

ETP Roll-over Statement: Industry Standard for Superannuation Payers

This form is to help superannuation funds, approved deposit funds, retirement savings account providers, life assurance companies and registered organisations to meet the tax office prescribed minimum information requirements for a roll-over payment. Read the instructions before you fill in this form. Instructions are available from A Fax From Tax on 13 28 60 and from tax office branches. If you need help filling in this form call the Superannuation Helpline on 13 10 20.

Section 1 - Roll-over fund name and address

THIS FORM DOES NOT HAVE TO BE INCLUDED IN A TAX RETURN

D & J Crofts Super Fund
PO Box 100 Bull Creek
WA WA

6149

Payee SFN / /
Payee ABN 48 / 845 / 047 / 100
SPIN or member account number N.CROFTS

Section 2 - Individual details

Title (ie Mr, Mrs, Ms):

Mr

Surname or family name:

Crofts

First given name

Nathen

Other given names

Jay

Address:

P.O. Box 51

Dongara WA

Postcode: 6525

Date of birth:

21 / 02 / 1980

Tax File Number:

410 / 256 / 492

(if required or permitted by law)

Name & address of authorised agent or adviser (if any):

This person must be authorised by the individual to receive information about this roll-over from the roll-over fund.

Section 3 - Roll-over payment details

Eligible Service Period

Date Started:

14 / 03 / 2000

Number of days before 1 July 1983:

0

Number of days after 30 June 1983:

1501

ETP Components

CGT exempt component:

\$ 0.00

Undeducted contributions:

\$ 0.00

Accession component:

\$ 0.00

Pre-July 1983 & post June 1983 - **Taxed** element:

\$ 14050.86

Post-June 1983 - **Untaxed** element:

\$ 0.00

Post-June 1994 invalidity Component:

\$ 0.00

Gross amount A:

\$ 14050.86

Roll-over balance as at 15 February 1990 included with this roll-over (if known):

\$ 0.00

The roll-over payment relates to a pre-July 1994 pension or annuity:

Yes ☐

No ☒

Preservation amounts of the roll-over payment

Preserved amount:

\$ 14050.86

Restricted non-preserved:

\$ 0.00

Unrestricted non-preserved:

\$ 0.00

Gross amount B:

\$ 14050.86

GROSS AMOUNT A and GROSS AMOUNT B MUST BE EQUAL

Surchargeable contributions of current financial year

Financial Year Ending:

30 / 06 / 2004

All Contributions:

\$ 2118.00

Employer & related:

\$ 2118.00

Surchargeable Rollover:

\$ 0.00

Allocated Surplus:

\$ 0.00

Personal Contributed Amount:

\$ 0.00

Other Contributed Amount:

\$ 0.00

Section 4 - Payer details

Payer's SFN 281 440 944

ABN 90 000 000 402

Payer's name:

MLC LIMITED

Contact name:

Sam Taylor

Signature of authorised Person:

Sam Taylor

Telephone No:

1800 035 564.

Date:

23 / 04 / 2004

The original of this form must be sent to the roll-over fund within seven days of paying the roll-over payment. A copy must be kept for your records and a copy given to the person on whose behalf the roll-over is made within 30 days of the roll-over payment.

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The roll-over payment relates to a pre-July 1994 pension or annuity:

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ETP Components

CGT exempt component:

\$ 0.00

Undeducted contributions:

\$ 0.00

Concessional component:

\$ 0.00

Pre-July 1983 & post June 1983 - Taxed element:

\$ 14050.86

Post-June 1983 - Untaxed element:

\$ 0.00

Post-June 1994 invalidity Component:

\$ 0.00

Gross amount A:

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Preservation amounts of the roll-over payment

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