



Lendlease Corporation Limited ABN 32 000 226 228
and
Lendlease Responsible Entity Limited ABN 72 122 883 AFS Licence 308983
as responsible entity for Lendlease Trust ABN 39 944 184 773 ARSN 128 052 595

012348 000 LLC
MR BRETT ANTHONY DEANS &
MS NOELA EVELINE DEANS &
MR JASON DEANS
<THE DEANS FAMILY S/F A/C>
5 CONSTANCE COURT
MURRUMBA DOWNS QLD 4503

Update your information:

Online:
www.investorcentre.com/au/contact

By Mail:
Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
VIC 3001 Australia

Enquiries:

(within Australia) 1800 230 300
(international) +61 (03) 9946 4460
lendlease@computershare.com.au

Holder Number: HIN WITHHELD
Statement Date: 16 September 2019
TFN/ABN Status: Quoted

Lendlease Group Annual Tax Statement For The Year Ended 30 June 2019

This statement has been prepared to assist with the completion of the 2019 Australian Income Tax Return for Individuals. This statement should be read together with the Lendlease Group Tax Return Guide 2019, a copy of which is available on the Lendlease website. This statement should not be read as giving taxation advice. Investors should consult with their professional advisors on all tax related issues.

For Australian taxation purposes, Lendlease Trust is an attribution managed investment trust (AMIT) for the year ended 30 June 2019. This statement is an AMIT member annual statement (AMMA statement), which sets out distributions recognised on an 'attribution' basis. Lendlease Corporation Limited dividends are recognised on a 'payment' basis. As a result, the details set out in this statement include the following dividends and distributions:

- Lendlease Corporation dividend paid on 21 September 2018;
- Lendlease Trust distribution for the six months ended 31 December 2018, paid on 20 March 2019; and
- Lendlease Trust distribution for the six months ended 30 June 2019, paid on 16 September 2019.

A dividend was not paid out from Lendlease Corporation Limited in March 2019 for the six months ended 31 December 2018. The March 2019 payment was comprised 100% of distributions from Lendlease Trust.

Lendlease Corporation Limited Dividends

	Amount	Tax Return Label
Dividend Income		
Franked dividends	\$0.00	11T
Franking credits	\$0.00	11U
Unfranked dividends ¹	\$758.18	11S
TFN amount withheld ²	\$0.00	11V

Lendlease Trust Distributions

	Amount	Tax Return Label (Supplementary Section)
Non primary production income	\$82.48	13U
Foreign source income	\$6.38	20E & 20M
Total current year capital gains	\$1,183.40	18H
Net capital gain ⁵	\$591.70	18A
AMIT cost base net amount - increase ⁷	\$458.09	
Non-assessable amounts ⁸	\$131.84	
Foreign income tax offset	\$1.74	20O
TFN amount withheld ²	\$0.00	13R
Non-resident interest withholding tax ³	\$0.00	
Non-resident MIT fund payment withholding tax ⁴	\$0.00	
Capital gains tax information – additional information for item 18		
Capital gains – discount method	\$1,183.40	(grossed up amount)
Capital gains – indexation method	\$0.00	
Capital gains – other	\$0.00	
Total current year capital gains⁶	\$1,183.40	

IMPORTANT INFORMATION IS ALSO CONTAINED ON THE BACK OF THIS PAGE

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

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Notes to the Lendlease Group Annual Tax Statement

1. 60% of the unfranked portion of the dividend has been declared to be conduit foreign income.
2. For Australian residents, withholding tax has been deducted from your Lendlease Group dividends and distributions at the highest marginal tax rate (including Medicare levy) because you have not provided a tax file number (TFN) (or where relevant Australian Business Number (ABN)) or claimed an exemption. For non-residents, 15% dividend withholding tax has been deducted from the unfranked non conduit foreign income portion of your Lendlease Group dividends.
3. For non-residents, 10% interest withholding tax has been deducted from that portion of the Lendlease Trust distribution that is Australian interest income.
4. For non-residents, managed investment trust (MIT) non-resident withholding tax has been deducted from that portion of the Lendlease Trust distribution that is a 'Fund Payment' pursuant to Subdivisions 12-H and 12A-B of the Taxation Administration Act 1953 which relates to the income year of Lendlease Trust ended 30 June 2019. MIT non-resident withholding tax is generally deducted at either 15% or 30%, depending on the country recorded as your address. Distributions which are attributable to a fund payment from a clean building managed investment trust is deducted at 10% or 30% depending on the country recorded as your address.
5. The net capital gain is calculated using the 50% discount method (where available) and assumes you have no capital losses.
6. Details of the 2019 LLT capital gains in relation to Taxable Australian Property (TAP) and Non-Taxable Australian Property (NTAP) are available within the Investor Centre on Lendlease's website (www.lendlease.com).
7. The AMIT cost base net amount - increase is your excess AMIT cost base net amount for the year ended 30 June 2019. This amount increases your cost base in your Lendlease Trust units.
8. Non-assessable amounts are not included in your tax return and are not used to adjust the cost base of your securities.



