

**CONFIRMATION****ORD MINNETT****BUY**

Ord Minnett Limited  
AFS Licence 237121 ABN 86 002 733 048  
A Market Participant of ASX Limited

Level 8 NAB HOUSE 255 GEORGE STREET SYDNEY NSW 2000 GPO BOX 2613 SYDNEY NSW 2001  
Tel (02) 8216 6300 Fax (02) 8216 6311 Internet address: <http://www.ords.com.au>

This trade was executed by Ord Minnett Limited AFSL No 237121 ABN 86 002 733 048 and  
cleared by Pershing Securities Australia Pty Ltd AFSL No 338264 ABN 60 136 184 962.

Ord Minnett Limited is a Participant of ASX and Chi-X and the transaction(s) may have been executed on either or both of those markets

**THIS CONFIRMATION  
IS A TAX INVOICE**

This confirmation is issued subject to the directions, decisions and requirements of ASX, Chi-X, the ASIC Market Integrity Rules (ASX Market), ASIC Market Integrity Rules (Chi-X Market), the Operating Rules of ASX and Chi-X, the ASX Clear Operating Rules, where relevant the ASX Settlement Operating Rules, the customs and usages of the ASX and Chi-X market and the correction of errors and omissions.

ABSUP PTY LTD  
R E ABRAMS SUPER FUND A/C  
PO BOX 195  
EDGECLIFF NSW 2027

**Recorded Registration Details**

ABSUP PTY LTD  
<R E ABRAMS SUPER FUND A/C>  
PO BOX 195  
EDGECLIFF NSW 2027

Ord Minnett Limited has bought for you  
**COMPANY:** BANK OF QUEENSLAND LIMITED.  
**SECURITY:** BROKER FIRM OFFER

|              |              |
|--------------|--------------|
| Market       | ASX          |
| Market Code: | BOQZZ        |
| ISIN         | AU0000BOQZZ0 |

**Account No.** 1192724  
**Advisor** MICHELLE LEE  
**Confirmation No.** 36254648  
**Confirmation Date** 20/12/2017  
**Trade Date** 20/12/2017

Last of Order  
Funds from CMT

| QUANTITY | PRICE      | CONSIDERATION |
|----------|------------|---------------|
| 600      | 100.000000 | \$60,000.00   |

| TOTAL | AVERAGE    | TOTAL       |
|-------|------------|-------------|
| 600   | 100.000000 | \$60,000.00 |

All brokerage and fees have been charged by Ord Minnett Limited

|           |        |
|-----------|--------|
| Brokerage | \$0.00 |
| GST       | \$0.00 |

**ASX SETTLEMENT DATE** 21/12/2017

**AMOUNT DUE AND PAYABLE** \$60,000.00

**SETTLEMENT INFORMATION**

Payment is due by the Settlement Date. Automatic sweep from your CMT or bank account will occur on Settlement Date. Alternative payment methods are listed below: 1. BPAY (Please schedule before 6.00pm AEST the day before payment due date). 2. EFT Funds to Pershing Securities Australia Pty Ltd, BSB 032-024, A/C 259486 with your account number as a reference.



**Billers Code: 244764**

**Ref: 00011927241**

Contact your participating bank,  
credit union or building society to  
make this payment from your  
cheque or savings account

# ORD MINNETT

04/12/2017

Private & Confidential

~~CHARGROTH PTY LTD~~  
<CMA A/C>  
PO BOX 195  
EDGECLIFF NSW 2027

Super. CLA.

Dear Roy,

## BANK OF QUEENSLAND LIMITED ALLOCATION AND CONFIRMATION LETTER – NEW MONEY

### 1. Introduction

On behalf of Bank of Queensland Limited ("BOQ"), Ord Minnett Limited ("Ord Minnett") as Co-Manager to the Offer, is pleased to confirm your allocation of Bank of Queensland Capital Notes ("CN").

### 2. Allocation

You have been allocated the following Securities under the Offer:

| Security | Price (per Security) | No. of Securities | Total Amount |
|----------|----------------------|-------------------|--------------|
| BOQPE    | A\$100.00            | 600               | A\$60,000    |

For your new money allocation, application forms and payments must be at Ord Minnett no later than **09:00am (Sydney time) 20 December 2017.**

### 3. Replacement Prospectus

This document is intended to provide general securities advice only. Therefore, before applying, please read the Prospectus / PDS carefully and make your own decision as to the suitability of this investment for your particular needs and objectives. A copy of the Prospectus / PDS, including the terms of issue has been provided to you. Applications for the Securities can only be made on the Application Form attached to or accompanying the Prospectus / PDS. The firm allocation of Securities to you involves a commitment by you to subscribe or procure subscriptions for those Securities under the Prospectus / PDS. You should be aware that a further supplementary or replacement Prospectus / PDS may be lodged.

However, you will continue to be bound by your commitment to subscribe or procure subscriptions under the Prospectus / PDS, notwithstanding the lodgement of any further supplementary or replacement Prospectus / PDS

Ord Minnett Limited

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Level 8, NAB House, 255 George Street, Sydney GPO Box 2613, Sydney NSW 2001  
Telephone 61 2 8216 6300 Facsimile 61 2 8216 6455 [www.ords.com.au](http://www.ords.com.au)

A Market Participant of Australian Stock Exchange Limited – Licensed Securities Dealer

This document was prepared for the private use of the addressee and may not be passed to any third party without the prior written consent of Ord Minnett. We believe the advice and information herein to be accurate and reliable, but no warranty of accuracy or reliability is given.

# ORD MINNETT

## 4. Indicative Timetable

|  |  |
|--|--|
| Bids due to Your Ord Minnett Adviser   | 12.00pm (Sydney time), Wednesday, 29 November 2017 |
| Opening date   | Thursday, 30 November 2017                         |
| Annual General Meeting (approval of CPS buy-back under the Reinvestment Offer) | Thursday, 30 November 2017                         |
| Forms and Monies due at Ord Minnett  | 09:00am (Sydney time), Wednesday, 15 December 2017 |
| Settlement Date  | Wednesday, 27 December 2017                        |
| Issue date (and payment date for Pro-Rata Dividend)                            | Thursday, 28 December 2017                         |
| Capital Notes commence trading on ASX (deferred settlement basis)              | Friday, 29 December 2017                           |
| Holding statements despatched by   | Friday, 29 December 2017                           |
| Capital Notes commence trading on ASX (normal settlement basis)                | Wednesday, 3 January 2017                          |
| <b>Key Dates for Capital Notes</b>   |  |
| First quarterly Distribution Payment date                                      | 15 February 2018                                   |
| Optional Exchange Date   | 15 August 2024                                     |
| Mandatory Conversion Date  | 15 August 2026                                     |

*These dates are indicative only and may change without notice.*

BOQ and the Joint Lead Managers may at their discretion agree to vary the timetable, including extending any Closing Date, closing the Offer early without notice or accepting late Applications, whether generally or in particular cases, or withdrawing the Offer at any time before Securities are issued.

You are encouraged to apply as soon as possible after the Opening Date.

## 5. Settlement

Settlement will occur via:

- Settle via direct credit as follows:

### DIRECT CREDIT

Account Name: Pershing Trust Account

BSB: 032-024

Account Number: 259486

Ref: 1554663

Yours sincerely,

Michelle Lee  
Ord Minnett Limited