

# **WORK PAPER INDEX**

Client: Davis Superannuation Fund

PERIOD: 30<sup>th</sup> JUNE 2018

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# **C - CLIENT INFORMATION**

**DAVIS SMSF FY 16 17 – DETAILS**

After Sale of properties in the USA in July 2016, we transferred some cash back to Australia in October (see USA Tax)

Package of 4 properties sold at a loss of \$US 98,506.00 The fifth property sold for \$100 and we paid \$1950 to get rid of it in 21/10/16

Transferred \$US70,000 back to Australia on 17/11/16 and this equated to \$92,162 in AUD and into Bank account on 22/11/16

Started trading with Graham Bibby from the Insiders Club and joined some of his services from October 2016 where I transferred funds to his account from Davis SMSF.

While I was waiting for the funds to be transferred to Australia, so we could get started with Graham I transferred some money from BOQ Inverloch overdraft and also Tangalooma Overdraft. When the funds were back in Australia I transferred these funds back to the correct accounts.

I always transferred them to Davis SMSF first before transferring out to Graham Bibby.

There were also Postage & meeting expenses which I have included in the relevant months in the folder.

We set up an Account with SAXO Capital Markets on 21/11/16 and transferred \$15,000 from Inverloch LOC to Davis SMSF and then to SAXO to get this started.

We have invested into 5 private placements through Graham Bibby with Harwell Capital with a 5 year placement – approx.

If you need anything else for these investments e.g. Share Certificates please let me know.

1. Strada SP - \$16,349.27 - 11/10/16
2. Speak SP - \$42,737.08 – 24/4/17
3. Muso SP - \$42,737.27 - 01/05/17
4. Genesis SP - \$16,998.27 – 04/10/17
5. AMN SP - \$16,993.17 – 04/10/17

10/10/16 – Tfr \$1324.33 into Davis SMSF from Inverloch LOC

10/10/16 – Tfr \$1324.33 to Graham Bibbys account to join his Special Situations service

10/10/16 – Tfr \$1324.33 into Davis SMSF account from Inverloch LOC

10/10/16 – Tfr \$1324.33 into Graham Bibbys account to join his USP service

11/10/16 – Tfr \$16,349.27 into Davis SMSF account from Inverloch LOC

11/10/16 – Tfr \$16,349.27 from Davis SMSF to Harwell Capital to invest in STRADA SP

06/12/16 – Tfr \$15,000 into Davis SMSF from Inverloch LOC

06/12/16 – Tfr \$15,000 from SMSF to SAXO Capital Markets

16/01/17 – Tfr \$1400 into Davis SMSF account from Personal account

17/01/17 – Tfr \$1345.90 into Graham Bibbys account to join his EFT service

21/04/17 – Tfr \$42,727.08 into Davis SMSF from Inverloch LOC

24/04/17 – Tfr \$42,737.08 to Harwell Capital from Davis SMSF to invest in SPEAK SP

27/04/17 – Tfr \$1550.00 to SMSF from Personal Account for Super fees

27/04/17 – Tfr \$1529 to WealthSafe Accounting

01/05/17 – Tfr \$43,435.27 into Davis SMSF account from Tangalooma LOC

01/05/17 – Tfr \$43,435.27 to Harwell Capital from SMSF to invest in MUSO SP

29/06/17 – Tfr \$42,737.08 to Inverloch LOC to repay the loan (funds from sale of Jennys Unit in Glen Innes – sold June)

28/06/17 – Tfr \$43,435.27 back to Tangalooma LOC from Personal account (sale of Jennys Unit in Glen Innes – sold June)

02/10/17 – Tfr \$36,000 to Davis SMSF from Personal Account to invest in Genesis & AMN

04/10/17 – Tfr \$16,998.27 to Harwell Capital from Davis SMSF to invest in GENESIS SP

04/10/17 – Tfr \$16,993.17 to Harwell Capital to invest in AMN SP

19/10/17 – Deposit cheque from Summit Personal Super from previous Super plan (rollover)

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**From:** Jenny Davis <jenny811@bigpond.com>  
**Sent:** Sunday, 17 March 2019 12:58 PM  
**To:** 'Alex Mora' <alex@morawealth.com.au>  
**Cc:** samantha@morawealth.com.au  
**Subject:** RE: Davis Super Fund - 2018 queries

Hi Alex,

I hope you are well.

Thanks for your email. I remember going through this last year.

These 5 investments are 3 – 5 year private placements with Harwell Capital through Graham Bibby's Insiders Club.

When you buy in, you buy in at the share price (listed on the share certificates) and they don't change until the private placements exit.

I haven't received any dividends from them.

The only information I receive are Newsletters but nothing financial.

Hope this helps.

Thanks

Kind Regards

**Jenny Davis**

Mob: +61 (0) 408 727 041

Email: [jenny811@bigpond.com](mailto:jenny811@bigpond.com)

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**From:** Alex Mora [<mailto:alex@morawealth.com.au>]  
**Sent:** Friday, 15 March 2019 9:35 PM  
**To:** 'Jenny Davis' <[jenny811@bigpond.com](mailto:jenny811@bigpond.com)>  
**Cc:** [samantha@morawealth.com.au](mailto:samantha@morawealth.com.au)  
**Subject:** Davis Super Fund - 2018 queries

Hi Jenny

We are working away on your Super Fund, and just need to know

1. if there is any way to get a 30 June valuation for the following investments.
2. have the following investments provided any dividends,

Investments

- AMN SP
- Genesis SP
- Muso SP
- Speak SP
- Strada SP

Thanks in advance for your help with the above.

Regards,



**Alex Mora**

**Director**



*Protecting your assets, Providing peace of mind*

# **F – FINANCIAL REPORT**

Financial statements and reports for the year ended  
30 June 2018

Davis Superannuation Fund



**Davis Superannuation Fund**  
**Reports Index**

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**Davis Superannuation Fund**  
**Operating Statement**

For the year ended 30 June 2018

	Note	2018 \$	2017 \$
<b>Income</b>			
<b>Investment Income</b>			
Trust Distributions	7 <b>S33</b>	8,375	7,726
Dividends Received	6 <b>S15</b>	100	101
Interest Received	<b>W1</b>	66	64
<b>Investment Gains</b>			
Changes in Market Values	8 <b>F14</b>	5,337	1,370
<b>Contribution Income</b>			
Personal Non Concessional	<b>W2</b>	36,042	119,202
Transfers In	<b>S30</b>	4,277	0
<b>Total Income</b>		54,197	128,463
<b>Expenses</b>			
Accountancy Fees	<b>W3</b>	1,045	1,045
Administration Costs		42	0
ATO Supervisory Levy		259	259
Auditor's Remuneration		638	484
Bank Charges		1	2
Investment Expenses		15	4,001
<b>Total Expenses</b>		2,000	5,791
<b>Benefits accrued as a result of operations before income tax</b>		52,198	122,672
Income Tax Expense		0	0
<b>Benefits accrued as a result of operations</b>		52,198	122,672

The accompanying notes form part of these financial statements.

Refer to compilation report

Davis Superannuation Fund  
**Statement of Financial Position**

As at 30 June 2018

	Note	2018 \$	2017 \$
<b>Assets</b>			
<b>Investments</b>			
Managed Investments (Australian)	2	13,554	15,882
Shares in Listed Companies (Australian)	3 <b>F13</b>	142,457	126,331
Shares in Unlisted Private Companies (Overseas)	4	136,513	102,522
<b>Total Investments</b>		<u>292,524</u>	<u>244,735</u>
<b>Other Assets</b>			
BOQ - WebSavings Account	<b>S3</b>	4,998	589
<b>Total Other Assets</b>		<u>4,998</u>	<u>589</u>
<b>Total Assets</b>		<u>297,522</u>	<u>245,324</u>
<b>Net assets available to pay benefits</b>		<u>297,522</u>	<u>245,324</u>
Represented by:			
<b>Liability for accrued benefits allocated to members' accounts</b>			
Davis, Jennifer Anne - Accumulation	<b>F11</b>	297,522	245,324
<b>Total Liability for accrued benefits allocated to members' accounts</b>		<u>297,522</u>	<u>245,324</u>

The accompanying notes form part of these financial statements.

Refer to compilation report

**Davis Superannuation Fund****Notes to the Financial Statements**

For the year ended 30 June 2018

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**Note 1: Summary of Significant Accounting Policies**

The trustees have prepared the financial statements on the basis that the superannuation fund is a non-reporting entity because there are no users dependent on general purpose financial statements. The financial statements are therefore special purpose financial statements that have been prepared in order to meet the requirements of the Superannuation Industry (Supervision) Act 1993 and accompanying Regulations, the trust deed of the fund and the needs of members.

The financial statements have also been prepared on a cash basis and are based on historical costs, except for investments, which have been measured at market values.

The following significant accounting policies, which are consistent with the policies applied in the previous period unless otherwise stated, have been adopted in the preparation of the financial statements.

The financial statements were authorised for issue by the Trustee(s).

**a. Measurement of Investments**

The fund initially recognises:

- (i) an investment when it controls the future economic benefits expected to flow from the asset. For financial assets, the trade date is considered the date on which control of the future economic benefits attributable to the asset passes to the fund; and
- (ii) a financial liability on the date it becomes a party to the contractual provisions of the instrument.

Investments of the fund have been measured at their market values, which is the amount that a willing buyer of the asset could reasonably be expected to pay to acquire the asset from a willing seller if the following assumptions were made:

- that the buyer and the seller deal with each other at arm's length in relation to the sale;
- that the sale occurred after proper marketing of the asset; and
- that the buyer and the seller acted knowledgeably and prudentially in relation to the sale.

Market values have been determined as follows:

- (i) shares and other securities listed on the Australian Securities Exchange by reference to the relevant market quotations at the end of the reporting period;
- (ii) units in managed funds by reference to the unit redemption price at the end of the reporting period;
- (iii) fixed-interest securities by reference to the redemption price at the end of the reporting period;
- (iv) unlisted investments are stated at trustees' assessment based on estimated market value at balance date or where necessary, an external valuer's opinion; and
- (v) investment properties at trustees' assessment of market value or where necessary a qualified independent valuer's opinion at the end of reporting period.

Financial liabilities, such as trade creditors and other payables, are measured at the gross value of the outstanding balance at the reporting date. The trustees have determined that the gross values of the fund's financial liabilities are equivalent to their market values. Any remeasurement changes in the gross values of non-current financial liabilities (including liabilities for members' accrued benefits) are recognised in the operating statement in the periods in which they occur.

**b. Cash and Cash Equivalents**

Cash and cash equivalents include cash on hand and at call, deposits with banks and short-term, highly liquid investments that are readily convertible to cash and are subject to an insignificant risk of change in value.

**c. Revenue**

Revenue is recognised at the fair value of the consideration received or receivable.

**Interest revenue**

Interest revenue is recognised in respect of fixed-interest securities, and cash and cash equivalent balances. Interest revenue is recognised upon receipt.

## Davis Superannuation Fund

## Notes to the Financial Statements

For the year ended 30 June 2018

**Dividend revenue**

Dividend revenue is recognised when the dividend has been paid or, in the case of dividend reinvestment schemes, when the dividend is credited to the benefit of the fund.

**Rental revenue**

Rental revenue arising from operating leases on investment properties is recognised upon receipt.

**Distribution revenue**

Distributions from unit trusts and managed funds are recognised as at the date the unit value is quoted ex-distribution and if not received at the end of the reporting period, are reflected in the statement of financial position as a receivable at market value.

**Remeasurement changes in market values**

Remeasurement changes in the market values of assets are recognised as income and are determined as the difference between the market value at year-end or consideration received (if sold during the year) and the market value as at the prior year-end or cost (if the investment was acquired during the period).

**d. Liability for Accrued Benefits**

The liability for accrued benefits represents the fund's present obligation to pay benefits to members and beneficiaries and has been calculated as the difference between the carrying amount of the assets and the carrying amount of the other payables and income tax liabilities as at the end of the reporting period.

**e. Critical Accounting Estimates and Judgements**

The preparation of financial statements requires the trustees to make judgements, estimates and assumptions that affect the application of accounting policies and the reported amounts of assets and liabilities, income and expenses. Actual results may differ from these estimates.

Estimates and underlying assumptions are reviewed on an ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised and in any future period affected.

**Note 2: Managed Investments (Australian)**

	<b>2018</b>	<b>2017</b>
	\$	\$
SAXO Capital Markets	13,554	15,882
	<hr/> 13,554	<hr/> 15,882

**Note 3: Shares in Listed Companies (Australian)**

	<b>2018</b>	<b>2017</b>
	\$	\$
Plantation Capital Ltd	142,457	126,331
	<hr/> 142,457	<hr/> 126,331

**Note 4: Shares in Unlisted Private Companies (Overseas)**

	<b>2018</b>	<b>2017</b>
	\$	\$

## Davis Superannuation Fund

## Notes to the Financial Statements

For the year ended 30 June 2018

AMN SP	16,993	0
GENESIS SP	16,998	0
Muso SP	43,435	43,435
Speak SP	42,737	42,737
Strada SP	16,349	16,349
	<hr/>	<hr/>
	136,512	102,521
	<hr/>	<hr/>

## Note 6: Dividends

	<b>2018</b>	<b>2017</b>
	<b>\$</b>	<b>\$</b>
SAXO Capital Markets	100	101
	<hr/>	<hr/>
	100	101
	<hr/>	<hr/>

## Note 7: Trust Distributions

	<b>2018</b>	<b>2017</b>
	<b>\$</b>	<b>\$</b>
Plantation Capital Ltd	8,375	7,726
	<hr/>	<hr/>
	8,375	7,726
	<hr/>	<hr/>

## Note 8: Unrealised Movements in Market Value

	<b>2018</b>	<b>2017</b>
	<b>\$</b>	<b>\$</b>
<b>Managed Investments (Australian)</b>		
SAXO Capital Markets	(2,413)	787
	<hr/>	<hr/>
	(2,413)	787
	<hr/>	<hr/>
<b>Shares in Listed Companies (Australian)</b>		
Plantation Capital Ltd	7,751	583
	<hr/>	<hr/>
	7,751	583
	<hr/>	<hr/>
<b>Total Unrealised Movement</b>	<b>5,338</b>	<b>1,370</b>
	<hr/>	<hr/>

## Realised Movements in Market Value

Refer to compilation report

## Davis Superannuation Fund

**Notes to the Financial Statements**

For the year ended 30 June 2018

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	2018 \$	2017 \$
<b>Total Realised Movement</b>	0	0
<b>Total Market Movement</b>	5,338	1,370

# Trustees Declaration

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The trustees have determined that the fund is not a reporting entity and that the special purpose financial statements should be prepared in accordance with the accounting policies described in Note 1 to the financial statements.

In the opinion of the trustees:

- (i) the financial statements and notes to the financial statements for the year ended 30 June 2018 present fairly, in all material respects, the financial position of the superannuation fund at 30 June 2018 and the results of its operations for the year then ended in accordance with the accounting policies described in Note 1 to the financial statements;
- (ii) the financial statements and notes to the financial statements have been prepared in accordance with the requirements of the trust deed; and
- (iii) the operation of the superannuation fund has been carried out in accordance with its trust deed and in compliance with the requirements of the Superannuation Industry (Supervision) Act 1993 and associated Regulations during the year ended 30 June 2018.

Signed in accordance with a resolution of the trustees by:

.....  
Laban William Davis

Trustee

.....  
Jennifer Anne Davis

Trustee

Dated this ..... day of .....



**Davis Superannuation Fund**  
**Statement of Taxable Income**

For the year ended 30 June 2018

	<b>2018</b>
	<b>\$</b>
Benefits accrued as a result of operations	<b>F3</b> 52,198.00
<b>Less</b>	
Non Taxable Transfer In	<b>S27</b> 4,277.00
Increase in MV of investments	<b>F14</b> 5,337.00
Accounting Trust Distributions	<b>F15</b> 8,375.00
Non Taxable Contributions	<b>W2</b> 36,042.00
	<u>54,031.00</u>
<b>Add</b>	
Foreign Credits	<b>S51</b> 14.00
	<u>14.00</u>
<b>Taxable Income or Loss</b>	<u><b>(1,819.00)</b></u>
Income Tax on Taxable Income or Loss	0.00
<b>CURRENT TAX OR REFUND</b>	<u>0.00</u>
Supervisory Levy	259.00
<b>AMOUNT DUE OR REFUNDABLE</b>	<u>259.00</u>

# Members Statement

Laban William Davis  
 1350 Dayboro Road  
 DAYBORO, Queensland, 4521, Australia

### Your Details

Date of Birth : 29/11/1952  
 Age: 65  
 Tax File Number: Provided  
 Date Joined Fund: 01/07/2012  
 Service Period Start Date:  
 Date Left Fund:  
 Member Code: DAVLAB00002A  
 Account Start Date 01/07/2012  
 Account Phase: Accumulation Phase  
 Account Description: Accumulation

Nominated Beneficiaries N/A  
 Vested Benefits  
 Total Death Benefit

### Your Balance

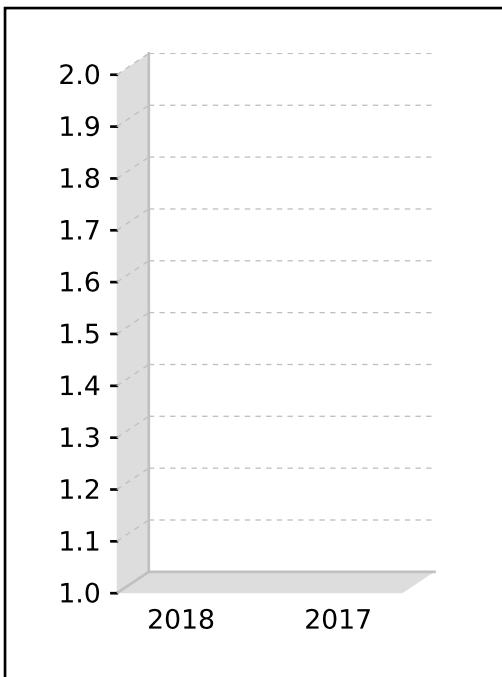
#### Total Benefits

Preservation Components

Preserved  
 Unrestricted Non Preserved  
 Restricted Non Preserved

Tax Components

Tax Free  
 Taxable  
 Investment Earnings Rate 0%



### Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2017		
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings		
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2018	0	0

# Members Statement

Jennifer Anne Davis  
 1350 Dayboro Road  
 DAYBORO, Queensland, 4521, Australia

### Your Details

Date of Birth : 08/11/1954  
 Age: 63  
 Tax File Number: Provided  
 Date Joined Fund: 01/07/2012  
 Service Period Start Date: 06/01/1975  
 Date Left Fund:  
 Member Code: DAVJEN00001A  
 Account Start Date 01/07/2012  
 Account Phase: Accumulation Phase  
 Account Description: Accumulation

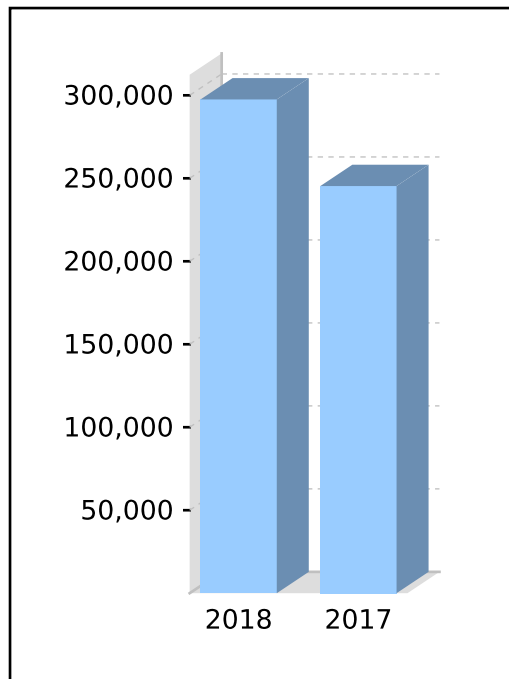
Nominated Beneficiaries N/A  
 Vested Benefits 297,522  
 Total Death Benefit 297,522

### Your Balance

Total Benefits 297,522

Preservation Components  
 Preserved 297,522  
 Unrestricted Non Preserved  
 Restricted Non Preserved

Tax Components  
 Tax Free 162,797  
 Taxable 134,725  
 Investment Earnings Rate 4%



### Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2017	245,324	122,652
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)	<b>W3</b> 36,042	119,202
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In	<b>S27</b> 4,277	
Net Earnings	11,879	3,470
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax		
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2018	297,522	245,324

## Davis Superannuation Fund Investment Summary Report

As at 30 June 2018

Investment	Units	Market Price	Market Value	Average Cost	Accounting Cost	Unrealised Gain/(Loss)	Gain/(Loss)%	Portfolio Weight%
<b>Cash/Bank Accounts</b>								
BOQ - WebSavings Account		4,998.430000	4,998.43 <b>S3</b>	4,998.43	4,998.43			1.68 %
			<b>4,998.43</b>		<b>4,998.43</b>		<b>0.00 %</b>	<b>1.68 %</b>
<b>Managed Investments (Australian)</b>								
SAXO040 SAXO Capital Markets	1.00	13,554.070000	13,554.07 <b>S15</b>	15,180.30	15,180.30	(1,626.23)	(10.71) %	4.56 %
			<b>13,554.07</b>		<b>15,180.30</b>	<b>(1,626.23)</b>	<b>(10.71) %</b>	<b>4.56 %</b>
<b>Shares in Listed Companies (Australian)</b>								
PLAUSA Plantation Capital Ltd	96,131.00	1.481900	142,456.53 <b>S35</b>	1.14	109,826.68	32,629.85	29.71 %	47.88 %
			<b>142,456.53</b>		<b>109,826.68</b>	<b>32,629.85</b>	<b>29.71 %</b>	<b>47.88 %</b>
<b>Shares in Unlisted Private Companies (Overseas)</b>								
AMN AMN SP	1,327.00	12.805704	16,993.17 <b>S38</b>	12.81	16,993.17	0.00	0.00 %	5.71 %
GEN GENESIS SP	46,512.00	0.365459	16,998.23 <b>S39</b>	0.37	16,998.27	(0.04)	(0.00) %	5.71 %
MUSO Muso SP	5,187.00	8.373871	43,435.27 <b>S76</b>	8.37	43,435.27	0.00	0.00 %	14.60 %
SPEAK Speak SP	9,579.00	4.461539	42,737.08 <b>S77</b>	4.46	42,737.08	0.00	0.00 %	14.36 %
STRADA Strada SP	2,601.00	6.285763	16,349.27 <b>S78</b>	6.29	16,349.27	0.00	0.00 %	5.50 %
			<b>136,513.02</b>		<b>136,513.06</b>	<b>(0.04)</b>	<b>(0.00) %</b>	<b>45.88 %</b>
			<b>297,522.05</b>		<b>266,518.47</b>	<b>31,003.58</b>	<b>11.63 %</b>	<b>100.00 %</b>

# Davis Superannuation Fund

## Market Movement Report

As at 30 June 2018

Investment	Date	Description	Unrealised				Realised			Total	
			Units	Accounting Cost Movement	Market Movement	Depreciation	Balance	Consideration	Accounting Cost Base		Accounting Profit/(loss)
AMN SP											
	04/10/2017	Purchase	1,327.00	16,993.17	0.00	0.00	16,993.17	S38	0.00	0.00	0.00
	<b>30/06/2018</b>		<b>1,327.00</b>	<b>16,993.17</b>	<b>0.00</b>	<b>0.00</b>	<b>16,993.17</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
GENESIS SP											
	04/10/2017	Purchase	46,512.00	16,998.27	0.00	0.00	16,998.27		0.00	0.00	0.00
	30/06/2018	Revaluation	0.00	0.00	(0.04)	0.00	16,998.23		0.00	0.00	0.00
	<b>30/06/2018</b>		<b>46,512.00</b>	<b>16,998.27</b>	<b>(0.04)</b>	<b>0.00</b>	<b>16,998.23</b>	<b>S39</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
Muso SP											
	01/07/2017	Opening Balance	5,187.00	0.00	0.00	0.00	43,435.27		0.00	0.00	0.00
	<b>30/06/2018</b>		<b>5,187.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>43,435.27</b>	<b>C3 &amp; P2</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
Plantation Capital Ltd											
	01/07/2017	Opening Balance	90,172.00	0.00	0.00	0.00	126,330.97		0.00	0.00	0.00
	01/07/2017	Purchase	2,965.00	4,154.76	0.00	0.00	130,485.73		0.00	0.00	0.00
	01/01/2018	Purchase	2,994.00	4,219.93	0.00	0.00	134,705.66		0.00	0.00	0.00
	30/06/2018	Revaluation	0.00	0.00	7,750.87	0.00	142,456.53		0.00	0.00	0.00
	<b>30/06/2018</b>		<b>96,131.00</b>	<b>8,374.69</b>	<b>7,750.87</b>	<b>0.00</b>	<b>142,456.53</b>	<b>S35</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
SAXO Capital Markets											
	01/07/2017	Opening Balance	1.00	0.00	0.00	0.00	15,882.19		0.00	0.00	0.00
	30/06/2018	Instalment	0.00	85.22	0.00	0.00	15,967.41		0.00	0.00	0.00
	30/06/2018	Revaluation	0.00	0.00	(2,413.34)	0.00	13,554.07		0.00	0.00	0.00
	<b>30/06/2018</b>		<b>1.00</b>	<b>85.22</b>	<b>(2,413.34)</b>	<b>0.00</b>	<b>13,554.07</b>	<b>S15</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
Speak SP											
	01/07/2017	Opening Balance	9,579.00	0.00	0.00	0.00	42,737.08		0.00	0.00	0.00
	<b>30/06/2018</b>		<b>9,579.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>42,737.08</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
Strada SP											
	01/07/2017	Opening Balance	2,601.00	0.00	0.00	0.00	16,349.27		0.00	0.00	0.00
	<b>30/06/2018</b>		<b>2,601.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>16,349.27</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Market Movement</b>					<b>5,337.49</b>					<b>0.00</b>	<b>5,337.49</b>

Davis Superannuation Fund  
**CGT Register Report**

As at 30 June 2018

Investment	Transaction Date	Contract Date	CGT Transaction Type	Units	Cost Base	Cost Base Adj Tax Def	Cost Base Adj Tax Free	Reduced Cost Base	Adjusted Cost Base	Net Other Capital Gain	Net Indexed Gain	Gross Discounted Gain	CGT Loss
------------	------------------	---------------	----------------------	-------	-----------	-----------------------	------------------------	-------------------	--------------------	------------------------	------------------	-----------------------	----------

**Managed Investments (Australian)**

SAXO Capital Markets

30/06/2018	06/12/2016	Instalment			85.22								
------------	------------	------------	--	--	-------	--	--	--	--	--	--	--	--

**Shares in Listed Companies (Australian)**

Plantation Capital Ltd

01/07/2017	01/07/2017	Purchase	2,965.00	4,154.76	<b>(\$8,374.69 (S33) - \$4,219.93 S34))</b>								
------------	------------	----------	----------	----------	---	--	--	--	--	--	--	--	--

01/01/2018	01/01/2018	DistributionIn					246.27						
------------	------------	----------------	--	--	--	--	--------	--	--	--	--	--	--

01/01/2018	01/01/2018	DistributionIn					285.46						
------------	------------	----------------	--	--	--	--	--------	--	--	--	--	--	--

01/01/2018	01/01/2018	DistributionIn					253.71						
------------	------------	----------------	--	--	--	--	--------	--	--	--	--	--	--

01/01/2018	01/01/2018	DistributionIn					265.63						
------------	------------	----------------	--	--	--	--	--------	--	--	--	--	--	--

01/01/2018	01/01/2018	DistributionIn					6,995.25						
------------	------------	----------------	--	--	--	--	----------	--	--	--	--	--	--

01/01/2018	01/01/2018	DistributionIn					282.69						
------------	------------	----------------	--	--	--	--	--------	--	--	--	--	--	--

01/01/2018	01/01/2018	DistributionIn					199.74						
------------	------------	----------------	--	--	--	--	--------	--	--	--	--	--	--

01/01/2018	01/01/2018	DistributionIn					271.06						
------------	------------	----------------	--	--	--	--	--------	--	--	--	--	--	--



Davis Superannuation Fund  
**Investment Income Report**

As at 30 June 2018

Investment	Total Income	Franked	Unfranked	Interest/ Other	Franking Credits	Foreign Income	Foreign Credits * 1	Assessable Income (Excl. Capital Gains) * 2	TFN Credits	Other Deductions	Distributed Capital Gains	Non- Assessable Payments
<b>Macquarie account 8594</b>												
BOQ - WebSavings Account	66.20			66.20	0.00	0.00	0.00	66.20			0.00	0.00
	<b>66.20</b>			<b>66.20</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>66.20</b>			<b>0.00</b>	<b>0.00</b>
<b>Managed Investments (Australian)</b>												
SAXO040 SAXO Capital Markets	100.49	0.00			0.00	100.49	14.33	114.82		0.00		
	<b>100.49</b>	<b>0.00</b>			<b>0.00</b>	<b>100.49</b>	<b>14.33</b>	<b>114.82</b>		<b>0.00</b>		
<b>Shares in Listed Companies (Australian)</b>												
PLAUSA Plantation Capital Ltd	8,374.69				0.00	0.00	0.00	0.00		0.00	0.00	<b>S33</b> 9,165.45
	<b>8,374.69</b>				<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>		<b>0.00</b>	<b>0.00</b>	<b>9,165.45</b>
	<b>8,541.38</b>	<b>0.00</b>		<b>66.20</b>	<b>0.00</b>	<b>100.49</b>	<b>14.33</b>	<b>181.02</b>		<b>0.00</b>	<b>0.00</b>	<b>9,165.45</b>

Assessable Income (Excl. Capital Gains) **181.02**

Net Capital Gain **0.00**

**Total Assessable Income 181.02**

\* 1 Includes foreign credits from foreign capital gains.

\* 2 Assessable Income in the SMSF Annual Return will be different as capital gains and losses from disposals of assets have not been included.

For a breakdown of Distributed Capital Gains and Non-Assessable Payments refer to Distributions Reconciliation Report.