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Lendlease Trust ARSN 128 052 595

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Holder Identification Number (HIN)

HIN WITHHELD

ASX Code	LLC
TFN/ABN Status*	Quoted
Record Date	26 August 2019
Payment Date	16 September 2019
Direct Credit Reference No.	826255

2019 Final Distribution

This distribution statement details your final distribution for the period ended 30 June 2019. This distribution is payable on the securities that were registered in your name as at the Record Date. If you are in any doubt as to your tax position you should seek professional advice.

Class Description	Amount per Security	Number of Securities	Franked Amount	Unfranked Amount	Gross Payment
Lendlease Corporation Limited shares	9.504143 cents	2,500	\$0.00	\$237.60	\$237.60
Lendlease Trust units	20.495857 cents	2,500	\$0.00	\$512.40	\$512.40
Total - Stapled Securities	30.000000 cents	2,500	\$0.00	\$750.00	\$750.00
				Less resident withholding tax *	\$0.00
				Less non-resident withholding tax ^	\$0.00
				Net Payment	\$750.00
				Franking Credit	\$0.00

The final distribution of \$0.30 per Stapled Security is comprised of an unfranked dividend of 9.504143 cents per share paid by Lendlease Corporation Limited, and a trust distribution of 20.495857 cents per unit paid by Lendlease Trust. The whole of the unfranked amount of the dividend has been declared to be conduit foreign income. The conduit foreign income amount of the dividend is not subject to non-resident withholding tax. For future dividends, the conduit foreign income amount is likely to be less than the whole amount of the unfranked dividend.

Important Information is also contained on the back of this page

Your Payment Instruction

NATIONAL AUSTRALIA BANK LTD
BSB: 084-261 Account number: XXXXXXX44

Amount Deposited

AUD\$750.00



Lendlease Corporation Limited ABN 32 000 226 228
and
Lendlease Trust ARSN 128 052 595

011606 000 LLC



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Holder Identification Number (HIN)

HIN WITHHELD

ASX Code	LLC
TFN/ABN Status*	Quoted
Record Date	4 March 2019
Payment Date	20 March 2019
Direct Credit Reference No.	826320

2019 Interim Distribution

This distribution statement details your interim distribution for the period ended 31 December 2018. This distribution is payable on the securities that were registered in your name as at the Record Date. If you are in any doubt as to your tax position you should seek professional advice.

Class Description	Amount per Security	Number of Securities	Franked Amount	Unfranked Amount	Gross Payment
Lendlease Corporation Limited shares	00.000000 cents	2,500	\$0.00	\$0.00	\$0.00
Lendlease Trust units	12.000000 cents	2,500	\$0.00	\$300.00	\$300.00
Total - Stapled Securities	12.000000 cents	2,500	\$0.00	\$300.00	\$300.00
				Less resident withholding tax *	\$0.00
				Less non-resident withholding tax ^	\$0.00
				Net Payment	\$300.00
				Franking Credit	\$0.00

The interim distribution of \$0.12 per Stapled Security is comprised of a trust distribution of 12.000000 cents per unit paid only by Lendlease Trust. No part of this distribution has been paid by Lendlease Corporation Limited.

Important Information is also contained on the back of this page

Your Payment Instruction

NATIONAL AUSTRALIA BANK LTD
BSB: 084-261 Account number: XXXXXXX44

Amount Deposited

AUD\$300.00



Lendlease Corporation Limited ABN 32 000 226 228
and
Lendlease Trust ARSN 128 052 595

009754 000 LLC



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Holder Identification Number (HIN)

X 0045312569

ASX Code LLC
TFN/ABN Status* Quoted
Record Date 29 August 2018
Payment Date 21 September 2018
Direct Credit Reference No. 825436

2018 Final Distribution

This distribution statement details your final distribution for the period ended 30 June 2018. This distribution is payable on the securities that were registered in your name as at the Record Date. This is an unfranked distribution. If you are in any doubt as to your tax position you should seek professional advice.

Class Description	Amount per Security	Number of Securities	Franked Amount	Unfranked Amount	Gross Payment
Lendlease Corporation Limited shares	30.327100 cents	2,500	\$0.00	\$758.18	\$758.18
Lendlease Trust units	4.672900 cents	2,500	\$0.00	\$116.82	\$116.82
Total - Stapled Securities	35.000000 cents	2,500	\$0.00	\$875.00	\$875.00
				Less resident withholding tax *	\$0.00
				Less non-resident withholding tax ^	\$0.00
				Net Payment	\$875.00
				Franking Credit	\$0.00

The final distribution of \$0.35 per Stapled Security is comprised of an unfranked dividend of 30.327100 cents per share paid by Lendlease Corporation Limited, and a trust distribution of 4.672900 cents per unit paid by Lendlease Trust. 60% of the unfranked amount of the dividend has been declared to be conduit foreign income. The conduit foreign income amount of the dividend is not subject to non-resident withholding tax.

Important Information is also contained on the back of this page

Your Payment Instruction

NATIONAL AUSTRALIA BANK LTD
BSB: 084-261 Account number: 845354644

Amount Deposited

AUD\$875.00