

CONFIRMATION

ORD MINNETT

BUY

Ord Minnett Limited
 AFS Licence 237121 ABN 86 002 733 048
 A Market Participant of ASX Limited

Level 8 NAB HOUSE 255 GEORGE STREET SYDNEY NSW 2000 GPO BOX 2613 SYDNEY NSW 2001
 Tel (02) 8216 6300 Fax (02) 8216 6311 Internet address: <http://www.ords.com.au>

This trade was executed by Ord Minnett Limited AFSL No 237121 ABN 86 002 733 048 and
 cleared by Pershing Securities Australia Pty Ltd AFSL No 338264 ABN 60 136 184 962.

Ord Minnett Limited is a Participant of ASX and Chi-X and the transaction(s) may have been executed on either or both of those markets

THIS CONFIRMATION IS A TAX INVOICE

This confirmation is issued subject to the directions, decisions and requirements of ASX, Chi-X, the ASIC Market Integrity Rules (ASX Market), ASIC Market Integrity Rules (Chi-X Market), the Operating Rules of ASX and Chi-X, the ASX Clear Operating Rules, where relevant the ASX Settlement Operating Rules, the customs and usages of the ASX and Chi-X market and the correction of errors and omissions.

ABSUP PTY LTD
 R E ABRAMS SUPER FUND A/C
 PO BOX 195
 EDGECLIFF NSW 2027

Recorded Registration Details

ABSUP PTY LTD
 <R E ABRAMS SUPER FUND A/C>
 PO BOX 195
 EDGECLIFF NSW 2027

Ord Minnett Limited has bought for you

COMPANY: BANK OF QUEENSLAND LIMITED.

SECURITY: BROKER FIRM OFFER

Market	ASX
Market Code:	BOQZZ
ISIN	AU0000BOQZZ0

Account No.	1192724
Advisor	MICHELLE LEE
Confirmation No.	36254648
Confirmation Date	20/12/2017
Trade Date	20/12/2017

Last of Order
 Funds from CMT

QUANTITY	PRICE	CONSIDERATION
600	100.000000	\$60,000.00
TOTAL	AVERAGE	TOTAL
600	100.000000	\$60,000.00
All brokerage and fees have been charged by Ord Minnett Limited		
Brokerage		\$0.00
GST		\$0.00
AMOUNT DUE AND PAYABLE		\$60,000.00

ASX SETTLEMENT DATE 21/12/2017

SETTLEMENT INFORMATION

Payment is due by the Settlement Date. Automatic sweep from your CMT or bank account will occur on Settlement Date. Alternative payment methods are listed below: 1. BPAY (Please schedule before 6.00pm AEST the day before payment due date). 2. EFT Funds to Pershing Securities Australia Pty Ltd, BSB 032-024, A/C 259486 with your account number as a reference.



Billers Code: 244764

Ref: 00011927241

Contact your participating bank, credit union or building society to make this payment from your cheque or savings account

ORD MINNETT

04/12/2017

Private & Confidential

~~CHARGROTH PTY LTD~~
<CMA A/C>
PO BOX 195
EDGECLIFF NSW 2027

Super. CLA.

Dear Roy,

BANK OF QUEENSLAND LIMITED ALLOCATION AND CONFIRMATION LETTER – NEW MONEY

1. Introduction

On behalf of Bank of Queensland Limited ("BOQ"), Ord Minnett Limited ("Ord Minnett") as Co-Manager to the Offer, is pleased to confirm your allocation of Bank of Queensland Capital Notes ("CN").

2. Allocation

You have been allocated the following Securities under the Offer:

Security	Price (per Security)	No. of Securities	Total Amount
BOQPE	A\$100.00	600	A\$60,000

For your new money allocation, application forms and payments must be at Ord Minnett no later than **09:00am (Sydney time) 20 December 2017.**

3. Replacement Prospectus

This document is intended to provide general securities advice only. Therefore, before applying, please read the Prospectus / PDS carefully and make your own decision as to the suitability of this investment for your particular needs and objectives. A copy of the Prospectus / PDS, including the terms of issue has been provided to you. Applications for the Securities can only be made on the Application Form attached to or accompanying the Prospectus / PDS. The firm allocation of Securities to you involves a commitment by you to subscribe or procure subscriptions for those Securities under the Prospectus / PDS. You should be aware that a further supplementary or replacement Prospectus / PDS may be lodged.

However, you will continue to be bound by your commitment to subscribe or procure subscriptions under the Prospectus / PDS, notwithstanding the lodgement of any further supplementary or replacement Prospectus / PDS

Ord Minnett Limited

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Level 8, NAB House, 255 George Street, Sydney GPO Box 2613, Sydney NSW 2001
Telephone 61 2 8216 6300 Facsimile 61 2 8216 6455 www.ords.com.au

A Market Participant of Australian Stock Exchange Limited – Licensed Securities Dealer

This document was prepared for the private use of the addressee and may not be passed to any third party without the prior written consent of Ord Minnett. We believe the advice and information herein to be accurate and reliable, but no warranty of accuracy or reliability is given.

ORD MINNETT

4. Indicative Timetable

Bids due to Your Ord Minnett Adviser	12.00pm (Sydney time), Wednesday, 29 November 2017
Opening date	Thursday, 30 November 2017
Annual General Meeting (approval of CPS buy-back under the Reinvestment Offer)	Thursday, 30 November 2017
Forms and Monies due at Ord Minnett	09:00am (Sydney time), Wednesday, 15 December 2017
Settlement Date	Wednesday, 27 December 2017
Issue date (and payment date for Pro-Rata Dividend)	Thursday, 28 December 2017
Capital Notes commence trading on ASX (deferred settlement basis)	Friday, 29 December 2017
Holding statements despatched by	Friday, 29 December 2017
Capital Notes commence trading on ASX (normal settlement basis)	Wednesday, 3 January 2017
Key Dates for Capital Notes	
First quarterly Distribution Payment date	15 February 2018
Optional Exchange Date	15 August 2024
Mandatory Conversion Date	15 August 2026

These dates are indicative only and may change without notice.

BOQ and the Joint Lead Managers may at their discretion agree to vary the timetable, including extending any Closing Date, closing the Offer early without notice or accepting late Applications, whether generally or in particular cases, or withdrawing the Offer at any time before Securities are issued.

You are encouraged to apply as soon as possible after the Opening Date.

5. Settlement

Settlement will occur via:

- Settle via direct credit as follows:

DIRECT CREDIT

Account Name: Pershing Trust Account

BSB: 032-024

Account Number: 259486

Ref: 1554663

Yours sincerely,

Michelle Lee
Ord Minnett Limited