PART A Electronic lodgment declaration (Form P, T, F, SMSF or EX)

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Privacy The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number	962 274 767		Year	2022	
Name of partnership, trust, fund or entity	Claire Mid	dleton Super	annuation Fu	ınd	

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

Important

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

Declaration: I declare that:

• the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and

the agent is authorised to lodge this tax return.

Signature of partner, trustee or director	Date	
	Date	

PART B

Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agen	t's reference number	744000)4							
Ac	count Name	Claire	Middleton	Super Fu	nd BSB:	033364	Acc:	792361		
I authorise the	refund to be	deposited dir	ectly to the specifie	d account.						
Signature						Date				
PART D		-	Tax agent's	cortifica	te (shared fa	cilitios (volv)			
			iax agent s	Certifica	le (Silaleu la		Jiliy)			
Shane E	lliott									
I declare that:	I declare that: • I have prepared this tax return in accordance with the information supplied by the partner, trustee, director or public officer • I have received a declaration made by the entity that the information provided to me for the preparation of this tax return is true and correct, and									
	,		artner, trustee, direc	tor or public offic	er to lodge this tax re	turn, including	any applic	able schedul	es.	
Agent's signature				Date			Clier	nt reference	MIDSF01	
Contact name	Mr Shar	ne Elli	lott		L					

Agent's phone number

03 97376292

Agent's reference number

74400004

^	0	0	

Wh	o should complete this annual return?	Self-mana fund annu	ged superannua al return	tion	2022
Onl con	y self-managed superannuation funds (SMS plete this annual return. All other funds mus id income tax return 2022 (NAT 71287).			Return yea	r 2022
in	ne Self-managed superannuation fund ann structions 2022 (NAT 71606) (the instruction ou to complete this annual return.				
ch vi	ne SMSF annual return cannot be used to nange in fund membership. You must upda a ABR.gov.au or complete the Change of o uperannuation entities form (NAT3036).	ate fund details			
Se	ction A: Fund information				
1	Tax file number (TFN)	962 274 767			
	The ATO is authorised by law to request y chance of delay or error in processing you			ing it could increa	se the
2	Name of self-managed superannual				
		. ,	con Superannuation Fund	1	
		94 478 761 883	2		
3	Australian business number (ABN) (if applicable)	94 4/6 /01 88.			
4	Current postal address	C/- Shane Ell:	iott		
		PO Box 211			
		LILYDALE		VIC	3140
5	Annual return status Is this an amendment to the SMSF's 2022 Is this the first required return for a newly		N		
6	SMSF auditor	[
	Auditor's name Title	Mr			
	Family name First given name	Boys Anthony			
	Other given names	William			
	SMSF Auditor Number	100 014 140			
	Auditor's phone number	0410 712708			
	Use Agent Postal address	PO Box 3376			
	address details?	FO BOX 3370			
		RUNDLE MALL		SA	5000
		Date audit was comple	ted A 11/04/2023]	
		Was Part A of the audi	t report qualified ?	N	
		Was Part B of the audi	t report qualified ?	N	
		If Part B of the audit re have the reported issu			

Sensitive (when completed)

SMSF Return 2022

	A		nstitution account	details ns and rollovers. Do not prov	vide a tax agent accour	nt here
		Fund BSB number	033364	Fund account number	792361	
		Fund account name		1		
			eton Super Fu	nd		
			efunds made to this a	Print V for yos	If Yes, Go to C.	
	Б	Einanaial instituti	on account details	for tox refunde		Use Agent Trust Account?
	в			can provide a tax agent acc	count here	
		BSB number		Account number		
		Account name				
	С	Electronic service	e address alias			
				as(ESA) issued by your SMS		
		(For example, SMSF	dataESAAlias). See ir	nstructions for more informat	ion.	
					Fund's tax	c file number (TFN) 962 274 76
	St	atus of SMSF	Australian superan	nuation fund]	benefit structure B A Co
	0.					
			trust deed allow acce nment's Super Co-cor	ntribution and		
			Low Income Sup	er Amounts?		
	W	as the fund wound	l up during the inc	ome vear?		
		Print Y for yes	If yes, provide the c	Day Month Ye	ar Hav	ve all tax lodgment
	Ν	or N for no.	which the fund was		oblig	and payment gations been met?
						5
)		cempt current pens				
		d the fund pay retirem the income year?	ent phase superannua	ation income stream benefits	to one or more membe	ers Y Print Y for yes or N for no.
			on for current pension	income, you must pay at lea	st the minimum henefit	
			t current pension inco			
	lf	No, Go to Section B: I	ncome			
	If	Yes Exempt current	pension income amou	unt A 7,	626	
	Ľ.			e your exempt current pensi		
			-		on income?	
		Seg	regated assets metho	bd B		
		Unseg	pregated assets metho	od C X Was an act	uarial certificate obtaine	ed? D Y Print Y for yes
		Did the fund have any	y other income that w		Print Y for yes If Yes, go or N for no.	to Section B: Income
						ncluding no-TFN quoted contributio complete Section B: Income.)
	lf	you are entitled to cla	aim any tax offsets, yo	ou can list		
			ome tax calculation sta			

