

027247 000 TCL
 M & R MURPHY SUPER PTY LTD
 <M & R MURPHY SUPER FUND A/C>
 SUITE 1 270 ROBINSON ROAD EAST
 GEEBUNG QLD 4034

Update Your Information

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 Computershare Investor Services Pty Limited
 GPO Box 2975 Melbourne
 Victoria 3001 Australia

 (within Australia) 1300 360 146
 (international) +61 3 9415 4315

Holder Identification Number (HIN) X0075110901

Annual Tax Statement

TRIPLE STAPLED SECURITIES - DISTRIBUTIONS

Australian Resident Individual Investors should use the below Tax Statement to assist in completing their 2020 Income Tax Return. This Annual Tax Statement should be read in conjunction with the Transurban Tax Statement Guide, available on the Transurban website at www.transurban.com/investor-centre/distributions-and-tax/tax-guides. If an investor has a tax year ending on a date other than 30 June, they should seek advice from their tax adviser.

Transurban Holding Trust ("THT") is an Attribution Managed Investment Trust ("AMIT") for the year ended 30 June 2020. It is required to provide you with an AMIT Member Annual ("AMMA") Statement. This Annual Tax Statement is also your AMMA Statement in respect of your security holding in THT during the year ended 30 June 2020. This AMMA Statement also provides a reasonable estimate of the AMIT cost base net amount for the year ended 30 June 2020.

This Annual Tax Statement and accompanying notes are not intended to be tax advice and investors should consult a professional tax adviser if necessary for completion of income tax returns.

PART A: SUMMARY OF 2020 INCOME TAX RETURN FOR INDIVIDUAL (INCLUDING SUPPLEMENTARY SECTIONS)

Item	Australian Resident Individual Tax Return Label	Total
Dividends - Franked		
Franking credit	11T	\$25.92
Share of non-primary production income	11U	\$11.10
Franked distributions from trusts	13U	\$181.46
Share of franking credits from franked dividends	13C	\$0.00
Share of credit for TFN amounts withheld	13Q	\$0.00
Share of credit for foreign resident withholding amounts	13R	\$0.00
Net capital gain	13A	\$0.00
Total current year capital gains	18A	\$0.00
	18H	\$0.00

PART B: COMPONENTS

Dividend - Transurban Holdings Limited ¹	30 June 2019 (paid August 2019)	31 December 2019 (paid February 2020)	Total
Dividends - Franked	\$12.96	\$12.96	\$25.92
Franking Credit / Tax Offset	\$5.55	\$5.55	\$11.10
Distribution - Transurban Holding Trust ²	31 December 2019 (paid February 2020)	30 June 2020 (paid August 2020)	Total
Assessable Australian Income (Attribution Amounts)			
Interest Income	\$53.63	\$62.48	\$116.11
Rent and Other Income ³	\$29.40	\$25.87	\$55.27
Non-Concessional MIT Income (NCMI)	\$1.22	\$8.86	\$10.08
Capital Gain - Discount	\$0.00	\$0.00	\$0.00
Capital Gain - Other	\$0.00	\$0.00	\$0.00
Franked Distribution	\$0.00	\$0.00	\$0.00
Franking Credit / Tax Offset	\$0.00	\$0.00	\$0.00
Other - Transurban Holding Trust ⁴	31 December 2019 (paid February 2020)	30 June 2020 (paid August 2020)	Total
Non-Assessable Amount	\$103.67	\$6.47	\$110.14
TFN / ABN Withholding ⁵	\$0.00	\$0.00	\$0.00
AMIT Withholding ⁵	\$0.00	\$0.00	\$0.00
Non-Resident Withholding ⁵	\$0.00	\$0.00	\$0.00

Net Cash Distribution For The Year - Transurban Holding Trust⁴

Gross Distribution (paid February 2020)	
Tax withheld ⁵	\$187.92
Gross Distribution (paid August 2020)	\$0.00
Tax withheld ⁵	\$103.68
Net cash distributions applicable to the year ended 30 June 2020	\$291.60

