

**Costello Family Superannuation Fund**  
(ABN: 90 693 712 768)

**Consolidated Member Benefit Totals**

Period	Member Account Details
<b>1 July 2022 - 30 June 2023</b>	Residential Address: 47 Gumland Drive Witta, QLD 4552
<b>Member</b>	Number: COSLIN00005P
<b>Mrs Linda Marjorie Costello</b>	Date of Birth: 19 June 1955 Date Joined Fund: 1 October 2004 Eligible Service Date: 1 October 2004 Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

**Your Accounts**

<b>Withdrawal Benefit as at 1 Jul 2022</b>	
ABP_LC - 1	795,149.63
<b>Total as at 1 Jul 2022</b>	<b>795,149.63</b>

<b>Withdrawal Benefit as at 30 Jun 2023</b>	
ABP_LC - 1	804,272.04
<b>Total as at 30 Jun 2023</b>	<b>804,272.04</b>

**Your Tax Components**

Tax Free	572,932.95
Taxable - Taxed	231,339.09
Taxable - Untaxed	-

**Your Preservation Components**

Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	804,272.04

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Binding Beneficiary Nomination**

Denis Costello 100%

**For Enquiries:**  
phone 0423935317 | email denis\_costello@hotmail.com  
mail Costello Family Superannuation Fund, 47 Gumland Drive, WITTA QLD 4552

**Costello Family Superannuation Fund**  
(ABN: 90 693 712 768)

**Member Benefit Statement**

<b>Period</b>	<b>Member Account Details</b>
<b>1 July 2022 - 30 June 2023</b>	Residential Address: 47 Gumland Drive Witta, QLD 4552
<b>Member</b> Number: COSLIN00005P	Date of Birth: 19 June 1955
<b>Mrs Linda Marjorie Costello</b>	Date Joined Fund: 1 October 2004
<b>Pension Account</b>	Eligible Service Date: 1 October 2004
<b>ABP_LC - 1</b>	Tax File Number Held: Yes
	Account Start Date: 21 June 2021

<b>Your Account Summary</b>	
<b>Withdrawal Benefit</b> as at 1 Jul 2022	<b>795,149.63</b>
<i><u>Increases to your account:</u></i>	
Share Of Net Fund Income	68,437.62
Tax on Net Fund Income	14,684.79
<u>Total Increases</u>	<u>83,122.41</u>
<i><u>Decreases to your account:</u></i>	
Pension Payments	74,000.00
<u>Total Decreases</u>	<u>74,000.00</u>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	<b>804,272.04</b>

<b>Your Tax Components</b>		
Tax Free	71.2362 %	572,932.95
Taxable - Taxed		231,339.09
Taxable - Untaxed		-

<b>Your Preservation Components</b>	
Preserved	-
Restricted Non Preserved	-
Unrestricted Non Preserved	804,272.04

**Your Insurance Benefits**  
No insurance details have been recorded

**Your Beneficiaries**  
Denis Costello has been selected as the Reversionary Beneficiary for this Pension Account.

## Trustees

The Trustees of the Fund are as follows:

Denis Costello,  
Robert Costello and  
Linda Costello

## Availability of Other Fund Information

Additional information regarding your membership is available on request. What your Fund can do is governed by the provisions of its Trust Deed, which is available for inspection. If you require further information or clarification of any aspect of your membership of the Fund, please contact your Fund's Administrator or Trustees.

## Trustees Disclaimer

This statement has been prepared by the Trustees for the member whose name appears at the top of this statement. While every effort has been made by the Trustees to ensure the accuracy and completeness of this statement, the Trustees do not accept any liability for any errors, omissions or misprints.

Signed on behalf of the Trustees of the Fund

.....  
Denis Costello  
Trustee

.....  
Robert Costello  
Trustee

.....  
Linda Costello  
Trustee

Statement Date: 30 June 2023

### For Enquiries:

phone 0423935317 | email [denis\\_costello@hotmail.com](mailto:denis_costello@hotmail.com)  
mail Costello Family Superannuation Fund, 47 Gumland Drive, WITTA QLD 4552

**Costello Family Superannuation Fund**  
(ABN: 90 693 712 768)

**Consolidated Member Benefit Totals**

Period	Member Account Details
<b>1 July 2022 - 30 June 2023</b>	Residential Address: 2 Rylstone Street Ferntree Gully, VIC 3156
<b>Member</b>	Number: COSROB00001A
<b>Mr Robert Costello</b>	Date of Birth: 20 May 1980 Date Joined Fund: 1 October 2004 Eligible Service Date: 1 October 2004 Tax File Number Held: Yes

*Note: this report provides a consolidated view of the Member's interests in the SMSF  
Refer to the Member Benefit Statements produced for each member account for further details*

**Your Accounts**

<b>Withdrawal Benefit</b> as at 1 Jul 2022	
Accumulation	186,407.87
<b>Total</b> as at 1 Jul 2022	<b>186,407.87</b>
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<b>Withdrawal Benefit</b> as at 30 Jun 2023	
Accumulation	225,815.39
<b>Total</b> as at 30 Jun 2023	<b>225,815.39</b>

**Your Tax Components**

Tax Free	-
Taxable - Taxed	225,815.39
Taxable - Untaxed	-

**Your Preservation Components**

Preserved	225,815.39
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**

No insurance details have been recorded

**Your Beneficiaries**

**Non Binding Beneficiary Nomination**

Denis Costello 50%, Linda Costello 50%

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mail Costello Family Superannuation Fund, 47 Gumland Drive, WITTA QLD 4552

**Costello Family Superannuation Fund**  
(ABN: 90 693 712 768)

**Member Benefit Statement**

<b>Period</b>	<b>Member Account Details</b>
<b>1 July 2022 - 30 June 2023</b>	Residential Address: 2 Rylstone Street Ferntree Gully, VIC 3156
<b>Member</b> Number: COSROB00001A	Date of Birth: 20 May 1980
<b>Mr Robert Costello</b>	Date Joined Fund: 1 October 2004
<b>Accumulation Account</b>	Eligible Service Date: 1 October 2004
<b>Accumulation</b>	Tax File Number Held: Yes
	Account Start Date: 1 October 2004

<b>Your Account Summary</b>	
<b>Withdrawal Benefit</b> as at 1 Jul 2022	<b>186,407.87</b>
<i><u>Increases to your account:</u></i>	
Employer Contributions	15,036.20
Share Of Net Fund Income	17,468.39
Tax on Net Fund Income	9,158.36
<b><u>Total Increases</u></b>	<b>41,662.95</b>
<i><u>Decreases to your account:</u></i>	
Contributions Tax	2,255.43
<b><u>Total Decreases</u></b>	<b>2,255.43</b>
<b>Withdrawal Benefit</b> as at 30 Jun 2023	<b>225,815.39</b>

<b>Your Tax Components</b>	
Tax Free	0.0000 % -
Taxable - Taxed	225,815.39
Taxable - Untaxed	-

<b>Your Preservation Components</b>	
Preserved	225,815.39
Restricted Non Preserved	-
Unrestricted Non Preserved	-

**Your Insurance Benefits**  
No insurance details have been recorded

**Your Beneficiaries**  
**Non Binding Beneficiary Nomination**  
Denis Costello 50%, Linda Costello 50%

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Linda Costello

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Signed on behalf of the Trustees of the Fund

.....  
Denis Costello  
Trustee

.....  
Robert Costello  
Trustee

.....  
Linda Costello  
Trustee

Statement Date: 30 June 2023

### For Enquiries:

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