## Davis Superannuation Fund

## Unrealised Capital Gains Report

As at 30 June 2018

Investment	Units	Cost	Tax Deferred /Depreciation	CGT Cost Base	Market Value	Projected Profit /Loss	Taxable Profit Indexation	Taxable Profit Discounted	Taxable Profit Notional
<b>Managed Investments (Australian)</b>									
SAXO Capital Markets	1.00	15,180.30	0.00	15,180.30	13,554.0700	(1,626.23)	0.00	0.00	0.00
		<b>15,180.30</b>	<b>0.00</b>	<b>15,180.30</b>	<b>13,554.0700</b>	<b>(1,626.23)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Shares in Listed Companies (Australian)</b>									
Plantation Capital Ltd	96,131.00	109,826.68	29,451.04	80,375.64	142,456.5289	62,080.89	0.00	40,704.52	0.00
		<b>109,826.68</b>	<b>29,451.04</b>	<b>80,375.64</b>	<b>142,456.5289</b>	<b>62,080.89</b>	<b>0.00</b>	<b>40,704.52</b>	<b>0.00</b>
<b>Shares in Unlisted Private Companies (Overseas)</b>									
AMN SP	1,327.00	16,993.17	0.00	16,993.17	16,993.1692	(0.00)	0.00	0.00	0.00
GENESIS SP	46,512.00	16,998.27	0.00	16,998.27	16,998.2290	(0.04)	0.00	0.00	0.00
Muso SP	5,187.00	43,435.27	0.00	43,435.27	43,435.2689	(0.00)	0.00	0.00	0.00
Speak SP	9,579.00	42,737.08	0.00	42,737.08	42,737.0821	0.00	0.00	0.00	0.00
Strada SP	2,601.00	16,349.27	0.00	16,349.27	16,349.2696	(0.00)	0.00	0.00	0.00
		<b>136,513.06</b>	<b>0.00</b>	<b>136,513.06</b>	<b>136,513.0187</b>	<b>(0.04)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
		<b>261,520.04</b>	<b>29,451.04</b>	<b>232,069.00</b>	<b>292,523.6176</b>	<b>60,454.62</b>	<b>0.00</b>	<b>40,704.53</b>	<b>0.00</b>

**Davis Superannuation Fund**  
**Trial Balance**

As at 30 June 2018

Last Year	Code	Account Name	Units	Debits \$	Credits \$
	<b>23800</b>	<b>Distributions Received</b>			
(7,725.87)	23800/PCL.AX	Plantation Capital Ltd			8,374.69
	<b>23900</b>	<b>Dividends Received</b>			
(101.33)	23900/SAXO040	SAXO Capital Markets			100.49
	<b>24200</b>	<b>Contributions</b>			
(119,201.99)	24200/DAVJEN00001A	(Contributions) Davis, Jennifer Anne - Accumulation			36,041.58
(1,370.16)	24700	Changes in Market Values of Investments			5,337.49
	<b>25000</b>	<b>Interest Received</b>			
(5.28)	25000/BQL20721061	BOQ - WebSavings Account			66.20
(58.25)	25000/DAVIL040-0001	Loan to Inverloch Park Holdings Pty Ltd			
	<b>28500</b>	<b>Transfers In</b>			
	28500/DAVJEN00001A	(Transfers In) Davis, Jennifer Anne - Accumulation			4,277.17
1,045.00	30100	Accountancy Fees		1,045.00	
	30200	Administration Costs		41.58	
259.00	30400	ATO Supervisory Levy		259.00	
484.00	30700	Auditor's Remuneration		638.00	
1.95	31500	Bank Charges		0.65	
	<b>37500</b>	<b>Investment Expenses</b>			
3,994.56	37500/INV	Investment Expenses			
6.25	37500/SAXO040	SAXO Capital Markets		15.27	
122,672.12	49000	Profit/Loss Allocation Account		52,198.12	
	<b>50010</b>	<b>Opening Balance</b>			
(122,651.81)	50010/DAVJEN00001A	(Opening Balance) Davis, Jennifer Anne - Accumulation			245,323.93
	<b>52420</b>	<b>Contributions</b>			
(119,201.99)	52420/DAVJEN00001A	(Contributions) Davis, Jennifer Anne - Accumulation			36,041.58
	<b>52850</b>	<b>Transfers In</b>			
0.00	52850/DAVJEN00001A	(Transfers In) Davis, Jennifer Anne - Accumulation			4,277.17
	<b>53100</b>	<b>Share of Profit/(Loss)</b>			
(3,470.13)	53100/DAVJEN00001A	(Share of Profit/(Loss)) Davis, Jennifer Anne - Accumulation			11,879.37

## Davis Superannuation Fund

## Trial Balance

As at 30 June 2018

Last Year	Code	Account Name	Units	Debits \$	Credits \$
	<b>60400</b>	<b>Macquarie account 8594</b>			
589.15	60400/BQL20721061	BOQ - WebSavings Account		4,998.43	
	<b>74700</b>	<b>Managed Investments (Australian)</b>			
15,882.19	74700/SAXO040	SAXO Capital Markets	1.0000	13,554.07	
	<b>77600</b>	<b>Shares in Listed Companies (Australian)</b>			
126,330.97	77600/PCL.AX	Plantation Capital Ltd	96,131.0000	142,456.53	
	<b>77900</b>	<b>Shares in Unlisted Private Companies (Overseas)</b>			
	77900/AMN	AMN SP	1,327.0000	16,993.17	
	77900/GEN	GENESIS SP	46,512.0000	16,998.23	
43,435.27	77900/MUSO	Muso SP	5,187.0000	43,435.27	
42,737.08	77900/SPEAK	Speak SP	9,579.0000	42,737.08	
16,349.27	77900/STRADA	Strada SP	2,601.0000	16,349.27	
				<b>351,719.67</b>	<b>351,719.67</b>

Current Year Profit/(Loss): 52,198.12

# **T – INCOME TAX RETURN**

**PART A Electronic lodgment declaration (Form P, T, F, SMSF or EX)**

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

**Privacy**

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

*The Australian Business Register*

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website ([www.abr.gov.au](http://www.abr.gov.au)) for further information – it outlines our commitment to safeguarding your details.

*Electronic funds transfer - direct debit*

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number Year Name of partnership, trust, fund or entity 

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

**Important**

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

**Declaration: I declare that:**

- the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

Signature of partner, trustee or director

Date

**PART B Electronic funds transfer consent**

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's reference number

Account Name

I authorise the refund to be deposited directly to the specified account.

Signature

Date

# Self-managed superannuation fund annual return

# 2018

## Who should complete this annual return?

Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the Fund income tax return 2018 (NAT 71287).

The Self-managed superannuation fund annual return instructions 2018 (NAT 71606) (the instructions) can assist you to complete this annual return.

## Section A: Fund information

### 1 Tax file number (TFN)

The Tax Office is authorised by law to request your TFN. You are not obliged to quote your TFN but not quoting it could increase the chance of delay or error in processing your annual return. See the Privacy note in the Declaration.

### 2 Name of self-managed superannuation fund (SMSF)

### 3 Australian business number (ABN)

### 4 Current postal address





### 5 Annual return status

Is this an amendment to the SMSF's 2018 return?

 A  N

Is this the first required return for a newly registered SMSF?

 B  N

### 6 SMSF auditor

Auditor's name

Title

Familyname

First given name

Other given names

SMSF Auditor Number

Auditor's phone number

Use Agent  
address details?

 N

Postal address





Date audit was completed  A

Was Part B of the audit report qualified?  B  N

If the audit report was qualified, have the reported compliance issues been rectified?  C

**7 Electronic funds transfer (EFT)**

We need your self-managed super fund's financial institution details to pay any super payments and tax refunds owing to you.

**A Financial institution details for super payments and tax refunds**

You must provide the financial institution details of your fund's nominated super account. If you would like your fund's tax refunds paid to a different account, you can provide additional financial institution details at B.

Fund BSB number (must be six digits)  Fund account number

Fund account name (for example, J&Q Citizen ATF J&Q Family SF)

**B Financial institution details for tax refunds only**

Use Agent Trust Account?

If you would like your fund's tax refunds paid to a different account, provide additional financial institution details. Tax refunds cannot be paid to a trustee's personal account. (See relevant instructions.)

Fund BSB number (must be six digits)  Account number

Fund account name (for example, J&Q Citizen ATF J&Q Family SF)

**C Electronic service address alias**

We will use your electronic service address alias to communicate with your fund about ATO super payments.

**8 Status of SMSF**

Australian superannuation fund

**A**  Y

Fund benefit structure

**B**  A

Code

Does the fund trust deed allow acceptance of the Government's Super Co-contribution and Low Income Super Contribution?

**C**  Y

**9 Was the fund wound up during the income year?**

N Print Y for yes or N for no.

If yes, provide the date on which fund was wound up

Have all tax lodgment and payment obligations been met?

**10 Exempt current pension income**

Did the fund pay retirement phase superannuation income stream benefits to one or more members in the income year?

N Print Y for yes or N for no.

To claim a tax exemption for current pension income, you must pay at least the minimum benefit payment under the law. Record exempt current pension income at Label A

If No, Go to Section B: Income

If Yes Exempt current pension income amount **A**

Which method did you use to calculate your exempt current pension income?

Segregated assets method **B**

Unsegregated assets method **C**

Was an actuarial certificate obtained? **D**  Print Y for yes

Did the fund have any other income that was assessable? **E**  Print Y for yes or N for no. If Yes, go to Section B: Income

Choosing 'No' means that you do not have any assessable income, including no-TFN quoted contributions. If No - Go to Section C: Deductions and non-deductible expenses. (Do not complete Section B: Income.)

If you are entitled to claim any tax offsets, you can list these at Section D: Income tax calculation statement

**Section B: Income**

Do not complete this section if all superannuation interests in the SMSF were supporting superannuation income streams in the retirement phase for the entire year, there was no other income that was assessable, and you have not realised a deferred notional gain. If you are entitled to claim any tax offsets, you can record these at Section D: Income tax calculation statement.

**11 Income**

Did you have a capital gains tax (CGT) event during the year? **G**  **N** Print **Y** for yes or **N** for no.

Have you applied an exemption or rollover? **M**  Print **Y** for yes or **N** for no. Code

If the total capital loss or total capital gain is greater than \$10,000 or you elected to use the CGT relief in 2017 and the deferred notional gain has been realised, complete and attach a Capital Gains Tax (CGT) schedule 2018

Net capital gain **A**

Gross rent and other leasing and hiring income **B**

Gross interest **C**

Forestry managed investment scheme income **X**

Gross foreign income **D1**  **S15** Net foreign income **D**  Loss

Australian franking credits from a New Zealand company **E**

Transfers from foreign funds **F**  Number

Gross payments where ABN not quoted **H**

Gross distribution from partnerships **I**  Loss

\* Unfranked dividend amount **J**

\* Franked dividend amount **K**

\* Dividend franking credit **L**

\* Gross trust distributions **M**  Code

**Calculation of assessable contributions**  
 Assessable employer contributions **R1**   
 plus Assessable personal contributions **R2**   
 plus \*\*No-TFN-quoted contributions **R3**   
 (an amount must be included even if it is zero)  
 less Transfer of liability to life insurance company or PST **R6**

Assessable contributions (R1 plus R2 plus R3 less R6) **R**

**Calculation of non-arm's length income**  
 \* Net non-arm's length private company dividends **U1**   
 plus \* Net non-arm's length trust distributions **U2**   
 plus \* Net other non-arm's length income **U3**

\* Other income **S**  Code

\*Assessable income due to changed tax status of fund **T**

Net non-arm's length income (subject to 45% tax rate) (U1 plus U2 plus U3) **U**

#This is a mandatory label  
 \* If an amount is entered at this label, check the instructions to ensure the correct tax treatment has been applied.

**GROSS INCOME** **W**  Loss   
 (Sum of labels A to U)

Exempt current pension income **Y**

**TOTAL ASSESSABLE INCOME** **V**  Loss   
 (W less Y)



**Section C: Deductions and non-deductible expenses**

**12 Deductions and non-deductible expenses**

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).

DEDUCTIONS		NON-DEDUCTIBLE EXPENSES	
Interest expenses within Australia	<b>A1</b> <input type="text"/>	<b>A2</b> <input type="text"/>	
Interest expenses overseas	<b>B1</b> <input type="text"/>	<b>B2</b> <input type="text"/>	
Capital works expenditure	<b>D1</b> <input type="text"/>	<b>D2</b> <input type="text"/>	
Decline in value of depreciating assets	<b>E1</b> <input type="text"/>	<b>E2</b> <input type="text"/>	
Insurance premiums – members	<b>F1</b> <input type="text"/>	<b>F2</b> <input type="text"/>	
Death benefit increase	<b>G1</b> <input type="text"/>		
SMSF auditor fee	<b>H1</b> <input type="text" value="638"/>	<b>H2</b> <input type="text"/>	
Investment expenses	<b>I1</b> <input type="text" value="15"/>	<b>I2</b> <input type="text"/>	
Management and administration expenses	<b>J1</b> <input type="text" value="1,346"/>	<b>J2</b> <input type="text"/>	
Forestry managed investment scheme expense	<b>U1</b> <input type="text" value="\$1,045 + \$42 + \$259 + \$1"/>	<b>U2</b> <input type="text"/>	
Other amounts	<b>L1</b> <input type="text"/> Code <input type="text"/>	<b>L2</b> <input type="text"/> Code <input type="text"/>	
Tax losses deducted	<b>M1</b> <input type="text"/>		
<b>TOTAL DEDUCTIONS</b>		<b>TOTAL NON-DEDUCTIBLE EXPENSES</b>	
<b>N</b> <input type="text" value="1,999"/> (Total A1 to M1)		<b>Y</b> <input type="text" value="0"/> (Total A2 to L2)	
<b>#TAXABLE INCOME OR LOSS</b>		<b>TOTAL SMSF EXPENSES</b>	
<b>O</b> <input type="text" value="1,819"/> <small>Loss L</small>		<b>Z</b> <input type="text" value="1,999"/> (N plus Y)	
<b>(TOTAL ASSESSABLE INCOME less TOTAL DEDUCTIONS)</b>			

**F3**

#This is a mandatory label.

**Section D: Income tax calculation statement**

**#Important:**

Section B label R3, Section C label O and Section D labels A, T1, J, T5 and I are mandatory.

**13 Calculation statement**

Please refer to the Self-managed superannuation fund annual return instructions 2018 on how to complete the calculation statement.

#Taxable income	<b>A</b> <input type="text" value="0"/>	
(an amount must be included even if it is zero)		
#Tax on taxable income	<b>T1</b> <input type="text" value="0.00"/>	
(an amount must be included even if it is zero)		
#Tax on no-TFN-quoted contributions	<b>J</b> <input type="text" value="0.00"/>	
(an amount must be included even if it is zero)		
Gross tax	<b>B</b> <input type="text" value="0.00"/>	
(T1 plus J)		

Foreign income tax offset <b>C1</b> <input type="text" value="14.33"/>	<b>Non-refundable non-carry forward tax offsets</b> <b>C</b> <input type="text" value="14.33"/> (C1 plus C2)
Rebates and tax offsets <b>C2</b> <input type="text" value="0.00"/>	

**SUBTOTAL 1**  
**T2**   
(B less C –cannot be less than zero)

Early stage venture capital limited partnership tax offset <b>D1</b> <input type="text"/>	<b>Non-refundable carry forward tax offsets</b> <b>D</b> <input type="text" value="0.00"/> (D1 plus D2 plus D3 plus D4)
Early stage venture capital limited partnership tax offset carried forward from previous year <b>D2</b> <input type="text"/>	
Early stage investor tax offset <b>D3</b> <input type="text"/>	
Early stage investor tax offset carried forward from previous year <b>D4</b> <input type="text"/>	

**SUBTOTAL 2**  
**T3**   
(T2 less D –cannot be less than zero)

Complying fund's franking credits tax offset <b>E1</b> <input type="text"/>	<b>Refundable tax offsets</b> <b>E</b> <input type="text" value="0.00"/> (E1 plus E2 plus E3 plus E4)
No-TFN tax offset <b>E2</b> <input type="text"/>	
National rental affordability scheme tax offset <b>E3</b> <input type="text"/>	
Exploration credit tax offset <b>E4</b> <input type="text"/>	

**#TAX PAYABLE T5**   
(T3 less E - cannot be less than zero)

**Section 102AAM interest charge**  
**G**



Credit for interest on early payments – amount of interest

**H1**

Credit for tax withheld – foreign resident withholding (excluding capital gains)

**H2**

Credit for tax withheld – where ABN or TFN not quoted (non-individual)

**H3**

Credit for TFN amounts withheld from payments from closely held trusts

**H5**

Credit for interest on no-TFN tax offset

**H6**

Credit for foreign resident capital gains withholding amounts

**H8**

**Eligible credits**

**H**

(H1 plus H2 plus H3 plus H5 plus H6 plus H8)

**#Tax offset refunds**

(Remainder of refundable tax offsets).

**I**

(unused amount from label E- an amount must be included even if it is zero)

**PAYG instalments raised**

**K**

**Supervisory levy**

**L**

**Supervisory levy adjustment for wound up funds**

**M**

**Supervisory levy adjustment for new funds**

**N**

**Total amount of tax payable**

**S**

(T5 plus G less H less I less K plus L less M plus N)

#This is a mandatory label.

**F10**

**Section E: Losses**

**14 Losses**

If total loss is greater than \$100,000, complete and attach a Losses schedule 2018.

Tax losses carried forward to later income years

**U**

**T13**

Net capital losses carried forward to later income years

**V**

Net capital losses brought forward from prior years

Non-Collectables	<input type="text" value="0"/>
Collectables	<input type="text" value="0"/>

Net capital losses carried forward to later income years

<input type="text" value="0"/>
<input type="text" value="0"/>

**Section F / Section G: Member Information**

In Section F / G report all current members in the fund at 30 June.  
Use Section F / G to report any former members or deceased members who held an interest in the fund at any time during the income year.

See the Privacy note in the Declaration.

Title	Mr	Member'sTFN	481 166 405	MemberNumber	1
Familyname	Davis			Account status	C Code
First given name	Laban William				
Other given names					
Date of birth	29/11/1952	If deceased, date of death			

**Contributions**

Refer to instructions for completing these labels.

OPENINGACCOUNT BALANCE	0.00
Employer contributions	<b>A</b>
ABN of principal employer	<b>A1</b>
Personal contributions	<b>B</b>
CGT small business retirement exemption	<b>C</b>
CGT small business 15-year exemption amount	<b>D</b>
Personal injury election	<b>E</b>
Spouse and child contributions	<b>F</b>
Other third party contributions	<b>G</b>
Assessable foreign superannuation fund amount	<b>I</b>
Non-assessable foreign superannuation fund amount	<b>J</b>
Transfer from reserve: assessable amount	<b>K</b>
Transfer from reserve: non-assessable amount	<b>L</b>
Contributions from non-complying funds and previously non-complying funds	<b>T</b>
Any other contributions (including Super Co-contributions and Low Income Super Contributions)	<b>M</b>

**Other transactions**

Accumulation phase account balance	<b>S1</b>	0.00	
Retirement phase account balance - Non CDBIS	<b>S2</b>	0.00	
Retirement phase account balance - CDBIS	<b>S3</b>	0.00	
TRISCount	0		
Allocated earnings or losses	<b>O</b>		Loss
Inward rollovers and transfers	<b>P</b>		
Outward rollovers and transfers	<b>Q</b>		Code
Lump Sum payment	<b>R1</b>		Code
Income stream payment	<b>R2</b>		Code
<b>TOTAL CONTRIBUTIONS</b>	<b>N</b>	0.00	
<b>CLOSING ACCOUNT BALANCE</b>	<b>S</b>	0.00	S1 plus S2 plus S3

Accumulation phase value	<b>X1</b>
Retirement phase value	<b>X2</b>

See the Privacy note in the Declaration.

Title	Mrs	Member'sTFN	484 076 933	MemberNumber	2
Familyname	Davis	Account status	0	Code	
First given name	Jennifer				
Other given names	Anne				
Date of birth	08/11/1954	If deceased, date of death			

**Contributions**

Refer to instructions for completing these labels.

OPENINGACCOUNTBALANCE	245,323.93
Employer contributions	<b>A</b>
ABN of principal employer	<b>A1</b>
Personal contributions	<b>B</b> 36,041.58
CGT small business retirement exemption	<b>C</b>
CGT small business 15-year exemption amount	<b>D</b>
Personal injury election	<b>E</b>
Spouse and child contributions	<b>F</b>
Other third party contributions	<b>G</b>
Assessable foreign superannuation fund amount	<b>I</b>
Non-assessable foreign superannuation fund amount	<b>J</b>
Transfer from reserve: assessable amount	<b>K</b>
Transfer from reserve: non-assessable amount	<b>L</b>
Contributions from non-complying funds and previously non-complying funds	<b>T</b>
Any other contributions (including Super Co-contributions and Low Income Super Contributions)	<b>M</b>

**F12**

**Other transactions**

Accumulation phase account balance	<b>S1</b> 297,522.05
Retirement phase account balance - Non CDBIS	<b>S2</b> 0.00
Retirement phase account balance - CDBIS	<b>S3</b> 0.00
TRISCount	0

<b>TOTAL CONTRIBUTIONS</b>	<b>N</b> 36,041.58	
Allocated earnings or losses	<b>O</b> 11,879.37	Loss
Inward rollovers and transfers	<b>P</b> 4,277.17	
Outward rollovers and transfers	<b>Q</b>	
Lump Sum payment	<b>R1</b>	Code
Income stream payment	<b>R2</b>	Code
<b>CLOSING ACCOUNT BALANCE</b>	<b>S</b> 297,522.05	S1 plus S2 plus S3

Accumulation phase value	<b>X1</b>
Retirement phase value	<b>X2</b>

**Section H: Assets and liabilities**

**15 ASSETS**

15a Australian managed investments

Listed trusts	<b>A</b>	
Unlisted trusts	<b>B</b>	
Insurance policy	<b>C</b>	
Other managed investments	<b>D</b>	13,554

**F4**

15b Australian direct investments

Cash and term deposits **E**

Debt securities **F**

Loans **G**

Listed shares **H**

Unlisted shares **I**

**Limited recourse borrowing arrangements**

Australian residential real property **J1**

Australian non-residential real property **J2**

Overseas real property **J3**

Australian shares **J4**

Overseas shares **J5**

Other **J6**

Limited recourse borrowing arrangements **J**

Non-residential real property **K**

Residential real property **L**

Collectables and personal use assets **M**

Other assets **O**

15c Overseas direct investments

Overseas shares **P**

Overseas non-residential real property **Q**

Overseas residential real property **R**

Overseas managed investments **S**

**\$142,457 + \$136,513** Other overseas assets **T**

**TOTAL AUSTRALIAN AND OVERSEAS ASSETS** **U**   
(Sum of labels A to T)

15d In-house assets

Did the fund have a loan to, lease to or investment in, related parties (known as in-house assets) at the end of the income year **N**

15e Limited recourse borrowing arrangements

If the fund had an LRBA were the LRBA borrowings from a licensed financial institution? **A**  Print **Y** for yes or **N** for no.

Did the members or related parties of the fund use personal guarantees or other security for the LRBA? **B**  Print **Y** for yes or **N** for no.

16 LIABILITIES

Borrowings for limited recourse borrowing arrangements **V1**

Permissible temporary borrowings **V2**

Other borrowings **V3**

Borrowings **V**

Total member closing account balances (total of all CLOSING ACCOUNT BALANCES from Sections F and G) **W**

Reserve accounts **X**

Other liabilities **Y**

**TOTAL LIABILITIES** **Z**

**Section I: Taxation of financial arrangements****17 Taxation of financial arrangements (TOFA)**Total TOFA gains **H** Total TOFA losses **I** **Section J: Other information****Family trust election status**If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2017–18 income year, write 2018). **A** If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the Family trust election, revocation or variation 2018. **B** **Interposed entity election status**If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an Interposed entity election or revocation 2018 for each election **C** If revoking an interposed entity election, print R, and complete and attach the Interposed entity election or revocation 2018. **D** **Section K: Declarations**

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

**Important**

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

**Privacy**

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy).**TRUSTEE'S OR DIRECTOR'S DECLARATION:**

I declare that current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received the audit report and I am aware of any matters raised. I declare that the information on this annual return, including any attached schedules and additional documentation is true and correct. I also authorise the ATO to make any tax refunds to the nominated bank account (if applicable).

Authorised trustee's, director's or public officer's signature

Date 

Day	Month	Year
21	03	2019

**Preferred trustee or director contact details:**Title Familyname First given name Other given names Phone number 

Area code	Number
<input type="text" value="0438"/>	<input type="text" value="975709"/>

Email address Non-individual trustee name (if applicable) ABN of non-individual trustee Time taken to prepare and complete this annual return 

Hrs
<input type="text"/>

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this annual return to maintain the integrity of the register. For further information, refer to the instructions.

**TAX AGENT'S DECLARATION:**

I,

declare that the Self-managed superannuation fund annual return 2018 has been prepared in accordance with information provided by the trustees, that the trustees have given me a declaration stating that the information provided to me is true and correct, and that the trustees have authorised me to lodge this annual return.

Tax agent's signature

Date

Day Month Year

Title

Family name

First given name

Other given names

Tax agent's practice

Tax agent's phone number

Area code

Number

Tax agent number

Reference number



**Losses schedule**

Companies and trusts that do not join consolidated groups should complete and attach this schedule to their 2018 tax return.

Superannuation funds should complete and attach this schedule to their 2018 tax return.

**2018**

Refer to *Losses schedule instructions 2018*, available on our website [www.ato.gov.au](http://www.ato.gov.au) for instructions on how to complete this schedule.

Tax file number (TFN)

887 487 147

Name of entity

Davis Superannuation Fund

Australian business number (ABN)

57 660 597 282

**Part A Losses carried forward to the 2018-19 income year** - excludes film losses**1 Tax losses carried forward to later income years**

Year of loss		
2017-18	<b>B</b>	1,819
2016-17	<b>C</b>	5,624
2015-16	<b>D</b>	2,306
2014-15	<b>E</b>	1,592
2013-14	<b>F</b>	
2012-13 and earlier income years	<b>G</b>	5,224
<b>Total</b>	<b>U</b>	<b>16,565</b>

Transfer the amount at label **U** to the Tax losses carried forward to later income years label on your tax return.

**Part F Tax losses reconciliation statement**

Balance of tax losses brought forward from the prior income year	<b>A</b>	14,746	<b>P10</b>
ADD Uplift of tax losses of designated infrastructure project entities	<b>B</b>		
SUBTRACT Net forgiven amount of debt	<b>C</b>		
ADD Tax loss incurred (if any) during current year	<b>D</b>	1,819	<b>F10</b>
ADD Tax loss amount from conversion of excess franking offsets	<b>E</b>		
SUBTRACT Net exempt income	<b>F</b>		
SUBTRACT Tax losses forgone	<b>G</b>		
SUBTRACT Tax losses deducted	<b>H</b>		
SUBTRACT Tax losses transferred out under Subdivision 170-A (only for transfers involving a foreign bank branch or a PE of a foreign financial entity)	<b>I</b>		
Total tax losses carried forward to later income years	<b>J</b>	16,565	

Transfer the amount at **J** to the Tax losses carried forward to later income years label on your tax return.

**If the schedule is not lodged with the income tax return you are required to sign and date the schedule.**

**Important**

Before making this declaration check to ensure that all the information required has been provided on this form and any attachments to this form, and that the information provided is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the ATO. The income tax law imposes heavy penalties for false or misleading statements.

**Privacy**

Taxation law authorises the ATO to collect information and disclose it to other government agencies. This includes personal information of the person authorised to sign the declaration. For more information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

**Taxpayer's declaration**

I declare that the information on this form is true and correct.

Signature

Date

Contact person

Daytime contact number

Area code

Number

**W – WORKING PAPER**

Davis Superannuation Fund  
**General Ledger**

For The Period 01 July 2017 - 30 June 2018

Transaction Date	Description	Units	Debit	Credit	Balance \$
<b>Interest Received (25000)</b>					
BOQ - WebSavings Account (BQL20721061)					
31/10/2017	Interest			7.73	7.73 CR
30/11/2017	Interest			8.20	15.93 CR
31/12/2017	Interest			8.48	24.41 CR
31/01/2018	Interest			8.45	32.86 CR
28/02/2018	Interest			7.15	40.01 CR
31/03/2018	Interest			7.81	47.82 CR
30/04/2018	Interest			7.39	55.21 CR
31/05/2018	Interest			5.66	60.87 CR
30/06/2018	Interest			5.33	66.20 CR
				<b>66.20</b>	<b>66.20 CR</b>

S1-3

**Total Debits: 0.00**  
**Total Credits: 66.20**

## Davis Superannuation Fund

## General Ledger

For The Period 01 July 2017 - 30 June 2018

Transaction Date	Description	Units	Debit	Credit	Balance \$
<b>Contributions (24200)</b>					
(Contributions) Davis, Jennifer Anne - Accumulation (DAVJEN00001A)					
02/10/2017	Direct Credit Jennifer Davistfr To Smsfharwell			S4 36,000.00	36,000.00 CR
11/10/2017	To record postage			S26 41.58	36,041.58 CR
				<b>36,041.58</b>	<b>36,041.58 CR</b>

Total Debits: 0.00

Total Credits: 36,041.58

# Davis Superannuation Fund

## General Ledger

For The Period 01 July 2017 - 30 June 2018

Transaction Date	Description	Units	Debit	Credit	Balance \$
<b>Accountancy Fees (30100)</b>					
<u>Accountancy Fees (30100)</u>					
01/05/2018	Pay Anyone To Wealthsafe Accounting 036022 000243032 lb2-62326686		S24 1,045.00		1,045.00 DR
			<b>1,045.00</b>		<b>1,045.00 DR</b>
<b>Administration Costs (30200)</b>					
<u>Administration Costs (30200)</u>					
11/10/2017	To record postage		S26 41.58		41.58 DR
			<b>41.58</b>		<b>41.58 DR</b>
<b>ATO Supervisory Levy (30400)</b>					
<u>ATO Supervisory Levy (30400)</u>					
11/05/2018	BPAY Tax Office Payments lb2- 56744125		259.00		259.00 DR
			<b>259.00</b>		<b>259.00 DR</b>
<b>Auditor's Remuneration (30700)</b>					
<u>Auditor's Remuneration (30700)</u>					
01/05/2018	Pay Anyone To Wealthsafe Accounting 036022 000243032 lb2-62326686		S24 638.00		638.00 DR
			<b>638.00</b>		<b>638.00 DR</b>
<b>Bank Charges (31500)</b>					
<u>Bank Charges (31500)</u>					
31/05/2018	Interest Pay Anyone Fee		S1 0.65		0.65 DR
			<b>0.65</b>		<b>0.65 DR</b>
<b>Investment Expenses (37500)</b>					
<u>SAXO Capital Markets (SAXO040)</u>					
30/06/2018	SAXO Dividend & Expense		S15 15.27		15.27 DR
			<b>15.27</b>		<b>15.27 DR</b>
<b>Total Debits:</b>	<b>1,999.50</b>				
<b>Total Credits:</b>	<b>0.00</b>				

# **S – SOURCE DOCUMENTS**



**S1**  
 Bank of Queensland Limited  
 ABN 32 009 656 740  
 AFSL No. 244616  
 BOQ Centre  
 Level 6, 100 Skyring Terrace  
 Newstead Qld 4006  
 GPO Box 898, Brisbane 4001  
 Telephone 1300 55 72 72  
 Facsimile (07) 3212 3399  
 www.boq.com.au

005233 036



The Davis Superannuation Fund  
 PO Box 68  
 DAYBORO QLD 4521

## STATEMENT

Account Number: **20721061**  
 BSB: 124033  
 From 29-Jan-2017 to 28-Jul-2017

### WebSavings Account

Account Details	Statement Summary
Mr Laban W Davis and Mrs Jennifer A Davis ATF The Davis Superannuation Fund	Opening Balance \$ 822.52 cr Total Credits \$ 87,727.63 cr Total Debits \$ 87,961.00 dr Closing Balance \$ 589.15 cr

Details as at 28-Jul-2017

Transactions		Debit	Credit	Balance
Posting Date	Transaction Details			
<b>2017</b>				
29-Jan	Opening Balance			<b>822.52 cr</b>
31-Jan	Interest		0.09	822.61 cr
21-Apr	Tfr From 014029947 lb2-89121292		42,737.08	43,559.69 cr
24-Apr	BPAY Ozforex Pty Ltd lb2-96267732	42,737.08		822.61 cr
27-Apr	Tfr From 022500958 lb2-07776192		1,550.00	2,372.61 cr
27-Apr	Pay Anyone To Wealth Safe Accounting 036022 000243032 lb2-07783532	1,529.00		843.61 cr
30-Apr	Internet Pay Anyone Fee	0.65		842.96 cr
30-Apr	Interest		5.19	848.15 cr
01-May	Tfr From 020054484 lb2-27791314		43,435.27	44,283.42 cr
01-May	BPAY Ozforex Pty Ltd lb2-31333014	43,435.27		848.15 cr
1-May	BPAY Tax Office Payments lb2-87381104	259.00		589.15 cr
28-Jul	Closing Balance			<b>589.15 cr</b>
<b>Total Debits &amp; Credits</b>		<b>87,961.00</b>	<b>87,727.63</b>	

Overdrawn Rate is 17.20% p.a.

