# Copy to be retained by client

Taxation Estimate
For the year ended 30 June 2022

Return Code: Description:			0/07/2023
Summary of Ta	vahla Incoma	\$	\$
Cummary or ra	Addic income		
	nd Investment Income:	-	
No-TFN cor Other Busin		84,467.00	
Less Deduc	ctions		84,467.00 84,550.00
Loss to Car	rry Forward	_	-83.00
Tax on Taxable	Income		
	Gross Tax	-	-
	SUBTOTAL T2	-	-
Add: Supervisory	levy	259.00	
			259.00
	TOTAL AMOUNT PAYABLE	_	259.00

### **PART A**

## Electronic lodgment declaration (Form P, T, F, SMSF or EX)

This declaration is to be completed where the tax return is to be lodged via an approved ATO electronic channel. It is the responsibility of

the taxpayer to retain this dec	claration for a period of five years	after the declaration is made, penalties	may apply for failure to do so.
Tax File Number		Year of return	2022
Name of Partnership, Trust, Fund or Entity	Crowther Family Supera	nnuation Fund	

Total Income/Loss 629 Total Deductions 712

Taxable Income/Loss -83

#### **Privacy**

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). The ATO will use the TFNs to identify each partner or beneficiary or entity in our records. It is not an offence not to provide the TFNs. However, you cannot lodge your tax return electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and disclose it to other government agencies, including personal information about the person authorised to sign the declaration. For information about privacy go to ato.gov.au/privacy

### The Australian Business Register

The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Please refer to the privacy statement on the Australian Business Register (ABR) website (www.abr.gov.au) for further information - it outlines our commitment to safeguarding your details.

### Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

I authorise my tax agent to electronically transmit this tax return via an approved ATO electronic channel.

**Important:** Before making this declaration please check to ensure that all income has been disclosed and the tax return is true and correct in every detail. If you are in doubt about any aspect of the tax return, place all the facts before the Tax Office. The tax law provides heavy penalties for false or misleading statements on tax returns.

### Declaration: I declare that:

- \* all the information I have provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- \* I authorise the agent to give this document to the Commissioner of Taxation.

Signature of Partner, Trustee or Director



Date 1/8/23

### PART B

## **ELECTRONIC FUNDS TRANSFER CONSENT**

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic channel.

This declaration must be signed by the partner, trustee, director or public officer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Account name:	CROWTHER FAMILY SUPER FUND				
I authorise the refund to be o	eposited directly to the specified account				
Signature	× Illrouther Date 1/8/23.				
PART D	Tax agent's certificate (shared facilities only)				
We, DGZ CHARTERED ACCOUNTANTS declare that:  * We have prepared this tax return in accordance with the information supplied by the partner, trustee, director or public officer  * We have received a declaration made by the entity that the information provided to us for the preparation of this tax return is true and correct, and  * We are authorised by the partner, trustee, director or public officer to lodge this tax return, including any applicable schedules.					
Agent's Signature	Date				
Agent's phone Agent's Contact Name Agent's reference numb	07 41524677 Client's reference CROWSF  JODY BLAKE 61032002				

# Self-managed superannuation fund annual return 2022

Se	ection A: Fund Information				
1	Your tax file number				
no	e ATO is authorised by law to request t quoting it could increase the chance of ivacy note in the declaration.			the	
2	Name of self-managed superannuation fund (SMSF)	Crowther Family Supe	Crowther Family Superannuation Fund		
3	ABN	39 942 566 587			
4	Current postal address Street	DGZ CHARTERED AG	CCOUNTANTS		
	Suburb/State/P'code	PO BOX 1935 BUNDABERG	QLD	4670	
5	Annual return status				
	Is this the first required return for a ne	ewly registered SMSF?		N.	
6	SMSF auditor Auditor's name Title Family name Given names  SMSF Auditor Number  Postal address Street Suburb/State/P'code  Date audit was completed	Mr BOYS ANTHONY  00 014 140  PO BOX 3376 RUNDLE MALL	Auditor's phone number  SA  Was Part A of the audit Was Part B of the audit		
7	Electronic funds transfer (EFT)				
Α	Fund's financial institution accour BSB no 08453 Fund account name CROWTHER FAMILY SUPER FUN	31	Account no	178077320	
_	I would like my tax refunds made to t	his account.		<u> </u>	
8	Status of SMSF  Australian superannuation fund Fund benefit structure Does the fund trust deed allow acceptof the Government's Super Co-contri		A B C	Y A Y	

