

7. Capital gains tax (CGT)

This section details the information required to complete the CGT schedule for the year 1 July 2021 to 30 June 2022.

Details	Capital gains - indexation method	Capital gains - discount method (\$)	Other capital gains (\$)	Total (\$)
Capital gains from CGT assets and CGT events*				
Shares and units (in unit trusts)	0.00	8,351.30	1,134.30	
Total	0.00	8,351.30	1,134.30	
Current year capital losses (CYCL) from CGT assets and CGT events - other than capital losses from collectables				
Shares and units (in unit trusts)				3,516.28
Total				3,516.28
Applying capital losses against current year capital gains				
Current year capital losses applied	0.00	2,381.98	1,134.30	
Total	0.00	2,381.98	1,134.30	3,516.28
Current year capital gains (CYGG) after applying capital losses				
Non-active assets	0.00	5,969.32	0.00	
Total	0.00	5,969.32	0.00	
Applying the CGT discount on capital gains**				
From non-active assets		1,989.57		
Calculating net capital gains				
Total - CGT discount and small business concession	0.00	3,979.75	0.00	3,979.75
Unapplied net capital losses (UNCL) carried forward to later income years				
UNCL from all other CGT assets and CGT events	0.00			

* The amounts reported above include capital gains from both the sale of direct investments and received as part of distributions from managed funds.

**CGT discount rate is 33.33%

For completion of your Capital Gains Tax (CGT) Schedule 2022, refer to the Australian Taxation Office's 2022 guide to Capital Gains Tax or your professional tax adviser.