#### Credit Interest Rates

Effective Date: 18/01/2017

Amount	Interest Rate p.a.
\$1 - \$1,999	0.01%
\$2,000 and over	1.45%

Interest rates are subject to change. Interest is calculated on the daily closing balance and paid monthly on the last day of the month. Interest for the last day of the month will be paid in the following month.

Balances greater than \$5,000,000 are subject to approval.

The interest rates quoted above are current as at the Effective Date. If you require information about any interest rate changes that may have occurred in the period between your last statement and this statement, please contact your local BOQ branch or phone our Customer Contact Centre on 1300 55 72 72.





Bank of Queensland Limited **S2**  
 ABN 32 009 656 740  
 AFSL No. 244616  
 BOQ Centre  
 Level 6, 100 Skyring Terrace  
 Newstead Qld 4006  
 GPO Box 898, Brisbane 4001  
 Telephone 1300 55 72 72  
 Facsimile (07) 3212 3399  
 www.boq.com.au

004709 036



The Davis Superannuation Fund  
 PO Box 68  
 DAYBORO QLD 4521

## STATEMENT

Account Number: **20721061**  
 BSB: 124033  
 From 29-Jul-2017 to 28-Jan-2018

**DOUBLE UP NOW AND SAVE**

**20% OFF**  
 Your second eligible insurance policy

Save 20% on your second eligible\* insurance policy arranged by BOQ. To find out more pop into branch or visit [boq.com.au/insurance](http://boq.com.au/insurance)

## WebSavings Account

Account Details	Statement Summary
Mr Laban W Davis and Mrs Jennifer A Davis ATF The Davis Superannuation Fund	Opening Balance \$ 589.15 cr Total Credits \$ 40,301.58 cr Total Debits \$ 33,991.44 dr Credit Interest FYTD \$ 24.41 cr Closing Balance <b>\$ 6,899.29 cr</b>
Details as at 28-Jan-2018	

Transactions		Debit	Credit	Balance
2017				
-Jul	Opening Balance			589.15 cr
02-Oct	Direct Credit Jennifer Davistfr To Smsfharwell Tfr funds from Personal A/c to SMSF		36,000.00	36,589.15 cr
04-Oct	BPAY Ozforex Pty Ltd Ib2-56243555 -Tfr Fund Harwell Capital	16,998.27	-Genesis	19,590.88 cr
04-Oct	BPAY Ozforex Pty Ltd Ib2-56295655 " " " "	16,993.17	-AMN	2,597.71 cr
19-Oct	Deposit Rollover From Previous Summit Super		4,277.17	6,874.88 cr
31-Oct	Interest		7.73	6,882.61 cr
30-Nov	Interest		8.20	6,890.81 cr
31-Dec	Interest		8.48	6,899.29 cr
28-Jan	Closing Balance			<b>6,899.29 cr</b>
	Total Debits & Credits	33,991.44	40,301.58	

Overdrawn Rate is 17.20% p.a.

### Credit Interest Rates

Effective Date: 18/01/2017

Amount	Interest Rate p.a.
\$1 - \$1,999	0.01%
\$2,000 and over	1.45%

Interest rates are subject to change. Interest is calculated on the daily closing balance and paid monthly on the last day of the month. Interest for the last day of the



Bank of Queensland Limited **S3**  
 ABN 32 009 656 740  
 AFSL No. 244616  
 BOQ Centre  
 Level 6, 100 Skyring Terrace  
 Newstead Qld 4006  
 GPO Box 898, Brisbane 4001  
 Telephone 1300 55 72 72  
 Facsimile (07) 3212 3399  
 www.boq.com.au

005088 036



The Davis Superannuation Fund  
 PO Box 68  
 DAYBORO QLD 4521

## STATEMENT

Account Number: **20721061**  
 BSB: 124033  
 From 29-Jan-2018 to 28-Jul-2018

### WebSavings Account

Account Details	Statement Summary
Mr Laban W Davis and Mrs Jennifer A Davis ATF The Davis Superannuation Fund	Opening Balance \$ 6,899.29 cr Total Credits \$ 41.79 cr Total Debits \$ 1,942.65 dr Closing Balance <b>\$ 4,998.43 cr</b>

Details as at 28-Jul-2018

Transactions		Debit	Credit	Balance
<b>2018</b>				
29-Jan	Opening Balance			<b>6,899.29 cr</b>
31-Jan	Interest		8.45	6,907.74 cr
28-Feb	Interest		7.15	6,914.89 cr
31-Mar	Interest		7.81	6,922.70 cr
30-Apr	Interest		7.39	6,930.09 cr
01-May	Pay Anyone To Wealthsafe Accounting 036022 000243032 lb2-62326686	1,683.00		5,247.09 cr
11-May	BPAY Tax Office Payments lb2-56744125	259.00		4,988.09 cr
31-May	Internet Pay Anyone Fee	0.65		4,987.44 cr
31-May	Interest		5.66	4,993.10 cr
30-June	Interest		5.33	<b>4,998.43 cr</b>
28-Jul	Closing Balance			<b>4,998.43 cr</b>
	<b>Total Debits &amp; Credits</b>	<b>1,942.65</b>	<b>41.79</b>	

Overdrawn Rate is 17.20% p.a.

#### Credit Interest Rates

Effective Date: 19/03/2018

Amount	Interest Rate p.a.
\$1 - \$1,999	0.01%
\$2,000 and over	1.30%

Interest rates are subject to change. Interest is calculated on the daily closing balance and paid monthly on the last day of the month. Interest for the last day of the month will be paid in the following month.

Balances greater than \$5,000,000 are subject to approval.

The interest rates quoted above are current as at the Effective Date. If you require information about any interest rate changes that may have occurred in the period between your last statement and this statement, please contact your local BOQ branch or phone our Customer Contact Centre on 1300 55 72 72.

**Commonwealth**Bank **Receipt****Receipt number**  
N100276819125**Amount**  
\$36,000.00**From**  
**Personal Smart Access**  
06 4164 1062 2741  
Tfr to SMSFHarwell**To**  
**Davis Superannuation Fund**  
Davis Superannuation Fund  
124-033 Bank of Queensland Limited  
20721061  
Tfr to SMSFHarwell**When**  
Monday 02 Oct 2017 at 2:48pm Sydney/Melbourne time

Tfr from Personal A/c to  
Davis SMSF - Investing  
Investors Club &  
in Harwell Capital - Genesis &  
AMN

Genesis



T7P4YTRH3J-BP03



**BPAY Receipt**

Receipt Number	56243555
Account Number	20721061
Account Type	Davis Superannuation Fund
Billor Code	293464
Billor Name	OZFOREX PTY LTD
Customer Reference	130983588
Payment Amount	\$16,998.27
Payment Frequency	Once Only
Payment Date	04/10/2017
SMS Alert Notification	N

Tfr From DAVIS SMSF  
to OZ Forex to  
Invest in Insider Club  
Harwell Capital  
'GENESIS'

Your BPAY payment has been processed

## Transfer Confirmation

au.ofx.com

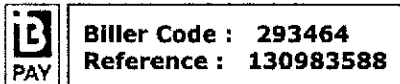
**Entered By :** Jennifer Davis  
**Transfer ID :** 523B461C  
**Date Booked :** 04 Oct, 2017  
**Maturity Date:** 05 Oct, 2017  
**Status :** Booked/ Awaiting Funds  
**Foreign Currency Amount :** GBP 10,000.08  
**Rate :** AUD/GBP 0.5883  
**AUD cost excl. fees :** AUD 16,998.27  
**Recipients :** 1  
**Total Fees :** AUD 0.00  
**AUD Cost (inc. fees) :** **AUD 16,998.27**

Tr For Harwell Capital  
'GENESIS'

### Transfer options

- » Please include your Client Reference: **130983588** or Deal ID: **523B461C** on transfers to us.<sup>2</sup>
- » Banking details - Please pay to:

### Australian Dollar (AUD) Accounts :



**National Australia Bank Limited**  
 345 George Street  
 Sydney  
 Sydney NSW 2000 Australia  
 Payee : OzForex Pty Ltd  
 BSB : 082001  
 Account Number : 55-391-7310  
 SWIFT/BIC : NATAAU33XXX  
 Reference : 130983588

**BANK OF AMERICA, N.A. SYDNEY**  
 Bank of America N.A, Sydney Branch  
 Level 37, Governor Philip Tower, 1 Farrer Place  
 SYDNEY NSW 2000 Australia  
 Payee : OzForex Limited  
 BSB : 232001  
 Account Number : 15283151  
 SWIFT/BIC : BOFAAUSXXX  
 Reference : 130983588

### » Which Bank To Use

Where possible transfer the funds into the same bank that you are transferring the funds from. This should ensure that the funds reach us in the least possible time.

### » Electronic Funds Transfer

If your bank has provided you with an "Electronic Funds Transfer" system then you can pay us through this system. Again, use the account corresponding to your bank.

### » Internet or Phone Banking

Using your bank's website or phone banking service you can use the "PAY OTHERS" feature to transfer funds. Be aware that banks can have a daily limit on the funds you can transfer by this method. Again, use the account corresponding to your bank.

### » BPay

BPay is a menu option in your Internet and phone banking service that allows you to pay bills. Log on to your Internet banking site or call your phone banking number, select the BPay bill payment option and follow the instructions.

### Account we will send to on your behalf

#### Recipient 1

**Name :** Fairway re Harwell Capital SPC - Genesis SP  
**Amount :** GBP 10,000.08  
**Account :** 33696001  
**Sort Code :** 301663  
**Bank :** Lloyds Bank International Limited  
**Bank Branch :** Lloyds Bank International Limited

**Bank Country :**

Jersey

**Reference :<sup>1</sup>**

R1fr Davis

Jenny Davis - Davis Superannuation Fund

© OFX, 2017

<sup>1</sup> The first portion of the reference will always be a unique AML code to identify this Transfer as well as the ordering payer's name.

<sup>2</sup> If the reference field on your internet banking does not allow enough characters, please use as many digits of your Customer Reference Number as possible. ;

**Jenny Davis**

**From:** OFX Support <support@ofx.com>  
**Sent:** Wednesday, 4 October 2017 10:27 AM  
**To:** jenny811@bigpond.com  
**Subject:** OFX | Deal Confirmation

**OFX | Deal Confirmation**

Dear Jennifer,

*TFr for Harwell Capital 'Genesis'*

Thank you for dealing with us. Please find the deal confirmation below.

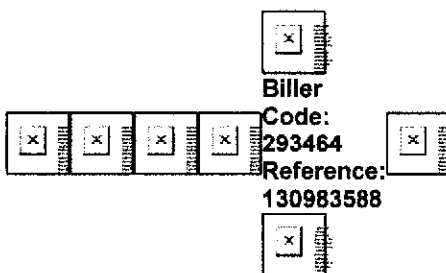
**OFX Deal Confirmation**

<b>Entered By:</b>	Jennifer Davis
<b>Deal ID:</b>	523B461C
<b>Date Booked:</b>	4th October 2017
<b>Maturity date:</b>	5th October 2017
<b>Deal Status:</b>	Awaiting Funds
<b>Foreign Currency Amount:</b>	GBP 10,000.08
<b>At a Rate of 1 AUD equals:</b>	GBP 0.5883
<b>AUD Cost Excl. Fees:</b>	AUD 16,998.27
<b>Beneficiaries:</b>	1
<b>Total Fees:</b>	AUD 0.00 <i>Correspondent bank fees may apply*</i>
<b>Total amount owing:</b>	AUD 16,998.27

Bank to Bank transfers only. We DO NOT accept: cash, credit card, cheques or bank drafts.

**Please Make Payment To One Of The Following Accounts**

- » Please include your Client Reference: **130983588** or Deal ID: **523B461C** on transfers to us
- » Banking details - Please pay to:

**BANK OF AMERICA, N.A. SYDNEY**

Bank of America N.A, Sydney Branch Level 37, Governor Philip  
 Tower, 1 Farrer Place  
 SYDNEY NSW 2000  
 Account Name: OzForex Limited  
 BSB: 232001  
 Account: 15283151  
 Swift: BOFAAUSXXX  
 Reference: 130983588

**National Australia Bank Limited**

345 George Street Sydney  
 Sydney NSW 2000  
 Account Name: OzForex Pty  
 Ltd  
 BSB: 082001  
 Account: 55-391-7310  
 Swift: NATAAU33XXX  
 Reference: 130983588

**» Which Bank To Use**

Where possible transfer the funds into the same bank that you are transferring the funds from. This should ensure that the funds reach us in the least possible time.

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**Account(s) We Will Send To On Your Behalf**

**Beneficiary 1**

**Name:** Fairway re Harwell Capital SPC - Genesis SP  
**Amount:** GBP 10,000.08  
**Account:** 33696001  
**Branch Code:** 301663  
**Bank:** Lloyds Bank International Limited  
**Bank Branch:** Lloyds Bank International Limited  
**Bank Country:** Jersey  
**Reference: \*** R1fr Davis  
 Jenny Davis - Davis Superannuation Fund

\* *The first portion of the reference will always be a unique AML code to identify this transaction as well as the ordering payer*

Kind Regards,  
 The OFX Team

OFX | Commercial Foreign Exchange  
[www.ofx.com](http://www.ofx.com)  
 Aust. Local Call 1300 300 424 (Private)  
 Aust. Local Call 1300 300 524 (Corporate)  
 Intl. +61 2 8667 8000

Regulated in Australia by ASIC (AFS Licence number 226484)  
 OzForex Limited ABN 65 092-375-703 (trading as "OFX")  
 Member of FOS (Financial Ombudsman Service)

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Please consider the environment before printing this e-mail.







'AMN'

T7P4YTRH3J-BP03



**BPAY Receipt**

TFr from DAVIS smse  
to OZ Forex to Invest  
in Insiders Club Harwell  
Capital - 'AMN'

Receipt Number	56295655
Account Number	20721061
Account Type	Davis Superannuation Fund
Biller Code	293464
Biller Name	OZFOREX PTY LTD
Customer Reference	130983588
Payment Amount	\$16,993.17
Payment Frequency	Once Only
Payment Date	04/10/2017
SMS Alert Notification	N

4/10/17

Your BPAY payment has been processed

## Transfer Confirmation

au.ofx.com

Harwell Capital  
AMN

**Entered By :** Jennifer Davis  
**Transfer ID :** 314F933C  
**Date Booked :** 04 Oct, 2017  
**Maturity Date:** 05 Oct, 2017  
**Status :** Booked/ Awaiting Funds  
**Foreign Currency Amount :** GBP 10,005.58  
**Rate :** AUD/GBP 0.5888  
**AUD cost excl. fees :** AUD 16,993.17  
**Recipients :** 1  
**Total Fees :** AUD 0.00  
**AUD Cost (inc. fees) :** **AUD 16,993.17**

### Transfer options

» Please include your Client Reference: **130983588** or Deal ID: **314F933C** on transfers to us.<sup>2</sup>

» Banking details - Please pay to:

### Australian Dollar (AUD) Accounts :



**Billor Code : 293464**  
**Reference : 130983588**

**National Australia Bank Limited**  
 345 George Street  
 Sydney  
 Sydney NSW 2000 Australia  
 Payee : OzForex Pty Ltd  
 BSB : 082001  
 Account Number : 55-391-7310  
 SWIFT/BIC : NATAAU33XXX  
 Reference : 130983588

**BANK OF AMERICA, N.A. SYDNEY**  
 Bank of America N.A, Sydney Branch  
 Level 37, Governor Philip Tower, 1 Farrer Place  
 SYDNEY NSW 2000 Australia  
 Payee : OzForex Limited  
 BSB : 232001  
 Account Number : 15283151  
 SWIFT/BIC : BOFAAUSXXX  
 Reference : 130983588

### » Which Bank To Use

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### » BPay

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### Account we will send to on your behalf

#### Recipient 1

**Name :** Fairway re Harwell Capital SPC - AMN SP  
**Amount :** GBP 10,005.58  
**Account :** 33739601  
**Sort Code :** 301663  
**Bank :** Lloyds Bank International Limited  
**Bank Branch :** Lloyds Bank International Limited

**Bank Country :**

Jersey

**Reference :<sup>1</sup>**

R1hM Davis

Jenny Davis - Davis Superannuation Fund

© OFX, 2017

<sup>1</sup> The first portion of the reference will always be a unique AML code to identify this Transfer as well as the ordering payer's name.

<sup>2</sup> If the reference field on your internet banking does not allow enough characters, please use as many digits of your Customer Reference Number as possible. ;

**Jenny Davis**

**From:** OFX Support <support@ofx.com>  
**Sent:** Wednesday, 4 October 2017 10:28 AM  
**To:** jenny811@bigpond.com  
**Subject:** OFX | Deal Confirmation

**OFX | Deal Confirmation**

Dear Jennifer,

Thank you for dealing with us. Please find the deal confirmation below.

**OFX Deal Confirmation**

<b>Entered By:</b>	Jennifer Davis
<b>Deal ID:</b>	314F933C
<b>Date Booked:</b>	4th October 2017
<b>Maturity date:</b>	5th October 2017
<b>Deal Status:</b>	Awaiting Funds
<b>Foreign Currency Amount:</b>	GBP 10,005.58
<b>At a Rate of 1 AUD equals:</b>	GBP 0.5888
<b>AUD Cost Excl. Fees:</b>	AUD 16,993.17
<b>Beneficiaries:</b>	1
<b>Total Fees:</b>	AUD 0.00 <i>Correspondent bank fees may apply*</i>
<b>Total amount owing:</b>	AUD 16,993.17

Bank to Bank transfers only. We DO NOT accept: cash, credit card, cheques or bank drafts.

**Please Make Payment To One Of The Following Accounts**

» Please include your Client Reference: **130983588** or Deal ID: **314F933C** on transfers to us  
 » Banking details - Please pay to:



**Biller**



**Code:**  
293464

**Reference:**  
130983588

**BANK OF AMERICA, N.A. SYDNEY**

Bank of America N.A, Sydney Branch Level 37, Governor Philip  
 Tower, 1 Farrer Place  
 SYDNEY NSW 2000  
 Account Name: OzForex Limited  
 BSB: 232001  
 Account: 15283151  
 Swift: BOFAAUSXXX  
 Reference: 130983588

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**Account(s) We Will Send To On Your Behalf**

**Beneficiary 1**

**Name:** Fairway re Harwell Capital SPC - AMN SP  
**Amount:** GBP 10,005.58  
**Account:** 33739601  
**Branch Code:** 301663  
**Bank:** Lloyds Bank International Limited  
**Bank Branch:** Lloyds Bank International Limited  
**Bank Country:** Jersey  
**Reference: \*** R1hM Davis  
 Jenny Davis - Davis Superannuation Fund

\* The first portion of the reference will always be a unique AML code to identify this transaction as well as the ordering payer.

Kind Regards,  
 The OFX Team

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## Financial Statement

Report generated on 11-Mar-2019 03:40:06  
 Time zone: (GMT+10:00) Guam, Port Moresby  
 Client ID: 7777189  
 Account: 36000/108310  
 Currency: AUD

Jennifer & Laban Davis ATF Davis SF  
 Dayboro Road 1350  
 4521 Rush Creek, Rush Creek  
 QLD  
 Australia

Saxo Capital Markets (Australia) Pty Ltd (WLC)  
 GPO Box 3728  
 2001 Sydney, Sydney  
 NSW  
 Australia  
 Phone No.: +61282679000  
 Email: operations@saxomarkets.com.au

Period: 01-Jul-2017 - 30-Jun-2018

### Account Summary

Account	Cash balance 01-Jul-2017	Cash balance 30-Jun-2018	Account value 01-Jul-2017	Account value 30-Jun-2018	Currency
36000/108310	9,847.02	13,554.07	15,882.19	13,554.07	AUD

### Client Activity

Booking Type	Client Debit	Client Credit	Total	Currency
<b>36000/108310</b>			169.83	AUD
Client Custody Fee	-13.30	0.00	-13.30	AUD
Corporate Actions - Cash Dividends	0.00	114.82	114.82	AUD
Corporate Actions - Fee	-0.65	0.00	-0.65	AUD
Corporate Actions - Fractions	0.00	84.61	84.61	AUD
Corporate Actions - Withholding Tax	-14.33	0.00	-14.33	AUD
VAT on Fee Client	-1.32	0.00	-1.32	AUD

Dividend: \$114.82 -  
 \$14.33 = \$100.49

Total Expenses: \$13.30 + \$0.65 + \$1.32 = \$15.27

## Trading Activity in Cash Products

Instrument	Booking Type	Buy Txn Booked Amt	Bought	Sell Txn Booked Amt	Sold	Net	Total Booked	Currency
<b>36000/108310</b>							3,537.22	AUD
<b>Shares</b>								
*Delisted 20180405 (Broadcom Ltd)	Commission	-12.51	4.00	-12.77	-4.00	0.00	-25.28	AUD
*Delisted 20180405 (Broadcom Ltd)	Exchange Fee	0.00	0.00	-0.04	-4.00	-4.00	-0.04	AUD
*Delisted 20180405 (Broadcom Ltd)	Share Amount	-1,280.37	4.00	1,351.11	-4.00	0.00	70.74	AUD
*Delisted 20180405 (Broadcom Ltd)	VAT on Commission	-1.25	4.00	-1.28	-4.00	0.00	-2.53	AUD
58.com Inc.	Commission	-13.36	8.00	-13.07	-8.00	0.00	-26.43	AUD
58.com Inc.	Exchange Fee	0.00	0.00	-0.01	-8.00	-8.00	-0.01	AUD
58.com Inc.	Share Amount	-961.08	8.00	838.21	-8.00	0.00	-122.87	AUD
58.com Inc.	VAT on Commission	-1.34	8.00	-1.31	-8.00	0.00	-2.65	AUD
Activision Inc.	Commission	-13.22	8.00	-13.32	-8.00	0.00	-26.54	AUD
Activision Inc.	Exchange Fee	0.00	0.00	-0.01	-8.00	-8.00	-0.01	AUD
Activision Inc.	Share Amount	-766.60	8.00	810.59	-8.00	0.00	43.99	AUD
Activision Inc.	VAT on Commission	-1.32	8.00	0.00	0.00	8.00	-1.32	AUD
Alibaba Group Holding Ltd	Commission	-25.53	9.00	-25.73	-9.00	0.00	-51.26	AUD
Alibaba Group Holding Ltd	Exchange Fee	0.00	0.00	-0.06	-9.00	-9.00	-0.06	AUD
Alibaba Group Holding Ltd	Share Amount	-1,977.98	9.00	1,964.05	-9.00	0.00	-13.93	AUD
Alibaba Group Holding Ltd	VAT on Commission	-2.55	9.00	-2.57	-9.00	0.00	-5.12	AUD
Amazon.com Inc.	Commission	-12.53	2.00	-12.50	-2.00	0.00	-25.03	AUD
Amazon.com Inc.	Exchange Fee	0.00	0.00	-0.06	-2.00	-2.00	-0.06	AUD
Amazon.com Inc.	Share Amount	-2,594.66	2.00	2,425.14	-2.00	0.00	-169.52	AUD
Amazon.com Inc.	VAT on Commission	-1.25	2.00	-1.25	-2.00	0.00	-2.50	AUD
Analog Devices Inc.	Commission	0.00	0.00	-12.42	-8.00	-8.00	-12.42	AUD
Analog Devices Inc.	Exchange Fee	0.00	0.00	-0.03	-8.00	-8.00	-0.03	AUD
Analog Devices Inc.	Share Amount	0.00	0.00	890.32	-8.00	-8.00	890.32	AUD
Analog Devices Inc.	VAT on Commission	0.00	0.00	-1.24	-8.00	-8.00	-1.24	AUD
Applied Optoelectronics Inc.	Commission	-12.51	5.00	-12.22	-5.00	0.00	-24.73	AUD
Applied Optoelectronics Inc.	Exchange Fee	0.00	0.00	-0.01	-5.00	-5.00	-0.01	AUD

Instrument	Booking Type	Buy Txn Booked Amt	Bought	Sell Txn Booked Amt	Sold	Net	Total Booked	Currency
Applied Optoelectronics Inc.	Share Amount	-575.00	5.00	415.10	-5.00	0.00	-159.90	AUD
Applied Optoelectronics Inc.	VAT on Commission	-1.25	5.00	-1.22	-5.00	0.00	-2.47	AUD
Arista Networks Inc.	Commission	-12.56	2.00	-12.74	-2.00	0.00	-25.30	AUD
Arista Networks Inc.	Exchange Fee	0.00	0.00	-0.03	-2.00	-2.00	-0.03	AUD
Arista Networks Inc.	Share Amount	-776.15	2.00	705.65	-2.00	0.00	-70.50	AUD
Arista Networks Inc.	VAT on Commission	-1.26	2.00	-1.27	-2.00	0.00	-2.53	AUD
Atlassian Corporation Plc	Commission	-13.01	15.00	-12.94	-15.00	0.00	-25.95	AUD
Atlassian Corporation Plc	Exchange Fee	0.00	0.00	-0.03	-15.00	-15.00	-0.03	AUD
Atlassian Corporation Plc	Share Amount	-951.28	15.00	860.07	-15.00	0.00	-91.21	AUD
Atlassian Corporation Plc	VAT on Commission	-1.30	15.00	-1.29	-15.00	0.00	-2.59	AUD
Autohome Inc.	Commission	-13.17	6.00	-13.32	-6.00	0.00	-26.49	AUD
Autohome Inc.	Exchange Fee	0.00	0.00	-0.01	-6.00	-6.00	-0.01	AUD
Autohome Inc.	Share Amount	-837.41	6.00	874.07	-6.00	0.00	36.66	AUD
Autohome Inc.	VAT on Commission	-1.32	6.00	0.00	0.00	6.00	-1.32	AUD
Baozun Inc.	Commission	-38.95	45.00	-50.87	-86.00	-41.00	-89.82	AUD
Baozun Inc.	Exchange Fee	0.00	0.00	-0.11	-86.00	-86.00	-0.11	AUD
Baozun Inc.	Share Amount	-2,391.42	45.00	3,808.31	-86.00	-41.00	1,416.89	AUD
Baozun Inc.	VAT on Commission	-3.90	45.00	-3.75	-71.00	-26.00	-7.65	AUD
Bitauto Holdings Ltd	Commission	-13.22	26.00	-13.32	-26.00	0.00	-26.54	AUD
Bitauto Holdings Ltd	Exchange Fee	0.00	0.00	-0.01	-26.00	-26.00	-0.01	AUD
Bitauto Holdings Ltd	Share Amount	-793.14	26.00	825.80	-26.00	0.00	32.66	AUD
Bitauto Holdings Ltd	VAT on Commission	-1.32	26.00	0.00	0.00	26.00	-1.32	AUD
Boeing Co.	Commission	-13.01	5.00	-13.35	-5.00	0.00	-26.36	AUD
Boeing Co.	Exchange Fee	0.00	0.00	-0.04	-5.00	-5.00	-0.04	AUD
Boeing Co.	Share Amount	-2,444.39	5.00	2,338.69	-5.00	0.00	-105.70	AUD
Boeing Co.	VAT on Commission	-1.30	5.00	0.00	0.00	5.00	-1.30	AUD
Charles Schwab Corp.	Commission	-13.22	14.00	-12.54	-14.00	0.00	-25.76	AUD
Charles Schwab Corp.	Exchange Fee	0.00	0.00	-0.03	-14.00	-14.00	-0.03	AUD
Charles Schwab Corp.	Share Amount	-961.52	14.00	884.80	-14.00	0.00	-76.72	AUD
Charles Schwab Corp.	VAT on Commission	-1.32	14.00	-1.25	-14.00	0.00	-2.57	AUD
Cognex Corp.	Commission	-13.00	5.00	-25.37	-10.00	-5.00	-38.37	AUD



Instrument	Booking Type	Buy Txn Booked Amt	Bought	Sell Txn Booked Amt	Sold	Net	Total Booked	Currency
Cognex Corp.	Exchange Fee	0.00	0.00	-0.02	-10.00	-10.00	-0.02	AUD
Cognex Corp.	Share Amount	-867.05	5.00	743.30	-10.00	-5.00	-123.75	AUD
Cognex Corp.	VAT on Commission	-1.30	5.00	-2.54	-10.00	-5.00	-3.84	AUD
Daqo New Energy ADR	Commission	-13.12	14.00	-12.42	-14.00	0.00	-25.54	AUD
Daqo New Energy ADR	Exchange Fee	0.00	0.00	-0.03	-14.00	-14.00	-0.03	AUD
Daqo New Energy ADR	Share Amount	-907.60	14.00	895.69	-14.00	0.00	-11.91	AUD
Daqo New Energy ADR	VAT on Commission	-1.31	14.00	-1.24	-14.00	0.00	-2.55	AUD
Dave & Buster's Entertainment Inc.	Commission	0.00	0.00	-12.96	-10.00	-10.00	-12.96	AUD
Dave & Buster's Entertainment Inc.	Exchange Fee	0.00	0.00	-0.03	-10.00	-10.00	-0.03	AUD
Dave & Buster's Entertainment Inc.	Share Amount	0.00	0.00	846.58	-10.00	-10.00	846.58	AUD
Dave & Buster's Entertainment Inc.	VAT on Commission	0.00	0.00	-1.30	-10.00	-10.00	-1.30	AUD
Direxion Daily Emerging Markets Bull 3x Shares	Commission	-12.56	5.00	-12.74	-5.00	0.00	-25.30	AUD
Direxion Daily Emerging Markets Bull 3x Shares	Exchange Fee	0.00	0.00	-0.03	-5.00	-5.00	-0.03	AUD
Direxion Daily Emerging Markets Bull 3x Shares	Share Amount	-898.34	5.00	809.24	-5.00	0.00	-89.10	AUD
Direxion Daily Emerging Markets Bull 3x Shares	VAT on Commission	-1.26	5.00	-1.27	-5.00	0.00	-2.53	AUD
Direxion Daily FTSE Europe Bull 3x Shares	Commission	-12.73	18.00	-12.42	-18.00	0.00	-25.15	AUD
Direxion Daily FTSE Europe Bull 3x Shares	Exchange Fee	0.00	0.00	-0.03	-18.00	-18.00	-0.03	AUD
Direxion Daily FTSE Europe Bull 3x Shares	Share Amount	-865.47	18.00	904.47	-18.00	0.00	39.00	AUD
Direxion Daily FTSE Europe Bull 3x Shares	VAT on Commission	-1.27	18.00	-1.24	-18.00	0.00	-2.51	AUD
Essent Group Ltd	Commission	-13.22	16.00	-12.61	-16.00	0.00	-25.83	AUD
Essent Group Ltd	Exchange Fee	0.00	0.00	-0.03	-16.00	-16.00	-0.03	AUD
Essent Group Ltd	Share Amount	-1,006.57	16.00	890.06	-16.00	0.00	-116.51	AUD
Essent Group Ltd	VAT on Commission	-1.32	16.00	-1.26	-16.00	0.00	-2.58	AUD
Facebook Inc.	Commission	-25.36	9.00	-25.41	-9.00	0.00	-50.77	AUD
Facebook Inc.	Exchange Fee	0.00	0.00	-0.06	-9.00	-9.00	-0.06	AUD
Facebook Inc.	Share Amount	-1,917.86	9.00	1,927.32	-9.00	0.00	9.46	AUD
Facebook Inc.	VAT on Commission	-2.53	9.00	-2.54	-9.00	0.00	-5.07	AUD
Fox Factory Holding Corp.	Commission	-12.49	15.00	-12.97	-15.00	0.00	-25.46	AUD
Fox Factory Holding Corp.	Exchange Fee	0.00	0.00	-0.03	-15.00	-15.00	-0.03	AUD

