



South32 Limited
ABN 84 093 732 597

009728 000 S32



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Update your information:



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Holder Identification Number (HIN)

HIN WITHHELD

ASX Code

S32

Payment Date

9 November 2016

Cheque No.

74719

Small Shareholding Sale Facility Payment

Your South32 Limited shares (**South32**) have been included in the Sale Facility because our share register showed that, as at 18 August 2016, the number of shares held by you was a Small Shareholding (i.e. less than AUD \$500).

The market value of your holding remained below AUD \$500 at 5pm (AWST) on 10 October 2016 (Sale Facility Closing Date) and a valid Retention Form was not received prior to the Sale Facility Closing Date. Therefore, your South32 shares have been sold by the appointed Broker on the ASX or another licensee market and this payment represents the proceeds of this sale.

The Sale Facility was conducted under ASX Listing Rule 15.13 and rule 5.4 of the Company's Constitution. For further information, please refer to the Small Shareholding Sale Facility announcement made to the ASX on 25 August 2016.

Class Description	Amount per Share	Number of South32 Shares	Total Payment
South32 Ordinary Shares	\$2.6109	100	\$261.09

Tax Information - Tax may be payable on any gains you make on the sale of the shares. This will depend on your personal taxation circumstances. You should consult your personal tax advisor if you have questions about your personal tax circumstances.

As your shares are held on the CHESS sub-register, you will receive a CHESS notice from the Australian Securities Exchange (ASX) at the beginning of next month.

PLEASE BANK THIS CHEQUE PROMPTLY

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