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ALAN THOMPSON AIRCRAFT SALES PTY LTD <THOMPSON SUPER FUND A/C> PO BOX 595 **MOUNT ELIZA VIC 3930**

Incorporated in Victoria

ASX Code:

WDS

Security class:

ORDINARY FULLY PAID SHARES

Update your information:

Online:

www.investorcentre.com/contact

By Mail:

Computershare Investor Services Pty Limited GPO Box 2975 Melbourne Victoria 3001 Australia

Enquiries:

(within Australia) 1300 558 507 (international) +61 3 9415 4632

Holder Identification Number (HIN)

X 0057543426

Important: You will need to quote this number and name of issuer for all future dealings in these securities. Keep it safe and confidential.

Tax File Number/ABN:

ABN quoted

Page Number:

1 of 1

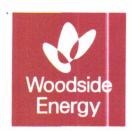
CHESS Allotment Confirmation Notice as at 1 June 2022

THIS ADVICE CONFIRMS THE ALLOTMENT OF 145 ORDINARY FULLY PAID SHARES IN WOODSIDE **ENERGY GROUP LTD ON 1 JUNE 2022 TO THE ABOVE** NAMED PURSUANT TO THE IN SPECIE DIVIDEND FROM BHP GROUP LIMITED

IF THE DETAILS ABOVE ARE INCORRECT, PLEASE ADVISE THIS OFFICE IMMEDIATELY

Privacy Notice

We collect the personal information you provide us in order to enable us to provide you with registry and related services, inform you of our other products and services, perform administrative and operational functions and prevent fraud or crime or where otherwise required or authorised by law. In addition, the issuer of your securityholding may authorise us on their behalf to send you marketing material or include such material in a corporate communication. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to issuers for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of the securityholding, or where you have otherwise agreed we may disclose it. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at http://www.computershare.com/au/help/Pages/privacy-policies.aspx.



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X 0057543426

For your security keep your SRN/HIN confidential

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9 June 2022

Dear shareholder,

BHP Petroleum and Woodside merger and in specie dividend of Woodside shares to BHP shareholders

As announced to the market on 22 November 2021, BHP Group Limited (BHP) and Woodside Energy Group Ltd (formerly Woodside Petroleum Ltd) (Woodside) entered into a share sale agreement for the merger of their respective oil and gas portfolios by an all-stock merger (Merger). Further details of the Merger were included in Woodside's Explanatory Memorandum, Woodside's Notice of Meeting and BHP's ASX announcement, each dated 8 April 2022. Following Woodside shareholder approval of the Merger on 19 May 2022, the Merger was completed on 1 June 2022.

This letter provides details in relation to your new Woodside shareholding following the Merger. Capitalised terms in this letter have the meanings given to them in BHP's ASX announcement dated 8 April 2022 unless the context requires otherwise.

The key outcomes of the Merger for BHP shareholders are as follows:

- BHP received 914,768,948 Woodside Shares as consideration for the sale of BHP Petroleum International Pty Ltd, on completion of the Merger on 1 June 2022;
- BHP determined a fully franked in specie dividend and distributed the Woodside Shares (or an equivalent interest) to eligible BHP shareholders, on the basis of one Woodside Share for every 5.5340 BHP shares held by eligible BHP shareholders at the Record Date (in addition to retaining their existing shares in BHP);
- BHP shareholders with a registered address in South Africa or dematerialised holders who held shares through
 the South African branch share register as at the Record Date, received the in specie dividend of Woodside
 Shares on the Australian issuer sponsored sub-register or on the UK Depositary Interests (DI) register (as
 applicable), if they nominated as an Eligible SA Shareholder by confirming that they:
 - a. are permitted to receive Woodside Shares or DIs (if applicable) under all applicable laws (including for the purposes of the SA Exchange Control Rules); and
 - b. requested that Woodside Shares of DIs (if applicable) be distributed to them;
- BHP share-holders who were Selling Shareholders or deemed to be an Ineligible Overseas Shareholder, had the Woodside Shares that would have otherwise been issued to them pursuant to the in specie dividend, issued to the Sale Agent appointed by BHP, to be sold and sale proceeds distributed as soon as reasonably practicable after the last sale:
- where the calculation of the in specie dividend would have resulted in the issue of a fraction of a Woodside Share, the fractional entitlement has been rounded down to the nearest whole number; and
- Woodside Shares can be traded on the ASX, LSE Main Market (with trades settled in the form of DIs) or on the NYSE in the form of American depositary shares (ADSs).

