

Claire Middleton Superannuation Fund									
Members Benefits Year Ended	30/06/2022		Pension		Age 66		Accumulation		Age 66 Total
	Undeducted	Taxed	Undeducted	Taxed	Undeducted	Taxed	Undeducted	Taxed	
Opening Balance	607,217.45	214,591.94	821,809.39		0.00	0.00	0.00	0.00	0.00
Pension	-15,363.00	-5,428.73	-20,791.73		0.00	0.00	0.00	0.00	0.00
Income for the year (*apportioned to opening balances)	6,361.37	2,247.88	8,609.25		0.00	0.00	0.00	0.00	0.00
Contributions	0.00	0.00	0.00		330,000.00	27,500.00	330,000.00	27,500.00	357,500.00
	-9,001.63	-3,180.85	-12,182.48		0.00	0.00	0.00	0.00	0.00
Tax on Income	0.00	0.00	0.00		0.00	258.15	0.00	258.15	258.15
Tax on Contributions	0.00	0.00	0.00		0.00	4,125.00	0.00	4,125.00	4,125.00
	0.00	0.00	0.00		0.00	4,383.15	0.00	4,383.15	4,383.15
Net Increase/(Decrease) for year	-9,001.63	-3,180.85	-12,182.48		330,000.00	23,116.85	330,000.00	23,116.85	353,116.85
Closing Balance	598,215.82	211,411.09	809,626.91		330,000.00	23,116.85	330,000.00	23,116.85	353,116.85
	Tax Free%	73.89%							
5% 21/22	Minimum Pension	\$ 41,100.00							
	Reduced Pension	\$ 20,550.00							
21/22	Pension Taken	\$ 20,791.73							
5% 22/23	Minimum Pension	\$ 58,200.00							
	Including new pension								
	Reduced Pension	\$ 29,100.00							
	Transfer Balance Account								
	1/07/2019	\$ 891,057.88							Bring forward Contribution used 21/22
	1/07/2020	\$ 95,428.60							No further Non concessional conts for 2023 or 2024
		\$ 986,486.48							