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correspondence sent via email to this office

The Trustees  
GH & MJ Lakin Superfund  
PO Box 461  
**GORDON NSW 2072**

Dear Marcie,

For the year ended 30 June 2024, you are required to take a pension. It is recommended that this amount be taken in periodic payments.

The minimum amount to be taken is 5% of your balance as at 30 June 2023, as you are in the age bracket of 65-75.

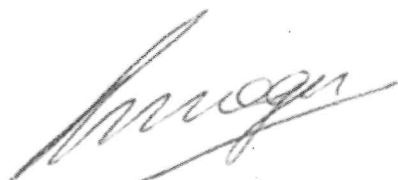
As at 30 June 2023, your balance was \$ 117,414.28. In order to comply with the minimum payments rules, you must draw a minimum amount of \$5,900.00 for the period 1 July 2023 to 30 June 2024.

Should however you contribute further amounts to the Superannuation Fund which is then converted to a "pension" then this minimum amount will be increased and we will have to advise you further.

This letter forms a record of advice, in accordance with the Statement of Advice dated 12<sup>th</sup> April 2017.

Should you have any queries in relation to the return, please contact my office.

Yours sincerely,



**CATRIONA ROGERS**  
**CHARTERED ACCOUNTANT**

Ref: CJR:SI

THE ROGERS GROUP IS A LIMITED PARTNERSHIP

ABN: 26 574 203 963



Tax agent  
64941004