Instrument	Booking Type	Buy Txn Booked Amt	Bought	Sell Txn Booked Amt	Sold	Net	Total Booked	Currency
Fox Factory Holding Corp.	Share Amount	-748.25	15.00	752.76	-15.00	0.00	4.51	AUD
Fox Factory Holding Corp.	VAT on Commission	-1.25	15.00	-1.30	-15.00	0.00	-2.55	AUD
GrubHub Inc.	Commission	-25.68	18.00	-25.39	-18.00	0.00	-51.07	AUD
GrubHub Inc.	Exchange Fee	0.00	0.00	-0.06	-18.00	-18.00	-0.06	AUD
GrubHub Inc.	Share Amount	-1,847.26	18.00	1,911.52	-18.00	0.00	64.26	AUD
GrubHub Inc.	VAT on Commission	-2.57	18.00	-2.54	-18.00	0.00	-5.11	AUD
Grupo Supervielle SA	Commission	-13.22	24.00	-12.52	-24.00	0.00	-25.74	AUD
Grupo Supervielle SA	Exchange Fee	0.00	0.00	-0.03	-24.00	-24.00	-0.03	AUD
Grupo Supervielle SA	Share Amount	-907.83	24.00	838.34	-24.00	0.00	-69.49	AUD
Grupo Supervielle SA	VAT on Commission	-1.32	24.00	-1.25	-24.00	0.00	-2.57	AUD
Huazhu Group Ltd	Commission	-25.33	10.00	-25.68	-10.00	0.00	-51.01	AUD
Huazhu Group Ltd	Exchange Fee	0.00	0.00	-0.06	-10.00	-10.00	-0.06	AUD
Huazhu Group Ltd	Share Amount	-1,776.84	10.00	1,581.12	-10.00	0.00	-195.72	AUD
Huazhu Group Ltd	VAT on Commission	-2.54	10.00	-2.56	-10.00	0.00	-5.10	AUD
LendingTree Inc.	Commission	-13.07	2.00	-13.06	-2.00	0.00	-26.13	AUD
LendingTree Inc.	Exchange Fee	0.00	0.00	-0.01	-2.00	-2.00	-0.01	AUD
LendingTree Inc.	Share Amount	-761.50	2.00	647.49	-2.00	0.00	-114.01	AUD
Momo Inc.	Commission	-39.10	64.00	-51.34	-91.00	-27.00	-90.44	AUD
Momo Inc.	Exchange Fee	0.00	0.00	-0.13	-91.00	-91.00	-0.13	AUD
Momo Inc.	Share Amount	-2,839.24	64.00	4,201.33	-91.00	-27.00	1,362.09	AUD
Momo Inc.	VAT on Commission	-3.92	64.00	-3.81	-72.00	-8.00	-7.73	AUD
Netflix Inc.	Commission	-25.21	14.00	-25.68	-14.00	0.00	-50.89	AUD
Netflix Inc.	Exchange Fee	0.00	0.00	-0.13	-14.00	-14.00	-0.13	AUD
Netflix Inc.	Share Amount	-4,525.59	14.00	4,757.01	-14.00	0.00	231.42	AUD
Netflix Inc.	VAT on Commission	-2.52	14.00	-2.56	-14.00	0.00	-5.08	AUD
New Oriental Education & Technology Group Inc.	Commission	-25.56	17.00	-25.35	-17.00	0.00	-50.91	AUD
New Oriental Education & Technology Group Inc.	Exchange Fee	0.00	0.00	-0.06	-17.00	-17.00	-0.06	AUD
New Oriental Education & Technology Group Inc.	Share Amount	-1,877.63	17.00	1,798.69	-17.00	0.00	-78.94	AUD
New Oriental Education & Technology Group Inc.	VAT on Commission	-2.56	17.00	-2.54	-17.00	0.00	-5.10	AUD

Instrument	Booking Type	Buy Txn Booked Amt	Bought	Sell Txn Booked Amt	Sold	Net	Total Booked	Currency
NutriSystem Inc.	Commission	-12.77	12.00	-12.87	-12.00	0.00	-25.64	AUD
NutriSystem Inc.	Exchange Fee	0.00	0.00	-0.03	-12.00	-12.00	-0.03	AUD
NutriSystem Inc.	Share Amount	-910.85	12.00	779.77	-12.00	0.00	-131.08	AUD
NutriSystem Inc.	VAT on Commission	-1.28	12.00	-1.29	-12.00	0.00	-2.57	AUD
NVidia Corp.	Commission	0.00	0.00	-12.94	-10.00	-10.00	-12.94	AUD
NVidia Corp.	Exchange Fee	0.00	0.00	-0.07	-10.00	-10.00	-0.07	AUD
NVidia Corp.	Share Amount	0.00	0.00	2,382.66	-10.00	-10.00	2,382.66	AUD
NVidia Corp.	VAT on Commission	0.00	0.00	-1.29	-10.00	-10.00	-1.29	AUD
Ollie's Bargain Outlet Holdings Inc.	Commission	-13.12	14.00	-12.60	-14.00	0.00	-25.72	AUD
Ollie's Bargain Outlet Holdings Inc.	Exchange Fee	0.00	0.00	-0.03	-14.00	-14.00	-0.03	AUD
Ollie's Bargain Outlet Holdings Inc.	Share Amount	-939.00	14.00	954.53	-14.00	0.00	15.53	AUD
Ollie's Bargain Outlet Holdings Inc.	VAT on Commission	-1.31	14.00	-1.26	-14.00	0.00	-2.57	AUD
PayPal Holdings Inc.	Commission	-12.70	9.00	-12.74	-9.00	0.00	-25.44	AUD
PayPal Holdings Inc.	Exchange Fee	0.00	0.00	-0.03	-9.00	-9.00	-0.03	AUD
PayPal Holdings Inc.	Share Amount	-923.32	9.00	909.37	-9.00	0.00	-13.95	AUD
PayPal Holdings Inc.	VAT on Commission	-1.27	9.00	-1.27	-9.00	0.00	-2.54	AUD
Pure Storage Inc.	Commission	-13.22	27.00	-13.07	-27.00	0.00	-26.29	AUD
Pure Storage Inc.	Exchange Fee	0.00	0.00	-0.01	-27.00	-27.00	-0.01	AUD
Pure Storage Inc.	Share Amount	-839.11	27.00	736.56	-27.00	0.00	-102.55	AUD
Pure Storage Inc.	VAT on Commission	-1.32	27.00	-1.31	-27.00	0.00	-2.63	AUD
Red Hat Inc.	Commission	-26.19	10.00	-26.26	-10.00	0.00	-52.45	AUD
Red Hat Inc.	Exchange Fee	0.00	0.00	-0.04	-10.00	-10.00	-0.04	AUD
Red Hat Inc.	Share Amount	-1,799.27	10.00	1,696.10	-10.00	0.00	-103.17	AUD
Red Hat Inc.	VAT on Commission	-2.62	10.00	-1.29	-6.00	4.00	-3.91	AUD
RingCentral Inc.	Commission	-13.36	10.00	-13.32	-10.00	0.00	-26.68	AUD
RingCentral Inc.	Exchange Fee	0.00	0.00	-0.01	-10.00	-10.00	-0.01	AUD
RingCentral Inc.	Share Amount	-956.35	10.00	936.96	-10.00	0.00	-19.39	AUD
RingCentral Inc.	VAT on Commission	-1.34	10.00	0.00	0.00	10.00	-1.34	AUD
Shopify Inc.	Commission	-25.34	5.00	-25.13	-5.00	0.00	-50.47	AUD
Shopify Inc.	Share Amount	-856.88	5.00	819.24	-5.00	0.00	-37.64	AUD
Shopify Inc.	VAT on Commission	-2.53	5.00	-2.51	-5.00	0.00	-5.04	AUD

Instrument	Booking Type	Buy Txn Booked Amt	Bought	Sell Txn Booked Amt	Sold	Net	Total Booked	Currency
Sina Corp.	Commission	-12.53	5.00	-12.79	-5.00	0.00	-25.32	AUD
Sina Corp.	Exchange Fee	0.00	0.00	-0.03	-5.00	-5.00	-0.03	AUD
Sina Corp.	Share Amount	-599.43	5.00	698.21	-5.00	0.00	98.78	AUD
Sina Corp.	VAT on Commission	-1.25	5.00	-1.28	-5.00	0.00	-2.53	AUD
Snap-On Inc.	Commission	-12.55	20.00	-12.36	-20.00	0.00	-24.91	AUD
Snap-On Inc.	Exchange Fee	0.00	0.00	-0.09	-20.00	-20.00	-0.09	AUD
Snap-On Inc.	Share Amount	-3,693.61	20.00	3,709.93	-20.00	0.00	16.32	AUD
Snap-On Inc.	VAT on Commission	-1.26	20.00	-1.24	-20.00	0.00	-2.50	AUD
SolarEdge Technologies Inc.	Commission	-12.70	14.00	-12.85	-14.00	0.00	-25.55	AUD
SolarEdge Technologies Inc.	Exchange Fee	0.00	0.00	-0.03	-14.00	-14.00	-0.03	AUD
SolarEdge Technologies Inc.	Share Amount	-900.37	14.00	997.81	-14.00	0.00	97.44	AUD
SolarEdge Technologies Inc.	VAT on Commission	-1.27	14.00	-1.29	-14.00	0.00	-2.56	AUD
Southern Copper Corp.	Commission	-12.70	10.00	-12.85	-10.00	0.00	-25.55	AUD
Southern Copper Corp.	Exchange Fee	0.00	0.00	-0.03	-10.00	-10.00	-0.03	AUD
Southern Copper Corp.	Share Amount	-675.18	10.00	689.74	-10.00	0.00	14.56	AUD
Southern Copper Corp.	VAT on Commission	-1.27	10.00	-1.29	-10.00	0.00	-2.56	AUD
Square Inc.	Commission	-13.35	11.00	-13.32	-11.00	0.00	-26.67	AUD
Square Inc.	Exchange Fee	0.00	0.00	-0.01	-11.00	-11.00	-0.01	AUD
Square Inc.	Share Amount	-786.38	11.00	919.24	-11.00	0.00	132.86	AUD
Square Inc.	VAT on Commission	-1.34	11.00	0.00	0.00	11.00	-1.34	AUD
Tableau Software Inc.	Commission	-13.35	6.00	-13.32	-6.00	0.00	-26.67	AUD
Tableau Software Inc.	Exchange Fee	0.00	0.00	-0.01	-6.00	-6.00	-0.01	AUD
Tableau Software Inc.	Share Amount	-754.82	6.00	756.46	-6.00	0.00	1.64	AUD
Tableau Software Inc.	VAT on Commission	-1.34	6.00	0.00	0.00	6.00	-1.34	AUD
TAL Education Group	Commission	-12.70	18.00	-12.85	-18.00	0.00	-25.55	AUD
TAL Education Group	Exchange Fee	0.00	0.00	-0.03	-18.00	-18.00	-0.03	AUD
TAL Education Group	Share Amount	-836.50	18.00	864.59	-18.00	0.00	28.09	AUD
TAL Education Group	VAT on Commission	-1.27	18.00	-1.29	-18.00	0.00	-2.56	AUD
Tesla Inc.	Commission	-13.32	2.00	-13.32	-2.00	0.00	-26.64	AUD
Tesla Inc.	Exchange Fee	0.00	0.00	-0.01	-2.00	-2.00	-0.01	AUD
Tesla Inc.	Share Amount	-953.95	2.00	904.00	-2.00	0.00	-49.95	AUD

Instrument	Booking Type	Buy Txn Booked Amt	Bought	Sell Txn Booked Amt	Sold	Net	Total Booked	Currency
Thor Industries Inc.	Commission	-13.00	5.00	-12.17	-5.00	0.00	-25.17	AUD
Thor Industries Inc.	Exchange Fee	0.00	0.00	-0.02	-5.00	-5.00	-0.02	AUD
Thor Industries Inc.	Share Amount	-991.60	5.00	860.58	-5.00	0.00	-131.02	AUD
Thor Industries Inc.	VAT on Commission	-1.30	5.00	-1.22	-5.00	0.00	-2.52	AUD
Universal Display Corp.	Commission	-13.35	6.00	-13.35	-6.00	0.00	-26.70	AUD
Universal Display Corp.	Exchange Fee	0.00	0.00	-0.01	-6.00	-6.00	-0.01	AUD
Universal Display Corp.	Share Amount	-799.09	6.00	725.94	-6.00	0.00	-73.15	AUD
Universal Display Corp.	VAT on Commission	-1.34	6.00	0.00	0.00	6.00	-1.34	AUD
Visa Inc.	Commission	-13.01	2.00	-13.32	-2.00	0.00	-26.33	AUD
Visa Inc.	Exchange Fee	0.00	0.00	-0.01	-2.00	-2.00	-0.01	AUD
Visa Inc.	Share Amount	-358.20	2.00	355.66	-2.00	0.00	-2.54	AUD
Visa Inc.	VAT on Commission	-1.30	2.00	0.00	0.00	2.00	-1.30	AUD
Weibo Corp.	Commission	-51.27	26.00	-51.15	-26.00	0.00	-102.42	AUD
Weibo Corp.	Exchange Fee	0.00	0.00	-0.10	-26.00	-26.00	-0.10	AUD
Weibo Corp.	Share Amount	-3,603.43	26.00	3,448.80	-26.00	0.00	-154.63	AUD
Weibo Corp.	VAT on Commission	-5.13	26.00	-5.11	-26.00	0.00	-10.24	AUD
Wingstop Inc.	Commission	-13.22	17.00	-12.60	-17.00	0.00	-25.82	AUD
Wingstop Inc.	Exchange Fee	0.00	0.00	-0.03	-17.00	-17.00	-0.03	AUD
Wingstop Inc.	Share Amount	-927.79	17.00	949.56	-17.00	0.00	21.77	AUD
Wingstop Inc.	VAT on Commission	-1.32	17.00	-1.26	-17.00	0.00	-2.58	AUD
Winnebago Industries Inc.	Commission	-13.22	15.00	-12.20	-15.00	0.00	-25.42	AUD
Winnebago Industries Inc.	Exchange Fee	0.00	0.00	-0.02	-15.00	-15.00	-0.02	AUD
Winnebago Industries Inc.	Share Amount	-1,134.99	15.00	872.49	-15.00	0.00	-262.50	AUD
Winnebago Industries Inc.	VAT on Commission	-1.32	15.00	-1.22	-15.00	0.00	-2.54	AUD
Yelp Inc.	Commission	-12.68	15.00	-12.94	-15.00	0.00	-25.62	AUD
Yelp Inc.	Exchange Fee	0.00	0.00	-0.03	-15.00	-15.00	-0.03	AUD
Yelp Inc.	Share Amount	-876.51	15.00	841.94	-15.00	0.00	-34.57	AUD
Yelp Inc.	VAT on Commission	-1.27	15.00	-1.29	-15.00	0.00	-2.56	AUD
YY Inc.	Commission	-38.42	18.00	-38.69	-18.00	0.00	-77.11	AUD
YY Inc.	Exchange Fee	0.00	0.00	-0.07	-18.00	-18.00	-0.07	AUD
YY Inc.	Share Amount	-2,318.71	18.00	2,683.62	-18.00	0.00	364.91	AUD

Instrument	Booking Type	Buy Txn Booked Amt	Bought	Sell Txn Booked Amt	Sold	Net	Total Booked	Currency
YY Inc.	VAT on Commission	-3.85	18.00	-2.53	-12.00	6.00	-6.38	AUD

Profit & Loss Amount reported from your perspective

Please check the information carefully. You are obliged to ensure that the information contained in this document is correct. The client is hereby informed and accepts the information as contained in this document.

For details of the applicable commission rates please contact your account Manager.

**Commissions and Trading Costs:** The costs or fees incurred for trading. Commissions are calculated as a percentage of the traded amount or a fixed amount per security, subject to a minimum fee for small trades.

**Realized Profit and Loss:** The total account bookings resulting from closing trades, plus any option premiums paid or received (minus any commissions and fees).

**Trading Activity in Cash Products:** All booked amounts on your account resulting from Trades in Bonds, Stocks and Managed Funds (minus any commissions and fees).

**Interest Paid and Received:** All account bookings resulting from interest credits/debits or where specifically stated CFD Financing Costs.

that Stock Dividend bookings are gross i.e. before deduction of any withholding tax.

**Dividends:** Total account bookings resulting from a Stock Dividend and distributions on CFDs. Please refer to your Trades Executed for further specification of Stock Dividends vs. distributions on CFDs. Please note

**Account Value:** The value of the account (Cash Balance + all unrealized Profit and Loss + all Transactions not booked) at close of business 1700h EST, (New York Time).



# TAX INVOICE

Davis Superannuation Fund

**Invoice Date**  
24 Apr 2018

Wealth Safe Accounting  
PO Box 1095  
BENTLEY DC WA 6983

**Invoice Number**  
INV-1346

**Reference**  
DAVIL040

**ABN**  
26 167 776 025

Description	Quantity	Unit Price	GST	Amount AUD
DAVIS SUPERANNUATION FUND In relation to taxation for year ended 30 June 2017 including, taking instructions for preparation of income tax return; preparation of Operating Statement and Statement of Financial Position; revaluing all investments as at 30 June 2017, allocation of earnings, contributions and tax expense to the members, presenting information in correct form for inclusion in taxation return, preparing and lodging income tax return, checking assessments and forwarding on to you.  Preparing Trustee minutes and representations.	1.00	950.00	10%	950.00
				<b>\$1,045 Incl GST</b>
TO PROFESSIONAL SERVICES:  In relation to the audit of the superannuation fund for the year ended 30 June 2017.	1.00	580.00	10%	580.00
				<b>\$638 Incl GST</b>
			Subtotal	1,530.00
			TOTAL GST 10%	153.00
			<b>TOTAL AUD</b>	<b>1,683.00</b>

## Due Date: 1 May 2018

Direct Transfers can be made online to  
Bank: Westpac Bank  
BSB: 036-022  
Account Number: 243-032



J9QS4YJHX7-TP06

## Pay Anyone Payment Requested

Account Number	20721061
Account Type	Davis Superannuation Fund
Payee Name	WealthSafeAccounting
Payee BSB	036022
Payee Account Number	243032
Payee Account Name	WealthSafe Accounting
Payee Reference	Inv1346Davis
Payment Amount	\$1,683.00
Payment Frequency	Once Only
Payment Date	01/05/2018
SMS Alert Notification	Y

Your payment has been created and will be processed on the due date



Davis SMSF

A U S T R A L I A P O S T  
 Strathpine Centre 4500

\$  
 PP Intl Exp 500g Env. 41.58  
 UNITED KINGDOM - Zone 6  
 0 - 500 grams (Manual)  
 Track Advice SMS (Free)  
 Track (Free)  
 Signature on Del (Free)  
 Article ID:  
 EJ216619891AU  
 Notification: 0408727041

Please retain as proof of lodgement.  
 For track event information go to  
[www.uspost.com.au/track](http://www.uspost.com.au/track)

Extra Cover Not Purchased  
**TOTAL \$41.58**  
 Payment Tendered Details :  
   EFTPOS 41.58  
 \* POST supplied, price includes GST.  
 GST on POST Taxable Supply : 0.00

ABN:28 864 970 579 TAX INVOICE

11/10/17 04/39959 j14/4 444955 12:04

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 TOTAL EFTPOS AUD\$41.58  
 APPROVED 00  
 VISA Credit  
 AID A0000000031010  
 CAIC 320000014449550 PSN 01 ATC 00088  
 RRN 058475120405  
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# North

Self Managed Super Fund  
PO BOX 68  
DAYBORO QLD 4521

Client reference number:  
Account number:

4 October 2017  
0026861  
0026861D201

Dear Sir/Madam

### Summit Personal Super

Please find enclosed a cheque for \$4,277.17, which is the total amount to be rolled over for Mrs Jennifer Anne Davis.

We have also enclosed a copy of the member's rollover benefits statement for your records.

If you have any queries, please contact North Service Centre on 1800 667 841. We will be pleased to help.

Yours sincerely



**Craig Dainton**  
Director, Operations

*Rollover from previous Super  
Summit Superannuation*



06/10/2017

DAVIS SUPERANNUATION FUND  
PO BOX 68  
DAYBORO  
QLD

**CHEQUE DETAIL NOTICE**

Please find Below Cheque details as follows:

<b>Payee:</b>	DAVIS SUPERANNUATION FUND
<b>Cheque Number:</b>	135627
<b>Cheque Amount:</b>	4,277.17
<b>Payment Type:</b>	ROLLOVER TO ANOTHER FUND 0015571582
<b>Our Reference: (If Applicable)</b>	0026861D201

Please detach the cheque from this notice and deposit the cheque promptly (any cheque not presented within 6 months will be cancelled). We recommend that you keep this notice for your own records.

If you have any queries, please call us on 1800 667 841.

NORTH SERVICE CENTRE, GPO BOX 2915, MELBOURNE, VIC, 3001 WEBSITE: WWW.NORTHONLINE.COM.AU  
NMMT LIMITED \ NORTH ABN 42 058 835 573

04231 0912

**Westpac** Westpac Banking Corporation



Date 06/10/2017  
**135627**

LEVEL 10, 360 COLLINS STREET, MELBOURNE VIC

Pay **DAVIS SUPERANNUATION FUND**

Or Order

The sum of **Four thousand two hundred seventy-seven Dollars and Seventeen cents**

A/c Payee Only  
Not Negotiable

**\$4,277.17**

Signed for and on behalf of

NMMT LIMITED \ NORTH ABN 42 058 835 573

Signed

Countersigned

⑈ 135627 ⑈ 033 ⑈ 230 ⑈ 60 ⑈ 0264 ⑈

This cheque has been printed with a security background or watermark. If not, this cheque could be fraudulent.

## Rollover benefits statement

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### Section A: Receiving fund

**1 Australian business number (ABN)**

**2 Fund Name**

Self Managed Super Fund

**3 Postal address**

Street address

PO BOX 68

Suburb/town/locality

DAYBORO

State/territory

QLD

Postcode

4521

Country if other than Australia

**4a Unique Superannuation Identifier (USI)**

**4b Member client identifier**

---

### Section B: Member's details

**5 Tax file number (TFN)**

XXX-XXX-XXX

**6 Full name**

Title

Mrs

Family name

Davis

First given name

Jennifer

Other given names

Anne

**7 Residential address**

Street address

PO Box 68

Suburb/town/locality

DAYBORO

State/territory

QLD

Postcode

4521

Country

**8 Date of birth**

Day / Month / Year

8/11/1954

**9 Sex**

F

**10 Daytime phone number**

0734251617

**11 Email address**

bjdavis@petriehotkey.net.au

**Section C: Rollover transaction details**

	Day / Month / Year	
<b>12 Service period start date</b>	6/01/1975	
<b>13 Tax components</b>		
Tax-free component	\$0.00	
KiwiSaver Tax-free component	\$0.00	
Taxable component :		
Element taxed in the fund	\$4,277.17	
Element untaxed in the fund	\$0.00	
	<b>TOTAL Tax Components</b>	<b>\$4,277.17</b>
<b>14 Preservation amounts</b>		
Preserved amount	\$4,277.17	
KiwiSaver preserved amount	\$0.00	
Restricted non-preserved amount	\$0.00	
Unrestricted non-preserved amount	\$0.00	
	<b>TOTAL Preservation Amounts</b>	<b>\$4,277.17</b>

**Section D: Non-complying funds****15 Contributions made to a non-complying fund**on or after 10 May 2006 \$0.00**Section E: Transferring fund****16 Fund's ABN** 92381911598**17 Fund's name**

WEALTH PERSONAL SUPERANNUATION AND PENSION FUND

**18 Contact name**Title 

Family name

Dainton

First given name

Craig

Other given names

**19 Email address**

north@amp.com.au

**20 Daytime phone number**

1800 667 841

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**Section F: Declaration**

Before you sign the declaration, check that you have provided true and correct information. Penalties may be imposed for giving false or misleading information.

**TRUSTEE, DIRECTOR OR AUTHORISED OFFICER DECLARATION:**

Complete this declaration if you are the trustee, director or authorised officer of the superannuation fund or other provider shown in section E.

I declare that the information contained in the statement is true and correct.

**Name (BLOCK LETTERS)**

CRAIG DANTON

**Trustee, director or authorised officer signature**

Date

Day / Month / Year

4/10/2017

**Plantation Capital Ltd (ABN 65 133 678 029)**  
**As Responsible Entity For**  
**Passive Income (USA Commercial Property) Fund**  
**ARSN 155 770 095**

Laban W Davis Fund Jennifer A Davis ATF The Davis  
 Superfund  
 PO Box 68  
 DAYBORO QLD 4521

**Passive Income (USA Commercial Property) Fund**  
**Tax Statement For The Year Ended 31 December 2017**

**PART A: YOUR DETAILS**

RECORD	DETAILS ON FILE
Account Name	Laban W Davis and Jennifer A Davis ATF The Davis Superfund
Investment Profile ID	I00593
You are recorded as being a	Superannuation Fund
Australian tax file number (TFN)	Provided
Country of residence at 31 December 2017	Australia

**PART B: SUMMARY OF 2018 TAX RETURN (SUPPLEMENTARY SECTION) ITEMS**

TAX RETURN (SUPPLEMENTARY SECTION)	AMOUNT (\$)	TAX RETURN LABEL
Non-primary production income	0.00	13U
Franked distributions from trusts	0.00	13C
Other deductions relating to distributions	0.00	13Y
Franking credits	0.00	13Q
Credit for TFN amounts withheld	0.00	13R
Share of credit for tax paid by trustee	0.00	13S
Non-resident amounts withheld	0.00	13A
Total current year capital gains	0.00	18H
Net capital gain	0.00	18A
Assessable foreign source income	0.00	20E
Other net foreign source income	0.00	20M
Foreign income tax offsets	0.00	20O

The Fund has a tax substituted accounting period of 31 December in lieu of 30 June. This tax statement therefore includes distributions for the period 1 January 2017 to 31 December 2017. Any distribution from 1 January 2018 (i.e. for 30 June 2018 and 31 December 2018) will be included in the Fund's 2019 tax distribution statement. This statement is to assist you in preparing the 30 June 2018 tax return.

**PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES**

**PART C: COMPONENTS OF DISTRIBUTION**

COMPONENTS OF DISTRIBUTION	CASH DISTRIBUTION (\$)	TAX PAID/ OFFSETS (\$)	TAXABLE AMOUNT (\$)
AUSTRALIAN INCOME			
		FRANKING CREDITS	
Dividends - unfranked	0.00		0.00
Interest	0.00		0.00
Other Income	0.00		0.00
Less other allowable trust deductions	0.00		0.00
<b>Non primary production income (A)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Dividends - franked (X)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
CAPITAL GAINS			
		FOREIGN INCOME TAX OFFSET	
Discounted capital gain	0.00	0.00	0.00
Capital gains tax (CGT) concession amount	0.00	0.00	0.00
Capital gains - other method	0.00	0.00	0.00
<b>Distributed capital gains (B)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Net capital gains</b>			<b>0.00</b>
FOREIGN INCOME			
Assessable foreign source income	0.00	0.00	0.00
<b>Cash distribution (C)</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Cash distribution sub-total (A+X+B+C)</b>	<b>0.00</b>		
OTHER NON-ASSESSABLE AMOUNTS			
Tax-exempted amounts	0.00		
Tax-free amounts	0.00		
Tax-deferred amounts *	9,165.45		
Return of Capital	0.00		
<b>Gross cash distribution</b>	<b>9,165.45</b>	<b>0.00</b>	
OTHER DEDUCTIONS FROM DISTRIBUTION			
Less: TFN amounts withheld	0.00		
Less: US Withholding Tax **	790.76		
Less: Other expenses	0.00		
<b>Net cash distribution</b>	<b>8,374.69</b>		

\* There were no capital gains that were derived by the Fund for the 31 December 2017 year of income. The tax deferred amount represents a distribution out of capital of the Fund. Unless this amount exceeds the cost base of your units in the Fund (as adjusted for prior reductions), this amount is not assessable to you. However, this amount will reduce your CGT cost base in your units in the Fund. This reduction will be relevant in determining future capital gains on the disposal of your units or the treatment of future tax-deferred amounts.

\*\* The "US withholding tax" represents US withholding tax that has been paid by the REIT (Ozinus Realty LLC) on dividends paid to the Fund. As the Fund is being treated as fiscally transparent for US taxation purpose, US withholding tax has been paid to the IRS on behalf of each Investor in the Fund on their share of the gross dividend paid by the REIT (before expenses of the Fund) based on each Investor's US withholding tax rate. For a non US person/entity the maximum rate of 30% withholding tax applies, however as the Australian government has signed a treaty with the US, this rate may be reduced to 15% by completion of the W-8BEN-E form to claim the treaty benefits. Investors may not be eligible to claim a Foreign Income Tax Offset (FITO) as Investors have not received any taxable income from the Fund during the period 1 January 2017 to 31 December 2017 (due to expenses in the Fund). Please refer to the PDS for further information on the treatment of US withholding taxes on dividends paid by the REIT.

**PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES**

Postal: PO Box 2193, Blackburn VIC 3130  
Street: 893A Canterbury Road, BOX HILL VIC 3128  
Phone: 03 8892 3800 | Fax: 03 8892 3811  
www.passiveincomefund.com



**Plantation Capital Ltd (ABN 65 133 678 029)**  
**As Responsible Entity For**  
**Passive Income (USA Commercial Property) Fund**  
**ARSN 155 770 095**

Laban W Davis Fund Jennifer A Davis ATF The Davis  
 Superfund  
 PO Box 68  
 DAYBORO QLD 4521

<b>Date of Issue</b>	24/01/2018
<b>Period Start Date</b>	01/07/2017
<b>Period End Date</b>	31/12/2017
<b>Investment Profile ID</b>	I00593
<b>Currency</b>	AUD
<b>Payment Date</b>	23/01/2018

## DISTRIBUTION STATEMENT

### Passive Income (USA Commercial Property) Fund

**Account Name: Laban W Davis and Jennifer A Davis ATF The Davis Superfund**

#### DISTRIBUTIONS

Record Date	Description	Distribution Rate (CPU)	Holding Balance	Gross Distribution	Tax Adjustments	Net Distribution
31/12/2017	Distribution	5.00	93,137	\$4,656.85	\$436.92	\$4,219.93
				<u>\$4,656.85</u>	<u>\$436.92</u>	<u>\$4,219.93</u>

#### PAYMENT INSTRUCTIONS

Units Reinvested: 2,994

Reinvestment Price: \$1.4092

#### Notes to Investors:

- Distributions may be subject to withholding tax. If applicable, the Fund is required to deduct this tax from your Gross Distribution. This amount is disclosed in this statement as a Tax Adjustment.
- Please note that the Tax Adjustment includes withholding tax amounts payable to the ATO for Australian withholding tax as well as amounts or adjustments with respect to US withholding tax required to be paid to the IRS for each investor.
- If you elect to have your distribution paid as CASH, you will receive the net distribution into your nominated bank account.
- If you elect to have your distribution paid as UNITS (DRP), you will receive the net distribution as additional units at the unit price current at the date of distribution.
- Investors are permitted to change their distribution option at any time with a minimum 14 days notice. The distribution option applies to all units held by the investment entity.

