

BT Investor SuperWrap Personal Super Plan

Mr C Zhang
76 Charolais Cres
BENOWA QLD 4217

Investor Number M02901646
Address GPO Box 2337 Adelaide SA 5001
Enquiries 1300 657 010
Fax (08) 8422 4415
Internet www.investorwrap.com.au
Adviser Name BT PAC 2
Adviser Phone Number 1300 657010
Issue Date 15 February 2022

Dear Investor

We have processed your request to withdraw funds from your BT Investor SuperWrap Personal Super Plan. Please find enclosed the following documents:

Transaction Statement	This confirms the processing of your transaction including payment details.
Withdrawal Statement	This shows details of how your benefit has been calculated. It also provides a summary of all transactions that have occurred in your SuperWrap investment during this financial year.
Transaction Details and Costs Summary	This shows all the transactions that have occurred in your transaction account and the amounts paid by you in respect of your SuperWrap investment during this financial year. It also shows the approximate fees and expenses that were indirectly charged on your investment (including investment managers' fees and expenses that are deducted from the Plan/Fund as a whole).
Rollover Benefits Statement	This confirms your rollover payment details and is provided for your own records.

Please be aware that any insurance cover you had ceased as of the date of your withdrawal from SuperWrap Personal Super Plan. Please contact your adviser for details of your continuation option if applicable.

For further information in relation to any of the services provided by SuperWrap, or if you have any queries at any time, please call your adviser.

Yours sincerely



Dina Kotsopoulos
Head of Platforms
BT – Part of Westpac Banking Corporation
For and on behalf of the Trustee of SuperWrap

**BT Investor SuperWrap
Personal Super Plan
TRANSACTION STATEMENT**

Investor Number	M02901646
Address	GPO Box 2337 Adelaide SA 5001
Enquiries	1300 657 010
Fax	(08) 8422 4415
Internet	www.investorwrap.com.au
Adviser Name	BT PAC 2 WRAP SERVICES
Adviser Phone Number	1300 657010
Issue Date	15 February 2022

TRANSACTION DETAILS

Date	Transaction Type	Amount
15 Feb 2022	Withdrawal	\$1,103.90

WITHDRAWAL DETAILS

		Amount
Withdrawn From	Super Wrap PSP	\$1,103.90
Deductions	Lump sum tax	\$0.00
Amount received	Preserved	\$1,103.90
		<u>\$1,103.90</u>

PAYMENT DETAILS

Paid to	Amount	Withdrawal Type	Payment Method
ATO SUPERSTREAM RECEIPTS ACCOU	\$1,103.90	Rollover	Electronic
	<u>\$1,103.90</u>		

more details over the page



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Investor Number: **M02901646**

PAYMENT DETAILS (continued)

Bank account Your payment has been automatically credited to the following account:

Account name	ATO SUPERSTREAM RECEIPTS ACCOU
Account number	0000121781
Bank	RESERVE BANK OF AUSTRALIA
Branch	Canberra
BSB	092-009
Amount	1,103.90

Rollover Benefits Statement

Section A :- Receiving fund

AUSTRALIAN TAXATION OFFICE
76 Charolais Cres
BENOWA QLD 4217

THIS FORM DOES NOT HAVE TO BE INCLUDED
IN A TAX RETURN

DUPLICATE

Australian business number (ABN) 51 824 753 556

Unique Superannuation Identifier (USI) 51824753556001

Member client identifier

Section B :- Member's details

Tax File Number (TFN) 871 857 307

Full Name

Title

Mr

Family name

Zhang

First given name

Chengpeng

Other given names

Postal Address

76 Charolais Cres
BENOWA QLD 4217

Date of birth

02/11/1959

Sex (M/F)

M

Daytime Phone No.

Email Address

Section C :- Rollover transaction details

Service period start date 27/09/2010

Tax components:

Tax-free component

\$0.00

KiwiSaver tax-free component

\$0.00

Taxable component:

Element taxed in the fund

\$1,103.90

Element untaxed in the fund

\$0.00

TOTAL Tax Components

\$1,103.90

Preservation amounts:

Preserved amount

\$1,103.90

KiwiSaver preserved amount

\$0.00

Restricted non-preserved amount

\$0.00

Unrestricted non-preserved amount

\$0.00

TOTAL Preservation Amounts

\$1,103.90

Investor No: M02901646

Section D :- Non-complying funds

Contributions made to a non-complying fund on or after
10 May 2006

\$0.00

Section E :- Transferring fund

Fund ABN

39 827 542 991

Your fund name

SuperWrap Personal Super Plan

Contact Name

Kathy Vincent



Date

15/02/2022

Telephone number

1300 657 010

Email Address

superwrap@investorwrap.com.au

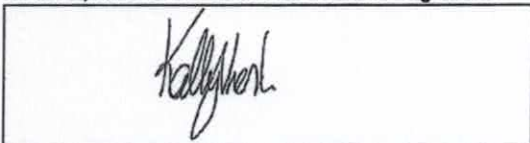
Section F :- Declaration

I declare that the information contained in the statement is true and correct.

Name (BLOCK LETTERS)

KATHY VINCENT

Trustee, director or authorised officer signature



DATE

15/02/2022

OR

AUTHORISED REPRESENTATIVE DECLARATION:

Complete this declaration if you are an authorised representative of the superannuation fund or other provider shown in section E.

I declare that:

- I have prepared the statement with the information supplied by the superannuation provider
- I have received a declaration made by the superannuation provider that the information provided to me for the preparation of this statement is true and correct
- I am authorised by the superannuation provider to give the information in the statement to the ATO

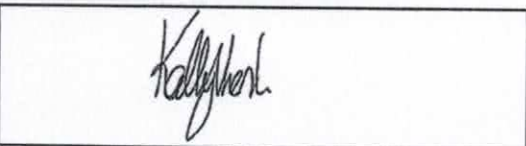
Name (BLOCK LETTERS)

KATHY VINCENT

DATE

15/02/2022

Authorised representative signature



Tax Agent number