an amour instructions to	andatory label. nt is entered at this label, check the to ensure the correct tax is been applied.		Loss
oaanoni na	о дост арриоа.	Exempt current pension income Y	
		TOTAL ASSESSABLE INCOME (W less Y)	Loss

Fund's tax file number (TFN) 45 686 713

TFN: 45 686 713

Section C: Deductions and non-deductible expenses

12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).

	DEDUCTIONS	NON-DEDUCTIBLE EXPENSES
Interest expens within Austra	es A1	A2
Interest expens overse	es B1	B2
Capital wor expenditu	ks ire D1	D2
Decline in value depreciating asse		E2
Insurance premiums membe	F1	F2
SMSF auditor f	ee H1	H2
Investment expens	es [1	6,050
Management a administration expens	nd J1	J2 2,975
Forestry manag investment scheme exper	ed se U1	U2
Other amour	nts L1	Code Code
Tax losses deduct	ed M1	
	TOTAL DEDUCTIONS	TOTAL NON-DEDUCTIBLE EXPENSES
	N 0	y 9,025
	(Total A1 to M1)	(Total A2 to L2)
	#TAXABLE INCOME OR LOSS	LOSS TOTAL SMSF EXPENSES
	0	Z 9,025
	(TOTAL ASSESSABLE INCOME	less (N plus Y)
#This is a mandatory label.	TOTAL DEDUCTIONS)	

Section D: Income tax calculation statement

#Important:

Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory. If you leave these labels blank, you will have specified a zero amount.

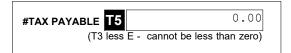
13 Calculation statement

Please refer to the Self-managed superannuation fund annual return instructions 2023 on how to complete the calculation statement.

#Taxable income	Α	0
(an amou	nt must be inc	cluded even if it is zero)
#Tax on taxable income	T1	0.00
(an amou	nt must be ind	cluded even if it is zero)
#Tax on no-TFN- quoted contributions	J	0.00
(an amou	nt must be inc	cluded even if it is zero)
Gross tax	В	0.00

(T1 plus J)

Foreign income tax offset	
Rebates and tax offsets	Non-refundable non-carry forward tax offsets
C2	C 0.00
	(C1 plus C2)
	SUBTOTAL 1
	T2 0.00
	(B less C –cannot be less than zero)
	,
Early stage venture capital limited partnership tax offset	
D1	
Early stage venture capital limited partnership tax offset carried forward from previous year	Non-refundable carry forward tax offsets
D2	D 0.00
Early stage investor tax offset	(D1 plus D2 plus D3 plus D4)
D3	(B) plus B2 plus B0 plus B4)
Early stage investor tax offset	SUBTOTAL 2
carried forward from previous year	T3
	(T2 less D –cannot be less than zero)
Complying fund's franking credits tax offset	
E1 1,181.16	
No-TFN tax offset	
E2	
National rental affordability scheme tax offset	
E3	
Exploration credit tax offset	Refundable tax offsets 1,181.16
-4	1, 181.16 (E1 plus E2 plus E3 plus E4)
	(E i pius Ez pius E3 pius E4)



Section 102AAM interest charge

TFN: 45 686 713 Fund's tax file number (TFN) 45 686 713

					i uliu s	tax ille fluffiber (11 N)	43 000 7 13
Credit for tax with	held – foreign ng (excluding capital gains)						
H2	ig (excluding capital gains)						
Credit for tax with	held – where ABN						
	(non-individual)						
H3							
	nounts withheld from osely held trusts						
H5							
	on no-TFN tax offset						
H6							
Credit for foreign withholding amour	resident capital gains nts					Eligible credits	
H8						H	0.00
					(1	H2 plus H3 plus H5 plus I	H6 plus H8)
			(Tax offset refunds efundable tax offsets)	1	,181.16
			,	`	,	(unused amount from ount must be included ev	
					anam	PAYG instalments rais	
						K	
						Supervisory levy	
							259.00
						Supervisory levy adju	stment
						Supervisory levy adju- for wound up funds	
						М	
						Supervisory levy adju- for new funds	stment
						N	
		1					
				Total amount	t of tax refundable		922.16
				rotal allicul		S	
#This is a mandator	y label.				(15 plus G less	s H less I less K plus L le	ess ivi pius ivi)
		'					
Section E: Losse	s						
14 Losses				_	,		
	reater than \$100,000,			Tax lo	osses carried forward to later income years	U	
complete and a schedule 2023.				Net	capital losses carried	V	
				forward	to later income years		
Net capital lo	osses brought forward	Ne	t capital	losses carried fo			
Non-Collectables	from prior years			to later income	e years		
Collectables							