Please contact Client Services at [admin@passiveincomefund.com](mailto:admin@passiveincomefund.com) if these details are incorrect or if you have any questions about your investment and distribution. Alternatively, please call the office on 03 8892 3800 during business hours (AEST).

**Plantation Capital Ltd (ABN 65 133 678 029)**  
**As Responsible Entity For**  
**Passive Income (USA Commercial Property) Fund**  
**ARSN 155 770 095**

Laban W Davis Fund Jennifer A Davis ATF The Davis  
 Superfund  
 PO Box 68  
 DAYBORO QLD 4521

<b>Date of Issue</b>	22/10/2018
<b>Period Start Date</b>	01/01/2018
<b>Period End Date</b>	30/06/2018
<b>Investment Profile ID</b>	I00593
<b>Currency</b>	AUD

## PERIODIC STATEMENT

1st January 2018 to 30th June 2018

### Passive Income (USA Commercial Property) Fund

**Account Name: Laban W Davis and Jennifer A Davis ATF The Davis Superfund**

#### INVESTMENT SUMMARY

Date	Description	Holding Balance	Price	Amount
01/01/2018	Opening Value of Investment	93,137	\$1.4092	\$131,248.66
01/01/2018	Plus: Additions (Reinvestment)	2,994	\$1.4092	\$4,219.14
30/06/2018	Less: Distribution (5.00 cents per unit)			(\$4,806.55)
	<b>Return on Investment (Net of fees) <sup>(i)</sup></b>			<b>\$11,795.28</b>
<b>30/06/2018</b>	<b>Closing Exit Value of Investment</b>	<b>96,131</b>	<b>\$1.4819</b>	<b><sup>(ii)</sup>\$142,456.53</b>

(i) The return on investment calculation takes into account capital appreciation and distributions made during the year, and is after all fees and costs.

(ii) This is the current net tangible asset (NTA) value per unit, multiplied by the unit balance. This does not necessarily equate to the amount you would receive if you were to terminate your investment because it does not include any estimated property disposal costs, which are determined annually at the time redemption offers are made.

#### FEE SUMMARY

Type of fee	Amount
<b>Total direct fees paid</b>	
This amount includes all the direct fees and costs which were charged to your account during the statement period.	\$0.00
<b>Other management costs</b>	
This approximate amount has been deducted from the assets or earnings of the Fund and includes all the other management costs that were not paid directly out of your account. These fees and costs are reflected in the calculation of the net earnings allocated to your account. Typically, this comprises our management fee, fund expenses and any performance fee payable.	\$1,583.64
<b>Expense Recoveries</b>	
Expenses incurred and/or paid by the Responsible Entity on behalf of the Fund	\$209.13
<b>Indirect Costs</b>	
This approximate amount has been deducted from your investment and covers amounts that have reduced the return on your investment but are not charged to you directly as a fee.	\$64.91

**Plantation Capital Ltd (ABN 65 133 678 029)**  
**As Responsible Entity For**  
**Passive Income (USA Commercial Property) Fund**  
**ARSN 155 770 095**

Laban W Davis Fund Jennifer A Davis ATF The Davis  
 Superfund  
 PO Box 68  
 DAYBORO QLD 4521

<b>Date of Issue</b>	22/10/2018
<b>Period Start Date</b>	01/01/2018
<b>Period End Date</b>	30/06/2018
<b>Investment Profile ID</b>	I00593
<b>Currency</b>	AUD

## PERIODIC STATEMENT (continued)

1st January 2018 to 30th June 2018

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### Passive Income (USA Commercial Property) Fund

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**Account Name:** Laban W Davis and Jennifer A Davis ATF The Davis Superfund

Type of fee	Amount
<b>Total fees you paid</b>	
This approximate amount includes all the fees and costs which affected your investment during the statement period.	\$1,857.68

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**Plantation Capital Ltd (ABN 65 133 678 029)**  
**As Responsible Entity For**  
**Passive Income (USA Commercial Property) Fund**  
**ARSN 155 770 095**

Laban W Davis Fund Jennifer A Davis ATF The Davis  
 Superfund  
 PO Box 68  
 DAYBORO QLD 4521

<b>Date of Issue</b>	22/10/2018
<b>Period Start Date</b>	01/01/2018
<b>Period End Date</b>	30/06/2018
<b>Investment Profile ID</b>	I00593
<b>Currency</b>	AUD

## PERIODIC STATEMENT (continued)

1st January 2018 to 30th June 2018

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### Passive Income (USA Commercial Property) Fund

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**Account Name: Laban W Davis and Jennifer A Davis ATF The Davis Superfund**

The above periodic statement is issued in accordance with the provisions of section 1017D of the Corporations Act 2001.

#### Inquiries and Complaints

Any enquiries or complaints should be addressed in the first instance to:

The Complaints Officer  
 Passive Income (USA Commercial Property) Fund  
 893A Canterbury Rd  
 BOX HILL VIC 3128

If we are unable to resolve the complaint or you are dissatisfied with the outcome, you can refer the complaint to the Financial Ombudsman Service. To refer a complaint, please contact the Financial Ombudsman Service on 1300 780 808 or write to:

Financial Ombudsman Service Limited  
 GPO Box 3  
 Melbourne VIC 3001

ASIC also has an information line on 1300 300 630.

#### Further Information

If you have any questions regarding this statement or your unit holding, please contact your fund team on (03) 8892 3800 or email [admin@passiveincomefund.com](mailto:admin@passiveincomefund.com).



SHARE  
CERTIFICATE

**AMN SP**

CERTIFICATE NO. 185

THIS IS TO CERTIFY that the undermentioned person is the registered holder of the stated number of fully paid participating shares in the above segregated portfolio of Harwell Capital SPC, a company incorporated in the Cayman Islands, subject to the memorandum and articles of association.

NAME OF SHAREHOLDER > Jennifer A Davis and Laban W H Davis ATO Davis Superannuation Fund

CLASS OF SHARES > Class A-AMN Shares                      NO. OF SHARES > 1,327

PRICE PER SHARE > £7.54    SHARE NUMBERS > 1,601,643 to 1,602,969

**Market value = cost base = AUD \$16,993.17 (C1)**

GIVEN UNDER THE COMMON SEAL of the company this 16 May 2018, affixed hereto  
in the presence of Fairway Fund Services Limited as registrar:

SIGNED >

A handwritten signature in blue ink, appearing to read "J. Davis".

For and on behalf of  
Fairway Fund Services Limited





SHARE  
CERTIFICATE

## Genesis SP

CERTIFICATE NO. 256

THIS IS TO CERTIFY that the undermentioned person is the registered holder of the stated number of fully paid participating shares in the above segregated portfolio of Harwell Capital SPC, a company incorporated in the Cayman Islands, subject to the memorandum and articles of association.

NAME OF SHAREHOLDER > Jennifer A Davis and Laban W H Davis ATO Davis Superannuation Fund

CLASS OF SHARES > Class A-GTS Shares                      NO. OF SHARES > 46,512

PRICE PER SHARE > £0.215                                      SHARE NUMBERS > 29,571,447 to 29,617,958

**Market value = cost base = AUD \$16,998.27 (C1)**

GIVEN UNDER THE COMMON SEAL of the company this 13 December 2017, affixed hereto in the presence of Fairway Fund Services Limited as registrar:

SIGNED >

A handwritten signature in blue ink, appearing to read "Janow".

For and on behalf of  
Fairway Fund Services Limited



Legal record of ownership of the shares remains the register of members of the company held by the registrar, not this certificate. This certificate does not need to be presented upon liquidation of the investment or transfer of the participating shares.



## **SUBSCRIPTION AGREEMENT**

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### **HARWELL CAPITAL SPC**

an exempted company incorporated with limited liability and registered as a segregated portfolio company under the laws of the Cayman Islands with registration number OG-264074

### **AMN SP**

20th April 2017

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This Subscription Agreement is to be distributed, together with the AMN Private Offering Memorandum and Supplement dated 20th April 2017 (as amended from time to time), on a confidential basis in connection with a private offering of the Class A-AMN Shares.



**APPLICATION FORM**  
**(Entity Subscriber)**

**IMPORTANT NOTICE – PLEASE READ CAREFULLY**

1. **This Subscription Agreement is for Entity Subscribers (Corporate or Trustees). If you are subscribing as an Individual, please use the appropriate form.**
2. All Subscribers are strongly urged to read and carefully consider the Memorandum and Supplement (as defined below) before completing this Subscription Agreement.
3. Please complete the Application Form by typing into the boxes, then print and sign it.
4. Once completed, a signed copy of this Subscription Agreement together with certified copies of Passport and Proof of Residence should be sent by email, with the originals to follow by mail or courier, to the address that follows.

To: Harwell Capital SPC for and on behalf of AMN SP  
 c/o Fairway Fund Services Limited  
 2nd Floor, The Le Gallais Building  
 54 Bath Street  
 St Helier, JE1 1FW  
 Jersey  
 Channel Islands

Email: [harwellcapital@fairwaygroup.com](mailto:harwellcapital@fairwaygroup.com) with  
 copy to [applications@harwellcapital.com](mailto:applications@harwellcapital.com)

This form, together with the attached Schedules, constitutes the Subscription Agreement and relates to the offer of Class A-AMN Participating Shares (the "**Shares**") in AMN SP (the "**Segregated Portfolio**") in Harwell Capital SPC (the "**Company**") in accordance with the terms of the Company's Private Offering Memorandum dated 20th April 2017 (as amended or supplemented, the "**Memorandum**"), the supplement relating to the Segregated Portfolio (as amended the "**Supplement**") its Articles and this Agreement.

By completing and submitting this Subscription Agreement, the Subscriber (as defined in clause 1.1 of Schedule A below) acknowledges that it has read, understood and agrees to the terms and conditions set forth in this Subscription Agreement (including, for the avoidance of doubt, the attached Schedules), in the Memorandum, in the Supplement and in the Articles. If the Company accepts this application, it will constitute a subscription agreement between the Segregated Portfolio and the Subscriber. Unless defined otherwise, capitalised terms have the meanings given to them in the Memorandum and Supplement.

The Subscriber hereby confirms that it is an Eligible Investor in accordance with Section 7 and Schedule B.



**SECTION 1 – SUBSCRIBER DETAILS**
**1.1 Company Information**

**Company Name:** See Note 1 Jennifer A Davis and Laban W H Davis  
 ATO Davis Superannuation Fund

**Registered Office:** See Note 2 1350 Dayboro Road  
 Rush Creek Qld 4521  
 Australia

**Contact Name:** Jennifer Davis

**Email address:** jenny811@bigpond.com

**Telephone Number:** 0408727041

**Fax Number:**

**Nature of Business:**

**Country of Incorporation:** Australia

**Source of Funds:** See Note 3 Property Sale

**Note 1**

Please enter company name exactly as it appears on the corporate documents

**Note 2**

Please enter the Registered Office address exactly as it appears on the corporate documents such as M&As

**Note 3**

Source of Funds is a requirement for Anti Money Laundering Regulations. Please provide a detailed explanation of where the funds have originated from in order to make this investment.

**1.2 Correspondence Details**

**Name:** Jennifer Davis

**Address:** PO Box 68  
 Dayboro Qld 4521  
 Australia

**Telephone Number:** 0408 727 041

**Fax Number:**

**Email Address:** jenny811@bigpond.com

**SECTION 2 – PARTICULARS OF SUBSCRIPTION**
**2.1 Subscription Details**

The minimum subscription amount in the Company is as set forth in the Supplement or such lesser amount as has been agreed with the Company.

<b>Segregated Portfolio:</b>		AMN SP
<b>Price per Share (GBP):</b>		£ 7.54
<b>Number of Shares Subscribed for:</b>	See Note 4	1,327
<b>Subscription Amount (GBP):</b>	See Note 5	£ 10,005.58

**Note 4**

Please enter the Number of Shares subscribed for in whole shares and calculate the Subscription Amount to 2 decimal places. If opening this form in Adobe Acrobat, the Subscription Amount will be calculated automatically once you enter the appropriate number of shares.

Example:

Price per Share - £7.54  
 Number of Shares - 3,316  
 Subscription Amount - £25,002.64

**Note 5**

The Subscription Amount should be remitted in full so that cleared funds are received in the bank account shown in Section 5 within 5 business days of completion of this Subscription Agreement.

Please ensure you instruct your bank to remit the full amount shown above to 2 decimal places. To ensure that the full and correct subscription amount above arrives in the Lloyds account shown in Section 5, please instruct your bank that **ALL BANK CHARGES LEVIED BY BOTH YOUR ACCOUNT AND OUR LLOYDS ACCOUNT ARE TO BE PAID BY YOUR ACCOUNT.**

Funds must be received by us in full net of bank charges and any shortfall will result in a deduction of the number of shares issued to you.

**2.2 Subscriber's bank account**
**Note 6 – PLEASE READ CAREFULLY and see Note 8 below**

All application monies must originate from an account held in the name of the Subscriber. No third party payments will be permitted.

Please include a copy of the transfer advice (internet banking advice, bank TT form etc) with the Subscription Agreement if possible or email it afterwards to [harwellicapital@fairwaygroup.com](mailto:harwellicapital@fairwaygroup.com) and [applications@harwellicapital.com](mailto:applications@harwellicapital.com). The transfer advice must clearly show: (1) your bank name, (2) your bank account number, and (3) that the account is held in your name, and these must match the details provided below.

**Bank Name:** Bank of Queensland  
**Bank Address:** 327 Gympie Road  
 Strathpine  
 Qld 4521

**Bank SWIFT Code:** QBANAU4B  
**Account Number:** 20721061  
**IBAN Number**

**SECTION 3 – BROKER DETAILS**



Please provide details of the appointed agent who introduced Harwell Capital to you.

I was introduced through a broker      Yes       No

**Company Name:**    XSS Optimal  
**Office:**    Seameadow House, Blackburne Highway (PO Box 116)  
**Financial Adviser Name:**                              Harvey Athwal  
**Financial Adviser Email Address:**                  harvey@xss-optimal.com

**SECTION 4 – INSTRUCTIONS**

Please provide below the names of persons authorised by the Subscriber to give instructions to and receive instructions from the Company, the Investment Adviser and/or the Administrator, together with their respective signatures. Such persons shall be the only persons so authorised until further written notice, signed by the Subscriber, is given to the Company and the Administrator.

	Name	Signature
<b>Authorised Signatory 1:</b>	Jennifer Davis	
<b>Authorised Signatory 2:</b>	Laban Davis	
<b>Authorised Signatory 3:</b>		
<b>Authorised Signatory 4:</b>		

**SECTION 5 – PAYMENT INSTRUCTIONS**

Payment of subscription monies should be made in GBP pounds sterling by wire transfer to:

**Bank Name:** Lloyds Bank International Limited  
**Bank Address:** Islands Commercial  
 PO Box 10  
 9 Broad Street  
 St Helier  
 Jersey, Channel Islands  
 JE4 8NG

**Bank SWIFT Code:** LOYDJEH1  
**Sort Code:** 30-16-63  
**IBAN Number:** GB84LOYD30166333739601  
**Account Name:** Fairway re Harwell Capital SPC – AMN SP  
**Account Number:** 33739601

**Note 7**

Your bank is likely to require either SWIFT Code, Sort Code or IBAN Number

**Note 8 – PLEASE READ CAREFULLY**

Please see Note 6 above.

Please ensure you instruct your bank to remit the full amount shown above to 2 decimal places. To ensure that the full and correct subscription amount above arrives in the Lloyds account shown in Section 5, please instruct your bank that **ALL BANK CHARGES LEVIED BY BOTH YOUR ACCOUNT AND OUR LLOYDS ACCOUNT ARE TO BE PAID BY YOUR ACCOUNT.**

Funds must be received by us in full net of bank charges and any shortfall will result in a deduction of the number of shares issued to you.

**Note 9**

When completing the bank transfer form or online transfer, please add your Name in the section for remarks or messages to the receiving bank. This will help match funds to your application.

**Note 10 – SUPPORTING DOCUMENTS**

Please include a copy of the transfer advice (internet banking advice, bank TT form etc) with the Subscription Agreement if possible or email it afterwards to [harwellcapital@fairwaygroup.com](mailto:harwellcapital@fairwaygroup.com) and [applications@harwellcapital.com](mailto:applications@harwellcapital.com).

The transfer advice must clearly show: (1) your bank name, (2) your bank account number, and (3) that the account is held in your name, and these must match the details provided in Section 2.2 above.

Where the transfer advice does not show your name or bank account number, please provide copy of your bank statement showing your name and bank account number.

If your bank does not provide a transfer advice for an online payment, please provide copy of a statement showing the transfer.

**SECTION 6 – SHARE CERTIFICATE AND INVESTOR UPDATE INSTRUCTIONS**

Please send my Share Certificate to:

- The Registered Office address provided in Section 1.1
- The financial adviser indicated in Section 3
- The correspondence address in Section 1.2

Please note Share Certificates will be sent by Courier to the address provided, and will need to be signed for as confirmation of receipt.

Please provide any email addresses to receive Investor Updates in addition to the Applicant, such as the Ultimate Beneficial Owner/s of the entity:

**Additional Recipient Email Address 1:**

**Additional Recipient Email Address 2:**

**Additional Recipient Email Address 3:**

**SECTION 7 – EXECUTION**

The Subscriber has executed this Subscription Agreement on 03/10/ , 20 17

**Note 11**

Please make sure you enter the Date (DD/MM) and Year above.

The Subscriber hereby confirms that it is an Eligible Investor in accordance with Schedule B as detailed below:

**Note 12**

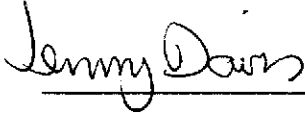
Please tick the relevant box to confirm you are an Eligible Investor.

- an individual who has a net worth, or joint net worth with that person's spouse, greater than US\$1,000,000 (or currency equivalent) excluding that person's principal place of residence; or
- a person, partnership or other unincorporated association or body corporate, whose ordinary business or professional activity includes, or it is reasonable to expect that it includes, acquiring, underwriting, managing, holding or disposing of investments whether as principal or agent, or the giving of advice on investments; or
- a company, partnership, trust or other association of persons which has (or which is a wholly owned subsidiary of a body corporate which has) assets available for investment of not less than US\$1,000,000 (or currency equivalent) or every member, partner or beneficiary of which falls within the definition of Eligible Investor; or
- a fund service provider to the Company or a Segregated Portfolio or an associate of a fund service provider to the Company or a Segregated Portfolio ; or
- a person who is an employee, director, consultant or shareholder of or to a fund service provider of the Company or a Segregated Portfolio or an associate of a fund service provider to the Company or a Segregated Portfolio, who is acquiring an investment in the Company or a Segregated Portfolio as part of his remuneration or an incentive arrangement or by way of co-investment; or
- any employee, director, partner or consultant to or of any person referred to in paragraph 2; or
- a trustee of a family trust settled by or for the benefit of one or more persons referred to in paragraphs 5 or 6; or
- a trustee of an employment benefit or executive incentive trust established for the benefit of persons referred to in paragraphs 5 or 6 or their dependants; or
- a government, local authority, public authority or supra-national body; or an investor who makes a minimum initial investment or commitment of US\$100,000 (or currency equivalent) in the Segregated Portfolios, whether through the initial offering or by subsequent acquisition.

**Note 13**

Please print off and sign the Subscription Agreement below. Electronic signatures are not accepted.  
 Your name must be your Full Name as it appears on your Passport or ID proof.

Signature of Subscriber



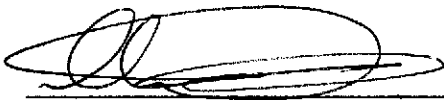
Signature of Subscriber

Name of Signatory in full and title

 Jennifer Anne DAVIS - Director/Secretary
 

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Name of Signatory in full and title



 Laban William Henry DAVIS - Director
 

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**Note 14:**

1. To be valid, this Subscription Agreement must be signed by each Subscriber.
2. If this Subscription Agreement is by a corporation, it must be signed by an individual authorised to sign it on the corporation's behalf who must state his/her capacity.
3. If this Subscription Agreement is by a firm or partnership (not a corporation), the following applies:
  - a. For a limited partnership, it must be in the name of the limited partnership and signed by or on behalf of the general partner, bearing in mind that if the general partner is a corporation paragraph 2 applies.
  - b. For any other type of partnership, it must be in the name of and signed by all partners.
4. If this Subscription Agreement is signed under a power of attorney, that power of attorney or a duly certified copy of it must accompany this Form.

**CHECKLIST**

1. Have you completed and signed the Application Form?
2. Have you included copy of the bank transfer advice if you have made the transfer?
3. Have you included certified copies of the applicable corporate documents, e.g. Memorandum & Articles, Register of Members and Directors?
4. Have you included certified copy of the Passport and Proof of Residence for all owners holding a beneficial interest of 25% or more in the company or entity subscribing?
5. Have all the Directors of the company listed on the Register of Directors signed the Application Form, or if not have you provided signed Board Resolutions approving the investment and authorising the signatory to sign the application on behalf of the company?

**Schedule A**  
**Standard Terms and Conditions**

Dear Sirs

**1 Application**

- 1.1 The undersigned subscriber/s (the "**Subscriber**", which expression, where there is more than one subscriber, means those subscribers collectively) hereby subscribes for Shares with an aggregate value equal to the Subscription Amount specified in section 2.1 of the application form in accordance with the terms of the Memorandum, the Articles and this Subscription Agreement.
- 1.2 The Subscriber undertakes to settle in full the Subscription Amount invested, in cleared funds, net of bank charges, by electronic transfer, no later than 5 business days after completion and delivery of this Subscription Agreement, unless otherwise agreed with the Company, to the bank account of the Segregated Portfolio identified in section 4 of the application form.
- 1.3 The Subscriber undertakes and represents to the Segregated Portfolio that the Subscription Amount will come from the account specified in section 2.2 of the application form.

**2 Subscriber's representations, warranties, covenants and acknowledgements**

- 2.1 The Subscriber acknowledges to the Segregated Portfolio that:
- (a) it has received and considered the Memorandum and the Supplement; and that
- (b) this application is made on the terms of the Memorandum and the Supplement and subject to the Articles.
- 2.2 The Subscriber undertakes to the Company to observe and be bound by the Articles (as amended from time to time), and it applies to be entered in the Company's register of members as the holder of the Shares issued in relation to this application.
- 2.3 The Subscriber acknowledges to the Company that:
- (a) it has read, fully considered and understands the Memorandum and the Supplement in connection with this application for Shares in the Segregated Portfolio and it is applying for Shares on the basis of the Memorandum or the Supplement exclusively;
- (b) it has evaluated its proposed investment in the Segregated Portfolio in the light of its financial condition and resources; and
- (c) it has carefully reviewed the provisions in the Memorandum under the heading "Certain Risk Factors" and specifically acknowledges that the Administrator is not responsible for any acts or omissions of the Company, the Investment Adviser, any accountant or other service provider to the Company.
- 2.4 The Subscriber confirms that:
- (a) it is aware of the risks involved in investing in the Segregated Portfolio, including the inherent risk of the potential to lose all of its investment;
- (b) it has not relied on any representations or statements made or information supplied by or on behalf of the Segregated Portfolio other than

information contained in the Memorandum or the Supplement;

- (c) it has knowledge and experience in financial, investment and business matters so as to be capable of evaluating the merits and risks associated with an investment in the Shares, and is able to bear the economic risk of that investment; and
- (d) the Company has made available to it, if requested, all material contracts described in the Memorandum together with (where applicable) the Company's most recent annual report and accounts and it has been given the opportunity to verify and to clarify any information contained in the Memorandum and the Supplement and those documents.
- 2.5 The Subscriber agrees that:
- (a) any statements, representations, warranties or covenants made hereunder, will be deemed to be reaffirmed by it at any time it purchases or otherwise acquires additional Shares of the Company and such purchase or acquisition will be evidence of such reaffirmation; and
- (b) if any of the statements, representations, warranties or covenants made herein becomes untrue or inaccurate, the undersigned shall immediately notify the Company and the Investment Adviser.
- 2.6 The Subscriber represents and warrants to the Company that the Subscriber:
- (a) is an Eligible Investor as defined in Schedule B;
- (b) is not (or, if the Shares purchased under this Subscription Agreement are being acquired by the Subscriber as nominee or custodian for another person or entity, such person or entity is not) a "**U.S. Person**"<sup>1</sup>;
- (c) in the case of an entity organised principally for passive investment (such as an investment company), has less than 10% of its beneficial interests owned by U.S. Persons other than "qualified eligible persons" as defined in Rule 4.7 promulgated under the U.S. Commodity Exchange Act, as amended, and was not formed principally for the purpose of facilitating investments by U.S. Persons;
- (d) in the case of a trust, does not have any beneficiaries or trustees that are United States persons;
- (e) will not transfer directly or indirectly any of the Subscriber's Shares or any interest therein (including without limitation any right to receive dividends or other distributions) to a United States person or to any other person or entity unless (i) the proposed transferee has made representations and warranties similar to those contained herein (including without limitation those relating to the U.S. Securities Act of 1933, as amended (the

<sup>1</sup> See definition in the Memorandum



- "Act") and such representations and warranties have been approved by the Company, (ii) such Shares are registered pursuant to the provisions of the Act or an exemption from registration is available, and (iii) the Company has consented to such transfer;
- (f) will not, if the Shares purchased under this Agreement are being acquired by the Subscriber as nominee or custodian for another person or entity, permit the beneficial owners of such Shares to transfer any beneficial interest in the Shares, directly or indirectly, to any person or entity unless the representations made by the Subscriber in this Agreement will continue to be true;
- (g) did not engage (except as specifically authorised by the Company) and will not engage in any activity relating to the sale of the Shares in the United States;
- (h) is acquiring the Shares solely for its own account for investment (or, if the Subscriber is acting as a nominee or custodian for another person or entity, the Participating Shares are being acquired for that person or entity) and not with a view to distribution or resale;
- (i) the Subscriber (i) has the knowledge, expertise and experience in financial matters to evaluate the risks of investing in the Company; (ii) is aware of the risks inherent in investing in securities and the method by which the assets of the Company are held and/or traded, and (iii) can bear the risk of loss of its entire investment; and
- (j) is not a member of the public in the Cayman Islands.
- 2.7 The Subscriber acknowledges to the Company that:
- (a) the Company and/or the Investment Adviser have the right to reject this application, in whole or in part, without giving a reason for that rejection; and
- (b) in those circumstances, in the case of a cash subscription, the full amount of funds tendered, or the excess in respect of a scaled down subscription, will be refunded, without interest, to the bank account from which the original subscription funds were remitted.
- 2.8 Due to anti-money laundering requirements, the Subscriber acknowledges to the Company that:
- (a) the Investment Adviser, the Administrator and/or the Company (as the case may be) may require further verification of the identity of the Subscriber and source of Subscriber's funds before the application can be processed; and
- (b) if the verification evidence supplied is not satisfactory or not provided to the Investment Adviser or the Company in a timely manner, the Company will refuse to accept the application and, at the Subscriber's expense, return the subscription funds tendered, without interest, to the bank account from which they were remitted.
- 2.9 The Subscriber hereby releases the Company, the Investment Adviser and the Administrator from all claims for any loss that it may suffer as a result of the action under clause 2.8 above, and it hereby waives all such claims. The Subscriber acknowledges and agrees: (a) that none of the Investment Adviser, the Administrator or the Company shall be liable to the Subscriber for any loss suffered by the Subscriber as a result of the rejection or delay of any subscription for any reason; and (b) to indemnify indemnitees (as defined in clause **Error! Reference source not found.**) for any liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, legal costs, expenses or disbursements of any kind or nature whatsoever which the Investment Adviser, the Administrator and the Company may incur as a result of any failure or delay on the part of the Subscriber to provide any verification evidence.
- 2.10 To the extent that the foregoing release, waiver and indemnity in clause 2.9 enures for the benefit of the Investment Adviser and the Administrator, the Subscriber acknowledges, and by accepting this application the Company agrees, that the Company holds the benefit of that undertaking on trust for the Investment Adviser and the Administrator.
- 2.11 The Subscriber acknowledges to the Company and understands that:
- (a) under the Proceeds of Crime Law of the Cayman Islands, if a person who is a resident in the Cayman Islands knows or suspects that a payment to the Company (by way of subscription or otherwise) represents the proceeds of criminal conduct, that person must report their knowledge or suspicion to the reporting authority; and
- (b) such a report is not treated as a breach of any restriction on the disclosure of information imposed by law or otherwise.
- 2.12 The Subscriber agrees with the Company:
- (a) to accept the number of Shares that the Company allots to it for the subscription amount tendered in accordance with the Memorandum and subject to the Company's memorandum and articles of association; and
- (b) to have those Shares registered exactly as provided in the registration details in section 1 of application form.
- 2.13 If the Subscriber acts as trustee, agent, representative or nominee for another person ("**Beneficial Owner**"): (a) the Subscriber understands and acknowledges to the Company that the representations, warranties and agreements made in this Subscription Agreement are made by the Subscriber both (1) with respect to the Subscriber and (2) with respect to the Beneficial Owner;
- (b) the Subscriber represents and warrants to the Company that it has all requisite power and authority from the Beneficial Owner to execute and perform the obligations under this Subscription Agreement;
- (c) the Subscriber indemnifies the indemnitees against all costs, fees and expenses (including legal fees and disbursements) in connection with any damages arising out of, or in connection with:
- (i) any misrepresentation or misstatement by the Subscriber in this Subscription Agreement; or
- (ii) the improper assertion of the Subscriber's proper authorisation from the Beneficial Owner to enter into this Subscription Agreement or to perform its obligations.

