

THE TRUSTEE FOR JAB SUPER FUND PO Box 44 OYSTER BAY NSW 2225

Our reference: CAS 1-1UYRUQP

Client ID: 33714374278

19 January 2010

Please send all future information about your superannuation fund to us

Dear Sir/Madam

We recently received information from you about THE TRUSTEE FOR JAB SUPER FUND.

You have chosen to make this a regulated self-managed superannuation fund (SMSF). As we are responsible for regulating this type of fund, all future information you provide about THE TRUSTEE FOR JAB SUPER FUND, including your SMSF annual return, should be sent to us.

More useful information

On the back of this letter you'll find some guidance and useful links for running a self-managed superannuation fund. If you'd like to discuss something with us you can phone us on **13 10 20** between 8.00am and 6.00pm, Monday to Friday. We'll be happy to help.

Yours faithfully

Raelene Vivian
Deputy Commissioner of Taxation

What are my responsibilities as a fund trustee?

Generally, all members of self managed superannuation funds must also be the fund's trustees. Trustees have certain legal obligations and duties to fulfil.

One of your key responsibilities as a fund trustee will be to ensure that your fund meets the requirements of the *Superannuation Industry (Supervision) Act 1993* and related regulations (the Superannuation Industry (Supervision) Regulations 1994).

This includes informing us if any trustees or members join or leave the fund. You can do this at **www.abr.gov.au** or by lodging a *Change of details for superannuation entities* (NAT 3036) form, which can be ordered from our publication service on **1300 720 092**.

Where can I get more information?

If you would like more information about self managed superannuation funds, you can:

- go to our website at <u>www.ato.gov.au/super</u> and select the options listed under 'Self managed superannuation funds', or
- contact us by phoning 13 10 20 between 8.00am and 6.00pm, Monday to Friday.