SMSF Return 2022

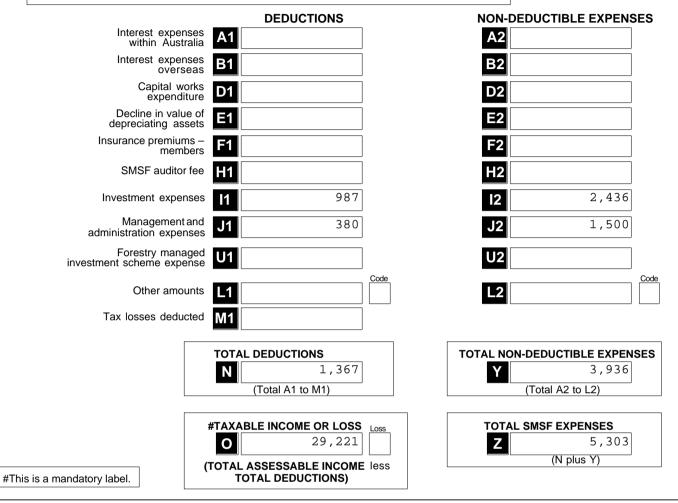
Claire Middleton Superannuation Fund

etirement phase for the entire year, there was no	nterests in the SMSF were supporting superannuation other income that was assessable, and you have no fsets, you can record these at Section D: Income tax of	t realised a deferred
Income Did you have a capital gains (CGT) event during the ye	ax G N Print Y for yes and the deferred and attach a Cap	I loss or total capital gain is greater than elected to use the transitional CGT relief in 2 notional gain has been realised, complete bital gains tax (CGT) schedule 2022.
Have you applied exemption or rollov		
	Net capital gain	Α
	Gross rent and other leasing and hiring income	B 7,020
	Gross interest	C 744
	Forestry managed investment scheme income	
Gross foreign income	Net foreign income	D
Aus	tralian franking credits from a New Zealand company	Ε
	Transfers from foreign funds	
	Gross payments where ABN not quoted	
Calculation of assessable contributions Assessable employer contributions	Gross distribution from partnerships	
R1 27,500 plus Assessable personal contributions	* Unfranked dividend amount	
R2 0	* Franked dividend amount	
plus #*No-TFN-quoted contributions	* Dividend franking credit	
(an amount must be included even if it is zero) less Transfer of liability to life	* Gross trust distributions	Code 2,950 P
Insurance company or PST	Assessable contributions (R1 plus R2 plus R3 less R6)	27,300
Calculation of non-arm's length income		
* Net non-arm's length private company dividends		Code
U1	* Other income	
plus * Net non-arm's length trust distributions	*Assessable income due to changed tax status of fund	Т
plus * Net other non-arm's length income	Net non-arm's length income (subject to 45% tax rate) (U1 plus U2 plus U3)	0
#This is a mandatory label. * If an amount is entered at this label, check th instructions to ensure the correct tax treatment has been applied.	GROSS INCOME (Sum of labels A to U)	W 38,214
	Exempt current pension income	Y 7,626
	TOTAL ASSESSABLE INCOME (W less Y)	

Section C: Deductions and non-deductible expenses

12 Deductions and non-deductible expenses

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).



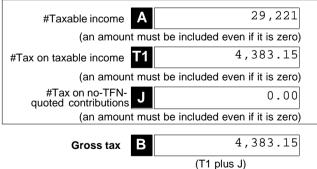
Section D: Income tax calculation statement

