

# THE LEGGETT RETIREMENT FUND

## Members Statement

Peter David Leggett  
 31 Cabrera Crescent  
 Beerwah, Queensland, 4519, Australia

### Your Details

Date of Birth : Provided  
 Age: 60  
 Tax File Number: Provided  
 Date Joined Fund: 16/07/2010  
 Service Period Start Date: 11/05/1984  
 Date Left Fund:  
 Member Code: LEGPET00001A  
 Account Start Date: 16/07/2010  
 Account Phase: Accumulation Phase  
 Account Description: Accumulation

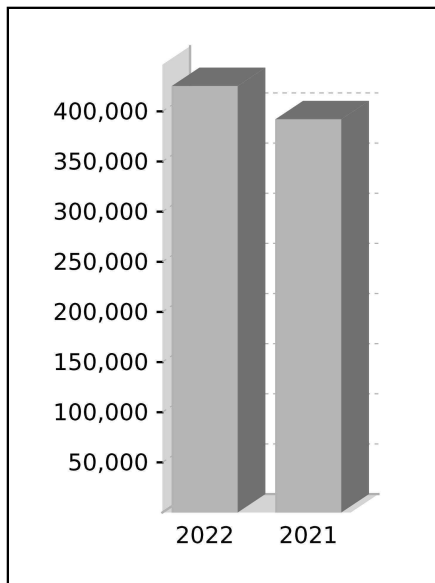
Nominated Beneficiaries: N/A  
 Nomination Type: N/A  
 Vested Benefits: 425,317.40  
 Total Death Benefit: 425,317.40

### Your Balance

Total Benefits 425,317.40

Preservation Components  
 Preserved 425,317.40  
 Unrestricted Non Preserved  
 Restricted Non Preserved

Tax Components  
 Tax Free 23,229.83  
 Taxable 402,087.57



### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	392,126.53
<u>Increases to Member account during the period</u>	
Employer Contributions	28,097.54
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	19,500.00
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	4,214.63
Income Tax	2,652.74
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	7,539.30
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	425,317.40

# THE LEGGETT RETIREMENT FUND

## Members Statement

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### Trustee's Disclaimer

This statement has been prepared by the Trustee for the member whose name appears at the top of this statement. Every effort has been made by the Trustee to ensure the accuracy and completeness of this Statement. The Trustee does not accept any liability for any error, omission or misprint. All amounts shown in relation to benefits do not take into account any amounts which may be withheld to satisfy the requirements imposed by the Income Tax Assessment Act 1936.

Signed by all the trustees of the fund



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Peter David Leggett  
Director



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EXEC Cheryl Ann Leggett  
Director

# THE LEGGETT RETIREMENT FUND

## Members Statement

EXEC Cheryl Ann Leggett  
 31 Cabrera Crescent  
 Beerwah, Queensland, 4519, Australia

### Your Details

Date of Birth : Provided  
 Age: 58  
 Tax File Number: Provided  
 Date Joined Fund: 16/07/2010  
 Service Period Start Date: 29/01/1990  
 Date Left Fund: 30/07/2022  
 Member Code: LEGCHE00001A  
 Account Start Date: 16/07/2010  
 Account Phase: Accumulation Phase  
 Account Description: Accumulation

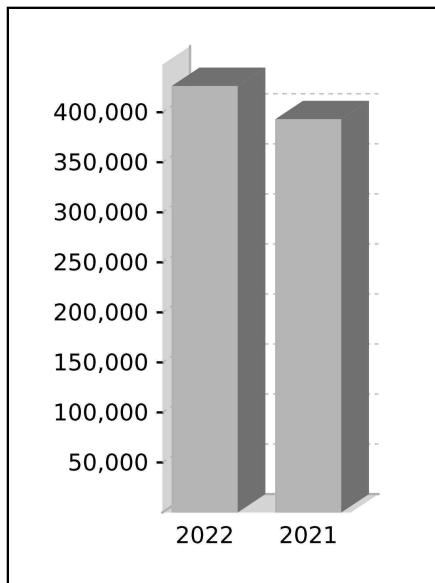
Date of Death: 30/07/2022  
 Nominated Beneficiaries: N/A  
 Nomination Type: N/A  
 Vested Benefits: 426,238.35  
 Total Death Benefit: 426,238.35

### Your Balance

Total Benefits 426,238.35

Preservation Components  
 Preserved 426,238.35  
 Unrestricted Non Preserved  
 Restricted Non Preserved

Tax Components  
 Tax Free 22,444.76  
 Taxable 403,793.59



### Your Detailed Account Summary

	This Year
Opening balance at 01/07/2021	393,040.74
<u>Increases to Member account during the period</u>	
Employer Contributions	28,097.54
Personal Contributions (Concessional)	
Personal Contributions (Non Concessional)	
Government Co-Contributions	
Other Contributions	
Proceeds of Insurance Policies	
Transfers In	
Net Earnings	19,507.80
Internal Transfer In	
<u>Decreases to Member account during the period</u>	
Pensions Paid	
Contributions Tax	4,214.63
Income Tax	2,653.80
No TFN Excess Contributions Tax	
Excess Contributions Tax	
Refund Excess Contributions	
Division 293 Tax	7,539.30
Insurance Policy Premiums Paid	
Management Fees	
Member Expenses	
Benefits Paid/Transfers Out	
Superannuation Surcharge Tax	
Internal Transfer Out	
Closing balance at 30/06/2022	426,238.35

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## Members Statement

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Signed by all the trustees of the fund



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Peter David Leggett  
Director



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EXEC Cheryl Ann Leggett  
Director