Section F / Section G: Member Information

		0 " 5:		
Title	Mr	See the Privacy note in Member'sTFN 311		Member 1
Family name	Butler	William Oli II Oli		
First given name	John			Account status
ther given names	Joseph			Code
ther given harnes	оозерп			
	Date of birth 22/06/1943	If deceased, date of death		
ontributions		OPENING ACCOUNT BALANC	DE 382	,783.36
Refer to instruction	ons for completing these labels.		Proceeds from primary	residence disposal
Employer contrib	utions		Receipt date	
Α			H1	
ABN of principal	employer		Assessable foreign sup	erannuation
A1				
Personal contribu	utions		Non-assessable foreign	superannuation
В			fund amount	
	ess retirement exemption		Transfer from reserve:	
С			assessable amount	
CGT small busin exemption amou	ness 15-year nt		K	
D			Transfer from reserve: non-assessable amour	nt
Personal injury e	lection		L	
Е		(Contributions from non- and previously non-com	complying funds
Spouse and child	d contributions		T	,p.yg
E		·	Any other contributions Super Co-contributions	(including
Other third party	contributions	•	Super Co-contributions Income Super Amounts	and low)
G			М	
			0.00	
	TOTAL CONTRIBU	TIONS I	0.00	
		(Sum of labels A to	M)	
Other transaction	ns		Allocated earnings or I	
	nase account balance		O 23	,070.64
S1			Inward rollovers and to	ansfers
Retirement phas - Non CDBIS	se account balance		P	
S2	381,449.00		Outward rollovers and	transfers
	se account balance		Q	
Retirement phas -CDBIS	0.00		Lump Sum payments	Code
-CDBIS			R1	Code
-CDBIS			Income stream paymen	ts Code
-CDBIS			R1 Income stream paymen	
-CDBIS			Income stream paymen R2 24	ts Code
-CDBIS	0.00		Income stream paymen R2 24	ts Code , 405.00 M
S3	0.00	CLOSING ACCOUNT BALANCE	R1 Income stream paymen R2 24	ts Code , 405.00 M
-CDBIS	0.00	CLOSING ACCOUNT BALANCE Accumulation phase value	Income stream paymen R2 24 S 381 (S1 plus S2 plus S	ts Code , 405.00 M

Fund's tax file number (TF	N)
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-			r una o tax mo na	
		See the Privacy note in	the Declaration.	Member
Title	Mrs	Member'sTFN 329	523 765	2 45 686 713
Family name	Butler	1		Account status
First given name	Margaret		-	Code
Other given names				
Calor given names	Elizabeth			
	Date of birth 04/12/1946	If deceased, date of death		
Contributions		OPENING ACCOUNT BALAN	CE 122,	192.87
Refer to instruction	ons for completing these labels.		Proceeds from primary re	esidence disposal
Employer contrib	utions		Receipt date	
Α			H1	
ABN of principal	employer		Assessable foreign supe fund amount	rannuation
A1				
Personal contribu	utions		Non-assessable foreign	 superannuation
В			fund amount	
	ess retirement exemption		Transfer from reserve:	
С			assessable amount	
CGT small busin exemption amou	less 15-year		K	
D			Transfer from reserve: non-assessable amount	
Personal injury el	lection		L	
	NO COLOTT		Contributions from non-co	omplying funds
Spouse and child	1 contributions		and previously non-comp	lying funds
E	2 CONTRIBUTIONS		Any other contributions (i	 ncludina
Other third party	contributions		Super Co-contributions ài Income Super Amounts)	nd low
G			М	
	TOTAL CONTRIBUT	TIONS N	0.00	
		(Sum of labels A to	M)	
Other transaction	ns		Allocated earnings or los	ises Loss
Accumulation ph	nase account balance			364.66
S1	0.00		Inward rollovers and train	nsfers
Retirement phas	e account balance		P	
-NonCDBIS	112,962.53		Outward rollovers and to	ransfers
	e account balance		Q	unsiers
-CDBIS			Lump Sum payments	Code
S3	0.00		R1	
				Code
			R2 16,	595.00 M
			_ = 5 /	
0 TF	RISCount	CLOSING ACCOUNT BALANCE	S 112,	962.53
			(S1 plus S2 plus S3)	1
		Accumulation phase value	X1	
		·		
		Retirement phase value	<u> </u>	
		Outstanding limited recourse	Υ	

