



**+ Goodman Group**  
Goodman Limited ABN 69 000 123 071  
Goodman Funds Management Limited  
ABN 48 067 796 641; AFSL Number 223621  
As Responsible Entity for  
Goodman Industrial Trust ARSN 091 213 839  
Goodman Logistics (HK) Limited  
Company No. 1700359; ARBN 155 911 149  
A Hong Kong company with limited liability

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Holder No: HIN WITHHELD

Statement Date: 26 August 2021

# Goodman Group Annual Tax Statement 2021

## Fully paid ordinary securities for the year ended 30 June 2021

This statement reflects distributions that should be included in your Tax Return for the 2020-21 financial year.

Please use this Annual Tax Statement for completing your Tax Return and not interim distribution statements provided at the time of the payments since annual taxable amounts can be determined only after the close of the financial year. This statement should be read in conjunction with the enclosed Goodman Group Tax Return Guide 2021.

Please retain this statement for income tax purposes.

## Part A - Summary of 2020-21 Income Tax Return and Tax Return (supplementary section) items

### Goodman Logistics (HK) Limited dividends

Dividend components	Tax return label	Amount \$
Assessable foreign source income	20E	Nil
Net foreign source income	20M	Nil
Foreign income tax offsets	20O	Nil

### Goodman Limited (GL) dividends

Dividend components	Tax return label	Amount \$
Unfranked amount	11S	Nil
Franked amount	11T	Nil
Franking credit	11U	Nil
TFN amounts withheld	11V	Nil

### Goodman Industrial Trust (GIT) distributions

Tax Return (supplementary section)	Tax return label	Amount \$
Australian income – non-primary production	13U	\$2.03
TFN amounts withheld	13R	\$15.00
Tax paid by trustee	13S	Nil
Non resident withholding tax	13A	Nil
Net capital gain	18A	\$8.65
Total current year capital gains	18H	\$17.30
Assessable foreign source income	20E	\$1.53
Net foreign source income	20M	\$1.53
Foreign income tax offsets	20O	Nil

**Part B: Additional information for Question 18 (supplementary section)**

<b>Capital gains</b>	<b>Tax return label</b>	<b>Amount \$</b>
Discount method ('grossed-up' amount)		\$17.30
Indexation method		Nil
Other method		Nil
<b>Total current year capital gains</b>	18H	\$17.30

**Part C: Components of distributions**

<b>Net dividends/distributions for the year ended 30 June 2021</b>	<b>Cash dividend/distribution \$</b>	<b>Tax offsets \$</b>	<b>Assessable amount \$</b>
<b>Foreign income Goodman Logistics (HK) Limited - dividends</b>			
Foreign dividend - unfranked (paid 26 August 2021 and assessable in the year ending 30 June 2022)	\$13.50	Nil	Nil
<b>Sub-total (A)</b>	\$13.50	Nil	Nil
<b>Australian income Goodman Limited (GL) - dividends</b>			
Dividends - unfranked	Nil	Nil	Nil
Dividends - franked	Nil	Nil	Nil
<b>Sub-total (B)</b>	Nil	Nil	Nil
<b>Australian income Goodman Industrial Trust (GIT) - distributions</b>			
Interest	\$1.36		\$1.36
Other income	\$0.67		\$0.67
Other income NCMi	Nil		Nil
<b>Total non-primary production income*</b>	\$2.03		\$2.03
<b>Capital gains</b>			
Discounted method - 50% - TARP	\$8.65		\$8.65
Discounted method - 50% - non-TARP	Nil		Nil
CGT concession amount - TARP	\$13.82		
CGT concession amount - non-TARP	Nil		
Other method - TARP	Nil		Nil
Other method - non-TARP	Nil		Nil
<b>Distributed capital gains*</b>	\$22.47		
<b>Total net capital gains</b>			\$8.65
<b>Foreign income</b>			
Assessable foreign income*	\$1.53	Nil	\$1.53
<b>Non-assessable amounts</b>			
Tax-deferred amounts*	\$27.97		
<b>Other amounts withheld from distributions</b>			
TFN amounts withheld	\$15.00		
Credit for tax paid by trustee	Nil		
Non resident withholding tax	Nil		
<b>Sub-total (C)</b>	<b>\$39.00</b>		
(Sum of *Components less Other amounts withheld from Distributions)			
<b>Total net cash distributions</b>	<b>\$52.50</b>		
Comprising of:			
<b>(A) Total cash from Goodman Logistics (HK) Limited</b>	\$13.50		
<b>(B) Total cash from Goodman Limited (GL)</b>	Nil		
<b>(C) Total cash from Goodman Industrial Trust (GIT)</b>	\$39.00		

**Please retain this statement for income tax purposes.**