- 2.14 To the extent that the foregoing indemnity in clause 2.13(c) enures for the benefit of the Investment Adviser and/or the Administrator or for the benefit of any director, officer, employee, delegate, agent or subcontractor (whether existing or in the future) of the Company, the Investment Adviser or the Administrator, the Subscriber acknowledges, and by accepting this application the Company agrees, that the Company holds the benefit of that indemnity on trust for that person.
- 2.15 The Subscriber acknowledges to the Company that:
- distributions will be made in GBP pounds sterling; and
  - adverse fluctuations in exchange rates could reduce the return to it.
- 2.16 The Subscriber understands, and agrees with the Company, that any distributions paid to it will be paid to the same account from which the Subscriber's investment in the Company was originally remitted, unless the Administrator in its sole discretion determines otherwise.
- 2.17 The Subscriber acknowledges to, and agrees with, the Company to its information (as set out under "Data Protection") being used in the manner set out in clause 8 below.
- 2.18 The Subscriber undertakes to the Company to notify the Investment Adviser and the Company immediately if:
- the Subscriber becomes aware that it or any person for whom it holds the Participating Shares has ceased to be an Eligible Investor; or
  - any of the representations, declarations or statements in this Subscription Agreement is no longer accurate and complete in all respects.
- 2.19 The Subscriber agrees with the Company:
- to provide to the Company the representations, warranties, acknowledgements, undertakings and agreements in this Subscription Agreement at any time the Company requests; and
  - to provide on request such certifications, documents or other evidence as the Company may reasonably require to substantiate the representations, warranties, acknowledgements, undertakings and agreements this Subscription Agreement.
- 2.20 The Subscriber understands and acknowledges that although Shares will not be issued until the relevant subscription day, paid monies are immediately deposited into the Company and kept in custodial status without interest.
- 2.21 The Subscriber consents to the recording of telephone conversations between the Administrator and the Subscriber; and the Subscriber acknowledges that any such tape recordings may be submitted in evidence in any proceedings relating to the service agreements between the Administrator and the Company.
- 2.22 The Subscriber understands and agrees that the Administrator may take any action which the Administrator in its sole and absolute discretion, considers appropriate so as to comply with any law, regulation, request of a public or regulatory authority which relate to the prevention of fraud, money laundering, terrorism or other criminal activities or the provision of financial and other services to any person or entities which may be subject to sanctions (collectively, the "**Relevant Requirements**"). Such action may include, but is not limited to, the screening of applications for the purchase of Shares, the interception and investigation of transactions in relation to the Company (particularly those involving the international transfer of funds) including the source of or intended recipient of funds paid in or out in relation to the Company and any other information or communications sent to or by the Company or on the Company's behalf. In certain circumstances, such action may delay or prevent the processing of proper instructions, the settlement of transactions in respect of the Company or the Administrator's performance of its obligations and the Subscriber agrees that the Administrator may in its sole discretion refuse any application for Shares and that the Administrator will not be liable for loss (whether direct or consequential and including, without limitation, loss of profit or interest) or damage suffered by any party arising out of or caused in whole or in part by any actions which are taken by the Administrator or any delegate to comply with the Relevant Requirements (including, without limitation, those actions referred to in this section).
- 2.23 The Subscriber agrees to abide by the terms and conditions of any web site through which the Subscriber's investment holdings are made available, on acceptance of such terms and conditions by any individual acting on the Subscriber's behalf.
- ### 3 Anti-money laundering
- 3.1 The Subscriber represents and warrants to the Company that:
- it is not a Prohibited Person (as defined at the end of Schedule B);
  - no person or entity that controls, is controlled by or under common control with, the Subscriber is a Prohibited Person; and
  - to the extent the Subscriber has any Beneficial Owners<sup>2</sup>:
    - it has carried out thorough due diligence to establish the identities of those Beneficial Owners;
    - based on that due diligence, the Subscriber reasonably believes that no Beneficial Owner is a Prohibited Person;
    - it holds the evidence of those identities and status and will maintain all of that evidence for at least five years from the date of the Subscriber's complete redemption from the Company; and

<sup>2</sup> For these purposes, Beneficial Owners include, but are not be limited to the following: (i) shareholders of a corporation; (ii) partners of a partnership; (iii) members of a limited liability company; (iv) investors in a fund of funds; (v) the grantor of a revocable or grantor trust; (vi) the beneficiaries of an irrevocable trust; (vii) the individual who established an IRA; (viii) the participant in a self-directed pension plan; (ix) the sponsor of any other pension plan; and (x) any person represented by the Subscriber in an agency, representative, intermediary, nominee or similar capacity. If the Beneficial Owner is itself an entity, the information and representations set forth in this Subscription Agreement must also be given with respect to its individual Beneficial Owners. If the Subscriber is a publicly-traded company, it need not conduct due diligence as to its Beneficial Owners.



(iv) it will make available that evidence and any additional evidence that the Company and/or the Investment Adviser may require upon request in accordance with applicable regulations.

3.2 The Subscriber acknowledges to the Company that if any of the representations and warranties in the preceding clause ceases to be true or if the Company no longer reasonably believes that it has satisfactory evidence as to their truth, despite any other agreement to the contrary, the Company may, in accordance with applicable regulations, be obligated to do one or more of the following:

- (a) to take certain actions relating to the Subscriber's holding of Shares;
- (b) to report that action; and
- (c) to disclose the Subscriber's identity to OFAC or other authority.

3.3 If the Company is required to take any of the actions referred to in clause 3.2, the Subscriber understands, and agrees with the Company, that it has no claim against the Company, the Investment Adviser, the Administrator and their respective affiliates, directors, members, partners, shareholders, officers, employees and agents for any of damages as a result of any of the those actions.

3.4 To the extent that the foregoing release in clause 3.3 enures for the benefit of the Investment Adviser or the Administrator or for the benefit of any director, officer, employee, delegate, agent or subcontractor (whether existing or in the future) of the Company, the Investment Adviser or the Administrator, the Subscriber acknowledges, and by accepting this application the Company agrees, that the Company holds the benefit of release on trust for that person.

3.5 In order to comply with the anti-money laundering regulations applicable to the Company and the Administrator, the Subscriber acknowledges to the Company that:

- (a) Shares will not be issued until the Administrator and the Company are satisfied that evidence regarding the source of the subscription amounts, the identity of the Subscriber and the payment instructions for redemptions, is satisfactory;
- (b) wire confirmations for subscriptions from the Subscriber must match the information provided below;
- (c) distributions will only be made to an account identified in section 2.2 of the application form (unless the Administrator or the Company agrees otherwise). Subscriptions may be rejected if this information is incomplete or the wire confirmation does not match the information provided in the application form.

3.6 If any of the following information changes, the Subscriber undertakes to the Company that it or its authorised representative will notify the Company in writing of that change.

#### 4 FATCA

4.1 In this Agreement Tax Information Exchange Obligations means the obligations imposed on the Company to

gather and disclose to the competent authorities information relating to investors in the Company under (i) the United States Foreign Account Tax Compliance Act provisions enacted under the United States Hiring Incentives to Restore Employment Act and any guidance, or regulations relating thereto, (ii) any other legislation, regulations or guidance enacted in any jurisdiction which seeks to implement similar tax reporting, tax information exchange, reporting and/or withholding tax regimes (including the OECD Common Reporting Standard on the automatic exchange of financial account information), (iii) any intergovernmental agreement between the Cayman Islands (or any Cayman Islands government body) and the U.S., the U.K. or any other jurisdiction (including any government bodies in any other such jurisdiction), entered into, in order to comply with, facilitate, supplement or implement the legislation, regulations or guidance described in (i) and (ii), including the OECD Multilateral Competent Authority Agreement, and (iv) any legislation, regulations or guidance in the Cayman Islands that give effect to the foregoing.

4.2 In order to ensure the Company's compliance with its Tax Information Exchange Obligations, the Subscriber is required to complete and deliver to the Administrator the Tax Information Authority self-certification (or other self-certification form in a form acceptable to the Company and the Administrator). The Subscriber may also be required to provide such additional information as the Administrator and/or the Company may reasonably require from time to time in order to ensure its ongoing compliance with its Tax Information Exchange Obligations.

4.3 If the Subscriber provides information or documentation that is in anyway misleading or inaccurate or if the Subscriber fails to provide information or documentation as may be requested from time to time, (whether or not such action or inaction leads to compliance failures by the Company, or a risk of the Company or its investors being subject to withholding tax or other penalties), the Company may take any action and/or pursue any remedies available to the Company including, without limitation, compulsory redemption of the Subscriber's Shares and may deduct from any redemption proceeds in respect of the Shares so redeemed, any liabilities, costs, expenses or taxes arising (directly or indirectly) from such action or inaction. The Company may also be required to treat the Subscriber's interest in the Company as a reportable account in order to comply with its Tax Information Exchange Obligations.

4.4 The Subscriber:

- (a) acknowledges that the Company, the Administrator and/or their agents will determine, in their sole discretion, whether and how to comply with its Tax Information Exchange Obligations, and any such determinations shall include, but not be limited to, an assessment of the possible burden to the Subscriber and the Company of timely collecting and providing information and/or documentation as well as the possible cost of non-compliance; and
- (b) acknowledges and agrees that it shall have no claim against the Company, the Administrator and their affiliates and the partners, officers, directors, members,

managers, employees, agents and shareholders of the foregoing, for any damages or liabilities attributable to any Tax Information Exchange Obligations compliance related determinations described above.

## 5 Subscriber's power and authority

- 5.1 The Subscriber represents and warrants to the Company that:
- (a) terms of this Subscription Agreement constitute a valid and binding agreement of the Subscriber and this Subscription Agreement is enforceable against the Subscriber in accordance with its terms; and
  - (b) the Subscriber has legal competence and capacity to execute this Form.
- 5.2 In addition to clauses 4.1 and 4.2, if the Subscriber is acting as trustee, agent, representative or nominee for another person or entity, the Subscriber understands, and agrees with the Company, that the representations, warranties, acknowledgements, undertakings and agreements in this Subscription Agreement are made by the Subscriber (1) with respect to the Subscriber and (2) with respect to that other person or entity.

## 6 Proper instructions

- 6.1 The Subscriber authorises and instructs each of the Investment Adviser, the Administrator and the Company to accept and execute any instructions in respect of the Participating Shares to which this Subscription Agreement relates given by the Subscriber in writing, by email or by facsimile.
- 6.2 If instructions are given by email or facsimile, the Subscriber:
- (a) undertakes to the Company to send the original letter of instructions to the Administrator; and
  - (b) agrees to indemnify each of the indemnitees against whatever loss either of them suffers as a result of acting on those facsimile instructions.
- 6.3 The Subscriber acknowledges that each of the Investment Adviser, the Administrator and the Company may rely conclusively upon, and incurs no liability in respect of, any action taken upon any notice, consent, request, instructions or other instrument it believes, in good faith, is genuine or is signed by properly authorised individuals. The Subscriber further acknowledges and agrees that none of the Company, the Investment Adviser or the Administrator accepts any responsibility for any loss resulting from the non-receipt or illegibility of any notice, consent, request, instructions or other instrument sent by email or facsimile.

## 7 Indemnity

- 7.1 The Subscriber indemnifies the Company, the placement agent(s), if any, the Investment Adviser, the Administrator and their respective directors, officers, employees, delegates, agents, subcontractors and affiliates and anyone acting on their behalf (collectively, the "indemnitees") against all damages, losses, costs and expenses (including, without limitation, reasonable attorneys' fees) that any of the indemnitees may suffer or incur by reason of the Subscriber's default in the observance or performance of any of the terms of this Subscription Agreement or by reason of a material breach of any representations and warranties made by the Subscriber in this Subscription Agreement or as a result of any misleading or inaccurate information or documentation provided to the Company (including

without limitation the self-certification form) by the Subscriber.

- 7.2 To the extent that the foregoing indemnity in clause 7.1 enures for the benefit of a placement agent, the Investment Adviser or the Administrator or for the benefit of any director, officer, employee, delegate, agent, subcontractor or affiliate (whether existing or in the future) of the Company, a placement agent, the Investment Adviser or the Administrator, the Subscriber acknowledges, and by accepting this application the Company agrees, that the Company holds the benefit of that indemnity on trust for that person.

## 8 Data Protection

- 8.1 The Subscriber acknowledges to the Company, that the Subscriber's information may be utilised by the Company, the Investment Adviser or the Administrator for any one or more of the following purposes:
- (a) to properly identify the Subscriber in accordance with anti-money laundering regulatory requirements;
  - (b) to process the Subscriber's subscription;
  - (c) to complete information on the register of investors of the Company and properly record the Subscriber's interest in the Company in accordance with relevant corporate laws and regulations;
  - (d) to carry out the Subscriber's instructions;
  - (e) to respond to any enquiry purporting to be given by the Subscriber or on the Subscriber's behalf and advise the Subscriber of matters relative to its investment in the Company, including current values and changes to Company documentation etc;
  - (f) to deal in any other matters relating to the Subscriber's holding including the mailing of reports or notices and form part of the records of the recipient as to the business carried on by the Subscriber;
  - (g) to observe any legal, governmental or regulatory requirements of any relevant jurisdiction (including any disclosure or notification requirements to which any recipient of the data is subject); and
- 8.2 By agreeing to invest in the Company, Subscriber acknowledges and accepts that the Investment Adviser or the Administrator:
- (a) may hold and process the information in relation to the Subscriber for any one or more of the purposes outlined in clause 8.1 above; and
  - (b) in order to fulfil the duties of the Investment Adviser or the Administrator or comply with any legal, governmental or regulatory requirements of any relevant jurisdiction, may:
    - (i) retain the information in relation to the Subscriber after the Subscriber has been redeemed, transferred its holding in the Company or the termination of the Company;
    - (ii) transfer the information in relation to the Subscriber, by any method including electronically, to the Company's registered agent in its country of incorporation, including countries that may not have enacted data protection legislation;

- (iii) transfer such information to the Directors, legal advisors or any other agent of the Company including any of their respective employees, officers, directors and agents and/or their respective affiliates or to any third party employed to provide administrative, computer or other services or facilities to any person to whom the information in relation to the Subscriber is provided or may be transferred as aforesaid and/or to any regulatory authority entitled thereto by law or regulation (whether statutory or not) in connection with the Subscriber's investment in the Company;
- (iv) transfer the information in relation to the Subscriber to any person or entity to which the Company or the Investment Adviser or the Administrator has a legal obligation to disclose such information;
- (v) maintain the information in relation to the Subscriber on the Administrator's computer systems based or maintained in such place as the Administrator so wishes, including such countries that have not enacted data protection legislation.

## 9 Confidentiality

- 9.1 The Subscriber acknowledges that it will receive or have access to certain information (including oral, written or electronic information and whether or not marked "confidential" or "proprietary") regarding the Company, the Segregated Portfolio, the investments made by the Segregated Portfolio and the entities in which the Segregated Portfolio is invested or is considering investing in that is non-public, confidential or proprietary, including, without limitation:
- (a) the information contained in the Company's offering documents, the Segregated Portfolio's offering documents and certain other information and materials distributed to the Company's and/or the Segregated Portfolio's investors;
  - (b) certain information regarding the portfolio, investments and performance of the Segregated Portfolio and/or the Company and/or the entities in which the Segregated Portfolio is invested;
  - (c) financial information regarding the Company, the Segregated Portfolio and/or the entities in which the Segregated Portfolio is invested;
  - (d) risk analysis and related information, information regarding portfolio valuations, potential investments, policies, procedures, information regarding the business practices, operational and compliance infrastructure and the business of the Company, the Segregated Portfolio and the entities in which the Segregated Portfolio is invested or is considering investing in; and
  - (e) the identities and background information of certain affiliates, principals, members, directors, officers and employees of the Company, the Segregated Portfolio and/or the entities in which the Segregated Portfolio is invested, as applicable (all such information "Confidential Information").
- 9.2 The Subscriber agrees that it shall not disclose, reproduce or transmit or cause to be disclosed, reproduced or transmitted, in whole or in part, any Confidential Information (other than to its employees, tax

or financial advisors or other representatives who reasonably need to know such information and are bound by the confidentiality obligations set forth herein ("Authorised Representatives"); and provided that the Subscriber shall inform such employees, advisors and representatives of the confidential nature of such information and shall be responsible for a breach of confidentiality by such employees, advisors or representatives) or use any Confidential Information for its own purposes or its own account, except solely in connection with monitoring and evaluating its investment in the Segregated Portfolio.

- 9.3 In addition, the Subscriber may disclose Confidential Information as required by any regulatory authority, law or regulation; provided, that the Subscriber shall notify the Company in advance of making any such disclosure and shall take all steps reasonably available to limit and/or prevent such disclosure from being made.
- 9.4 The Subscriber shall take all reasonable actions to keep all Confidential Information secure and not accessible by any other parties. Furthermore, the Subscriber acknowledges that it has not reproduced, duplicated or delivered the Private Offering Memorandum or this Subscription Agreement to any other person, except Authorised Representatives or as instructed or permitted by the Company.
- 9.5 Notwithstanding anything to the contrary herein, the Subscriber (and each Authorised Representative) may disclose to any and all persons, without limitation of any kind, the tax treatment and tax structure of (i) the Company; (ii) any of the Segregated Portfolio's transactions, and all materials of any kind (including opinions or other tax analyses) that are provided to the Subscriber relating to such tax treatment and tax structure.
- ## 10 General
- 10.1 In this Subscription Agreement, unless the contrary intention appears:
- (a) a reference to a statute includes references to that statute as amended or re-enacted and to other statutes that modify its application as well as references to any subordinate legislation made or to be made under that statute; and
  - (b) a reference to the singular includes the plural and vice versa; and
  - (c) a reference to a gender includes the other genders; and
  - (d) a reference to persons includes individuals, companies, firms, partnerships, government bodies or agencies and corporations sole and aggregate; and
  - (e) obligations entered into by more than one person in this Subscription Agreement bind all of those persons jointly and each of them severally; and
  - (f) the headings do not affect the interpretation of this Subscription Agreement.
- 10.2 If there is more than one Subscriber, then all representations, warranties, acknowledgements, undertakings and agreements by the Subscriber binds those persons jointly and each of them individually, and all benefits in favour of the Subscriber benefits those persons jointly and each of them individually.



- 10.3 This Subscription Agreement is binding on the Subscriber and its successors and permitted assigns and enures for the benefit of the Company's successors and assigns.
- 10.4 A person who is not a party to this Subscription Agreement has no right under the Contracts (Rights of Third Parties) Law, 2014 of the Cayman Islands, as amended, modified, re-enacted or replaced, (the "**Third Party Rights Law**") to enforce directly any term of this Subscription Agreement save that, each of the indemnitees may enforce directly its rights under this Subscription Agreement subject to and in accordance with the provisions of the Third Party Rights Law. Notwithstanding any other term of this Subscription Agreement, the consent of any person who is not a party to this Subscription Agreement (including, without limitation, any of the indemnitees) is not required for any variation of, amendment to, or release, rescission, or termination of, this Subscription Agreement.
- 10.5 This Subscription Agreement survives the acceptance of the subscription.
- 10.6 If a provision of this Subscription Agreement is invalid or unenforceable under any applicable law, it is inoperable to that extent and its invalidity or inoperability does affect any other provision of this Subscription Agreement.
- 10.7 This Subscription Agreement is irrevocable.
- 10.8 This Subscription Agreement is governed by, and is to be construed in accordance with, the laws of the Cayman Islands.

### SCHEDULE B - Eligible Investors

From time to time, the Directors may amend the criteria for determining who is an Eligible Investor for the purpose of an investment in the Company, and initially "**Eligible Investors**" shall include the following:

1. an individual who has a net worth, or joint net worth with that person's spouse, greater than US\$1,000,000 (or currency equivalent) excluding that person's principal place of residence; or
2. a person, partnership or other unincorporated association or body corporate, whose ordinary business or professional activity includes, or it is reasonable to expect that it includes, acquiring, underwriting, managing, holding or disposing of investments whether as principal or agent, or the giving of advice on investments; or
3. a company, partnership, trust or other association of persons which has (or which is a wholly owned subsidiary of a body corporate which has) assets available for investment of not less than US\$1,000,000 (or currency equivalent) or every member, partner or beneficiary of which falls within the definition of Eligible Investor; or
4. a fund service provider to the Company or a Segregated Portfolio or an associate of a fund service provider to the Company or a Segregated Portfolio ; or
5. a person who is an employee, director, consultant or shareholder of or to a fund service provider of the Company or a Segregated Portfolio or an associate of a fund service provider to the Company or a Segregated Portfolio, who is acquiring an investment in the Company or a Segregated Portfolio as part of his remuneration or an incentive arrangement or by way of co-investment; or
6. any employee, director, partner or consultant to or of any person referred to in paragraph 2; or
7. a trustee of a family trust settled by or for the benefit of one or more persons referred to in paragraphs 5 or 6; or
8. a trustee of an employment benefit or executive incentive trust established for the benefit of persons referred to in paragraphs 5 or 6 or their dependants; or
9. a government, local authority, public authority or supra-national body; or an investor who makes a minimum initial investment or commitment of US\$100,000 (or currency equivalent) in the Segregated Portfolios, whether through the initial offering or by subsequent acquisition.

The following are not are "**Eligible Investors**":

1. a Subscriber whose acquisition of Shares would cause a breach of the law or requirements of any country or governmental authority, including laws regulations or conventions regarding the marketing of securities and anti-money laundering;
2. a Subscriber on behalf of terrorists or terrorist organisations, including those persons or entities that are included on the List of Specially Designated Nationals and Blocked Persons maintained by the US Treasury Department's Office of Foreign Asset Control<sup>3</sup> ("**OFAC**");
3. a Subscriber who acts, directly or indirectly, for a senior foreign political figure, any member of a senior foreign political figure's immediate family or any close associate of a senior foreign political figure<sup>4</sup> unless the Company, after being specifically notified by the Subscriber in writing that it is such a person, conducts further due diligence, and determines that the investment is permitted;
4. a Subscriber or an entity acting as trustee, agent, representative or nominee for a Subscriber that is a foreign shell bank<sup>5</sup>;
5. a Subscriber who makes representations or warranties in a Subscription Agreement that are not true when given or have ceased to be true; or
6. a Subscriber whose circumstances are such that, in the opinion of the Directors, its continued ownership of Shares would cause an undue risk of adverse tax or other consequences to the Company or another Shareholder. Those circumstances include those that affect that Subscriber directly or indirectly, whether taken alone or in conjunction with another person or persons, connected or not, or any other circumstance that appears to the Directors to be relevant.

All persons who do come within any of these categories are known, collectively, as "**Prohibited Persons**".

<sup>3</sup> The OFAC list may be accessed on the web at <http://www.treas.gov/ofac>.

<sup>4</sup> Senior foreign political figure means a senior official in the executive, legislative, administrative, military or judicial branches of a foreign government (whether elected or not), a senior official of a major foreign political party or a senior executive of a foreign government-owned corporation. In addition a senior foreign political figure includes any corporation, business or other entity that has been formed by, or for the benefit of, a senior foreign political figure. The immediate family of a senior foreign political figure typically includes the political figure's parents, siblings, spouse, children and in-laws. A close associate of a senior foreign political figure is a person who is widely and publicly known internationally to maintain an unusually close relationship with the senior foreign political figure, and includes a person who is in a position to conduct substantial domestic and international financial transactions on behalf of the senior foreign political figure.

<sup>5</sup> Foreign shell bank means a foreign bank without a physical presence in any country, but does not include a regulated affiliate.



## SUBSCRIPTION AGREEMENT

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### HARWELL CAPITAL SPC

an exempted company incorporated with limited liability and registered as a segregated portfolio company under the laws of the Cayman Islands with registration number OG-264074

### GENESIS SP

1st September 2016

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This Subscription Agreement is to be distributed, together with the Genesis Private Offering Memorandum and Supplement dated 1st September 2016 (as amended from time to time), on a confidential basis in connection with a private offering of the Class A-GTS Shares.





**APPLICATION FORM**  
**(Entity Subscriber)**

**IMPORTANT NOTICE – PLEASE READ CAREFULLY**

1. **This Subscription Agreement is for Entity Subscribers (Corporate or Trustees). If you are subscribing as an Individual, please use the appropriate form.**
2. All Subscribers are strongly urged to read and carefully consider the Memorandum and Supplement (as defined below) before completing this Subscription Agreement.
3. Please complete the Application Form by typing into the boxes, then print and sign it.
4. Once completed, a signed copy of this Subscription Agreement together with certified copies of Passport and Proof of Residence should be sent by email, with the originals to follow by mail or courier, to the address that follows.

To: Harwell Capital SPC for and on behalf of Genesis SP  
 c/o Fairway Fund Services Limited  
 2nd Floor, The Le Gallais Building  
 54 Bath Street  
 St Helier, JE1 1FW  
 Jersey  
 Channel Islands

Email: [harwellcapital@fairwaygroup.com](mailto:harwellcapital@fairwaygroup.com) with  
 copy to [applications@harwellcapital.com](mailto:applications@harwellcapital.com)

This form, together with the attached Schedules, constitutes the Subscription Agreement and relates to the offer of Class A-GTS Participating Shares (the "**Shares**") in Genesis SP (the "**Segregated Portfolio**") in Harwell Capital SPC (the "**Company**") in accordance with the terms of the Company's Private Offering Memorandum dated 1st September 2016 (as amended or supplemented, the "**Memorandum**"), the supplement relating to the Segregated Portfolio (as amended the "**Supplement**") its Articles and this Agreement.

By completing and submitting this Subscription Agreement, the Subscriber (as defined in clause 1.1 of Schedule A below) acknowledges that it has read, understood and agrees to the terms and conditions set forth in this Subscription Agreement (including, for the avoidance of doubt, the attached Schedules), in the Memorandum, in the Supplement and in the Articles. If the Company accepts this application, it will constitute a subscription agreement between the Segregated Portfolio and the Subscriber. Unless defined otherwise, capitalised terms have the meanings given to them in the Memorandum and Supplement.

The Subscriber hereby confirms that it is an Eligible Investor in accordance with Section 7 and Schedule B.

<b>SECTION 1 – SUBSCRIBER DETAILS</b>
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**1.1 Company Information**

**Company Name:** See Note 1 Jennifer A Davis and Laban W H Davis  
 ATO Davis Superannuation Fund

**Note 1**

Please enter company name exactly as it appears on the corporate documents

**Registered Office:** See Note 2 1350 Dayboro Road  
 Rush Creek Qld 4521  
 Australia

**Note 2**

Please enter the Registered Office address exactly as it appears on the corporate documents such as M&As

**Contact Name:** Jennifer Davis  
**Email address:** jenny811@bigpond.com  
**Telephone Number:** 0408727041  
**Fax Number:**  
**Nature of Business:**  
**Country of Incorporation:** Australia  
**Source of Funds:** See Note 3 Property Sale

**Note 3**

Source of Funds is a requirement for Anti Money Laundering Regulations. Please provide a detailed explanation of where the funds have originated from in order to make this investment.

**1.2 Correspondence Details**

**Name:** Jennifer Davis  
**Address:** PO Box 68  
 Dayboro Qld 4521  
 Australia  
  
**Telephone Number:** 0408727041  
**Fax Number:**  
**Email Address:** jenny811@bigpond.com

**SECTION 2 – PARTICULARS OF SUBSCRIPTION**
**2.1 Subscription Details**

The minimum subscription amount in the Company is as set forth in the Supplement or such lesser amount as has been agreed with the Company.

<b>Segregated Portfolio:</b>		Genesis SP
<b>Price per Share (GBP):</b>		£ 0.215
<b>Number of Shares Subscribed for:</b>	See Note 4	46,512
<b>Subscription Amount (GBP):</b>	See Note 5	£ 10,000.08

**Note 4**

Please enter the Number of Shares subscribed for in whole shares and calculate the Subscription Amount to 2 decimal places. If opening this form in Adobe Acrobat, the Subscription Amount will be calculated automatically once you enter the appropriate number of shares.

Example:

Price per Share - £0.215  
 Number of Shares - 116,280  
 Subscription Amount - £25,000.20

**Note 5**

The Subscription Amount should be remitted in full so that cleared funds are received in the bank account shown in Section 5 within 5 business days of completion of this Subscription Agreement.

Please ensure you instruct your bank to remit the full amount shown above to 2 decimal places. To ensure that the full and correct subscription amount above arrives in the Lloyds account shown in Section 5, please instruct your bank that **ALL BANK CHARGES LEVIED BY BOTH YOUR ACCOUNT AND OUR LLOYDS ACCOUNT ARE TO BE PAID BY YOUR ACCOUNT.**

Funds must be received by us in full net of bank charges and any shortfall will result in a deduction of the number of shares issued to you.

**2.2 Subscriber's bank account**
**Note 6 – PLEASE READ CAREFULLY and see Note 8 below**

All application monies must originate from an account held in the name of the Subscriber. No third party payments will be permitted.

Please include a copy of the transfer advice (internet banking advice, bank TT form etc) with the Subscription Agreement if possible or email it afterwards to [harwellcapital@fairwaygroup.com](mailto:harwellcapital@fairwaygroup.com) and [applications@harwellcapital.com](mailto:applications@harwellcapital.com). The transfer advice must clearly show: (1) your bank name, (2) your bank account number, and (3) that the account is held in your name, and these must match the details provided below.

**Bank Name:** Bank of Queensland  
**Bank Address:** 327 Gympie Road  
 Strathpine  
 Qld 4521

**Bank SWIFT Code:** QBANAU4B  
**Account Number:** 20721061  
**IBAN Number**

**SECTION 3 – BROKER DETAILS**


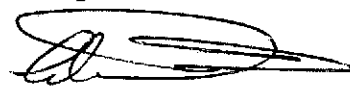
Please provide details of the appointed agent who introduced Harwell Capital to you.

I was introduced through a broker      Yes       No

**Company Name:** XSS Optimal  
**Office:** Seameadow House, Blackburne Highway, (PO Box 116)  
**Financial Adviser Name:** Harvey Athwal  
**Financial Adviser Email Address:** harvey@xss-optimal.com

**SECTION 4 – INSTRUCTIONS**

Please provide below the names of persons authorised by the Subscriber to give instructions to and receive instructions from the Company, the Investment Adviser and/or the Administrator, together with their respective signatures. Such persons shall be the only persons so authorised until further written notice, signed by the Subscriber, is given to the Company and the Administrator.

	Name	Signature
<b>Authorised Signatory 1:</b>	Jennifer Davis	
<b>Authorised Signatory 2:</b>	Laban Davis	
<b>Authorised Signatory 3:</b>		
<b>Authorised Signatory 4:</b>		


**SECTION 5 – PAYMENT INSTRUCTIONS**

Payment of subscription monies should be made in GBP pounds sterling by wire transfer to:

**Bank Name:** Lloyds Bank International Limited  
**Bank Address:** Islands Commercial  
 PO Box 10  
 9 Broad Street  
 St Helier  
 Jersey, Channel Islands  
 JE4 8NG

**Bank SWIFT Code:** LOYDJEH1  
**Sort Code:** 30-16-63  
**IBAN Number:** GB92LOYD30166333696001  
**Account Name:** Fairway re Harwell Capital SPC – Genesis SP  
**Account Number:** 33696001

**Note 7**  
 Your bank is likely to require either SWIFT Code, Sort Code or IBAN Number

**Note 8 – PLEASE READ CAREFULLY**

Please see Note 6 above.

Please ensure you instruct your bank to remit the full amount shown above to 2 decimal places. To ensure that the full and correct subscription amount above arrives in the Lloyds account shown in Section 5, please instruct your bank that **ALL BANK CHARGES LEVIED BY BOTH YOUR ACCOUNT AND OUR LLOYDS ACCOUNT ARE TO BE PAID BY YOUR ACCOUNT.**

Funds must be received by us in full net of bank charges and any shortfall will result in a deduction of the number of shares issued to you.

**Note 9**

When completing the bank transfer form or online transfer, please add your Name in the section for remarks or messages to the receiving bank. This will help match funds to your application.

**Note 10 – SUPPORTING DOCUMENTS**

Please include a copy of the transfer advice (internet banking advice, bank TT form etc) with the Subscription Agreement if possible or email it afterwards to [harwellcapital@fairwaygroup.com](mailto:harwellcapital@fairwaygroup.com) and [applications@harwellcapital.com](mailto:applications@harwellcapital.com).

The transfer advice must clearly show: (1) your bank name, (2) your bank account number, and (3) that the account is held in your name, and these must match the details provided in Section 2.2 above.

Where the transfer advice does not show your name or bank account number, please provide copy of your bank statement showing your name and bank account number.

If your bank does not provide a transfer advice for an online payment, please provide copy of a statement showing the transfer.

**SECTION 6 – SHARE CERTIFICATE AND INVESTOR UPDATE INSTRUCTIONS**

Please send my Share Certificate to:

- The Registered Office address provided in Section 1.1
- The financial adviser indicated in Section 3
- The correspondence address in Section 1.2

Please note Share Certificates will be sent by Courier to the address provided, and will need to be signed for as confirmation of receipt.

Please provide any email addresses to receive Investor Updates in addition to the Applicant, such as the Ultimate Beneficial Owner/s of the entity:

**Additional Recipient Email Address 1:**

**Additional Recipient Email Address 2:**

**Additional Recipient Email Address 3:**

**SECTION 7 – EXECUTION**

The Subscriber has executed this Subscription Agreement on 03/10/ , 20 17

**Note 11**

Please make sure you enter the Date (DD/MM) and Year above.

The Subscriber hereby confirms that it is an Eligible Investor in accordance with Schedule B as detailed below:

**Note 12**

Please tick the relevant box to confirm you are an Eligible Investor.