Section H: Assets and liabilities

CCC	uon n. As s	5 C (3	ai
15	ASSETS		

15a	Australian managed investments	Listed trusts	A 69,384
		Unlisted trusts	B 164,364
		Insurance policy	С
		Other managed investments	D
15b	Australian direct investments	Cash and term deposits	14,947
_		Debt securities	F
	Limited recourse borrowing arrangements Australian residential real property	Loans	G
	J1	Listed shares	H 137,192
	Australian non-residential real property J2	Unlisted shares	2,467
	Overseas real property J3	Limited recourse borrowing arrangements	J 0
	Australian shares J4	Non-residential real property	K
	Overseas shares	Residential real property	L
	J5	Collectables and personal use assets	M
	Other J6	Other assets	106,058
	Property count J7		
15c	Other investments	Crypto-Currency	N
15d	Overseas direct investments	Overseas shares	Р
		Overseas non-residential real property	Q
		Overseas residential real property	R
		Overseas managed investments	S
		Other overseas assets	T
		TOTAL AUSTRALIAN AND OVERSEAS ASSETS (Sum of labels A to T)	U 494,412
15e	related parties	n to, lease to or investment in, (known as in-house assets) the end of the income year? A Print Y for yes or N for no.	
15f	Did the men	nents had an LRBA were the LRBA borrowings from a licensed financial institution? hers or related parties of the personal guarantees or other security for the LRBA? Print Y for yes or N for no.	
		coounty for the Literiti	

16 LIABILITIES

Borrowings for limited recourse borrowing arrangements V1 Permissible temporary borrowings V2	
Other borrowings V3 Borrowings	V 0
Total member closing account balances (total of all CLOSING ACCOUNT BALANCEs from Sections F and G)	
Reserve accounts	X 1
Other liabilities	Υ
TOTAL LIABILITIES	Z 494,412
Section I: Taxation of financial arrangements 17 Taxation of financial arrangements (TOFA) Total TOFA gains	н
17 Taxation of financial arrangements (TOFA)	H
17 Taxation of financial arrangements (TOFA) Total TOFA gains	H
Total TOFA gains Total TOFA losses Section J: Other information Family trust election status If the trust or fund has made, or is making, a family trust election, write the four-digit income year	
Total TOFA gains Total TOFA losses Section J: Other information Family trust election status	A
Total TOFA gains Total TOFA losses Section J: Other information Family trust election status If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2022–23 income year, write 2023). If revoking or varying a family trust election, print R for revoke or print V for variation,	A B

Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy.

TRUSTEE'S OR DIRECTOR'S DECLARATION:

Authorised trustee's, director's or public officer's signature

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

						Day Month Y	'ear
					Date		
Preferred trustee or director con	tact detail	s:					
	Title	Mr					
Fa	mily name	Butler		•			
First g	ven name	John					
Other giv	en names	en names Joseph					
		Area code	Number				
Pho	ne number	03	8414 6700)			
Ema	il address						
Non-individual trustee name (if a	pplicable)						
ABN of non-individu	ıal trustee						
		Time taken to	prepare and co	mplete this annual retu	ırn	Hrs	
The Commissioner of Taxation, as F	•		•			•	ou
provide on this annual return to mai	ntain the int	egrity of the reg	ister. For furthe	r information, refer to	ine instructio	ins.	
TAX AGENT'S DECLARATION:							
, WALKER PARTNERS (AU	JST) PTY	LTD					
declare that the Self-managed sup							
by the trustees, that the trustees h the trustees have authorised me to			stating that the	information provided to	o me is true	and correct, ar	nd that
the trustees have duthorised me to	louge this	armaar rotarri.] ,	Day Month Ye	ear
Tax agent's signature					Date		
Tax agent's contact details							
Title	MR						
Family name	LORIENT	'E					
First given name	PABLO						
Other given names							
Tax agent's practice	WALKER	PARTNERS	(AUST) PT	' LTD			
	Area code	Number	2.0				
Tax agent's phone number	03	8414670	JU				
Tax agent number	5561000	00		Reference number	BUT01A		