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 VALY PTY LIMITED
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Holder Identification Number (HIN)

HIN WITHHELD

Dear security holder,

Annual Tax Statement Please use the information in this statement when preparing your income tax return

TRIPLE STAPLED SECURITIES – DISTRIBUTIONS

Australian Resident Individual Investors should use the below Tax Statement to assist in completing their 2019 income tax return. This Annual Tax Statement should be read in conjunction with the Transurban Tax Statement Guide, available on the Transurban website at <https://www.transurban.com/investor-centre/distributions-and-tax/tax-guides>. If an investor has a tax year ending on a date other than 30 June, they should seek advice from their tax adviser.

Transurban Holding Trust ("THT") is an Attribution Managed Investment Trust ("AMIT") for the 2019 income year. It is required to provide you with an AMIT Member Annual ("AMMA") Statement. This Annual Tax Statement is also your AMMA Statement in respect of your security holding in THT during the year ended 30 June 2019. This AMMA Statement also provides a reasonable estimate of the AMIT cost base net amount for the year ended 30 June 2019.

This Annual Tax Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

Part A: Components of the Distribution

Dividend ¹

Period End Date	Dividends (per Security)	No. of Securities held	Gross Dividend	Franked Amount	Franking Credits	Net Dividend
31/12/2018 (paid 15/02/2019)	\$0.010	9,967	\$99.67	\$99.67	\$42.72	\$99.67

Distribution ²

Period End Date	Distribution (per Unit)	No. of Units held	Assessable Australian Income (Attribution Amounts)				Non- Assessable Amount	Gross Distribution	Tax Withheld	Net Distribution	Tax Offset Franking Credits
			Interest Income	Rent and Other Income	Franked Distribution						
31/12/2018 (paid 15/02/2019)	\$0.280	9,967	\$1,007.64	\$458.61	\$0.00	\$1,324.51	\$2,790.76	\$0.00	\$2,790.76	\$0.00	
30/06/2019 (paid 9/08/2019)	\$0.280	9,967	\$723.29	\$496.82	\$0.00	\$1,570.65	\$2,790.76	\$0.00	\$2,790.76	\$0.00	
Total			\$1,730.93	\$955.43	\$0.00	\$2,895.16	\$5,581.52	\$0.00	\$5,581.52	\$0.00	

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.

Part B: Attribution Managed Investment Trust Cost Base Adjustment - THT

AMIT cost base net decrease amount	\$2,895.16
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