



Australian Government
Australian Taxation Office

Pre-filling report 2021

Report created: 28/02/2022

① **You should not rely exclusively on this report** but use it to assist you in preparing your client's income tax return. For more information refer to www.ato.gov.au/prefilling.
(<https://www.ato.gov.au/prefilling>)

TAXPAYER DETAILS

Tax file number	484756328
Title	MR
Given names	PHILIP ASHLEY
Family name and suffix	RYAN
Australian resident as at 28/02/2022	Yes
Postal address	P O BOX 24 CLEVELAND QLD 4163
Residential address	25 BRISBANE CORSO FAIRFIELD QLD 4103
Date of birth	15/02/1961

2020-21 PAYG PAYMENT SUMMARIES as at 2 July 2021

Type of payment summary:	INB payment summary				
Single Touch Payroll Status:	Finalised				
Available for pre-filling:	02/07/2021				
ABN:	77118484427/2				
Employer's name:	THE TRUSTEE FOR TRILOGY OPERATIONS TRUST (Type S)				
Period from:	01/07/2020				
Period to:	30/06/2021				
Description		Type	Tax withheld	Income	Label
Gross payments	max contbn for each quarter \$57,090 \$228,360 x 9.5% = \$21,694.20			\$360,048.00	1
Total tax withheld	Plus \$3,573 = \$25,267.20		\$140,680.00		1
Reportable employer superannuation contributions				\$3,573.00	IT2
	Contbns rec'd \$27,230.35				

Variance \$1,963.15 - this is due to the timing of the payments
\$2,237.11 on 23/07/2020 (re 2020FY) - \$274.92 on 23/07/2021 (re 2021FY)
2020-21 MEDICARE LEVY SURCHARGE as at 5 July 2021

- The start and end date is the period your client had private patient hospital cover. In calculating the number of days covered you first need to check if all of their dependants, including their spouse, also had an appropriate level of private patient hospital cover for the income year. This information

will then be used to determine your client's [Medicare levy surcharge](https://www.ato.gov.au/prefillMLS) (<https://www.ato.gov.au/prefillMLS>) liability.

Health insurer ID	Health insurer name	Membership number	Start date	End date
BUP	BUPA	63632178	01/07/2020	30/06/2021

2020-21 PRIVATE HEALTH INSURANCE POLICY DETAILS as at 5 July 2021

- From 1 July 2019, health insurers are no longer required to send a private health insurance statement to their clients, unless their client requests one. For more information, go to [Your Private Health Insurance Statement](https://www.ato.gov.au/prefillPHIS). (<https://www.ato.gov.au/prefillPHIS>)

Health insurer ID	Health insurer name	Membership number	Your premiums eligible for Australian Government rebate	Your Australian Government rebate received	Benefit code
BUP	BUPA	63632178	\$1,044.00	\$257.00	31
BUP	BUPA	63632178	\$2,902.00	\$727.00	30

2020-21 INCOME TEST RELATED ITEMS

Description	Amount	Label
Reportable employer superannuation contributions	\$3,573.00	IT2
<ul style="list-style-type: none"> Ensure compulsory super amounts are not included 		

2019-20 PRIOR YEAR TAX RETURN DETAILS as at 12 July 2021

- To view all labels completed in your client's prior year income tax return, refer to lodgment history.

Occupation reported in 2019-20	Label
MANAGING DIRECTOR (Code: 111111)	1X

Deductions reported in 2019-20	Type	Amount
Work related car expenses	Claim type S	\$1.00
Other work related expenses		\$256.00
Other deductions		\$2,776.00

Spouse details - married or de facto reported in 2019-20

Spouse's name	MIRELLE JEAN QUILL
Spouse's date of birth	13/08/1961