Rosehurst Super Fund Minimum Pension Confirmation for 2021-2022 financial year

| Member Name | Anne Spiden | | |
|------------------------------------|-----------------------|--|--|
| Age | - 85 (DOB 25/07/1936) | | |
| Balance at 30 June 2021 | \$548 <i>,</i> 538 | | |
| Minimum pension % 2021 | = 4.5% | | |
| Minimum pension calculation amount | \$24,684.21 | | |

Table 11: Minimum percentage factor for certain pensions and annuities (indicative only) for each age group

| Age | 2008–09 to 2010–11 income years (inclusive) | 2011–12 to 2012–13 income years (inclusive) | 2013–14 to 2018–19 income years (inclusive) | 2019–20 to 2021–22 income years (inclusive) |
|---------------|--|--|--|--|
| Under 65 | 2% | 3% | 4.0% | 2% |
| 65–74 | 2.5% | 3.75% | 5.0% | 2.5% |
| 75–79 | 3% | 4.5% | 6.0% | 3% |
| 80–84 | 3.5% | 5.25% | 7.0% | 3.5% |
| 85–89 | 4.5% | 6.75% | 9.0% | <mark>4.5%</mark> |
| 90–94 | 5.5% | 8.25% | 11.0% | 5.5% |
| 95 or more | 7% | 10.5% | 14.0% | 7% |

Note: These withdrawal factors are indicative only. To determine the precise minimum annual payment (especially for market linked income streams), refer to the pro-rating, rounding and other rules in the *Superannuation Industry (Supervision) Regulations 1994*.

Last modified: 08 Dec 2021QC 18123



Heather Byrne Accountant – <u>www.sunshinecoastax.com.au</u>

Email <u>heather@sunshinecoastatx.com.au</u> or <u>heatherbyrne@bigpond.com M</u> 0439582717