

**NON-RENOUNCEABLE ENTITLEMENT OFFER  
ENTITLEMENT AND ACCEPTANCE FORM**

WARLISA PTY LTD  
<WARLISA SUPER FUND A/C>  
81 LAUDERDALE AVE  
FAIRLIGHT NSW 2094

Subregister: CHES5

HIN / SRN: 0053247512

Entitlement No: 028120397

Number of Shares held  
at 7:00 pm AEST  
on 29 June 2022  
(Record Date): 77,891



**OFFER CLOSES: 5.00pm (AEST) Wednesday, 27 July 2022**

**A Entitlement Acceptance**

(1) If you wish to accept **YOUR FULL ENTITLEMENT**, please note your Entitlement and requisite application amount specified below and return this form together with your **PAYMENT** by cheque or money order or **alternatively make a payment by BPAY in which case you DO NOT NEED TO RETURN THIS FORM.**

Entitlement New Shares	Offer Price (per New Share)	Application Amount \$
<b>3,895</b>	<b>\$0.028</b>	<b>\$109.06</b>

(2) If you wish to accept only **PART OF YOUR ENTITLEMENT** please complete the boxes below with the **NUMBER OF NEW SHARES** you wish to accept under your Entitlement and the requisite application amount and return this form together with your **PAYMENT** by cheque or money order or **alternatively make a payment by BPAY in which case you DO NOT NEED TO RETURN THIS FORM.**

Part Acceptance of Entitlement New Shares	Offer Price (per New Share)	Application Amount \$
	<b>\$0.028</b>	

**B Apply for Additional New Shares (if available)**

If you have accepted **YOUR FULL ENTITLEMENT** and wish to apply for Additional New Shares, please complete the boxes below with the **NUMBER OF ADDITIONAL NEW SHARES** for which you wish to apply and the requisite application amount payable.

Number of Additional New Shares	Offer Price (per New Share)	Application Amount \$
	<b>\$0.028</b>	

**C Calculate total Application Amount (if applying for Additional New Shares)**

If you are applying for Additional New Shares, please calculate and complete the boxes below with the **TOTAL NUMBER OF NEW SHARES** and requisite application amount payable by adding the number of New Shares to which you are entitled under your Entitlement (**Section A (1)**) to the number of Additional New Shares for which you are applying (**Section B**), and return this form together with your **PAYMENT** by cheque or money order or **alternatively make a payment by BPAY in which case you DO NOT NEED TO RETURN THIS FORM.**

Total Number of New Shares (A (1) + B)	Offer Price (per New Share)	Application Amount \$ (A (1) +B)
	<b>\$0.028</b>	<b>\$</b>

Additional New Shares will only be allotted if available.

If the person completing this Form is acting for the Eligible Shareholder, the return of this form, together with payment of the requisite application amount or payment by BPAY, will constitute acceptance of the Offer by the Eligible Shareholder, and if that person is acting under Power of Attorney, he/she states that he/she has not received notice of revocation and that he/she has authority to accept the Offer.

**Payment Instructions**

Payment may only be made by BPAY®, cheque or money order. Cash will not be accepted via mail or at Boardroom Pty Limited. Payments cannot be made at any bank.

**REFER OVERLEAF FOR INSTRUCTIONS**