

# Trust Tax Return

**2019**

1 Jul 2018—30 Jun 2019

TFN Recorded

**PART A ELECTRONIC LODGMENT DECLARATION (FORM T)**

This declaration is to be completed where the tax return is to be lodged to the ATO electronically. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

**Privacy**

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

**The Australian Business Register**

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website ([www.abr.gov.au](http://www.abr.gov.au)) for further information – it outlines our commitment to safeguarding your details.


Tax File Number	Name of trust	Year
TFN Recorded	SiDCOR Staff 1 Unit Trust	2019

**Important**

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

**Declaration - I declare that:**

- the information provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

Signature	Date
 97D794A5055942A...	13/7/2020

**PART D TAX AGENTS CERTIFICATE (SHARED FACILITIES USERS ONLY)**

Client Ref	Agent Ref No.	Contact Name	Contact No.
9629805	24882894	Paul Siderovski	02 4926 5299

**Declaration - I declare that:**

- I have prepared this tax return and/or family tax benefit tax claim in accordance with the information supplied by the taxpayer
- I have received a declaration made by the taxpayer that the information provided to me for the preparation of this document is true and correct, and
- I am authorised by the taxpayer to lodge this tax return and any applicable schedules that are attached.

Agent's Signature	Date

Trust Tax Return

2019

1 Jul 2018—30 Jun 2019

TFN Recorded

TRUST DETAILS

Name of Trust	Previous name of Trust
SiDCOR Staff 1 Unit Trust	
Tax File Number	Australian Business Number
TFN Recorded	

CURRENT POSTAL ADDRESS

PO Box 831	
Newcastle	
State	Postcode
NSW	2300
Country	
Australia	

PREVIOUS POSTAL ADDRESS

State	Postcode

FULL NAME OF THE NON-INDIVIDUAL TRUSTEE TO WHOM NOTICES SHOULD BE SENT

Name of non-individual	ABN	Contact number
SiDCOR Staff 1 Pty Ltd		

CONTACT DETAILS

Name	Phone number	Hours taken to prepare and complete this return
Scott Douglas	02 49265299	

## Trust information

TYPE OF TRUST	U - Fixed unit trust, other than a public unit trust described in P or Q
Is any tax payable by the trustee?	No
Final tax return?	No
<b>1</b> DESCRIPTION OF MAIN BUSINESS ACTIVITY	<b>A</b> 62400
Investment operation - own account	

## Income excluding foreign income

<b>5</b> BUSINESS INCOME AND EXPENSES				
Income	Primary production	Non-primary production		Totals
Other business income		\$0.00		\$0.00
Total other business income	<b>G</b>	<b>H</b> \$0.00		\$0.00
<b>Total business income</b>		<b>\$0.00</b>		<b>\$0.00</b>
Reconciliation expenses	Primary production	Non-primary production		Totals
<b>Net income or loss from business</b>	<b>Q</b>	<b>R</b> \$0.00	<b>S</b>	<b>\$0.00</b>
<b>Is the trust a small business entity?</b>				
<b>Net small business income</b>			<b>V</b>	
<b>15</b> Total of items 5 to 14				<b>\$0</b>

## Deductions

<b>20</b> NET AUSTRALIAN INCOME OR LOSS - OTHER THAN CAPITAL GAINS	<b>\$0.00</b>
--	---------------

## Capital gains and foreign income

<b>21</b> CAPITAL GAINS	
Prior year losses brought forward	
Did you have a CGT event during the year?	<b>G</b> No
Losses carried forward	
Net Capital Losses from Collectables	\$0.00
Other Net Capital Losses	\$0.00

## Foreign income

<b>22</b> ATTRIBUTED FOREIGN INCOME	
Did you have overseas branch operations or a direct or indirect interest in a foreign trust, foreign company, controlled foreign entity or transferor trust?	<b>S</b> No
<b>24</b> TOTAL OF ITEMS 20 TO 23	\$0.00
<b>26</b> TOTAL NET INCOME	\$0.00

29

OVERSEAS TRANSACTIONS

Was the aggregate amount of your transactions or dealings with international related parties greater than \$2 million?

W

No

Thin capitalisation

Did the thin capitalisation provisions affect you?

O

No

Was any beneficiary who was not a resident of Australia at any time during the income year 'presently entitled' to a share of the income of the trust?

A

No

Transactions with specified countries

C

No

30

PERSONAL SERVICES INCOME

Does your income include an individual's personal services income? (PSI)

N

No

Key financial information

32

ALL CURRENT ASSETS

F

\$10.00

33

TOTAL ASSETS

G

\$148,742.00

34

ALL CURRENT LIABILITIES

I

\$0.00

35

TOTAL LIABILITIES

J

\$0.00

Business and professional items

36

BUSINESS NAME OF MAIN BUSINESS

SiDCOR Staff 1 Unit Trust

37

BUSINESS ADDRESS OF MAIN BUSINESS

Address	Town/City	State	Postcode
PO Box 188	BROADMEADOW	NSW	2292

54

INCOME OF THE TRUST ESTATE

A

\$0.00

Beneficiary not entitled

57

BENEFICIARY UNDER LEGAL DISABILITY WHO IS PRESENTLY ENTITLED TO INCOME FROM ANOTHER TRUST

No

58

NON-RESIDENT TRUST

Is the trust a non-resident trust?

No

## Partnership and trust — Investa Care Two Unit Trust

Name of partnership or trust	Investa Care Two Unit Trust
<b>Primary production</b>	
Distribution from partnerships	<b>A</b>
Share of net income from trusts	<b>Z</b>
Deductions relating to amounts shown at A and Z	<b>S</b>
Net primary production amount	
<b>Non-primary production</b>	
Distribution from partnerships less foreign income	<b>B</b>
Share of net income from trusts less net capital gain, foreign income and franked distributions	<b>R</b>
Deductions relating to amounts shown at B and R	<b>T</b>
Franked distributions from trusts	<b>F</b>
Deductions relating to franked distributions from trusts in label F	<b>G</b>
Net non-primary production amount	
<b>Share of credits from income</b>	
Share of credit for tax withheld where ABN not quoted	<b>C</b>
Share of franking credit from franked distributions	<b>D</b>
Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions	<b>E</b>
Credit for TFN amounts withheld from payments from closely held trusts	<b>O</b>
Share of credit for tax withheld from foreign resident withholding	<b>U</b>