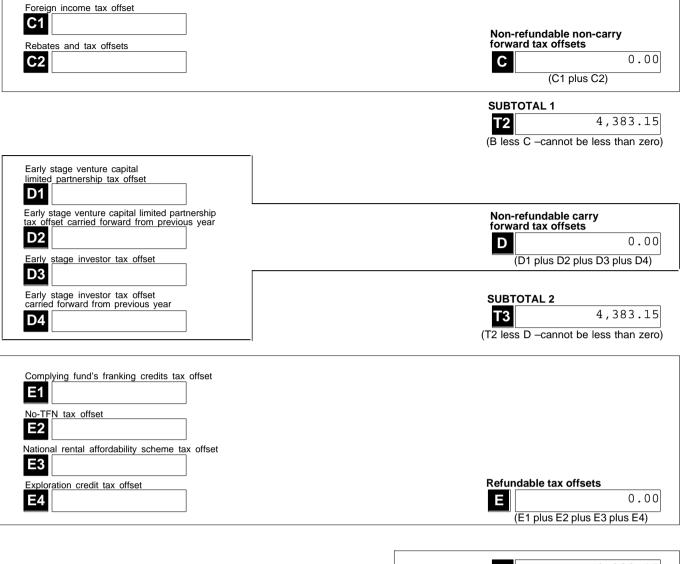
#Important:

Section B label R3, Section C label O and Section D labels A,T1, J, T5 and I are mandatory. If you leave these labels blank, you will have specified a zero amount.

13 Calculation statement

Please refer to the Self-managed superannuation fund annual return instructions 2022 on how to complete the calculation statement.





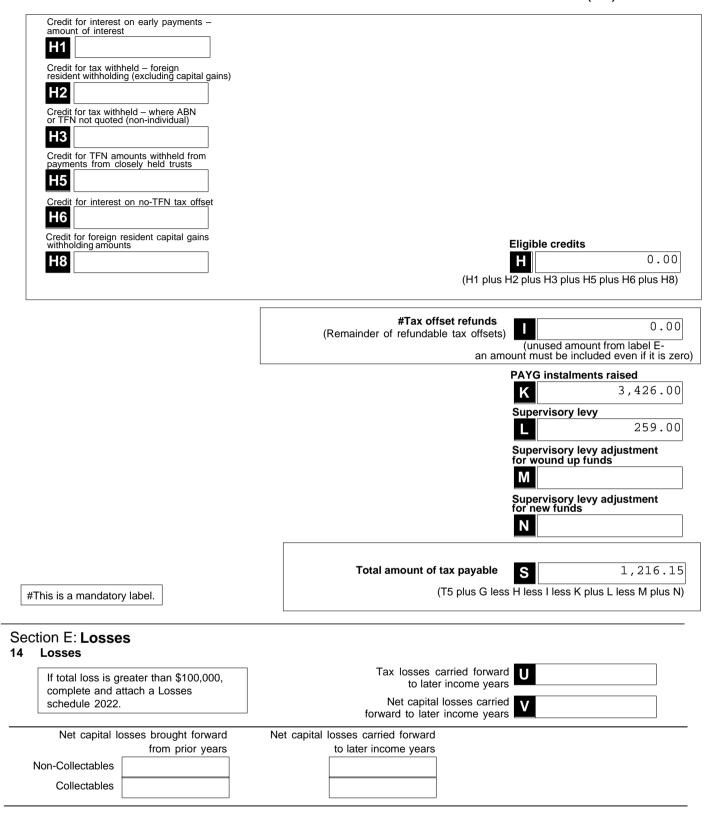


G

Section 102AAM interest charge

Sensitive (when completed)

Fund's tax file number (TFN) 962 274 767



 SMSF Return 2022
 Claire Middleton Superannuation Fund

 Section F / Section G: Member Information

			See the Privacy r			Member	
Title	Ms		Member'sTFN	326 28	3 572		
Familyname	Middleton					Account	status
First given name	Claire					O _{Code}	
Other given names	Russell						
	Date of birth 05/10/2	1955	If decease date of dea]	
Contributions		OPENI	ING ACCOUNT BA	LANCE	821	,809.39	
Refer to instruction	ons for completing these la	ıbels.		Pro	ceeds from primary	residence di	sposal
Employer contrib	utions				ceipt date		
Α	27,500.00			H			
ABN of principal	employer			Asse	essable foreign sup	erannuation	
A1 94 138	354 220				d amount		
Personal contribu	utions			Nor	n-assessable foreign	superannu	ation
В	330,000.00			J	d amount		
	ess retirement exemption				nsfer from reserve:		
С				ass K	essable amount]	
CGT small busin exemption amou					nsfer from reserve:		
D					n-assessable amoun		
Personal injury el	lection			L			
E				and	tributions from non-o	complying fu plying funds	nds
Spouse and child	d contributions			Т			
F				Any Sup	other contributions er Co-contributions	(including and low	
Other third party	contributions			Inco	ome Super Amounts) 	
9				IAI			1
	TOTAL CONT		357	7,500.0	00		
			(Sum of labels	s A to M)			
Other transaction	ns			Allo	ocated earnings or lo	osses	Loss
Accumulation ph	hase account balance			0		,226.10	
S1	353,116.85			Inw	ard rollovers and tr	ansfers	
Retirement phas - Non CDBIS	e account balance			Р			
S2	809,626.91			Out	tward rollovers and	transfers	
	e account balance			Q			
-CDBIS	0.00			Lun	np Sum payments		Code
				R1			
					ome stream payment		Code
				R2	20	,791.73	М
	RISCount		IG ACCOUNT BALA		1.162	,743.76	_
		CLUSIN	IG ACCOUNT BALA		(S1 plus S2 plus S3		
<u>l</u>		^ ^		alue X1		,	_
		AC	cumulation phase va				
			Retirement phase va	alue X2	1		

