

Tom Butler Superannuation Fund
Pension Summary

As at 30 June 2021

Member Name : Butler, Thomas
 Member Age : 71* (Date of Birth : Provided)

Member Code	Pension Type	Pension Start Date	Tax Free	Min / PF	Minimum	Maximum	Gross Pension Payments	PAYG	Net Pension Payment	Amount to reach Minimum
BUTTHO 00005P	Account Based Pension	01/07/2013	0.00%	2.50%	\$43,330.00*	N/A	\$0.00	\$0.00	\$0.00	\$43,330.00
*COVID-19 50% reduction has been applied to the minimum pension amount.										
Total :					\$43,330.00	\$0.00	\$0.00	\$0.00	\$0.00	\$43,330.00

*Age as at 01/07/2020 or pension start date for new pensions.

07 May 2021

Thomas Butler
Tom Butler Superannuation Fund
PO Box 3304 Australia Fair, Southport, Queensland 4215

Dear Sir/Madam

**Tom Butler Superannuation Fund
Continuation of Account Based Pension**

We have recently completed a review of the assets of **Tom Butler Superannuation Fund** and your Account Based Pension account in the Fund as at 01 July 2020. The pension does not have a reversionary beneficiary.

Based on the account balance and the legislative requirements for Account Based Pension, I have set out below the Minimum income stream which must be taken for the year ending 30 June 2021.

Your balance contains:

- a Taxable Balance of: \$1,733,218.99; and
- a Tax Free Balance of: \$0.00

Tax Free proportion: 0.00%.

Your Minimum income stream applicable is \$43,330.00.

If you have any queries with regard to the above, please do not hesitate to contact me.

Yours sincerely

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Thomas Butler
PO Box 3304 Australia Fair, Southport, Queensland 4215

Tom Butler Superannuation Fund

Minutes of a Meeting of the Trustee(s)

held on 07 May 2021 at

PRESENT: Angela Cornford-Scott

PENSION CONTINUATION: Thomas Butler wishes to continue existing Account Based Pension with a commencement date of 01/07/2013. The pension does not have a reversionary beneficiary.

The Pension Account Balance as at 01/07/2020 \$1,733,218.99, consisting of:

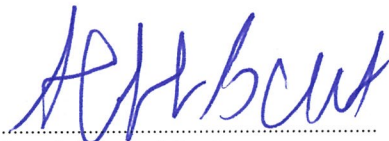
- Taxable amount of \$1,733,218.99; and
- Tax Free amount of \$0.00
- Tax Free proportion: 0.00%.

TRUSTEE ACKNOWLEDGEMENT: It was resolved that Trustee(s) have agreed to this and has taken action to ensure the following:

- The member's minimum pension payments are to be made at least annually
- An amount or percentage of the pension will not be prescribed as being left-over when the pension ceases
- The pension can be transferred only on the death of the pensioner to one of their dependants or cashed as a lump sum to the pensioner's estate.
- The Trustee(s) will comply with ATO obligations such as PAYG withholding and payment summary obligations
- The fund's trust deed provides for payment of this pension to the member
- The Trustee(s) will notify the member, in writing, of their pension amount and assessable amount each year

PAYMENT: It was resolved that the trustees have agreed to pay at least the minimum pension payment for the current year of \$43,330.00 in the frequency of at least an annual payment.

CLOSURE: Signed by the trustee(s) pursuant to the Fund Deed.



Angela Cornford-Scott
Chairperson