Normal settlement trading of Woodside Shares issued under the distribution commenced:

- on 2 June 2022 on ASX, and on the NYSE in the form of ADSs; and
- on 6 June 2022 on the LSE.

Confirmation of your Woodside shareholding

If you are an issuer sponsored holder, your holding statement showing the issue of the new Woodside Shares is enclosed. If you are a CHESS holder, you will receive in due course your holding statement from ASX Settlement Pty Limited. A CHESS allotment confirmation notice is enclosed for your reference. BHP will issue you with a dividend statement separately on 17 June 2022, confirming the details of the value of the in specie dividend.

Please note that your issuer sponsored Securityholder Reference Number (SRN), or, if you are a CHESS holder, your Holder Identification Number (HIN), should be regarded as confidential and you should avoid disclosing it to anyone other than our registry service provider, Computershare Investor Services Pty Limited (Computershare), or your stockbroker. Your holding statement or CHESS allotment confirmation notice should be kept in a safe place.

Managing your Woodside shareholding

Some personal information recorded on the BHP register as at the Record Date has been applied to your Woodside Shares as part of the in specie dividend. This information includes dividend currency elections, mandates to bank or building society accounts and Global Wire payment instructions in relation to dividends paid by BHP, email addresses and instructions given to BHP in relation to notices and other communications, notings and any other binding instructions to the extent applicable.

The personal information applied to your Woodside shares can be viewed and updated online at www.computershare.com.au/easyupdate/WDS. You will need your SRN or HIN, located at the top of this letter or on your enclosed holding statement or CHESS allotment confirmation notice, to access or update any of the below details:

view the number of Woodside Shares you hold;

- view or update your account details to receive dividends by direct credit or Global Wire; and
- view or register your email address and elect for communications to be received electronically. Woodside encourages all securityholders to opt to receive all securityholder communications in electronic form. The default option for receiving your Annual Report is via www.woodside.com.au. To receive a printed copy of your Annual Report or Sustainable Development Report, select your nomination and a copy will be sent to your registered postal address; and
- provide your Tax File Number (TFN), TFN exemptions or Australian Business Number (ABN). TFNs, TFN exemptions or ABNs from the BHP register have not been carried over to the Woodside register. Woodside may be required to withhold tax (currently at the rate of 47%) on payments made to you (including payments of dividends that are not fully franked) and remit the amounts withheld to the ATO, unless you have provided a TFN, ABN or you have informed Woodside that you are exempt from quoting your TFN or ABN (including because you are a non-Australian resident). You are not required to provide your TFN or ABN to Woodside, however you may choose to do so.

Dividend payments

Woodside dividend payments are made by mandatory direct credit for shareholders with an Australian, New Zealand, United Kingdom or United States registered address to nominated Australian, New Zealand, United Kingdom or United States financial institution accounts. If you do not have an Australian, New Zealand, United Kingdom or United States bank account or reside outside these countries, you may choose to utilise Computershare's Global Wire payment solution to receive your dividend payments in your overseas bank account. Please visit www.computershare.com.au/easyupdate/WDS to add or update your payment instructions online.

Shareholders with an Australian, New Zealand, United Kingdom or United States registered address who do not provide valid banking details or Global Wire payment instructions, will have their payment withheld (without interest) until valid payment instructions are received. You may be charged a fee to cover the cost to reissue any replacement payments. Shareholders who reside outside of Australia, New Zealand, United Kingdom or United States will receive payment by cheque in Australian Dollars, unless valid banking instructions or Global Wire payment instructions are received.

Dividend Reinvestment Plan (DRP)

Woodside shareholders with a registered address in Australia or New Zealand, can elect to reinvest their dividend payment in additional securities through the Company's DRP. Shareholders who elect to participate in the DRP will have their dividend on some or all of their shares automatically reinvested in additional shares. Information on the DRP is available on the Woodside website. Please note that an election to participate in the DRP will override any instruction regarding dividend payments into the nominated account recorded on the Woodside shareholding.

Conversion of Woodside Shares into Woodside DIs held through CREST (in the UK)

If you wish to trade your shares on the LSE, you will need to engage a suitable UK custodian or broker who is able to trade on the LSE, and who is able to hold and settle your Woodside DIs through CREST. Once such arrangement is established, a request to have your Woodside shares delivered to the DI depositary's custodian for the issuance of Woodside DIs should be made via your custodian or broker who should contact Computershare's Global Transaction team in Australia.

