

**SB BURKE SUPER FUND**

**Contributions Breakdown Report**

For The Period 01 July 2021 - 30 June 2022

**Summary**

Member	D.O.B	Age (at 30/06/2021)	Total Super Balance (at 30/06/2021) *1	Concessional	Non-Concessional	Other	Reserves	Total
Burke, Britta	Provided	37	404,799.11	27,585.50	0.00	0.00	0.00	27,585.50
Burke, Scott Andrew	Provided	38	419,539.20	27,670.05	0.00	0.00	0.00	27,670.05
<b>All Members</b>				<b>55,255.55</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>55,255.55</b>

\*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

**Contribution Caps**

Member	Contribution Type	Contributions	Cap	Current Position
Burke, Britta	Concessional (5 year carry forward cap available)	27,585.50	50,750.50	23,165.00 Below Cap
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap
Burke, Scott Andrew	Concessional (5 year carry forward cap available)	27,670.05	48,561.55	20,891.50 Below Cap
	Non-Concessional	0.00	110,000.00	110,000.00 Below Cap

**Carry Forward Unused Concessional Contribution Cap**

Member	2017	2018	2019	2020	2021	2022	Current Position
Burke, Britta							
Concessional Contribution Cap	30,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	
Concessional Contribution	5,643.00	3,249.00	4,446.00	5,643.00	41,660.50	27,585.50	
Unused Concessional Contribution	0.00	0.00	20,554.00	19,357.00	0.00	0.00	
Cumulative Carry Forward Unused	N/A	N/A	0.00	20,554.00	39,911.00	23,250.50	
Maximum Cap Available	30,000.00	25,000.00	25,000.00	45,554.00	64,911.00	50,750.50	23,165.00 Below Cap
Total Super Balance	0.00	313,828.91	312,840.99	330,892.45	349,757.88	404,799.11	

Burke, Scott Andrew

Concessional Contribution Cap	30,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	
Concessional Contribution	11,223.30	6,461.90	8,842.60	11,223.30	33,872.55	27,670.05	
Unused Concessional Contribution	0.00	0.00	16,157.40	13,776.70	0.00	0.00	
Cumulative Carry Forward Unused	N/A	N/A	0.00	16,157.40	29,934.10	21,061.55	
Maximum Cap Available	30,000.00	25,000.00	25,000.00	41,157.40	54,934.10	48,561.55	20,891.50 Below Cap
Total Super Balance	0.00	321,609.24	323,259.32	345,618.55	369,936.87	419,539.20	

**NCC Bring Forward Caps**

Member	Bring Forward Cap	2019	2020	2021	2022	Total	Current Position
Burke, Britta	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered
Burke, Scott Andrew	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered

**Burke, Britta**

Date	Transaction Description	Ledger Data				SuperStream Data					
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
07/07/2021	PC050721-100126658SuperChoice PL 481471	Employer	85.50				Employer	SCOTT BURKE ELECTRICAL PTY LTD	85.50		
21/10/2021	PC201021-122182441SuperChoice PL 481471	Employer	1,170.00				Employer	SCOTT BURKE ELECTRICAL PTY LTD	1,170.00		
03/03/2022	PC240222-146150946SuperChoice PL 481471	Employer	1,170.00				Employer	SCOTT BURKE ELECTRICAL PTY LTD	1,170.00		
06/05/2022	PC020522-133936404SuperChoice PL 481471	Employer	1,170.00				Employer	SCOTT BURKE ELECTRICAL PTY LTD	1,170.00		
24/06/2022	INTERNET TRANSFER Britta Super top u SCOTT BURKE	Personal - Concessional	22,910.00								
28/06/2022	PC210622-117139926SuperChoice PL 481471	Employer	1,080.00				Employer	SCOTT BURKE ELECTRICAL PTY LTD	1,080.00		

Total - Burke, Britta

27,585.50      0.00      0.00      0.00

4,675.50      0.00      0.00

**Burke, Scott Andrew**

Date	Transaction Description	Ledger Data				SuperStream Data					
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
07/07/2021	PC050721-100126656SuperChoice PL 481471	Employer	170.05				Employer	SCOTT BURKE ELECTRICAL PTY LTD	170.05		
21/10/2021	PC201021-122182439SuperChoice PL 481471	Employer	2,327.00				Employer	SCOTT BURKE ELECTRICAL PTY LTD	2,327.00		
03/03/2022	PC240222-146150944SuperChoice PL 481471	Employer	2,327.00				Employer	SCOTT BURKE ELECTRICAL PTY LTD	2,327.00		
06/05/2022	PC020522-133936402SuperChoice PL 481471	Employer	2,327.00				Employer	SCOTT BURKE ELECTRICAL PTY LTD	2,327.00		
24/06/2022	INTERNET TRANSFER Scott Super top up SCOTT BURKE	Personal - Concessional	18,371.00								
28/06/2022	PC210622-117139928SuperChoice PL 481471	Employer	2,148.00				Employer	SCOTT BURKE ELECTRICAL PTY LTD	2,148.00		
<b>Total - Burke, Scott Andrew</b>			<u>27,670.05</u>	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>			<u>9,299.05</u>	<u>0.00</u>	<u>0.00</u>

**Total for All Members**

55,255.55      0.00      0.00      0.00