Sensitive (when completed)

Outstanding limited recourse borrowing arrangement amount

Υ

SMSF Return 2022	Claire Middleton Superannuation Fund	TFN:	962 274 767 Page	8 of 10
Section H: Assets and liabilities	5			
15 ASSETS15a Australian managed investments	Listed trusts	Δ	30,031	
·	Unlisted trusts			
	Insurance policy			
	Other managed investments			
15b Australian direct investments	Cash and term deposits	5 E	60,635	
	Debt securities	s F		
Limited recourse borrowing arrangement	Loans	G		
Australian residential real property	Listed shares	s H		
Australian non-residential real property	Unlisted shares	;		
Overseas real property	Limited recourse borrowing arrangements	J	0	
Australian shares	Non-residential real property	/ K		
	Residential real property	/ L	1,073,034	
Overseas shares	Collectables and personal use assets	s M		
Other J6	Other assets	5 O		
Property count				
15c Other investments	Crypto-Currency	/ N		
15d Overseas direct investments	Overseas shares	P		
	Overseas non-residential real property	Q		
	Overseas residential real property	/ R		
	Overseas managed investments	S		
	Other overseas assets	3 T		
	TOTAL AUSTRALIAN AND OVERSEAS ASSET (Sum of labels A to T)	s U	1,163,700	
15e In-house assets				
	a loan to, lease to or investment in, arties (known as in-house assets) at the end of the income year?			
15f Limited recourse borrowing arra	ngements			
-	fund had an LRBA were the LRBA borrowings from a licensed financial institution?			
Did the fund	e members or related parties of the use personal guarantees or other security for the LRBA?			

SMSF Return 2022

16 LIABILITIES

Borrowings for limited recourse		
Borrowings for limited recourse borrowing arrangements		
Permissible temporary borrowings		
V2		
Other borrowings	Borrowings	V 0
(total of all	Total member closing account balances CLOSING ACCOUNT BALANCEs from Sections F and G)	W 1,162,743
· ·	Reserve accounts	
	Other liabilities	Y 957
	TOTAL LIABILITIES	Z 1,163,700

Section I: Taxation of financial arrangements

17 Taxation of financial arrangements (TOFA)

Total TOFA gains Total TOFA losses	
Section J: Other information Family trust election status	
If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2021–22 income year, write 2022).	Α
If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the Family trust election, revocation or variation 2022.	В
Interposed entity election status If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an Interposed entity election or revocation 2022 for each election.	C

If revoking an interposed entity election, print R, and complete and attach the Interposed entity election or revocation 2022.

Section K: Declarations

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy.

TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual return, including any attached schedules and additional documentation is true and correct.

Authorised trustee's, director's or public officer's signature

							Day Month	Year
						Date	11/04/2	2023
Preferred trustee or director con	tact detail	s:						
	Title	Ms						
Fa	amilyname	Middleton						
First g	iven name	Claire						
Other giv	ven names							
Pho	nenumber	Area code	Number 97376292					
Ema	ail address							
Non-individual trustee name (if a	applicable)	Claire Bea	ar Pty Lto	d				
ABN of non-individu								
		Time taken to p	prepare and co	mplete this a	nnual return		Hrs	
The Commissioner of Taxation, as F provide on this annual return to ma								ו you
TAX AGENT'S DECLARATION:								
declare that the Self-managed sup by the trustees, that the trustees h the trustees have authorised me to Tax agent's signature	ave given m	ne a declaration s						and that Year
Tax agent's contact details Title	Mr							
	Elliott							
Family name First given name		-						_
Other given names								
Tax agent's practice	Shane H							
Tax agent's phone number	Area code 03	Number 9737629	2]				
Tax agent number	7440000)4]	Reference	number M	IDSF01		