PART C: AMIT COST BASE ADJUSTMENTS - Transurban Holding Trust⁴

AMIT cost base net increase amount	\$0.00
AMIT cost base net decrease amount	\$110.14

Notes:

1. This dividend represents the payment from Transurban Holdings Limited ABN 86 098 143 429.
2. This distribution represents the payment from Transurban Holding Trust ABN 30 169 362 255.
3. Rent and Other Income includes amounts that are 'Excluded from NCMI'. 'Excluded from NCMI' refers to amounts that would have been NCMI but are not NCMI due to the application of any of the following provisions:
 - Subsection 12-437(5) in Schedule 1 to the *Taxation Administration Act 1953* ("TAA 1953") - approved economic infrastructure facility exception;
 - Section 12-440 in Schedule 1 to the TAA 1953 - MIT cross staple arrangement income transitional provisions.
4. These disclosures relate to the distribution from Transurban Holding Trust ABN 30 169 362 255.
5. Tax withheld and remitted to the Australian Taxation Office on your behalf for the year ended 30 June 2020.

Transurban Holdings Limited ABN 95 096 143 429
 Transurban Infrastructure Management Limited AUN 27 098 147 678
 As responsible entity of Transurban Holding Trust ARSN 098 807 419
 Transurban International Limited ABN 90 121 706 825

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By Mail:

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(international) +61 3 9415 4315

Holder Identification Number (HIN)

X 0075110901

ASX Code

TCL

TFN/ABN Status

Quoted

Record Date

28 June 2019

Payment Date

9 August 2019

Direct Credit Reference No.

876689

Distribution on Stapled Securities

Set out below are the details of your August 2019 Distribution comprising a fully franked dividend of 2 cents per security and a distribution of 28 cents per security, totalling 30 cents per security (less withholding tax where applicable).

Dividend

Class Description	Dividend per Security	Number of Securities	Gross Dividend	Franked Amount	Franking Credit	Net Dividend
¹ Triple Stapled Securities	2 cents	648	\$12.96	\$12.96	\$5.55	\$12.96

Distribution

Class Description	Amount per Security	Number of Securities	Non-Assessable Component	Interest Income	Rent and Other Income	Franked Distribution	Gross Distribution	Australian Tax Withheld	Net Distribution	Franking Credit
² Triple Stapled Securities	28 cents	648	\$102.12	\$47.02	\$32.30	\$0.00	\$181.44	\$0.00	\$181.44	\$0.00

TOTAL

	No. of Securities at Record Date	Total Dividend and Distribution per Security	Total Gross Dividend and Distribution	Total Australian Tax Withheld	Non-Assessable Component	Total Net Dividend and Distribution	Total Franking Credits
Total	648	30 cents	\$194.40	\$0.00	\$102.12	\$194.40	\$5.55

If you require your payment to be re-issued, you may be charged an administrative fee which will be deducted from your payment.

Fees are applicable to certain types of payments valued at over \$100 AUD.

Important information is also contained on the back of this page

Your Payment Instruction

MACQUARIE BANK LTD

BSB: 184-446 Account number: 116917998

Amount Deposited

AUD\$194.40

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.

Transurban Holdings Limited ABN 86 098 143 429
 Transurban Infrastructure Management Limited ABN 27 098 147 678
 As responsible entity of Transurban Holding Trust ARSN 098 807 419
 Transurban International Limited ABN 90 121 746 825

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Holder Identification Number (HIN)	X 0075110901
ASX Code	TCL
TFN/ABN Status	Quoted
Record Date	31 December 2019
Payment Date	14 February 2020
Direct Credit Reference No.	876941

Distribution on Stapled Securities

Set out below are the details of your February 2020 Distribution comprising a fully franked dividend of 2 cents per security and a distribution of 29 cents per security, totalling 31 cents per security (less withholding tax where applicable).

