

Members Statement

Jennifer Margaret Skilton
6 Barcrest Drive
Victoria Point, Queensland, 4165, Australia

Your Details

Date of Birth : 30/12/1946
Age: 72
Tax File Number: Provided
Date Joined Fund: 24/06/1999
Service Period Start Date: 24/06/1999
Date Left Fund:
Member Code: SKIJEN00001P
Account Start Date: 01/07/2012
Account Phase: Retirement Phase
Account Description: Account Based Pension 1

Nominated Beneficiaries: David Edward Skilton
Vested Benefits: 356,014.72
Total Death Benefit: 356,014.72
Current Salary: 0.00
Previous Salary: 0.00
Disability Benefit: 0.00

Your Balance

Total Benefits 356,014.72

Preservation Components

Preserved

Unrestricted Non Preserved 356,014.72

Restricted Non Preserved

Tax Components

Tax Free (81.86%) 291,433.63

Taxable 64,581.09

Your Detailed Account Summary

This Year

Opening balance at 01/07/2018 348,472.74

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 24,961.98

Internal Transfer In

Decreases to Member account during the period

Pensions Paid 17,420.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2019 356,014.72

Members Statement

Jennifer Margaret Skilton
6 Barcrest Drive
Victoria Point, Queensland, 4165, Australia

Your Details

Date of Birth : 30/12/1946
Age: 72
Tax File Number: Provided
Date Joined Fund: 24/06/1999
Service Period Start Date: 24/06/1999
Date Left Fund:
Member Code: SKIJEN00004A
Account Start Date: 30/06/2017
Account Phase: Accumulation Phase
Account Description: Accumulation

Nominated Beneficiaries N/A
Vested Benefits 1,462,811.86
Total Death Benefit 1,462,811.86
Current Salary 0.00
Previous Salary 0.00
Disability Benefit 0.00

Your Balance

Total Benefits 1,462,811.86

Preservation Components

Preserved

Unrestricted Non Preserved 1,462,811.86

Restricted Non Preserved

Tax Components

Tax Free 1,032,770.28

Taxable 430,041.58

Your Detailed Account Summary

This Year

Opening balance at 01/07/2018 1,372,267.80

Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings 101,691.56

Internal Transfer In

Decreases to Member account during the period

Pensions Paid

Contributions Tax

Income Tax 4,747.50

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out 6,400.00

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2019 1,462,811.86

D & J SKILTON SUPER FUND

Members Statement

Jennifer Margaret Skilton
6 Barcrest Drive
Victoria Point, Queensland, 4165, Australia

Your Details		Nominated Beneficiaries	N/A
Date of Birth :	30/12/1946	Vested Benefits	274,899.37
Age:	72	Total Death Benefit	274,899.37
Tax File Number:	Provided	Current Salary	0.00
Date Joined Fund:	24/06/1999	Previous Salary	0.00
Service Period Start Date:	24/06/1999	Disability Benefit	0.00
Date Left Fund:			
Member Code:	SKIJEN00006P		
Account Start Date	01/07/2017		
Account Phase:	Retirement Phase		
Account Description:	Account Based Pension 3		

Your Balance		Your Detailed Account Summary	
Total Benefits	274,899.37		This Year
<u>Preservation Components</u>		Opening balance at 01/07/2018	269,058.58
Preserved		<u>Increases to Member account during the period</u>	
Unrestricted Non Preserved	274,899.37	Employer Contributions	
Restricted Non Preserved		Personal Contributions (Concessional)	
<u>Tax Components</u>		Personal Contributions (Non Concessional)	
Tax Free (100.00%)	274,899.37	Government Co-Contributions	
Taxable		Other Contributions	
		Proceeds of Insurance Policies	
		Transfers In	
		Net Earnings	19,290.79
		Internal Transfer In	
		<u>Decreases to Member account during the period</u>	
		Pensions Paid	13,450.00
		Contributions Tax	
		Income Tax	
		No TFN Excess Contributions Tax	
		Excess Contributions Tax	
		Refund Excess Contributions	
		Division 293 Tax	
		Insurance Policy Premiums Paid	
		Management Fees	
		Member Expenses	
		Benefits Paid/Transfers Out	
		Superannuation Surcharge Tax	
		Internal Transfer Out	
		Closing balance at 30/06/2019	274,899.37

D & J SKILTON SUPER FUND

Members Statement

Jennifer Margaret Skilton
6 Barcrest Drive
Victoria Point, Queensland, 4165, Australia

Your Details

Date of Birth :	30/12/1946
Age:	72
Tax File Number:	Provided
Date Joined Fund:	24/06/1999
Service Period Start Date:	24/06/1999
Date Left Fund:	
Member Code:	SKIJEN00008P
Account Start Date	01/07/2017
Account Phase:	Retirement Phase
Account Description:	Account Based Pension 4

Nominated Beneficiaries	N/A
Vested Benefits	1,057,013.62
Total Death Benefit	1,057,013.62
Current Salary	0.00
Previous Salary	0.00
Disability Benefit	0.00

Your Balance

Total Benefits 1,057,013.62

Preservation Components

Preserved	
Unrestricted Non Preserved	1,057,013.62
Restricted Non Preserved	

Tax Components

Tax Free (52.38%)	553,619.91
Taxable	503,393.71

Your Detailed Account Summary

		This Year
Opening balance at	01/07/2018	1,034,689.76
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		74,053.86
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		51,730.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2019	1,057,013.62