It is expected that requests for conversion will ordinarily be processed within 24 hours, depending on the time of lodgement, allowing for time differences and business days in the respective jurisdictions. Computershare will not charge you a fee to convert your Woodside Shares into Woodside DIs (although a fee may be charged by market participants or any intermediaries).

Tax Implications

A general summary of relevant taxation implications, including the tax outcomes of the in specie dividend for BHP shareholders, is outlined in Appendix 1 of the BHP ASX announcement dated 8 April 2022. As this summary is general in nature, this information does not take into account the individual circumstances of particular holders and does not constitute tax advice. It is intended as a general guide only and holders should seek independent taxation advice on the tax implications based on their own individual circumstances.

Holder Inquiries

If you have any inquiries about your new Woodside shareholding, please call the Woodside Shareholder Information Line on 1300 631 206 (within Australia) or +61 3 9415 4393 (outside Australia), Monday to Friday (excluding public holidays) between 8.30am and 7.30pm (AEST).

If you have any inquiries about the in specie dividend, please contact the BHP Shareholder Information Line on 1300 503 833 (within Australia) or +61 3 9415 4188 (outside Australia), Monday to Friday (excluding public holidays) between 8.30am and 7.30pm (AEST).

If you wish to find more information about Woodside, please visit www.woodside.com.au for a comprehensive guide to our company, including annual reports, market announcements, share price data and other information.

Yours faithfully,

Warren Baillie Company Secretary Woodside Energy Group Ltd



Woodside Petroleum Ltd

CHESS HOLDING STATEMENT

For statement enquiries contact your CHESS Sponsor:

THIRD PARTY PLATFORM PTY LTD

GPO BOX 1630 SYDNEY, NSW 2001

1300 786 299

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ALAN THOMPSON AIRCRAFT SALES PTY LTD <THOMPSON SUPER FUND A/C>

PO BOX 595

MOUNT ELIZA VIC 3930

Holder ID Number (HIN):	0057543426		
CHESS Sponsor's ID (PID):	02552		
Statement Period:	May 2022		
Page:	1 of 1		

WPL - ORDINARY FULLY PAID

Date	Transaction Type	Transaction ID	Ex/Cum Status	Quai On	ntity Off	Holding Balance
	Balance Brought Forwar	d from 16 Mar 18	21		OII.	844
25 May 22	Security Code Change	001292E4CUWYMR	00		844	0

ASX CHESS HOLDING STATEMENTS AND NOTIFICATIONS

Your CHESS statements and notifications will soon look different. Find out more at asx.com.au/statements

FOR YOUR INFORMATION

- To obtain full terms and conditions of an Issuer's securities contact the Issuer's Registrar or the Issuer directly.
- For information about CHESS Depositary Interests (CDIs) and to obtain a free copy of the Financial Services Guide (FSG) or any supplementary FSG for CHESS Depositary Nominees Pty Ltd go to www.asx.com.au/cdis or phone 131 279.
- ASX Settlement may by law need to disclose information in CHESS Holdings to third parties.

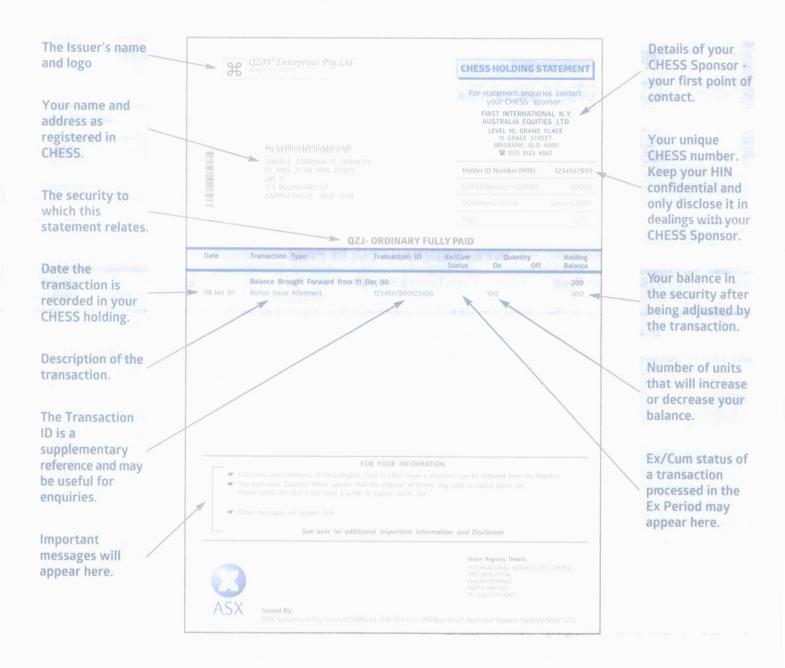
Refer overleaf for additional important information