Do not use this Distribution Statement to complete your 2020 Income Tax Return. Use the Annual Tax Statements issued in August 2020 to complete your 2020 Income Tax Return.

Transurban Holdings Limited Dividend¹

	Triple Stapled Securities
Dividend per Security (cents)	2.00
Number of Securities	648
Dividend - Franked	\$12.96
Dividend - Unfranked	\$0.00
Net Dividend	\$12.96
Franking Credit	\$5.55

Transurban Holding Trust Distribution²

	Triple Stapled Securities
Amount per Security (cents)	29.00
Number of Securities	648
Non-Assessable Component	\$103.67
Interest Income	\$53.63
Rent and Other Income ³	\$29.40
Non-Concessional MIT Income (NCMI)	\$1.22
Capital Gain - Discount	\$0.00
Capital Gain - Other	\$0.00
Franked Distribution	\$0.00
Gross Distribution	\$187.92
Australian Tax Withheld	\$0.00
Net Distribution	\$187.92
Franking Credit	\$0.00

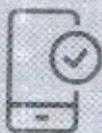
Total

Number of Securities at Record Date	648
Total Dividend and Distribution per Security (cents)	31.00
Total Gross Dividend and Distribution	\$200.88
Total Australian Tax Withheld	\$0.00
Non-Assessable Component	\$103.67
Total Net Dividend and Distribution	\$200.88
Total Franking Credits	\$5.55

Payment Instructions

Bank Name	MACQUARIE BANK LTD
BSB	184 446
Account Number	116917998
Amount Deposited	AUD\$200.88

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Update your details online - it's fast and secure.

To update your banking instructions, Distribution Reinvestment Plan election, Tax File Number or electronic communications, simply visit www.computershare.com.au/easyupdate/tcl.

If you do not have access to the internet, please call 1300 360 146 to speak with a Customer Service Representative.

Transurban Holdings Limited ABN 86 098 143 429
 Transurban Infrastructure Management Limited ABN 27 098 147 678
 As responsible entity of Transurban Holding Trust ARSN 098 807 419
 Transurban International Limited ABN 90 121 746 825

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Holder Identification Number (HIN)	X 0075110901
ASX Code	TCL
TFN/ABN Status	Quoted
Record Date	30 June 2020
Payment Date	14 August 2020
Direct Credit Reference No.	877302

Distribution on Stapled Securities

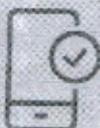
Set out below are the details of your August 2020 Distribution totalling a distribution of 16 cents per security (less withholding tax where applicable).

Transurban Holdings Limited Dividend ¹		Triple Stapled Securities
Dividend per Security (cents)		0.00
Number of Securities		648
Dividend - Franked		\$0.00
Dividend - Unfranked		\$0.00
Net Dividend		\$0.00
Franking Credit		\$0.00
Transurban Holding Trust Distribution ²		Triple Stapled Securities
Amount per Security (cents)		16.00
Number of Securities		648
Non-Assessable Component		\$6.47
Interest Income		\$62.48
Rent and Other Income ³		\$25.87
Non-Concessional MIT Income (NCMI)		\$8.86
Capital Gain - Discount		\$0.00
Capital Gain - Other		\$0.00
Franked Distribution		\$0.00
Gross Distribution		\$103.68
Australian Tax Withheld		\$0.00
Net Distribution		\$103.68
Franking Credit		\$0.00
Total		
Number of Securities at Record Date	648	
Total Dividend and Distribution per Security (cents)	16.00	
Total Gross Dividend and Distribution	\$103.68	
Total Australian Tax Withheld	\$0.00	
Non-Assessable Component	\$6.47	
Total Net Dividend and Distribution	\$103.68	
Total Franking Credits	\$0.00	

Payment Instructions

Bank Name	MACQUARIE BANK LTD
BSB	184-446
Account Number	116917998
Amount Deposited	AUD\$103.68

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