

**ALDRED SUPERANNUATION FUND
SUPERANNUATION CONTRIBUTIONS NOTICE OF INTENT TO CLAIM
A TAX DEDUCTION OR VARY A PREVIOUS DEDUCTION NOTICE**

Section A - Your Details

Tax File Number :

161704992

Name :

DAVID KENNETH ALDRED

Date of Birth :

04/08/1972

Current Postal Address :

Unit B802, 780 Bourke Street, NSW, 2016

Daytime phone number :

Section B - Super Fund's Details

Fund Name :

Aldred Superannuation Fund

Fund ABN :

Member account number :

501

a

Section C - Contribution Details

Financial year ended 30 June 2021. My total personal contributions to this fund covered by this notice is

\$15660.00

The amount of these personal contributions I will be claiming as a tax deduction is

\$15660.00

Is this notice varying an earlier notice? No/Yes

Section D - Declaration

Complete and sign one of the following statements that applies to you:

Intention to claim a tax deduction

I am lodging this notice at the earlier of **either:**

- before the end of the day that I lodged my income tax return for the income year in which the personal contributions covered by this notice were made, **or**
- before the end of the income year following the year in which the contribution was made.

At the time of completing this notice:

- I intend to claim the personal contributions stated as a tax deduction.
- I am a member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions
- I have not included any of the contributions in an earlier valid notice.

The information given on this notice is correct and complete.

DAVID KENNETH ALDRED

SIGNATURE

Date: / /

OR

Variation of previous deduction notice

at the time of lodging this notice:

- I intend to claim the personal contributions stated as a tax deduction
- I am a member of the identified super fund
- the identified super fund currently holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions.

I wish to vary my previous valid notice for these contributions by **reducing** the amount I advised in my previous notice and I confirm that either:

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, **or**.
- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year in which the personal contributions covered by the notice were made, **or**
- the ATO has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous valid notice by the amount that has been disallowed.

The information given on this notice is correct and complete.

DAVID KENNETH ALDRED

SIGNATURE

Date: / /