

Statement details

Statement period: 1 July 2020 to 30 June 2021

Your adviser
Goodall Financial
Services P/L
08 9434 2722

Policy details

Policy owner: The M & J Grljusich Super Fund
(Superannuation, held by external trustee)

Policy type: Zurich Protection Plus

Life insured: Mrs Janet Grljusich

Insurance benefits

Benefit type	Benefit amount	Annual premium	Premium paid
Death & terminal illness benefit	\$359,171	\$1,721.06	\$1,721.06
TPD own occupation (linked to Death)	\$89,793	\$1,848.75	\$1,848.75

The Death benefit is the amount that may be payable on death of the life insured. A benefit may be payable on terminal illness of 100% of your Death benefit.

The Total and permanent disablement (TPD) benefit is the amount that may be payable upon total and permanent disability of the life insured which prevents them from working again in the future in accordance with the policy description.

All benefits are subject to the terms and conditions of the applicable policy and payable to the trustee of the fund. You must ensure any benefits paid are in accordance with your fund's trust deed and superannuation law.

The Annual premium is the annualised cost of cover as at the statement date.

The Premium paid is the amount of premium paid for the benefit during the statement period.

Fees and costs

The total premium paid for this policy **\$3,852.46**

Management fee

This approximate amount has been included in the total premium paid for this policy: **\$97.78**

The 'Management fee' is reviewed each year and increased by the percentage change in the Consumer Price Index over the preceding calendar year.

Stamp duty

This amount has been included in your premium: **\$184.87**