- an individual who has a net worth, or joint net worth with that person's spouse, greater than US\$1,000,000 (or currency equivalent) excluding that person's principal place of residence; or
- a person, partnership or other unincorporated association or body corporate, whose ordinary business or professional activity includes, or it is reasonable to expect that it includes, acquiring, underwriting, managing, holding or disposing of investments whether as principal or agent, or the giving of advice on investments; or
- a company, partnership, trust or other association of persons which has (or which is a wholly owned subsidiary of a body corporate which has) assets available for investment of not less than US\$1,000,000 (or currency equivalent) or every member, partner or beneficiary of which falls within the definition of Eligible Investor; or
- a fund service provider to the Company or a Segregated Portfolio or an associate of a fund service provider to the Company or a Segregated Portfolio ; or
- a person who is an employee, director, consultant or shareholder of or to a fund service provider of the Company or a Segregated Portfolio or an associate of a fund service provider to the Company or a Segregated Portfolio, who is acquiring an investment in the Company or a Segregated Portfolio as part of his remuneration or an incentive arrangement or by way of co-investment; or
- any employee, director, partner or consultant to or of any person referred to in paragraph 2; or
- a trustee of a family trust settled by or for the benefit of one or more persons referred to in paragraphs 5 or 6; or
- a trustee of an employment benefit or executive incentive trust established for the benefit of persons referred to in paragraphs 5 or 6 or their dependants; or
- a government, local authority, public authority or supra-national body; or an investor who makes a minimum initial investment or commitment of US\$100,000 (or currency equivalent) in the Segregated Portfolios, whether through the initial offering or by subsequent acquisition.

**Note 13**

Please print off and sign the Subscription Agreement below. Electronic signatures are not accepted.  
 Your name must be your Full Name as it appears on your Passport or ID proof.

Signature of Subscriber

Name of Signatory in full and title

Jennifer Anne DAVIS - Director/Secretary

Signature of Subscriber

Name of Signatory in full and title

Laban William Henry DAVIS - Director

**Note 14:**

1. To be valid, this Subscription Agreement must be signed by each Subscriber.
2. If this Subscription Agreement is by a corporation, it must be signed by an individual authorised to sign it on the corporation's behalf who must state his/her capacity.
3. If this Subscription Agreement is by a firm or partnership (not a corporation), the following applies:
  - a. For a limited partnership, it must be in the name of the limited partnership and signed by or on behalf of the general partner, bearing in mind that if the general partner is a corporation paragraph 2 applies.
  - b. For any other type of partnership, it must be in the name of and signed by all partners.
4. If this Subscription Agreement is signed under a power of attorney, that power of attorney or a duly certified copy of it must accompany this Form.

**CHECKLIST**

1. Have you completed and signed the Application Form?
2. Have you included copy of the bank transfer advice if you have made the transfer?
3. Have you included certified copies of the applicable corporate documents, e.g. Memorandum & Articles, Register of Members and Directors?
4. Have you included certified copy of the Passport and Proof of Residence for all owners holding a beneficial interest of 25% or more in the company or entity subscribing?
5. Have all the Directors of the company listed on the Register of Directors signed the Application Form, or if not have you provided signed Board Resolutions approving the investment and authorising the signatory to sign the application on behalf of the company?





**Schedule A**  
**Standard Terms and Conditions**

Dear Sirs

**1 Application**

- 1.1 The undersigned subscriber/s (the "**Subscriber**", which expression, where there is more than one subscriber, means those subscribers collectively) hereby subscribes for Shares with an aggregate value equal to the Subscription Amount specified in section 2.1 of the application form in accordance with the terms of the Memorandum, the Articles and this Subscription Agreement.
- 1.2 The Subscriber undertakes to settle in full the Subscription Amount invested, in cleared funds, net of bank charges, by electronic transfer, no later than 5 business days after completion and delivery of this Subscription Agreement, unless otherwise agreed with the Company, to the bank account of the Segregated Portfolio identified in section 4 of the application form.
- 1.3 The Subscriber undertakes and represents to the Segregated Portfolio that the Subscription Amount will come from the account specified in section 2.2 of the application form.

**2 Subscriber's representations, warranties, covenants and acknowledgements**

- 2.1 The Subscriber acknowledges to the Segregated Portfolio that:
- (a) it has received and considered the Memorandum and the Supplement; and that
  - (b) this application is made on the terms of the Memorandum and the Supplement and subject to the Articles.
- 2.2 The Subscriber undertakes to the Company to observe and be bound by the Articles (as amended from time to time), and it applies to be entered in the Company's register of members as the holder of the Shares issued in relation to this application.
- 2.3 The Subscriber acknowledges to the Company that:
- (a) it has read, fully considered and understands the Memorandum and the Supplement in connection with this application for Shares in the Segregated Portfolio and it is applying for Shares on the basis of the Memorandum or the Supplement exclusively;
  - (b) it has evaluated its proposed investment in the Segregated Portfolio in the light of its financial condition and resources; and
  - (c) it has carefully reviewed the provisions in the Memorandum under the heading "Certain Risk Factors" and specifically acknowledges that the Administrator is not responsible for any acts or omissions of the Company, the Investment Adviser, any accountant or other service provider to the Company.
- 2.4 The Subscriber confirms that:
- (a) it is aware of the risks involved in investing in the Segregated Portfolio, including the inherent risk of the potential to lose all of its investment;
  - (b) it has not relied on any representations or statements made or information supplied by or on behalf of the Segregated Portfolio other than

information contained in the Memorandum or the Supplement;

- (c) it has knowledge and experience in financial, investment and business matters so as to be capable of evaluating the merits and risks associated with an investment in the Shares, and is able to bear the economic risk of that investment; and
  - (d) the Company has made available to it, if requested, all material contracts described in the Memorandum together with (where applicable) the Company's most recent annual report and accounts and it has been given the opportunity to verify and to clarify any information contained in the Memorandum and the Supplement and those documents.
- 2.5 The Subscriber agrees that:
- (a) any statements, representations, warranties or covenants made hereunder, will be deemed to be reaffirmed by it at any time it purchases or otherwise acquires additional Shares of the Company and such purchase or acquisition will be evidence of such reaffirmation; and
  - (b) if any of the statements, representations, warranties or covenants made herein becomes untrue or inaccurate, the undersigned shall immediately notify the Company and the Investment Adviser.
- 2.6 The Subscriber represents and warrants to the Company that the Subscriber:
- (a) is an Eligible Investor as defined in Schedule B;
  - (b) is not (or, if the Shares purchased under this Subscription Agreement are being acquired by the Subscriber as nominee or custodian for another person or entity, such person or entity is not) a "**U.S. Person**";
  - (c) in the case of an entity organised principally for passive investment (such as an investment company), has less than 10% of its beneficial interests owned by U.S. Persons other than "qualified eligible persons" as defined in Rule 4.7 promulgated under the U.S. Commodity Exchange Act, as amended, and was not formed principally for the purpose of facilitating investments by U.S. Persons;
  - (d) in the case of a trust, does not have any beneficiaries or trustees that are United States persons;
  - (e) will not transfer directly or indirectly any of the Subscriber's Shares or any interest therein (including without limitation any right to receive dividends or other distributions) to a United States person or to any other person or entity unless (i) the proposed transferee has made representations and warranties similar to those contained herein (including without limitation those relating to the U.S. Securities Act of 1933, as amended (the

<sup>1</sup> See definition in the Memorandum

- "Act")) and such representations and warranties have been approved by the Company, (ii) such Shares are registered pursuant to the provisions of the Act or an exemption from registration is available, and (iii) the Company has consented to such transfer;
- (f) will not, if the Shares purchased under this Agreement are being acquired by the Subscriber as nominee or custodian for another person or entity, permit the beneficial owners of such Shares to transfer any beneficial interest in the Shares, directly or indirectly, to any person or entity unless the representations made by the Subscriber in this Agreement will continue to be true;
- (g) did not engage (except as specifically authorised by the Company) and will not engage in any activity relating to the sale of the Shares in the United States;
- (h) is acquiring the Shares solely for its own account for investment (or, if the Subscriber is acting as a nominee or custodian for another person or entity, the Participating Shares are being acquired for that person or entity) and not with a view to distribution or resale;
- (i) the Subscriber (i) has the knowledge, expertise and experience in financial matters to evaluate the risks of investing in the Company; (ii) is aware of the risks inherent in investing in securities and the method by which the assets of the Company are held and/or traded, and (iii) can bear the risk of loss of its entire investment; and
- (j) is not a member of the public in the Cayman Islands.
- 2.7 The Subscriber acknowledges to the Company that:
- (a) the Company and/or the Investment Adviser have the right to reject this application, in whole or in part, without giving a reason for that rejection; and
- (b) in those circumstances, in the case of a cash subscription, the full amount of funds tendered, or the excess in respect of a scaled down subscription, will be refunded, without interest, to the bank account from which the original subscription funds were remitted.
- 2.8 Due to anti-money laundering requirements, the Subscriber acknowledges to the Company that:
- (a) the Investment Adviser, the Administrator and/or the Company (as the case may be) may require further verification of the identity of the Subscriber and source of Subscriber's funds before the application can be processed; and
- (b) if the verification evidence supplied is not satisfactory or not provided to the Investment Adviser or the Company in a timely manner, the Company will refuse to accept the application and, at the Subscriber's expense, return the subscription funds tendered, without interest, to the bank account from which they were remitted.
- 2.9 The Subscriber hereby releases the Company, the Investment Adviser and the Administrator from all claims for any loss that it may suffer as a result of the action under clause 2.8 above, and it hereby waives all such claims. The Subscriber acknowledges and agrees: (a) that none of the Investment Adviser, the Administrator or
- the Company shall be liable to the Subscriber for any loss suffered by the Subscriber as a result of the rejection or delay of any subscription for any reason; and (b) to indemnify indemnitees (as defined in clause **Error! Reference source not found.**) for any liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, legal costs, expenses or disbursements of any kind or nature whatsoever which the Investment Adviser, the Administrator and the Company may incur as a result of any failure or delay on the part of the Subscriber to provide any verification evidence.
- 2.10 To the extent that the foregoing release, waiver and indemnity in clause 2.9 enures for the benefit of the Investment Adviser and the Administrator, the Subscriber acknowledges, and by accepting this application the Company agrees, that the Company holds the benefit of that undertaking on trust for the Investment Adviser and the Administrator.
- 2.11 The Subscriber acknowledges to the Company and understands that:
- (a) under the Proceeds of Crime Law of the Cayman Islands, if a person who is a resident in the Cayman Islands knows or suspects that a payment to the Company (by way of subscription or otherwise) represents the proceeds of criminal conduct, that person must report their knowledge or suspicion to the reporting authority; and
- (b) such a report is not treated as a breach of any restriction on the disclosure of information imposed by law or otherwise.
- 2.12 The Subscriber agrees with the Company:
- (a) to accept the number of Shares that the Company allots to it for the subscription amount tendered in accordance with the Memorandum and subject to the Company's memorandum and articles of association; and
- (b) to have those Shares registered exactly as provided in the registration details in section 1 of application form.
- 2.13 If the Subscriber acts as trustee, agent, representative or nominee for another person ("**Beneficial Owner**"): (a) the Subscriber understands and acknowledges to the Company that the representations, warranties and agreements made in this Subscription Agreement are made by the Subscriber both (1) with respect to the Subscriber and (2) with respect to the Beneficial Owner;
- (b) the Subscriber represents and warrants to the Company that it has all requisite power and authority from the Beneficial Owner to execute and perform the obligations under this Subscription Agreement;
- (c) the Subscriber indemnifies the indemnitees against all costs, fees and expenses (including legal fees and disbursements) in connection with any damages arising out of, or in connection with:
- (i) any misrepresentation or misstatement by the Subscriber in this Subscription Agreement; or
- (ii) the improper assertion of the Subscriber's proper authorisation from the Beneficial Owner to enter into this Subscription Agreement or to perform its obligations.



- 2.14 To the extent that the foregoing indemnity in clause 2.13(c) enures for the benefit of the Investment Adviser and/or the Administrator or for the benefit of any director, officer, employee, delegate, agent or subcontractor (whether existing or in the future) of the Company, the Investment Adviser or the Administrator, the Subscriber acknowledges, and by accepting this application the Company agrees, that the Company holds the benefit of that indemnity on trust for that person.
- 2.15 The Subscriber acknowledges to the Company that:
- distributions will be made in GBP pounds sterling; and
  - adverse fluctuations in exchange rates could reduce the return to it.
- 2.16 The Subscriber understands, and agrees with the Company, that any distributions paid to it will be paid to the same account from which the Subscriber's investment in the Company was originally remitted, unless the Administrator in its sole discretion determines otherwise.
- 2.17 The Subscriber acknowledges to, and agrees with, the Company to its information (as set out under "Data Protection") being used in the manner set out in clause 8 below.
- 2.18 The Subscriber undertakes to the Company to notify the Investment Adviser and the Company immediately if:
- the Subscriber becomes aware that it or any person for whom it holds the Participating Shares has ceased to be an Eligible Investor; or
  - any of the representations, declarations or statements in this Subscription Agreement is no longer accurate and complete in all respects.
- 2.19 The Subscriber agrees with the Company:
- to provide to the Company the representations, warranties, acknowledgements, undertakings and agreements in this Subscription Agreement at any time the Company requests; and
  - to provide on request such certifications, documents or other evidence as the Company may reasonably require to substantiate the representations, warranties, acknowledgements, undertakings and agreements in this Subscription Agreement.
- 2.20 The Subscriber understands and acknowledges that although Shares will not be issued until the relevant subscription day, paid monies are immediately deposited into the Company and kept in custodial status without interest.
- 2.21 The Subscriber consents to the recording of telephone conversations between the Administrator and the Subscriber; and the Subscriber acknowledges that any such tape recordings may be submitted in evidence in any proceedings relating to the service agreements between the Administrator and the Company.
- 2.22 The Subscriber understands and agrees that the Administrator may take any action which the Administrator in its sole and absolute discretion, considers appropriate so as to comply with any law, regulation, request of a public or regulatory authority which relate to the prevention of fraud, money laundering, terrorism or other criminal activities or the provision of financial and other services to any person or entities which may be subject to sanctions (collectively, the "**Relevant Requirements**"). Such action may include, but is not limited to, the screening of applications for the purchase of Shares, the interception and investigation of transactions in relation to the Company (particularly those involving the international transfer of funds) including the source of or intended recipient of funds paid in or out in relation to the Company and any other information or communications sent to or by the Company or on the Company's behalf. In certain circumstances, such action may delay or prevent the processing of proper instructions, the settlement of transactions in respect of the Company or the Administrator's performance of its obligations and the Subscriber agrees that the Administrator may in its sole discretion refuse any application for Shares and that the Administrator will not be liable for loss (whether direct or consequential and including, without limitation, loss of profit or interest) or damage suffered by any party arising out of or caused in whole or in part by any actions which are taken by the Administrator or any delegate to comply with the Relevant Requirements (including, without limitation, those actions referred to in this section).
- 2.23 The Subscriber agrees to abide by the terms and conditions of any web site through which the Subscriber's investment holdings are made available, on acceptance of such terms and conditions by any individual acting on the Subscriber's behalf.
- ### 3 Anti-money laundering
- 3.1 The Subscriber represents and warrants to the Company that:
- it is not a Prohibited Person (as defined at the end of Schedule B);
  - no person or entity that controls, is controlled by or under common control with, the Subscriber is a Prohibited Person; and
  - to the extent the Subscriber has any Beneficial Owners<sup>2</sup>:
    - it has carried out thorough due diligence to establish the identities of those Beneficial Owners;
    - based on that due diligence, the Subscriber reasonably believes that no Beneficial Owner is a Prohibited Person;
    - it holds the evidence of those identities and status and will maintain all of that evidence for at least five years from the date of the Subscriber's complete redemption from the Company; and

<sup>2</sup> For these purposes, Beneficial Owners include, but are not limited to the following: (i) shareholders of a corporation; (ii) partners of a partnership; (iii) members of a limited liability company; (iv) investors in a fund of funds; (v) the grantor of a revocable or grantor trust; (vi) the beneficiaries of an irrevocable trust; (vii) the individual who established an IRA; (viii) the participant in a self-directed pension plan; (ix) the sponsor of any other pension plan; and (x) any person represented by the Subscriber in an agency, representative, intermediary, nominee or similar capacity. If the Beneficial Owner is itself an entity, the information and representations set forth in this Subscription Agreement must also be given with respect to its individual Beneficial Owners. If the Subscriber is a publicly-traded company, it need not conduct due diligence as to its Beneficial Owners.

(iv) it will make available that evidence and any additional evidence that the Company and/or the Investment Adviser may require upon request in accordance with applicable regulations.

3.2 The Subscriber acknowledges to the Company that if any of the representations and warranties in the preceding clause ceases to be true or if the Company no longer reasonably believes that it has satisfactory evidence as to their truth, despite any other agreement to the contrary, the Company may, in accordance with applicable regulations, be obligated to do one or more of the following:

- (a) to take certain actions relating to the Subscriber's holding of Shares;
- (b) to report that action; and
- (c) to disclose the Subscriber's identity to OFAC or other authority.

3.3 If the Company is required to take any of the actions referred to in clause 3.2, the Subscriber understands, and agrees with the Company, that it has no claim against the Company, the Investment Adviser, the Administrator and their respective affiliates, directors, members, partners, shareholders, officers, employees and agents for any of damages as a result of any of the those actions.

3.4 To the extent that the foregoing release in clause 3.3 enures for the benefit of the Investment Adviser or the Administrator or for the benefit of any director, officer, employee, delegate, agent or subcontractor (whether existing or in the future) of the Company, the Investment Adviser or the Administrator, the Subscriber acknowledges, and by accepting this application the Company agrees, that the Company holds the benefit of release on trust for that person.

3.5 In order to comply with the anti-money laundering regulations applicable to the Company and the Administrator, the Subscriber acknowledges to the Company that:

- (a) Shares will not be issued until the Administrator and the Company are satisfied that evidence regarding the source of the subscription amounts, the identity of the Subscriber and the payment instructions for redemptions, is satisfactory;
- (b) wire confirmations for subscriptions from the Subscriber must match the information provided below;
- (c) distributions will only be made to an account identified in section 2.2 of the application form (unless the Administrator or the Company agrees otherwise). Subscriptions may be rejected if this information is incomplete or the wire confirmation does not match the information provided in the application form.

3.6 If any of the following information changes, the Subscriber undertakes to the Company that it or its authorised representative will notify the Company in writing of that change.

#### 4 FATCA

4.1 In this Agreement Tax Information Exchange Obligations means the obligations imposed on the Company to

gather and disclose to the competent authorities information relating to investors in the Company under (i) the United States Foreign Account Tax Compliance Act provisions enacted under the United States Hiring Incentives to Restore Employment Act and any guidance, or regulations relating thereto, (ii) any other legislation, regulations or guidance enacted in any jurisdiction which seeks to implement similar tax reporting, tax information exchange, reporting and/or withholding tax regimes (including the OECD Common Reporting Standard on the automatic exchange of financial account information), (iii) any intergovernmental agreement between the Cayman Islands (or any Cayman Islands government body) and the U.S., the U.K. or any other jurisdiction (including any government bodies in any other such jurisdiction), entered into, in order to comply with, facilitate, supplement or implement the legislation, regulations or guidance described in (i) and (ii), including the OECD Multilateral Competent Authority Agreement, and (iv) any legislation, regulations or guidance in the Cayman Islands that give effect to the foregoing.

4.2 In order to ensure the Company's compliance with its Tax Information Exchange Obligations, the Subscriber is required to complete and deliver to the Administrator the Tax Information Authority self-certification (or other self-certification form in a form acceptable to the Company and the Administrator). The Subscriber may also be required to provide such additional information as the Administrator and/or the Company may reasonably require from time to time in order to ensure its ongoing compliance with its Tax Information Exchange Obligations.

4.3 If the Subscriber provides information or documentation that is in anyway misleading or inaccurate or if the Subscriber fails to provide information or documentation as may be requested from time to time, (whether or not such action or inaction leads to compliance failures by the Company, or a risk of the Company or its investors being subject to withholding tax or other penalties), the Company may take any action and/or pursue any remedies available to the Company including, without limitation, compulsory redemption of the Subscriber's Shares and may deduct from any redemption proceeds in respect of the Shares so redeemed, any liabilities, costs, expenses or taxes arising (directly or indirectly) from such action or inaction. The Company may also be required to treat the Subscriber's interest in the Company as a reportable account in order to comply with its Tax Information Exchange Obligations.

4.4 The Subscriber:

- (a) acknowledges that the Company, the Administrator and/or their agents will determine, in their sole discretion, whether and how to comply with its Tax Information Exchange Obligations, and any such determinations shall include, but not be limited to, an assessment of the possible burden to the Subscriber and the Company of timely collecting and providing information and/or documentation as well as the possible cost of non-compliance; and
- (b) acknowledges and agrees that it shall have no claim against the Company, the Administrator and their affiliates and the partners, officers, directors, members,

managers, employees, agents and shareholders of the foregoing, for any damages or liabilities attributable to any Tax Information Exchange Obligations compliance related determinations described above.

## 5 Subscriber's power and authority

- 5.1 The Subscriber represents and warrants to the Company that;
- (a) terms of this Subscription Agreement constitute a valid and binding agreement of the Subscriber and this Subscription Agreement is enforceable against the Subscriber in accordance with its terms; and
  - (b) the Subscriber has legal competence and capacity to execute this Form.
- 5.2 In addition to clauses 4.1 and 4.2, if the Subscriber is acting as trustee, agent, representative or nominee for another person or entity, the Subscriber understands, and agrees with the Company, that the representations, warranties, acknowledgements, undertakings and agreements in this Subscription Agreement are made by the Subscriber (1) with respect to the Subscriber and (2) with respect to that other person or entity.

## 6 Proper instructions

- 6.1 The Subscriber authorises and instructs each of the Investment Adviser, the Administrator and the Company to accept and execute any instructions in respect of the Participating Shares to which this Subscription Agreement relates given by the Subscriber in writing, by email or by facsimile.
- 6.2 If instructions are given by email or facsimile, the Subscriber:
- (a) undertakes to the Company to send the original letter of instructions to the Administrator; and
  - (b) agrees to indemnify each of the indemnitees against whatever loss either of them suffers as a result of acting on those facsimile instructions.
- 6.3 The Subscriber acknowledges that each of the Investment Adviser, the Administrator and the Company may rely conclusively upon, and incurs no liability in respect of, any action taken upon any notice, consent, request, instructions or other instrument it believes, in good faith, is genuine or is signed by properly authorised individuals. The Subscriber further acknowledges and agrees that none of the Company, the Investment Adviser or the Administrator accepts any responsibility for any loss resulting from the non-receipt or illegibility of any notice, consent, request, instructions or other instrument sent by email or facsimile.

## 7 Indemnity

- 7.1 The Subscriber indemnifies the Company, the placement agent(s), if any, the Investment Adviser, the Administrator and their respective directors, officers, employees, delegates, agents, subcontractors and affiliates and anyone acting on their behalf (collectively, the "Indemnitees") against all damages, losses, costs and expenses (including, without limitation, reasonable attorneys' fees) that any of the indemnitees may suffer or incur by reason of the Subscriber's default in the observance or performance of any of the terms of this Subscription Agreement or by reason of a material breach of any representations and warranties made by the Subscriber in this Subscription Agreement or as a result of any misleading or inaccurate information or documentation provided to the Company (including

without limitation the self-certification form) by the Subscriber.

- 7.2 To the extent that the foregoing indemnity in clause 7.1 enures for the benefit of a placement agent, the Investment Adviser or the Administrator or for the benefit of any director, officer, employee, delegate, agent, subcontractor or affiliate (whether existing or in the future) of the Company, a placement agent, the Investment Adviser or the Administrator, the Subscriber acknowledges, and by accepting this application the Company agrees, that the Company holds the benefit of that indemnity on trust for that person.

## 8 Data Protection

- 8.1 The Subscriber acknowledges to the Company, that the Subscriber's information may be utilised by the Company, the Investment Adviser or the Administrator for any one or more of the following purposes:
- (a) to properly identify the Subscriber in accordance with anti-money laundering regulatory requirements;
  - (b) to process the Subscriber's subscription;
  - (c) to complete information on the register of investors of the Company and properly record the Subscriber's interest in the Company in accordance with relevant corporate laws and regulations;
  - (d) to carry out the Subscriber's instructions;
  - (e) to respond to any enquiry purporting to be given by the Subscriber or on the Subscriber's behalf and advise the Subscriber of matters relative to its investment in the Company, including current values and changes to Company documentation etc;
  - (f) to deal in any other matters relating to the Subscriber's holding including the mailing of reports or notices and form part of the records of the recipient as to the business carried on by the Subscriber;
  - (g) to observe any legal, governmental or regulatory requirements of any relevant jurisdiction (including any disclosure or notification requirements to which any recipient of the data is subject); and
- 8.2 By agreeing to invest in the Company, Subscriber acknowledges and accepts that the Investment Adviser or the Administrator:
- (a) may hold and process the information in relation to the Subscriber for any one or more of the purposes outlined in clause 8.1 above; and
  - (b) in order to fulfil the duties of the Investment Adviser or the Administrator or comply with any legal, governmental or regulatory requirements of any relevant jurisdiction, may:
    - (i) retain the information in relation to the Subscriber after the Subscriber has been redeemed, transferred its holding in the Company or the termination of the Company;
    - (ii) transfer the information in relation to the Subscriber, by any method including electronically, to the Company's registered agent in its country of incorporation, including countries that may not have enacted data protection legislation;

- (iii) transfer such information to the Directors, legal advisors or any other agent of the Company including any of their respective employees, officers, directors and agents and/or their respective affiliates or to any third party employed to provide administrative, computer or other services or facilities to any person to whom the information in relation to the Subscriber is provided or may be transferred as aforesaid and/or to any regulatory authority entitled thereto by law or regulation (whether statutory or not) in connection with the Subscriber's investment in the Company;
- (iv) transfer the information in relation to the Subscriber to any person or entity to which the Company or the Investment Adviser or the Administrator has a legal obligation to disclose such information;
- (v) maintain the information in relation to the Subscriber on the Administrator's computer systems based or maintained in such place as the Administrator so wishes, including such countries that have not enacted data protection legislation.

## 9 Confidentiality

- 9.1 The Subscriber acknowledges that it will receive or have access to certain information (including oral, written or electronic information and whether or not marked "confidential" or "proprietary") regarding the Company, the Segregated Portfolio, the investments made by the Segregated Portfolio and the entities in which the Segregated Portfolio is invested or is considering investing in that is non-public, confidential or proprietary, including, without limitation:
- (a) the information contained in the Company's offering documents, the Segregated Portfolio's offering documents and certain other information and materials distributed to the Company's and/or the Segregated Portfolio's investors;
  - (b) certain information regarding the portfolio, investments and performance of the Segregated Portfolio and/or the Company and/or the entities in which the segregated Portfolio is invested;
  - (c) financial information regarding the Company, the Segregated Portfolio and/or the entities in which the Segregated Portfolio is invested;
  - (d) risk analysis and related information, information regarding portfolio valuations, potential investments, policies, procedures, information regarding the business practices, operational and compliance infrastructure and the business of the Company, the Segregated Portfolio and the entities in which the Segregated Portfolio is invested or is considering investing in; and
  - (e) the identities and background information of certain affiliates, principals, members, directors, officers and employees of the Company, the Segregated Portfolio and/or the entities in which the Segregated Portfolio is invested, as applicable (all such information "Confidential Information").
- 9.2 The Subscriber agrees that it shall not disclose, reproduce or transmit or cause to be disclosed, reproduced or transmitted, in whole or in part, any Confidential Information (other than to its employees, tax

or financial advisors or other representatives who reasonably need to know such information and are bound by the confidentiality obligations set forth herein ("Authorised Representatives"); and provided that the Subscriber shall inform such employees, advisors and representatives of the confidential nature of such information and shall be responsible for a breach of confidentiality by such employees, advisors or representatives) or use any Confidential Information for its own purposes or its own account, except solely in connection with monitoring and evaluating its investment in the Segregated Portfolio.

- 9.3 In addition, the Subscriber may disclose Confidential Information as required by any regulatory authority, law or regulation; provided, that the Subscriber shall notify the Company in advance of making any such disclosure and shall take all steps reasonably available to limit and/or prevent such disclosure from being made.
- 9.4 The Subscriber shall take all reasonable actions to keep all Confidential Information secure and not accessible by any other parties. Furthermore, the Subscriber acknowledges that it has not reproduced, duplicated or delivered the Private Offering Memorandum or this Subscription Agreement to any other person, except Authorised Representatives or as instructed or permitted by the Company.
- 9.5 Notwithstanding anything to the contrary herein, the Subscriber (and each Authorised Representative) may disclose to any and all persons, without limitation of any kind, the tax treatment and tax structure of (i) the Company; (ii) any of the Segregated Portfolio's transactions, and all materials of any kind (including opinions or other tax analyses) that are provided to the Subscriber relating to such tax treatment and tax structure.

## 10 General

- 10.1 In this Subscription Agreement, unless the contrary intention appears:
- (a) a reference to a statute includes references to that statute as amended or re-enacted and to other statutes that modify its application as well as references to any subordinate legislation made or to be made under that statute; and
  - (b) a reference to the singular includes the plural and vice versa; and
  - (c) a reference to a gender includes the other genders; and
  - (d) a reference to persons includes individuals, companies, firms, partnerships, government bodies or agencies and corporations sole and aggregate; and
  - (e) obligations entered into by more than one person in this Subscription Agreement bind all of those persons jointly and each of them severally; and
  - (f) the headings do not affect the interpretation of this Subscription Agreement.
- 10.2 If there is more than one Subscriber, then all representations, warranties, acknowledgements, undertakings and agreements by the Subscriber binds those persons jointly and each of them individually, and all benefits in favour of the Subscriber benefits those persons jointly and each of them individually.



- 10.3 This Subscription Agreement is binding on the Subscriber and its successors and permitted assigns and enures for the benefit of the Company's successors and assigns.
- 10.4 A person who is not a party to this Subscription Agreement has no right under the Contracts (Rights of Third Parties) Law, 2014 of the Cayman Islands, as amended, modified, re-enacted or replaced, (the "**Third Party Rights Law**") to enforce directly any term of this Subscription Agreement save that, each of the indemnitees may enforce directly its rights under this Subscription Agreement subject to and in accordance with the provisions of the Third Party Rights Law. Notwithstanding any other term of this Subscription Agreement, the consent of any person who is not a party to this Subscription Agreement (including, without limitation, any of the indemnitees) is not required for any variation of, amendment to, or release, rescission, or termination of, this Subscription Agreement.
- 10.5 This Subscription Agreement survives the acceptance of the subscription.
- 10.6 If a provision of this Subscription Agreement is invalid or unenforceable under any applicable law, it is inoperable to that extent and its invalidity or inoperability does affect any other provision of this Subscription Agreement.
- 10.7 This Subscription Agreement is irrevocable.
- 10.8 This Subscription Agreement is governed by, and is to be construed in accordance with, the laws of the Cayman Islands.

