

# Rollover Benefits Statement

Complete this form if you are a trustee of a superannuation fund or provider of a retirement savings account (RSA) and any of the following apply:  
- You are paying a rollover superannuation benefit to another fund or RSA, and you are not already providing all of this information electronically under the rollover data standards.  
- You have paid a rollover superannuation benefit to another fund or RSA and are providing a statement about the rollover to your member.  
- You are the trustee of a non-complying fund and are paying member benefits to another superannuation fund or RSA (complete section D instead of section C).

## SECTION A: Receiving Fund

Australian business number (ABN) : 41 680-327-309  
Fund Name : TOMATO SOUPER FUND  
Postal Address : 13 GLEASON ST  
Suburb/town/locality : MCDOWALL  
State/territory : QLD  
Postcode : 4053  
Country :  
(a) Unique superannuation identifier :  
(b) Member client identifier :

## SECTION B: Member's Details

Tax File Number(TFN) : 173 205 560  
Full Name :  
Title : Mr  
Family Name : JOHNSON  
First Given Name : Simon  
Other Given Name(s) : Charles  
Residential Address : 13 GLEASON STREET  
:  
Suburb/town/locality : MCDOWALL  
State/territory : QLD  
Postcode : 4053  
Country : AUSTRALIA  
Date of Birth : 25 / 09 / 1971  
Sex : Male  
Daytime phone number : 0733535359  
Email address (if applicable) : simon.johnson@treasury.qld.gov.au

## SECTION C: Rollover Transaction Details

Service period start date : 09 / 07 / 2016

### Tax Components

Tax-free component	\$	1,334.42
KiwiSaver tax-free component	\$	0.00
Taxable component		
Element taxed in the fund	\$	2,690.25
Element untaxed in the fund	\$	0.00

**Tax components TOTAL** \$ 4,024.67

### Preservation amounts

Preserved amount	\$	4,024.67
KiwiSaver preserved component	\$	0.00
Restricted non-preserved amount	\$	0.00
Unrestricted non-preserved amount	\$	0.00

**Preservation amounts TOTAL** \$ 4,024.67

## SECTION D: Non-complying funds

Contributions made to a non-complying fund on or after 10 May 2006

\$ 0.00

## SECTION E: Transferring Fund

Fund ABN : 60 905 115 063  
Fund name : QSUPER ACCUMULATION ACCOUNT  
Contact name : MEMBER SERVICES  
Daytime phone number : 1300360750  
Email address : QSUPER.ATOREPORTING@QSUPER.

## SECTION F: Declaration

### AUTHORISED REPRESENTATIVE DECLARATION

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Name : NEIL SHEPPARD

Authorised representative signature : NEIL SHEPPARD

Date: 03 October 2019

Tax agent number (if you are a registered tax agent)

## Where to send this form

Do not send this form to the ATO

- If the rollover data standards **do not apply** to the transaction, you must do all of the following:
- send the form to the receiving fund in Section A within seven days of paying them the rollover
  - provide a copy to the member in section B within 30 days of paying the rollover
  - keep a copy in your records for a period of five years

- If the rollover data standards **do apply** to the transaction, you must do all of the following:
- comply with the requirements of the data standard for the fund-to-fund interaction (do not send this form to the receiving fund in section A)
  - use this form only to provide a statement to the member in section B within 30 days of paying the rollover
  - keep a copy of the member statement in your records for a period of five years.

# Rollover benefits statement

TOMATO SOUPER FUND  
13 GLEASON ST  
MCDOWALL QLD 4053



Central Plaza Three  
70 Eagle Street, Brisbane  
GPO Box 200, Brisbane Q1, D 4001  
P 1500 550 750  
F 1500 241 802  
W [qsuper.qld.gov.au](http://qsuper.qld.gov.au)

Please keep a copy of this statement for your records.

## Section A: Receiving fund

Australian business number (ABN)	41 680-327-309
Fund name	TOMATO SOUPER FUND
Postal address	13 GLEASON ST
Suburb/town/location	MCDOWALL
State/territory	QLD
Postcode	4053
Country	Australia
Unique superannuation identifier (USI)	
Member client identifier	

## Section B: Member's details

Tax file number (TFN)	173-205-560
<b>Full name</b>	
Title	Mr
Surname	Johnson
First given name	Simon
Other given names	Charles
Residential address	13 GLEASON STREET
Suburb/town/location	MCDOWALL
State/territory	QLD
Postcode	4053
Country	AUSTRALIA
Date of birth	25/09/1971
Daytime phone number	
Email address (if applicable)	<a href="mailto:simon.johnson@gmail.com">simon.johnson@gmail.com</a>

## Section C: Rollover transaction details

Service period start date	09 July 2016
<b>Tax components</b>	
Tax-free component	\$1,756.73
KiwiSaver tax-free component	\$0.00
<b>Taxable component</b>	
Element taxed in the fund	\$3,545.00
Element untaxed in the fund	\$0.00
<b>Total tax components</b>	<b>\$5,311.73</b>
<b>Preservation amounts</b>	
Preserved amount	\$5,311.73
KiwiSaver preserved amount	\$0.00
Restricted non-preserved amount	\$0.00
Unrestricted non-preserved amount	\$0.00
<b>Total preservation amounts</b>	<b>\$5,311.73</b>

## Section D: Non-complying funds

Contributions made to a non-complying super fund on or after 10 May 2006	\$0.00
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## Section E: Transferring fund

Fund Australian business number (ABN)	60 905-115-063
Fund name	QSuper Accumulation account
Contact name	Member Services
Daytime phone number	1300360750
Email address	QSUPER.ATOREPORTING@QSUPER.QLD.GOV.AU

## Section F: Declaration

### Authorised representative declaration

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO.

Name	Neil Sheppard
Authorised representative signature	Neil Sheppard
Date	26 February 2020