

11 December 2023

The Trustees
Robsher Superannuation Fund
Unit 6
28 Billyard Avenue
ELIZABETH BAY NSW 2011
Bobevery@bigpond.com

Principal: Catriona J. Rogers FCA B Comm Dip FC

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No responsibility is taken for the security of any
correspondence sent via email to this office

Dear Bob,

SUPERANNUATION FUND INCOME TAX RETURN FOR THE YEAR ENDED 30 JUNE 2023

Enclosed you will find the **“FINANCIAL STATEMENTS”, “ORIGINAL” TAX RETURN, “ELECTRONIC LODGEMENT DECLARATION FORM”** and **“CLIENT’S COPY”** of the Income Tax Return for The Robsher Superannuation Fund.

Audit Matters

We note that the audit has been finalised by Super Audits and any following matters requiring attention are set out in the included management letter.

Enduring Powers of Attorney

As you are Directors of a Corporate Trustee, and therefore deemed to be trustees for a Self-Managed Superannuation Fund, yourself and Sheryl require Enduring Powers of Attorney. This will enable the Attorney to step into your shoes in respect of the Superannuation Fund in the event of your deaths or incapacities.

Please ensure the Enduring Power of Attorney, that you have signed, enables the attorney to be appointed as a Director of the trustee Company in the unfortunate event that you as a member and director lose capacity.

Please forward a copy of these documents to me for retention in the Audit Files.



Tax agent
64941004

Would you please check the documents and if correct, arrange for the Income Tax Return to be signed on the front cover where indicated and on each of the enclosed schedules, where indicated. Please also arrange for the original Financial Statements to be signed by the Trustees and then returned to this office for permanent retention.

We enclose a revised Investment Strategy which you may adopt for the fund if you consider your previous Investment Strategy no longer appropriate. Please consider the statements in relation to insurance before signing the investment strategy.

Please find enclosed your original documents used in the preparation of your return.

Would you please make sure you keep all your taxation records for at least 10 years.

The Client's Copy return is for your records.

Should you have any queries in relation to the return, please contact me.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'C. Rogers', written in a cursive style.

CATRIONA ROGERS
CHARTERED ACCOUNTANT

Ref: CJR: SI