

# Members Statement

Jennifer Margaret Skilton  
6 Barcrest Drive  
Victoria Point, Queensland, 4165, Australia

## Your Details

Date of Birth : 30/12/1946  
Age: 73  
Tax File Number: Provided  
Date Joined Fund: 24/06/1999  
Service Period Start Date: 24/06/1999  
Date Left Fund:  
Member Code: SKIJEN00001P  
Account Start Date: 01/07/2012  
Account Phase: Retirement Phase  
Account Description: Account Based Pension 1

Nominated Beneficiaries David Edward Skilton

Vested Benefits 330,811.44

Total Death Benefit 330,811.44

Current Salary 0.00

Previous Salary 0.00

Disability Benefit 0.00

## Your Balance

Total Benefits 330,811.44

### Preservation Components

Preserved

Unrestricted Non Preserved 330,811.44

Restricted Non Preserved

### Tax Components

Tax Free (81.86%) 270,802.24

Taxable 60,009.20

## Your Detailed Account Summary

### This Year

Opening balance at 01/07/2019 356,014.72

### Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings (11,973.28)

Internal Transfer In

### Decreases to Member account during the period

Pensions Paid 13,230.00

Contributions Tax

Income Tax

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 330,811.44

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## Your Details

Date of Birth : 30/12/1946  
Age: 73  
Tax File Number: Provided  
Date Joined Fund: 24/06/1999  
Service Period Start Date: 24/06/1999  
Date Left Fund:  
Member Code: SKIJEN00004A  
Account Start Date: 30/06/2017  
Account Phase: Accumulation Phase  
Account Description: Accumulation

Nominated Beneficiaries N/A  
Vested Benefits 1,406,013.22  
Total Death Benefit 1,406,013.22  
Current Salary 0.00  
Previous Salary 0.00  
Disability Benefit 0.00

## Your Balance

Total Benefits 1,406,013.22

### Preservation Components

Preserved

Unrestricted Non Preserved 1,406,013.22

Restricted Non Preserved

### Tax Components

Tax Free 1,032,770.28

Taxable 373,242.94

## Your Detailed Account Summary

### This Year

Opening balance at 01/07/2019 1,462,811.86

### Increases to Member account during the period

Employer Contributions

Personal Contributions (Concessional)

Personal Contributions (Non Concessional)

Government Co-Contributions

Other Contributions

Proceeds of Insurance Policies

Transfers In

Net Earnings (49,983.09)

Internal Transfer In

### Decreases to Member account during the period

Pensions Paid

Contributions Tax

Income Tax 6,815.55

No TFN Excess Contributions Tax

Excess Contributions Tax

Refund Excess Contributions

Division 293 Tax

Insurance Policy Premiums Paid

Management Fees

Member Expenses

Benefits Paid/Transfers Out

Superannuation Surcharge Tax

Internal Transfer Out

Closing balance at 30/06/2020 1,406,013.22

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## Your Details

Date of Birth : 30/12/1946  
Age: 73  
Tax File Number: Provided  
Date Joined Fund: 24/06/1999  
Service Period Start Date: 24/06/1999  
Date Left Fund:  
Member Code: SKIJEN00006P  
Account Start Date: 01/07/2017  
Account Phase: Retirement Phase  
Account Description: Account Based Pension 3

Nominated Beneficiaries N/A  
Vested Benefits 254,947.03  
Total Death Benefit 254,947.03  
Current Salary 0.00  
Previous Salary 0.00  
Disability Benefit 0.00

## Your Balance

Total Benefits 254,947.03

### Preservation Components

Preserved

Unrestricted Non Preserved 254,947.03

Restricted Non Preserved

### Tax Components

Tax Free (100.00%) 254,947.03

Taxable

## Your Detailed Account Summary

	This Year
Opening balance at 01/07/2019	274,899.37
<u>Increases to Member account during the period</u>	
Employer Contributions	
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	(9,242.34)
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	10,710.00
Contributions Tax	
Income Tax	
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2020	254,947.03

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## Your Details

Date of Birth :	30/12/1946
Age:	73
Tax File Number:	Provided
Date Joined Fund:	24/06/1999
Service Period Start Date:	24/06/1999
Date Left Fund:	
Member Code:	SKIJEN00008P
Account Start Date	01/07/2017
Account Phase:	Retirement Phase
Account Description:	Account Based Pension 4

Nominated Beneficiaries	N/A
Vested Benefits	982,397.90
Total Death Benefit	982,397.90
Current Salary	0.00
Previous Salary	0.00
Disability Benefit	0.00

## Your Balance

Total Benefits	982,397.90
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### Preservation Components

Preserved	
Unrestricted Non Preserved	982,397.90
Restricted Non Preserved	

### Tax Components

Tax Free (52.38%)	514,536.21
Taxable	467,861.69

## Your Detailed Account Summary

		<b>This Year</b>
Opening balance at	01/07/2019	1,057,013.62
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		(35,555.72)
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		39,060.00
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at	30/06/2020	982,397.90