



Suncorp Group Limited
 ABN 66 145 290 124

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ABSUP PTY LTD
 <R E ABRAMS SUPER FUND A/C>
 PO BOX 195
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Record Date: 18 December 2017
 Payment Date: 18 December 2017
 SRN/HIN: X00071003825
 TFN/ABN RECEIVED AND RECORDED

Exchange of Convertible Preference Shares (CPS2) Payment Statement

Dear Shareholder

As announced on 24 November 2017, Suncorp Exchanged CPS2 on the Optional Exchange Date of 18 December 2017.

The Exchange Method is a Redemption in accordance with clause 8 of the terms of issue of CPS2. Suncorp conducted the Redemption by way of a selective capital reduction for \$99.99999 per CPS2 followed by a redemption of the \$0.00001 of paid up capital per CPS2 that remained immediately before the redemption. The Redemption Price is \$100 per CPS2.

In respect of your CPS2, you have been repaid an aggregate amount of \$49,300, comprising a selective capital reduction of an aggregate amount of \$49,299.99507, and a redemption of an aggregate amount of \$0.00493 of paid up capital that remained immediately before the redemption. Capitalised words used in this statement have the meanings given to them in the terms of issue of CPS2. The details below relate to the payment of the Redemption Price for the CPS2.

Share description	Total Amount per Share	No. of shares participating	Total Payment
SUNPC	\$100	493	\$49,300.00

Shareholders should include the return of capital when calculating the taxable gain or loss (if any) in respect of the shares. We recommend you seek independent tax advice from your accountant, tax agent or financial adviser in respect of your personal circumstances.

Please retain this advice for taxation purposes as a charge may be levied for a replacement.