Client ref

Page 02 of 08 CROWSF

ABN 39 942 566 587

# 9 Was the fund wound up during the income year?

N

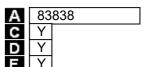
### 10 Exempt current pension income

Did the fund pay retirement phase superannuation income stream benefits to one or more members in the income year?



To claim a tax exemption for current pension income, you must pay at least the minimum benefit payment under the law. Record exempt current pension income at Label A.

Exempt current pension amount
Unsegregated assets method
Was an actuarial certificate obtained?
Did the fund have any other income that was assessable?



Form F Self-managed superannuation fund annual return 2022 **Crowther Family Superannuation Fund** 

Client ref

0

Page 03 of 08 **CROWSF** 

**ABN** 39 942 566 587

**Section B: Income** 11 Income

> Gross rent and other leasing and hiring income **Gross interest**

Calculation of assessable contributions

plus No-TFN-quoted contributions

**GROSS INCOME** 

Exempt current pension income TOTAL ASSESSABLE INCOME

В	84455
C	12
R	0

W	84467	/
Υ	83838	
V	629	/

## Section C: Deductions and non-deductible expenses **Deductions and non-deductible expenses**

Decline in value of depreciating assets SMSF auditor fee

Investment expenses

Management and administration expenses

Other amounts

TOTAL DEDUCTIONS (A1 to M1)

TOTAL NON-DEDUCTIBLE EXPENSES (A2 to L2)

TOTAL SMSF EXPENSES (N + Y)

TOTAL INCOME OR LOSS

(Total assessable income less deductions)

E1	68	
H1	3	
11	230	
J1	279	

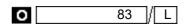
**Deductions** 

RЗ

Ν	712
	–

L1	132	
Ν	712	





Non-deductible	
expenses	

Ε2	11565	
H2	613	
12	38839	
J2	3411	
L2		

Client ref

Page 04 of 08 CROWSF

ABN 39 942 566 587

### Section D: Income tax calculation statement 13 Income tax calculation statement

13 IIICOIIIE LAX CAICUIALIOII SLA	tement		
		Taxable income	<b>A</b> 0.00
		Tax on taxable income	<b>T1</b> 0.00
		Tax on no-TFN-quoted	J 0.00
		contributions	
Foreign inc. tax offsets	C1 0.00	Gross tax	B 0.00 C 0.00
Rebates and tax offsets	C2	- Non-refundable non-c/f	<b>C</b> 0.00
		tax offsets (C1 + C2)	
ESVCLP tax offset	D1	SUBTOTAL 1	<b>T2</b> 0.00
ESVCLP tax offset c/f	D2		
from previous year		Non-refundable c/f tax	D
ESIC tax offset	D3 D4	offsets (D1+D2+D3+D4)	
ESIC tax offset c/f from previous year	D4	SUBTOTAL 2	Т3
Complying fund's franking	E1		
credits tax offset			
No-TFN tax offset	E2	Refundable tax offsets	E
NRAS tax offset	<b>E</b> 3	(E1 + E2 + E3 + E4)	
Exploration cr. tax offset	<b>E4</b>	,	
Credit:		TAX PAYABLE	T5
Int. on early payments	H1	Section 102AAM int. charge	G
Foreign res. w'holding	H2	-	
(excl. capital gains)		- Eligible credits	Н
ABN/TFN not quoted	H3	(H1 + H2 + H3 + H5 + H6 + H8)	
TFN w/held from	H5	Tax offset refunds	0.00
closely held trusts			
Int. on no-TFN tax offset	H6	PAYG installments raised	K
Credit for foreign res.	H8	Supervisory levy	<b>L</b> 259.00
capital gains w'holding		Supervisory levy adj. for	M
		wound up funds	
		Supervisory levy adj. for	N
		new funds	
		TOTAL AMOUNT DUE	<b>S</b> 259.00
		(T5 + G - H - I - K + L - M + N)	

