OneCare 2021/2022 INSURANCE PREMIUM SUMMARY



<u> Եվիկիրկիրիկերուիի, վիկիրինութվ</u>ուն

047 007448-1586689-13 ATF Squireandjo Superannuation Fund C/- The Trustees PO Box 1332 LITTLEHAMPTON SA 5250 www.onepath.com.au
Customer Care:133 667
client.onepath@zurich.com.au
Locked Bag 994
North Sydney NSW 2059

Policy number 77423438

25 August 2022

Dear Trustees,

Important information for your 2021/2022 tax return

To help you prepare your income tax return for the year ending 30 June 2022, the following table shows the premium paid on your policy throughout the financial year, and (if applicable) the portion of that premium considered to be for benefits that replace income.

| Life Insured | Cover Type | Total premium paid Premium Paid for income benefit/s |
|---------------------|---------------------|------------------------------------------------------|
| Joanne L Palfreyman | Life Cover | \$1,243.93 |
| Joanne L Palfreyman | TPD Cover (Working) | \$329.32 - |

The information contained in this letter does not constitute tax advice. We recommend you seek independent tax advice specific to your personal circumstances, from an accountant or registered tax agent.

Any questions?

If you have any questions or would like further information, please:

- go to onepath.com.au/EOFYFAQ
- contact your financial adviser Hayden Loxton.
- call Customer Care on 133 667, weekdays 08:30am to 06:00pm (AEST)

Yours sincerely,

Brendan Norton

Head of Customer & Adviser Experience

Life & Investments

OneCare 2021/2022 INSURANCE PREMIUM SUMMARY



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Customer Care:133 667
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Locked Bag 994
North Sydney NSW 2059

Policy number 77423426

25 August 2022

Dear Trustees,

Important information for your 2021/2022 tax return

To help you prepare your income tax return for the year ending 30 June 2022, the following table shows the premium paid on your policy throughout the financial year, and (if applicable) the portion of that premium considered to be for benefits that replace income.

| Life Insured | Cover Type | Portion of total Total premium paid Premium Paid for income benefit/s | |
|----------------------|---------------------|--------------------------------------------------------------------------------|---|
| Richard A Palfreyman | Life Cover | \$2,476.89 | |
| Richard A Palfreyman | TPD Cover (Working) | \$758.55 | - |

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Any questions?

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