

PLCM Super Fund

Members Statement

Paul Morgan
 5 Admiralty Court
 CLEVELAND, Queensland, 4163, Australia

Your Details

Date of Birth : Provided
 Age: 56
 Tax File Number: Provided
 Date Joined Fund: 05/08/2015
 Service Period Start Date: 01/06/1992
 Date Left Fund:
 Member Code: MORPAU00001A
 Account Start Date: 05/08/2015
 Account Phase: Accumulation Phase
 Account Description: Accumulation

Nominated Beneficiaries Linda Morgan
 Vested Benefits 704,633
 Total Death Benefit 704,633

Your Balance

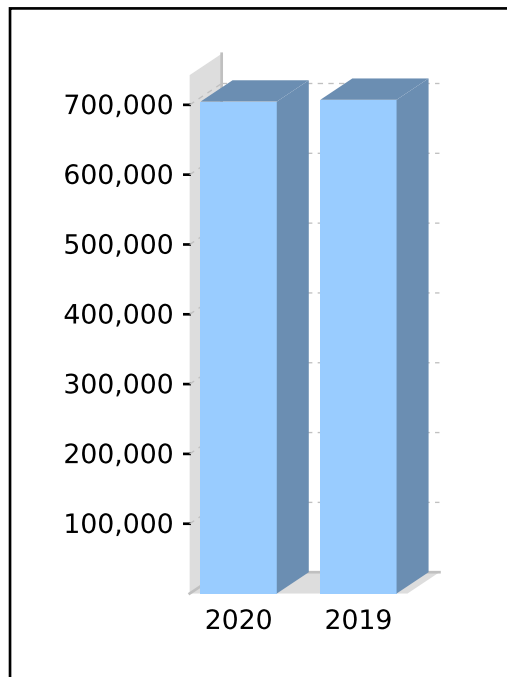
Total Benefits 704,633

Preservation Components

Preserved 704,633
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components

Tax Free 138,394
 Taxable 566,239



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2019	707,241	707,241
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	11,053	
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax	3,661	
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out	10,000	
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2020	704,633	707,241

PLCM Super Fund

Members Statement

Linda Morgan
 5 Admiralty Court
 CLEVELAND, Queensland, 4163, Australia

Your Details

Date of Birth : Provided
 Age: 57
 Tax File Number: Provided
 Date Joined Fund: 05/08/2015
 Service Period Start Date: 05/08/2015
 Date Left Fund:
 Member Code: MORLIN00002A
 Account Start Date: 05/08/2015
 Account Phase: Accumulation Phase
 Account Description: Accumulation

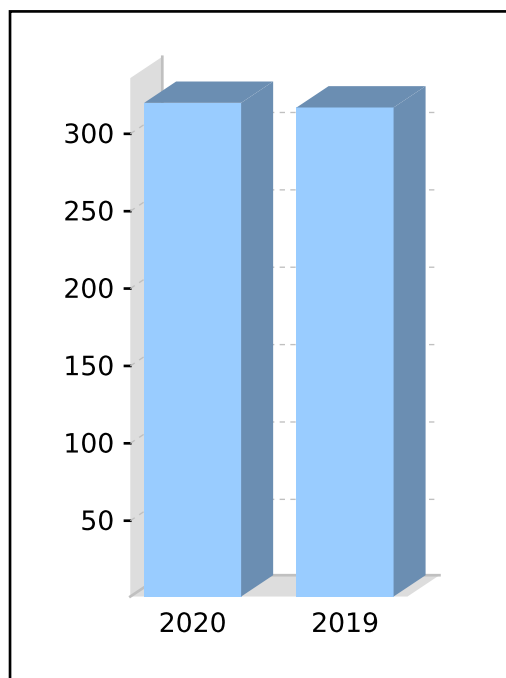
Nominated Beneficiaries Paul Morgan
 Vested Benefits 320
 Total Death Benefit 320

Your Balance

Total Benefits 320

Preservation Components
 Preserved 320
 Unrestricted Non Preserved
 Restricted Non Preserved

Tax Components
 Tax Free 297
 Taxable 23



Your Detailed Account Summary

	This Year	Last Year
Opening balance at 01/07/2019	317	317
<u>Increases to Member account during the period</u>		
Employer Contributions		
Personal Contributions (Concessional)		
Personal Contributions (Non Concessional)		
Government Co-Contributions		
Other Contributions		
Proceeds of Insurance Policies		
Transfers In		
Net Earnings	4	
Internal Transfer In		
<u>Decreases to Member account during the period</u>		
Pensions Paid		
Contributions Tax		
Income Tax	1	
No TFN Excess Contributions Tax		
Excess Contributions Tax		
Refund Excess Contributions		
Division 293 Tax		
Insurance Policy Premiums Paid		
Management Fees		
Member Expenses		
Benefits Paid/Transfers Out		
Superannuation Surcharge Tax		
Internal Transfer Out		
Closing balance at 30/06/2020	320	317