Share Registry Details:

COMPUTERSHARE INVESTOR SERVICES PTY LTD GPO BOX D182 PERTH WA 6840 Ph: 1300 557 010



Sample CHESS Holding Statement



Further Explanatory Notes:

- 1) CHESS Holding Statements are similar in form to a bank statment. They will detail those transactions that occurred in a calendar month and will progressively calculate the holding balance brought forward to the closing balance at the end of each month.
- 2) CHESS Holding Statements are only issued if there has been a change in your CHESS holding balance. You will receive a CHESS Statement shortly after the end of the month for each security in which a transaction changed your CHESS holding balance.
- 3) CHESS Holding Statements for holdings in renounceable rights registered in CHESS are not routinely issued. However, a statement for these securities or others can be requested through your CHESS Sponsor or the Share Registry, though they may charge you a fee.
- 4) An Ex or Cum status may appear if the transaction is processed between the Ex Date and the Record Date for a corporate action, i.e., the Ex Period An entitlement will be included for a buyer when the status is Cum and for a seller when it is Ex. Contact your CHESS Sponsor for further details.

Disclaimer: ASX Settlement Pty Limited ("ASX Settlement") operates CHESS. This Statement is issued by ASX Settlement under the ASX Settlement Operating Rules ("Rules").

ASX Limited has no responsibility for this statement, nor for the administration of CHESS. ASX Settlement's responsibility is limited to the correction and reissue of any inaccurate information. The closing balance shown on this statement excludes any transactions that have not been effected on the CHESS subregister as at the End of Day (as defined in the Rules) on the day indicated Reliance should not be placed on the balance shown on the statement as being a complete record of the current holding.

Woodside Energy Group Ltd

ABN: 55 004 898 962 Place of Incorporation: VIC



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ALAN THOMPSON AIRCRAFT SALES PTY LTD <THOMPSON SUPER FUND A/C>

PO BOX 595 MOUNT ELIZA VIC 3930 **CHESS HOLDING STATEMENT**

For statement enquiries contact your CHESS Sponsor:

THIRD PARTY PLATFORM PTY LTD

GPO BOX 1630 SYDNEY, NSW 2001

1300 786 299

Holder ID Number (HIN):

0057543426

CHESS Sponsor's ID (PID):

02552

Statement Period:

May 2022

Page:

1 of 1

WDS - ORDINARY FULLY PAID

Date	Transaction Type	Transaction ID	Ex/Cum Status	Quantity On	Off	Holding Balance
25 May 22	Security Code Change	001292E4CUWYMR	00	844		844

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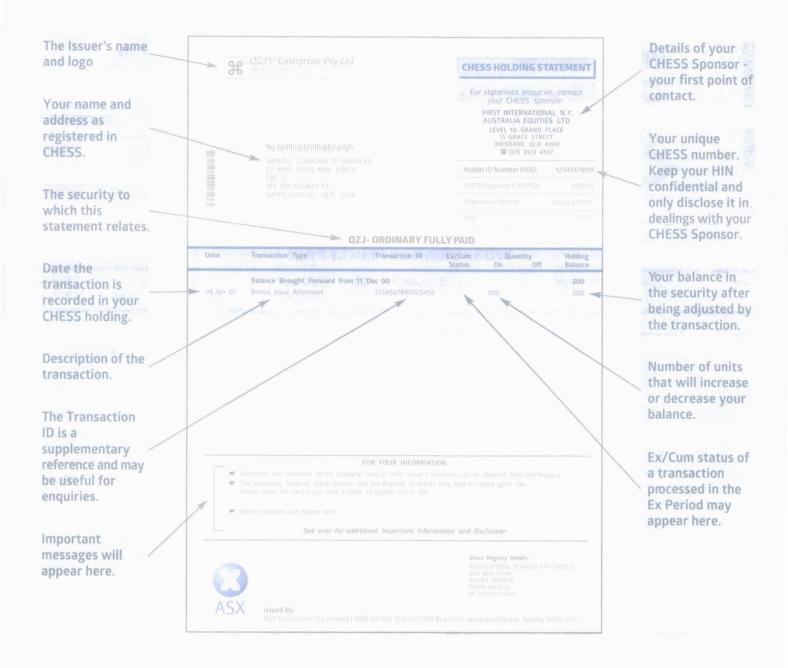
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