

Downsizer contribution into superannuation form

- You must give this form (signed and dated) to your superannuation fund before or when your superannuation fund receives your contribution.
- Without this form, your contribution will be treated as a personal contribution and will count towards your contribution caps.
- Before you complete this form you should read the form instructions and ensure you meet all of the eligibility requirements to make a downsizer contribution (see below).
- For more information on the eligibility requirements to make a downsizer contribution, see the following information:
 - Downsizer contribution into superannuation form instructions
 - Downsizer guidance note
 - Downsizer Law Companion ruling LCR 2018/9 Housing affordability measures: contributing the proceeds of downsizing to superannuation

Section A: Superannuation fund details

Superannuation fund name	D Y HOLDINGS PTY LTD SUPERANNUATION FUND
Superannuation fund ABN	78399244229
Member number	STRDER00003A

Section B: Your details

Tax File Number (TFN)	Provided
Full name	Deryck Frederick Stretton
Postal Address	50 Meredith Avenue, Glengowrie, South Australia 5044
Date of birth	Provided
Daytime phone number	

The ATO does not collect the information provided on this form. This form is to assist you in providing details to your superannuation fund. Your superannuation fund is authorised to request your personal details, including your tax file number (TFN), under the Superannuation Industry (Supervision) Act 1993. It is not an offence not to provide your TFN, however if you do not provide your TFN and your superannuation fund does not already hold your TFN, they will not be permitted to accept the contribution. For more information about privacy, please contact the superannuation fund you are providing this form to.

Section C: Downsizer Contribution

Amount of contribution	\$225,201.50
------------------------	--------------

Any amount over \$300,000 will not be accepted as a downsizer contribution.

Section D: Declaration

Before you sign this declaration

By signing this form, you are confirming that you understand:

- A downsizer contribution is included as a superannuation asset for the age pension means test.
- You are not able to claim a personal superannuation deduction for a downsizer contribution.
- If the ATO becomes aware that your contribution does not meet the downsizer eligibility requirements, the ATO will notify your superannuation fund and the fund will need to assess whether your contribution could have been made as a personal contribution.

Note: if your contribution could be accepted as a personal contribution, it will count towards the relevant contributions cap. If your contribution cannot be accepted, your superannuation fund will return your contribution.

I declare that:

- I meet all of the eligibility requirements to make a downsizer contribution and the information contained in this form is true and correct.

Deryck Frederick Stretton



Date 7/12/23

Downsizer contribution into superannuation form

- You must give this form (signed and dated) to your superannuation fund before or when your superannuation fund receives your contribution.
- Without this form, your contribution will be treated as a personal contribution and will count towards your contribution caps.
- Before you complete this form you should read the form instructions and ensure you meet all of the eligibility requirements to make a downsizer contribution (see below).
- For more information on the eligibility requirements to make a downsizer contribution, see the following information:
 - Downsizer contribution into superannuation form instructions
 - Downsizer guidance note
 - Downsizer Law Companion ruling LCR 2018/9 Housing affordability measures: contributing the proceeds of downsizing to superannuation

Section A: Superannuation fund details

Superannuation fund name	D Y HOLDINGS PTY LTD SUPERANNUATION FUND
Superannuation fund ABN	78399244229
Member number	STRYOL00004A

Section B: Your details

Tax File Number (TFN)	Provided
Full name	Yolande Stretton
Postal Address	50 Meredith Avenue, Glengowrie, South Australia 5044
Date of birth	Provided
Daytime phone number	

The ATO does not collect the information provided on this form. This form is to assist you in providing details to your superannuation fund. Your superannuation fund is authorised to request your personal details, including your tax file number (TFN), under the Superannuation Industry (Supervision) Act 1993. It is not an offence not to provide your TFN, however if you do not provide your TFN and your superannuation fund does not already hold your TFN, they will not be permitted to accept the contribution. For more information about privacy, please contact the superannuation fund you are providing this form to.

Section C: Downsizer Contribution

Amount of contribution	\$225,201.50
------------------------	--------------

Any amount over \$300,000 will not be accepted as a downsizer contribution.

Section D: Declaration

Before you sign this declaration

By signing this form, you are confirming that you understand:

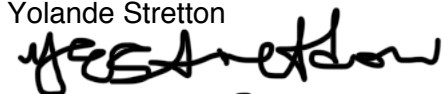
- A downsizer contribution is included as a superannuation asset for the age pension means test.
- You are not able to claim a personal superannuation deduction for a downsizer contribution.
- If the ATO becomes aware that your contribution does not meet the downsizer eligibility requirements, the ATO will notify your superannuation fund and the fund will need to assess whether your contribution could have been made as a personal contribution.

Note: if your contribution could be accepted as a personal contribution, it will count towards the relevant contributions cap. If your contribution cannot be accepted, your superannuation fund will return your contribution.

I declare that:

- I meet all of the eligibility requirements to make a downsizer contribution and the information contained in this form is true and correct.

Yolande Stretton



Date 7/12/23