**Section E: Losses** 

## 14 Losses information

Losses carried forward to later income years

U

83

207663.76

752820.22

0.00 752820.22

0.00

S

36729.46 M

Olowulci	ranning Caperanniaation ran	u .		Olichitici	ONOVIO
ABN	39 942 566 587				
Section F	: Member information				
Title First		George Geoffrey Crowther	Ac	ccount status	0
	iber's TFN the Privacy note in the Declara	ation	Date of birth	21/02/1	950
Contribut Pers TOT	NING ACCOUNT BALANCE ions onal contributions AL CONTRIBUTIONS um of labels A to M)			<b>B</b> 192	997.69 213.62 213.62
Other train Alloco Incorrect Accumum Retire TRIS		ce on CDBIS - CDBIS	0.00 989068.37 0.00 0	<b>R2</b> 367	586.51 / 729.45 M
Title First Othe Surn Suffi Mem		Helen Francis Crowther	Ac Date of birth	ccount status	952
Contribut Pers TOT	onal contributions AL CONTRIBUTIONS um of labels A to M)			<b>B</b> 149	902.32 983.60 983.60

Allocated earnings or losses

Accumulation phase account balance

**CLOSING ACCOUNT BALANCE** 

Retirement phase account bal. - Non CDBIS Retirement phase account balance - CDBIS

Income stream payment

**TRIS Count** 

# (sum of labels A to T)

U 1742282

Z

Liabilities Borrowings for limited recourse borrowing arrangements Permissible temporary borrowings Other borrowings

**V3** 

**Borrowings** Total member closing account balances Reserve accounts Other liabilities **TOTAL LIABILITIES** 

1741888 394

1742282

Form F Crowther F	Family Supera	Self-managed annuation Fund	d superannuation fund annua	l return 2022	Client ref	Page 07 of 08 CROWSF
ABN	39 942 566 5	87				
Section K:	Declarations					
efore making			come has been disclosed and the annu are in doubt about any aspect of the a			•
he entity in οι	ir records. It is no tion law authorise	t an offence not to pr	n Act 1953 to request the provision of ta ovide the TFN. However, if you do not p information and disclose it to other gove	provide the TFN the	processing of this for	orm may be
declare that, eceived a cop	the current truster by of the audit rep		e authorised this annual return and it is any matters raised therein. The informa			
Authorised director's or officer's sig	public			Date		
Preferred t	rustee, direc	or or public off	icer's contact details:			
-	ne and suffix other names		CROWTHER GEORGE			
Phone	e number		0741 524677			
Γime taker	ı to prepare a	nd complete th	is tax return (hours)		<b>J</b> 0	
We declare the		ed superannuation fu	und annual return 2022 has been prepa that the information provided to us is tru			
Гах agent's	signature			Date		
Title	s contact det	ails	Mrs BLAKE			

NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.

JODY

07 41524677

CROWSF

61032002

DGZ CHARTERED ACCOUNTANTS

Given and other names

Tax agent's practice

Tax agent's phone Reference number

Tax agent number

Other Deductions 2022

Form F Crowther Family Superannuation Fund

Client ref

Page 08 of 08 CROWSF

ABN 39 942 566 587

# Other deductions

Code	Description	Deduct. Amt	Code	Non-dedn. Am
Α	Deductible balancing adjustment	132		
Total		132		