

22 June 2023

Graham Welch
Graham Welch Superannuation Fund
17 Kriedeman Road, Upper Coomera, Queensland 4209

Dear Sir/Madam

**Graham Welch Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **Graham Welch Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2022. It is confirmed that the pension balance will automatically revert to Elizabeth Welch upon the death of the member.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$811,533.93;
- a Tax Free Balance of: \$700,891.05; and
- a Tax Free proportion: 46.34%.

Your Minimum income stream applicable is \$52,930.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Graham Welch

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Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2023.

Your balance contains:

- a Taxable Balance of: \$4,586.22;
- a Tax Free Balance of: \$61,664.25; and
- a Tax Free proportion: 93.08%.

Your Minimum income stream applicable is \$2,320.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Graham Welch