### SCHEDULE B - Eligible Investors

From time to time, the Directors may amend the criteria for determining who is an Eligible Investor for the purpose of an investment in the Company, and initially "Eligible Investors" shall include the following:

1. an individual who has a net worth, or joint net worth with that person's spouse, greater than US\$1,000,000 (or currency equivalent) excluding that person's principal place of residence; or
2. a person, partnership or other unincorporated association or body corporate, whose ordinary business or professional activity includes, or it is reasonable to expect that it includes, acquiring, underwriting, managing, holding or disposing of investments whether as principal or agent, or the giving of advice on investments; or
3. a company, partnership, trust or other association of persons which has (or which is a wholly owned subsidiary of a body corporate which has) assets available for investment of not less than US\$1,000,000 (or currency equivalent) or every member, partner or beneficiary of which falls within the definition of Eligible Investor; or
4. a fund service provider to the Company or a Segregated Portfolio or an associate of a fund service provider to the Company or a Segregated Portfolio ; or
5. a person who is an employee, director, consultant or shareholder of or to a fund service provider of the Company or a Segregated Portfolio or an associate of a fund service provider to the Company or a Segregated Portfolio, who is acquiring an investment in the Company or a Segregated Portfolio as part of his remuneration or an incentive arrangement or by way of co-investment; or
6. any employee, director, partner or consultant to or of any person referred to in paragraph 2; or
7. a trustee of a family trust settled by or for the benefit of one or more persons referred to in paragraphs 5 or 6; or
8. a trustee of an employment benefit or executive incentive trust established for the benefit of persons referred to in paragraphs 5 or 6 or their dependants; or
9. a government, local authority, public authority or supra-national body; or an investor who makes a minimum initial investment or commitment of US\$100,000 (or currency equivalent) in the Segregated Portfolios, whether through the initial offering or by subsequent acquisition.

The following are not are "Eligible Investors":

1. a Subscriber whose acquisition of Shares would cause a breach of the law or requirements of any country or governmental authority, including laws regulations or conventions regarding the marketing of securities and anti-money laundering;
2. a Subscriber on behalf of terrorists or terrorist organisations, including those persons or entities that are included on the List of Specially Designated Nationals and Blocked Persons maintained by the US Treasury Department's Office of Foreign Asset Control<sup>3</sup> ("OFAC");
3. a Subscriber who acts, directly or indirectly, for a senior foreign political figure, any member of a senior foreign political figure's immediate family or any close associate of a senior foreign political figure<sup>4</sup> unless the Company, after being specifically notified by the Subscriber in writing that it is such a person, conducts further due diligence, and determines that the investment is permitted;
4. a Subscriber or an entity acting as trustee, agent, representative or nominee for a Subscriber that is a foreign shell bank<sup>5</sup>;
5. a Subscriber who makes representations or warranties in a Subscription Agreement that are not true when given or have ceased to be true; or
6. a Subscriber whose circumstances are such that, in the opinion of the Directors, its continued ownership of Shares would cause an undue risk of adverse tax or other consequences to the Company or another Shareholder. Those circumstances include those that affect that Subscriber directly or indirectly, whether taken alone or in conjunction with another person or persons, connected or not, or any other circumstance that appears to the Directors to be relevant.

All persons who do come within any of these categories are known, collectively, as "Prohibited Persons".

<sup>3</sup> The OFAC list may be accessed on the web at <http://www.treas.gov/ofac>.

<sup>4</sup> Senior foreign political figure means a senior official in the executive, legislative, administrative, military or judicial branches of a foreign government (whether elected or not), a senior official of a major foreign political party or a senior executive of a foreign government-owned corporation. In addition a senior foreign political figure includes any corporation, business or other entity that has been formed by, or for the benefit of, a senior foreign political figure. The immediate family of a senior foreign political figure typically includes the political figure's parents, siblings, spouse, children and in-laws. A close associate of a senior foreign political figure is a person who is widely and publicly known internationally to maintain an unusually close relationship with the senior foreign political figure, and includes a person who is in a position to conduct substantial domestic and international financial transactions on behalf of the senior foreign political figure.

<sup>5</sup> Foreign shell bank means a foreign bank without a physical presence in any country, but does not include a regulated affiliate.





## Tax Agent Portal

User ID PD9WH8a

12 Mar 2019 18:04:14 (EDST)

<b>Current client</b> DAVIS SUPERANNUATION FUND	<b>TFN</b> 887487147	<b>ABN</b> 57660597282
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**Represented by**  
MORA WEALTH ACCOUNTANTS PTY LTD

<b>Account name</b> DAVIS SUPERANNUATION FUND	<b>Number</b> 57660597282	<b>Description</b> Integrated Client Account
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### Itemised account - by Tax Office processed date

- !ERROR: No transactions have been processed on this account for this period.

Opening balance	\$0.00
Closing balance	\$0.00
Estimated general interest charge	\$0.00
<b>Total payable if paid on</b> 12 March 2019	<b>\$0.00</b>

Transactions processed by the Tax Office during the period:

From 1 June 2017 To 12 March 2019

Process date	Effective date	Transaction description	Debit amount	Credit amount	Balance
01 Jun 2017		Opening balance			\$0.00
		*** No transactions found ***			
12 Mar 2019		Closing balance			\$0.00



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[Online tools and](#)

[calculators](#)

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[Lodge file](#)

[File status](#)

User ID **PC5HNSg**

14 Mar 2019 12:44:19 (EDST)

<b>Current client</b>	<b>TFN</b>	<b>ABN</b>
DAVIS SUPERANNUATION FUND	887487147	57660597282

**Represented by**  
MORA WEALTH ACCOUNTANTS PTY LTD

<b>Account name</b>	<b>Number</b>	<b>Description</b>
DAVIS SUPERANNUATION FUND	887487147/0055	Income Tax Account

## Itemised account - by Tax Office processed date

To view different dates, enter new details and select the 'Go' button.

Transactions processed by the Tax Office during the period:

From    To

	Process date	Effective date	Transaction description	Debit amount	Credit amount	Balance
	01 Jul 2015	01 Jul 2015	OPENING BALANCE	\$0.00		\$388.00
	01 Jul 2015	01 Jul 2015	General interest charge (GIC) calculated from 01 Jun 15 to 30 Jun 15	\$2.99		\$390.99
	01 Jul 2015	01 Jul 2015	Remission of general interest charge (GIC)		\$2.99	\$388.00
	07 Jul 2015	06 Jul 2015	Payment received		\$388.00	\$0.00
	07 Jul 2015	07 Jul 2015	General interest charge (GIC) calculated from 01 Jul 15 to 06 Jul 15	\$0.48		\$0.48
	07 Jul 2015	07 Jul 2015	Remission of general interest charge (GIC)		\$0.48	\$0.00
	04 Mar 2016	16 May 2016	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 14 to 30 Jun 15	\$259.00		\$259.00
	16 May 2016	13 May 2016	Payment received		\$259.00	\$0.00
	08 May 2017	15 May 2017	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 15 to 30 Jun 16	\$259.00		\$259.00
	12 May 2017	11 May 2017	Payment received		\$259.00	\$0.00
	02 May 2018	02 Jul 2018	Tax return Self Man Superfund - Income Tax for the period from 01 Jul 16 to 30 Jun 17	\$259.00		\$259.00
	14 May 2018	11 May 2018	Payment received		\$259.00	\$0.00
	14 Mar 2019		CLOSING BALANCE			\$0.00



HARWELL

SHARE  
CERTIFICATE

Musos SP

CERTIFICATE NO. 43

THIS IS TO CERTIFY that the undermentioned person is the registered holder of the stated number of fully paid participating shares in the above segregated portfolio of Harwell Capital SPC, a company incorporated in the Cayman Islands, subject to the memorandum and articles of association.

NAME OF SHAREHOLDER > Jennifer A Davis and Laban W H Davis ATO Davis Superannuation Fund

CLASS OF SHARES > Class A-MSO Shares

NO. OF SHARES > 5,187

PRICE PER SHARE > £4.82

SHARE NUMBERS > 266246 to 271432

**Market value = cost base (C1 #1) = AUD \$43,435.27 (C1)**

GIVEN UNDER THE COMMON SEAL of the company this 22 June 2017, affixed hereto in the presence of Alter Domus (Jersey) Limited as registrar:

SIGNED &gt;

For and on behalf of  
Alter Domus (Jersey) Limited

Legal record of ownership of the shares remains the register of members of the company held by the registrar, not this certificate.  
This certificate does not need to be presented upon liquidation of the investment or transfer of the participating shares.



SHARE  
CERTIFICATE

Speak SP

CERTIFICATE NO. 39

THIS IS TO CERTIFY that the undermentioned person is the registered holder of the stated number of fully paid participating shares in the above segregated portfolio of Harwell Capital SPC, a company incorporated in the Cayman Islands, subject to the memorandum and articles of association.

NAME OF SHAREHOLDER > Jennifer A Davis and Laban W H Davis ATO Davis Superannuation Fund

CLASS OF SHARES > Class A-SPK Shares      NO. OF SHARES > 9,579

PRICE PER SHARE > £2.61      SHARE NUMBERS > 347297 to 356875  
**Market value = cost base (C1 #1) = AUD \$42,737.08 (C1)**

GIVEN UNDER THE COMMON SEAL of the company this 15 June 2017, affixed hereto in the presence of Alter Domus (Jersey) Limited as registrar:

SIGNED >

For and on behalf of  
Alter Domus (Jersey) Limited

Legal record of ownership of the shares remains the register of members of the company held by the registrar, not this certificate.  
 This certificate does not need to be presented upon liquidation of the investment or transfer of the participating shares.

Alter D





HARWELL

SHARE  
CERTIFICATE

Strada SP

CERTIFICATE NO. 104

THIS IS TO CERTIFY that the undermentioned person is the registered holder of the stated number of fully paid participating shares in the above segregated portfolio of Harwell Capital SPC, a company incorporated in the Cayman Islands, subject to the memorandum and articles of association.

NAME OF SHAREHOLDER > Jennifer A Davis and Laban W H Davis ATO Davis Superannuation Fund

CLASS OF SHARES > Class ST-A Shares                      NO. OF SHARES > 2,601

PRICE PER SHARE > £3.845                                      SHARE NUMBERS > 487659 to 490259  
**Market value = cost base (C1 #1) = AUD \$16,349.27 (C1)**

GIVEN UNDER THE COMMON SEAL of the company this 2 November 2016, affixed hereto in the presence of Alter Domus (Jersey) Limited as registrar:

SIGNED &gt;

For and on behalf of  
Alter Domus (Jersey) Limited

Legal record of ownership of the shares remains the register of members of the company held by the registrar, not this certificate.  
 This certificate does not need to be presented upon liquidation of the investment or transfer of the participating shares.

# **P - PRIOR YEAR INFORMATION**

**Davis Superannuation Fund**  
**Trial Balance**

As at 30 June 2017

Last Year	Code	Account Name	Units	Debits \$	Credits \$
	<b>23800</b>	<b>Distributions Received</b>			
(2,913.85)	23800/PCL.AX	Plantation Capital Ltd			7,725.87
	<b>23900</b>	<b>Dividends Received</b>			
	23900/SAXO040	SAXO Capital Markets			101.33
	<b>24200</b>	<b>Contributions</b>			
	24200/DAVJEN00001A	(Contributions) Davis, Jennifer Anne - Accumulation			119,201.99
(2,192.59)	24700	Changes in Market Values of Investments			1,370.16
	<b>25000</b>	<b>Interest Received</b>			
(42.37)	25000/BQL20721061	BOQ - WebSavings Account			5.28
(199.50)	25000/DAVIL040-0001	Loan to Inverloch Park Holdings Pty Ltd			58.25
1,375.00	30100	Accountancy Fees		1,045.00	
647.00	30400	ATO Supervisory Levy		259.00	
495.00	30700	Auditor's Remuneration		484.00	
30.65	31500	Bank Charges		1.95	
	<b>37500</b>	<b>Investment Expenses</b>			
	37500/INV	Investment Expenses		3,994.56	
	37500/SAXO040	SAXO Capital Markets		6.25	
2,800.66	49000	Profit/Loss Allocation Account		122,672.12	
	<b>50010</b>	<b>Opening Balance</b>			
(119,851.15)	50010/DAVJEN00001A	(Opening Balance) Davis, Jennifer Anne - Accumulation			122,651.81
	<b>52420</b>	<b>Contributions</b>			
	52420/DAVJEN00001A	(Contributions) Davis, Jennifer Anne - Accumulation			119,201.99
	<b>53100</b>	<b>Share of Profit/(Loss)</b>			
(2,800.66)	53100/DAVJEN00001A	(Share of Profit/(Loss)) Davis, Jennifer Anne - Accumulation			3,470.13
	<b>60400</b>	<b>Macquarie account 8594</b>			
769.72	60400/BQL20721061	BOQ - WebSavings Account		589.15	
	<b>61800</b>	<b>Distributions Receivable</b>			
0.12	61800/PCL.AX	Plantation Capital Ltd			0.00
	<b>74250</b>	<b>Loans to Associated Entities (In house loans) - Unitised</b>			

## Davis Superannuation Fund

## Trial Balance

As at 30 June 2017

Last Year	Code	Account Name	Units	Debits \$	Credits \$
3,860.04	74250/DAVIL040-0001	Loan to Inverloch Park Holdings Pty Ltd	0.0000		0.00
	<b>74700</b>	<b>Managed Investments (Australian)</b>			
	74700/SAXO040	SAXO Capital Markets	1.0000	15,882.19	
	<b>77600</b>	<b>Shares in Listed Companies (Australian)</b>			
118,021.93	77600/PCL.AX	Plantation Capital Ltd	90,172.0000	126,330.97	
	<b>77900</b>	<b>Shares in Unlisted Private Companies (Overseas)</b>			
	77900/MUSO	Muso SP	5,187.0000	43,435.27	
	77900/SPEAK	Speak SP	9,579.0000	42,737.08	
	77900/STRADA	Strada SP	2,601.0000	16,349.27	
				<b>373,786.81</b>	<b>373,786.81</b>

Current Year Profit/(Loss): 122,672.12



**PART A Electronic lodgment declaration (Form P, T, F, SMSF or EX)**

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

**Privacy**

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy)

*The Australian Business Register*

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website ([www.abr.gov.au](http://www.abr.gov.au)) for further information – it outlines our commitment to safeguarding your details.

*Electronic funds transfer - direct debit*

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number Year Name of partnership, trust, fund or entity 

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

**Important**

Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

**Declaration: I declare that:**

- the information provided to the agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

Signature of partner, trustee or director

Date

**PART B Electronic funds transfer consent**

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's reference number

Account Name

I authorise the refund to be deposited directly to the specified account.

Signature

Date

# Self-managed superannuation fund annual return

# 2017

## Who should complete this annual return?

Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the Fund income tax return 2017 (NAT 71287).

The Self-managed superannuation fund annual return instructions 2017 (NAT 71606) (the instructions) can assist you to complete this annual return.

## Section A: Fund information

### 1 Tax file number (TFN)

The Tax Office is authorised by law to request your TFN. You are not obliged to quote your TFN but not quoting it could increase the chance of delay or error in processing your annual return. See the Privacy note in the Declaration.

### 2 Name of self-managed superannuation fund (SMSF)

### 3 Australian business number (ABN)

### 4 Current postal address





### 5 Annual return status

Is this an amendment to the SMSF's 2017 return?

 A  N

Is this the first required return for a newly registered SMSF?

 B  N

### 6 SMSF auditor

Auditor's name

Title

Familyname

First given name

Other given names

SMSF Auditor Number

Auditor's phone number

Use Agent  
address details?

 N

Postal address





Date audit was completed  A  B  C

Was Part B of the audit report qualified?  B  N

If the audit report was qualified, have the reported compliance issues been rectified?  C  N

**7 Electronic funds transfer (EFT)**

We need your self-managed super fund's financial institution details to pay any super payments and tax refunds owing to you.

**A Financial institution details for super payments and tax refunds**

You must provide the financial institution details of your fund's nominated super account. If you would like your fund's tax refunds paid to a different account, you can provide additional financial institution details at B.

Fund BSB number (must be six digits)  Fund account number

Fund account name (for example, J&Q Citizen ATF J&Q Family SF)

**B Financial institution details for tax refunds only**

Use Agent Trust Account?

If you would like your fund's tax refunds paid to a different account, provide additional financial institution details. Tax refunds cannot be paid to a trustee's personal account. (See relevant instructions.)

Fund BSB number (must be six digits)  Account number

Fund account name (for example, J&Q Citizen ATF J&Q Family SF)

**C Electronic service address alias**

We will use your electronic service address alias to communicate with your fund about ATO super payments.

**8 Status of SMSF**

Australian superannuation fund

**A**  Y

Fund benefit structure

**B**  A

Code

Does the fund trust deed allow acceptance of the Government's Super Co-contribution and Low Income Super Contribution?

**C**  Y

**9 Was the fund wound up during the income year?**

N Print Y for yes or N for no.

If yes, provide the date on which fund was wound up

Day Month Year

Have all tax lodgment and payment obligations been met?

**10 Exempt current pension income**

Did the fund pay an income stream to one or more members in the income year?  N Print Y for yes or N for no.

To claim a tax exemption for current pension income, you must pay at least the minimum benefit payment under the law. Record exempt current pension income at Label A

If No, Go to Section B: Income

If Yes Exempt current pension income amount **A**

Which method did you use to calculate your exempt current pension income?

Segregated assets method **B**

Unsegregated assets method **C**

Was an actuarial certificate obtained? **D**  Print Y for yes

Did the fund have any other income that was assessable? **E**  Print Y for yes or N for no. If Yes, go to Section B: Income

Choosing 'No' means that you do not have any assessable income, including no-TFN quoted contributions. If No - Go to Section C: Deductions and non-deductible expenses. (Do not complete Section B: Income.)

**Section B: Income**

Do not complete this section if your fund was in full pension phase for the entire year and there was no other income that was assessable. If you are entitled to claim any tax offsets, you can record these at Section D: Income tax calculation statement

**11 Income**

Did you have a capital gains tax (CGT) event during the year? **G**  Print Y for yes or N for no.

If the total capital loss or total capital gain is greater than \$10,000, complete and attach a Capital gains tax (CGT) schedule 2017.

Have you applied an exemption or rollover? **M**  Print Y for yes or N for no.

Code

Net capital gain **A**

Gross rent and other leasing and hiring income **B**

Gross interest **C**

Forestry managed investment scheme income **X**

Gross foreign income **D1**  Net foreign income **D**  Loss

Australian franking credits from a New Zealand company **E**

Transfers from foreign funds **F**  Number

Gross payments where ABN not quoted **H**

Gross distribution from partnerships **I**  Loss

\* Unfranked dividend amount **J**

\* Franked dividend amount **K**

\* Dividend franking credit **L**

\* Gross trust distributions **M**  Code

**Calculation of assessable contributions**  
 Assessable employer contributions **R1**   
 plus Assessable personal contributions **R2**   
 plus ##No-TFN-quoted contributions **R3**   
 (an amount must be included even if it is zero)  
 less Transfer of liability to life insurance company or PST **R6**

Assessable contributions (R1 plus R2 plus R3 less R6) **R**

**Calculation of non-arm's length income**  
 \* Net non-arm's length private company dividends **U1**   
 plus \* Net non-arm's length trust distributions **U2**   
 plus \* Net other non-arm's length income **U3**

\* Other income **S**  Code

\*Assessable income due to changed tax status of fund **T**

**Net non-arm's length income** (subject to 47% tax rate) **U**   
 (U1 plus U2 plus U3)

#This is a mandatory label  
 \* If an amount is entered at this label, check the instructions to ensure the correct tax treatment has been applied.

**GROSS INCOME** **W**  Loss   
 (Sum of labels A to U)

Exempt current pension income **Y**

**TOTAL ASSESSABLE INCOME** **V**  Loss   
 (W less Y)

**Section C: Deductions and non-deductible expenses**

**12 Deductions and non-deductible expenses**

Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).

DEDUCTIONS		NON-DEDUCTIBLE EXPENSES	
Interest expenses within Australia	<b>A1</b> <input type="text"/>	<b>A2</b> <input type="text"/>	
Interest expenses overseas	<b>B1</b> <input type="text"/>	<b>B2</b> <input type="text"/>	
Capital works expenditure	<b>D1</b> <input type="text"/>	<b>D2</b> <input type="text"/>	
Decline in value of depreciating assets	<b>E1</b> <input type="text"/>	<b>E2</b> <input type="text"/>	
Insurance premiums – members	<b>F1</b> <input type="text"/>	<b>F2</b> <input type="text"/>	
Death benefit increase	<b>G1</b> <input type="text"/>		
SMSF auditor fee	<b>H1</b> <input type="text" value="484"/>	<b>H2</b> <input type="text"/>	
Investment expenses	<b>I1</b> <input type="text" value="4,000"/>	<b>I2</b> <input type="text"/>	
Management and administration expenses	<b>J1</b> <input type="text" value="1,305"/>	<b>J2</b> <input type="text"/>	
Forestry managed investment scheme expense	<b>U1</b> <input type="text"/>	<b>U2</b> <input type="text"/>	
Other amounts	<b>L1</b> <input type="text"/>	<b>L2</b> <input type="text"/>	Code <input type="text"/>
Tax losses deducted	<b>M1</b> <input type="text"/>		
<b>TOTAL DEDUCTIONS</b>		<b>TOTAL NON-DEDUCTIBLE EXPENSES</b>	
<b>N</b> <input type="text" value="5,789"/>		<b>Y</b> <input type="text" value="0"/>	
(Total A1 to M1)		(Total A2 to L2)	
<b>#TAXABLE INCOME OR LOSS</b>		<b>TOTAL SMSF EXPENSES</b>	
<b>O</b> <input type="text" value="5,624"/>		<b>Z</b> <input type="text" value="5,789"/>	
(TOTAL ASSESSABLE INCOME less TOTAL DEDUCTIONS)		(N plus Y)	

#This is a mandatory label.

**Section D: Income tax calculation statement**

**#Important:**

Section B label R3, Section C label O and Section D labels A, T1, J, T5 and I are mandatory.

**13 Calculation statement**

Please refer to the Self-managed superannuation fund annual return instructions 2017 on how to complete the calculation statement.

#Taxable income	<b>A</b> <input type="text" value="0"/>	
(an amount must be included even if it is zero)		
#Tax on taxable income	<b>T1</b> <input type="text" value="0.00"/>	
(an amount must be included even if it is zero)		
#Tax on no-TFN-quoted contributions	<b>J</b> <input type="text" value="0.00"/>	
(an amount must be included even if it is zero)		
Gross tax	<b>B</b> <input type="text" value="0.00"/>	
(T1 plus J)		

Foreign income tax offset	<b>C1</b> <input type="text" value="1.27"/>	<b>Non-refundable non-carry forward tax offsets</b>
Rebates and tax offsets	<b>C2</b> <input type="text"/>	
		<b>C</b> <input type="text" value="1.27"/> (C1 plus C2)

**SUBTOTAL 1**  
**T2**   
 (B less C –cannot be less than zero)

Early stage venture capital limited partnership tax offset	<b>D1</b> <input type="text"/>	<b>Non-refundable carry forward tax offsets</b>
Early stage investor tax offset	<b>D2</b> <input type="text"/>	
		<b>D</b> <input type="text" value="0.00"/> (D1 plus D2)

**SUBTOTAL 2**  
**T3**   
 (T2 less D –cannot be less than zero)

Complying fund's franking credits tax offset	<b>E1</b> <input type="text"/>	<b>Refundable tax offsets</b>
No-TFN tax offset	<b>E2</b> <input type="text"/>	
National rental affordability scheme tax offset	<b>E3</b> <input type="text"/>	
Exploration credit tax offset	<b>E4</b> <input type="text"/>	
		<b>E</b> <input type="text" value="0.00"/> (E1 plus E2 plus E3 plus E4)

**#TAX PAYABLE** **T5**   
 (T3 less E - cannot be less than zero)

**Section 102AAM interest charge**  
**G**

Credit for interest on early payments – amount of interest

**H1**

Credit for tax withheld – foreign resident withholding (excluding capital gains)

**H2**

Credit for tax withheld – where ABN or TFN not quoted (non-individual)

**H3**

Credit for TFN amounts withheld from payments from closely held trusts

**H5**

Credit for interest on no-TFN tax offset

**H6**

Credit for foreign resident capital gains withholding amounts

**H8**

**Eligible credits**

**H**

(H1 plus H2 plus H3 plus H5 plus H6 plus H8)

**#Tax offset refunds**

(Remainder of refundable tax offsets).

**I**

(unused amount from label E- an amount must be included even if it is zero)

**PAYG instalments raised**

**K**

**Supervisory levy**

**L**

**Supervisory levy adjustment for wound up funds**

**M**

**Supervisory levy adjustment for new funds**

**N**

**Total amount of tax payable**

**S**

(T5 plus G less H less I less K plus L less M plus N)

#This is a mandatory label.

**Section E: Losses**

**14 Losses**

If total loss is greater than \$100,000, complete and attach a Losses schedule 2017.

Tax losses carried forward to later income years **U** 14,746

Net capital losses carried forward to later income years **V**

Net capital losses brought forward from prior years		Net capital losses carried forward to later income years	
Non-Collectables	0		0
Collectables	0		0



**Section F / Section G: Member Information**

In Section F / G report all current members in the fund at 30 June.  
Use Section F / G to report any former members or deceased members who held an interest in the fund at any time during the income year.

		See the Privacy note in the Declaration.			
Title	Mr	Member'sTFN	481 166 405	Member Number	1
Family name	Davis			Account status	C Code
First given name	Laban William				
Other given names					
	Date of birth	29/11/1952	If deceased, date of death		

**Contributions**

Refer to instructions for completing these labels.

OPENING ACCOUNT BALANCE		0.00
Employer contributions	<b>A</b>	
ABN of principal employer	<b>A1</b>	
Personal contributions	<b>B</b>	
CGT small business retirement exemption	<b>C</b>	
CGT small business 15-year exemption amount	<b>D</b>	
Personal injury election	<b>E</b>	
Spouse and child contributions	<b>F</b>	
Other third party contributions	<b>G</b>	
Assessable foreign superannuation fund amount	<b>I</b>	
Non-assessable foreign superannuation fund amount	<b>J</b>	
Transfer from reserve: assessable amount	<b>K</b>	
Transfer from reserve: non-assessable amount	<b>L</b>	
Contributions from non-complying funds and previously non-complying funds	<b>T</b>	
Any other contributions (including Super Co-contributions and Low Income Super Contributions)	<b>M</b>	
<b>TOTAL CONTRIBUTIONS</b>	<b>N</b>	0.00

**Other transactions**

Allocated earnings or losses	<b>O</b>		Loss
Inward rollovers and transfers	<b>P</b>		
Outward rollovers and transfers	<b>Q</b>		
Lump Sum payment	<b>R1</b>		Code
Income stream payment	<b>R2</b>		Code
<b>CLOSING ACCOUNT BALANCE</b>	<b>S</b>	0.00	

Title	Mrs	See the Privacy note in the Declaration. Member'sTFN	484 076 933	MemberNumber	2
Familyname	Davis			Account status	0 Code
First given name	Jennifer				
Other given names	Anne				
Date of birth	08/11/1954	If deceased, date of death			

**Contributions**

Refer to instructions for completing these labels.

OPENINGACCOUNTBALANCE	122,651.81
Employer contributions	<b>A</b>
ABN of principal employer	<b>A1</b>
Personal contributions	<b>B</b> 119,201.99
CGT small business retirement exemption	<b>C</b>
CGT small business 15-year exemption amount	<b>D</b>
Personal injury election	<b>E</b>
Spouse and child contributions	<b>F</b>
Other third party contributions	<b>G</b>
Assessable foreign superannuation fund amount	<b>I</b>
Non-assessable foreign superannuation fund amount	<b>J</b>
Transfer from reserve: assessable amount	<b>K</b>
Transfer from reserve: non-assessable amount	<b>L</b>
Contributions from non-complying funds and previously non-complying funds	<b>T</b>
Any other contributions (including Super Co-contributions and Low Income Super Contributions)	<b>M</b>

<b>TOTAL CONTRIBUTIONS</b>	<b>N</b> 119,201.99
----------------------------	---------------------

**Other transactions**

Allocated earnings or losses	<b>O</b> 3,470.13	Loss
Inward rollovers and transfers	<b>P</b>	
Outward rollovers and transfers	<b>Q</b>	
Lump Sum payment	<b>R1</b>	Code
Income stream payment	<b>R2</b>	Code

<b>CLOSING ACCOUNT BALANCE</b>	<b>S</b> 245,323.93
--------------------------------	---------------------

**Section H: Assets and liabilities**

**15 ASSETS**

15a Australian managed investments

Listed trusts	<b>A</b>	
Unlisted trusts	<b>B</b>	
Insurance policy	<b>C</b>	
Other managed investments	<b>D</b>	15,882

15b Australian direct investments

Cash and term deposits **E**

Debt securities **F**

Loans **G**

Listed shares **H**

Unlisted shares **I**

**Limited recourse borrowing arrangements**

Australian residential real property **J1**

Australian non-residential real property **J2**

Overseas real property **J3**

Australian shares **J4**

Overseas shares **J5**

Other **J6**

Limited recourse borrowing arrangements **J**

Non-residential real property **K**

Residential real property **L**

Collectables and personal use assets **M**

Other assets **O**

15c Overseas direct investments

Overseas shares **P**

Overseas non-residential real property **Q**

Overseas residential real property **R**

Overseas managed investments **S**

Other overseas assets **T**

**TOTAL AUSTRALIAN AND OVERSEAS ASSETS** **U**   
(Sum of labels A to T)

15d In-house assets

Did the fund have a loan to, lease to or investment in, related parties (known as in-house assets) at the end of the income year **N**

15e Limited recourse borrowing arrangements

If the fund had an LRBA were the LRBA borrowings from a licensed financial institution? **A**  Print **Y** for yes or **N** for no.

Did the members or related parties of the fund use personal guarantees or other security for the LRBA? **B**  Print **Y** for yes or **N** for no.

16 LIABILITIES

Borrowings for limited recourse borrowing arrangements **V1**

Permissible temporary borrowings **V2**

Other borrowings **V3**

Borrowings **V**

Total member closing account balances (total of all CLOSING ACCOUNT BALANCES from Sections F and G) **W**

Reserve accounts **X**

Other liabilities **Y**

**TOTAL LIABILITIES** **Z**

**Section I: Taxation of financial arrangements**

**17 Taxation of financial arrangements (TOFA)**

Total TOFA gains **H**

Total TOFA losses **I**

**Section J: Other information**

**Family trust election status**

If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2016–17 income year, write 2017). **A**

If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the Family trust election, revocation or variation 2017. **B**

**Interposed entity election status**

If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an Interposed entity election or revocation 2017 for each election **C**

If revoking an interposed entity election, print R, and complete and attach the Interposed entity election or revocation 2017. **D**

**Section K: Declarations**

Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

**Important**

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

**Privacy**

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this form may be delayed.

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to [ato.gov.au/privacy](http://ato.gov.au/privacy).

**TRUSTEE'S OR DIRECTOR'S DECLARATION:**

I declare that current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received the audit report and I am aware of any matters raised. I declare that the information on this annual return, including any attached schedules and additional documentation is true and correct. I also authorise the ATO to make any tax refunds to the nominated bank account (if applicable).

Authorised trustee's, director's or public officer's signature

Date  Day  Month  Year

**Preferred trustee or director contact details:**

Title

Familyname

First given name

Other given names

Area code  Number

Phone number

Email address

Non-individual trustee name (if applicable)

ABN of non-individual trustee

Time taken to prepare and complete this annual return  Hrs

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this annual return to maintain the integrity of the register. For further information, refer to the instructions.

**TAX AGENT'S DECLARATION:**

I,

declare that the Self-managed superannuation fund annual return 2017 has been prepared in accordance with information provided by the trustees, that the trustees have given me a declaration stating that the information provided to me is true and correct, and that the trustees have authorised me to lodge this annual return.

Tax agent's signature

Date

Day Month Year

Title

Family name

First given name

Other given names

Tax agent's practice

Tax agent's phone number

Area code

Number

Tax agent number

Reference number