

Briggs Family Super Fund

Contributions Breakdown Report



For The Period 01 July 2021 - 30 June 2022

Summary

Member	D.O.B	Age (at 30/06/2021)	Total Super Balance (at 30/06/2021) *1	Concessional	Non-Concessional	Other	Reserves	Total
Briggs, Maxwell	Provided	45	337,561.21	2,162.60	0.00	0.00	0.00	2,162.60
All Members				2,162.60	0.00	0.00	0.00	2,162.60

*1 TSB can include information external to current fund's transaction records. The amount is per individual across all funds.

Contribution Caps

Member	Contribution Type	Contributions	Cap	Current Position	
Briggs, Maxwell	Concessional	2,162.60	31,370.42	29,207.82	Below Cap
	(5 year carry forward cap available)				
	Non-Concessional	0.00	110,000.00	110,000.00	Below Cap

Carry Forward Unused Concessional Contribution Cap

Member	2017	2018	2019	2020	2021	2022	Current Position
Briggs, Maxwell							
Concessional Contribution Cap	30,000.00	25,000.00	25,000.00	25,000.00	25,000.00	27,500.00	
Concessional Contribution	18,625.43	14,873.39	16,559.61	27,454.01	27,115.96	2,162.60	
Unused Concessional Contribution	0.00	0.00	8,440.39	0.00	0.00	25,337.40	
Cumulative Carry Forward Unused	N/A	N/A	0.00	8,440.39	5,986.38	3,870.42	
Maximum Cap Available	30,000.00	25,000.00	25,000.00	33,440.39	30,986.38	31,370.42	29,207.82 Below Cap
Total Super Balance	0.00	158,453.61	191,177.67	237,592.70	256,176.91	337,561.21	

NCC Bring Forward Caps

Member	Bring Forward Cap	2019	2020	2021	2022	Total	Current Position
Briggs, Maxwell	N/A	0.00	0.00	0.00	0.00	N/A	Bring Forward Not Triggered

Briggs, Maxwell

Date	Transaction Description	Ledger Data					SuperStream Data				
		Contribution Type	Concessional	Non-Concession	Other	Reserves	Contribution	Employer	Concessional	Non-Concess	Other
16/07/2021	PC06C010-6075003 SuperChoice P-L	Employer	2,162.60								
Total - Briggs, Maxwell			2,162.60	0.00	0.00	0.00			0.00	0.00	0.00
Total for All Members			2,162.60	0.00	0.00	0.00					