



Sunsuper Pty Ltd 30 Little Cribb Street Milton QLD 4064 GPO Box 2924 BRISBANE QLD 4001 ABN 88 010 720 840 AFSL No. 220975 MySuper Authorised 98 503 137 921 996

c 131184

\* sunsuper.com au

facebook.com/sunsuper

28 August 2020

0829000014 GREEN FAMILY SUPER FUND 17 SUTTON AVE BRACKEN RIDGE QLD 4017

# Transfer-out of superannuation benefits

Member name: MRS REBECCA GREEN

Member number: 900243001

Please find enclosed a cheque for \$135,000.00 to be deposited into your fund as requested by the above member.

We've enclosed a Rollover benefits statement as confirmation of this transfer.

If you have any questions please visit sunsuper.com.au or call us on 13 11 84 between 8.00am and 6.30pm AEST, Monday

to Friday.

Yours sincerely,

Steve Navidson

Steve Davidson

Executive General Manager, Customer Engagement





for ratings and awards information visit sunsuper.com.au/ratingsagencies

2230 (01

# Կվիկնիկվիրկիրկութիրերութիրկանի

Mrs Rebecca Green 17 Sutton Avenue SANDGATE OLD 4017 sunsuper

Sunsuper Pty Ltd 30 Little Cribb Street Milton QLD 4064 GPO Box 2924 BRISBANE QLD 4001 ABN BB 010 720 B40 AFSL No. 228975 MySuper Authorised 98 50 3 137 921 996

- C 13 11 84
- sunsuper com.au
- ▼ twitter.com/sunsuper
- facebook com/sunsuper

Your member number

Dear Rebecca,

# Request to rollover your Sunsuper benefit - confirmation of transfer

We'd like to confirm we've transferred part of your super benefit as requested

An amount of \$135,000.00 has now been paid to GREEN FAMILY SUPER FUND.

We've enclosed a Rollover benefits statement confirming the payment

# You can roll your super back to Sunsuper anytime

While part of your super has now been transferred, we remain committed to helping you make the most of your super to have the retirement lifestyle you want.

If you have any questions please visit sunsuper.com.au or call us on 13 11 84 between 8.00am and 6.30pm AEST, Monday to Friday.

Yours sincerely,

Steve Navidson

Executive General Manager, Customer Engagement



# DUX\_Mail\_Returns\_Seal\_u7\_013RTC\_AU\_B/000090/pgc439

## Australian Government **Australian Taxation Office**

# Rollover benefits statement

Section A: Receiving fund's details - please state information below, if known

Australian business number (ABN):58545569019

Unique Superannuation identifier (USI):

Name: GREEN FAMILY SUPER FUND

Member client identifier:R GREEN

Postal address - Street address: 17 Sutton Ave

Suburb/town/locality:BRACKEN RIDGE

State/territory:QLD

Postcode:4017

Section B: Members's details - please state information below, if known

Tax file number (TFN):206212654

Full name:

Title Mrs

Family name: Green

First given name: Rebecca Louise

Other given names

Postal address - Street address: 17 Sutton Avenue

Suburb/town/locality/SANDGATE

State/territory.QLD

Postcode 4017

Date of birth 05/04/1975

Sex:Female

Daytime phone number (include area code):0413 024 856

Email address (if applicable) BECKIEG@BIGPOND.NET.AU

Section C: Rollover transaction details

Service period start date: 05/12/1995

Tax components:

Preservation amounts:

Tax-free component:

\$ 9,212.50

Preserved amount

\$ 135,000.00

KiwiSaver tax-free component: \$ 0.00

KiwiSaver preserved amount:

s 0.00

Taxable component:

Restricted non-preserved amount:

\$ 0.00 \$0.00

Element untaxed in the fund: \$ 0.00

Element taxed in the fund. \$ 125,787.50

Unrestricted non-preserved amount

Total Tax components:

\$ 135,000.00

Total preservation amounts

s 135,000.00

Section D: Non-complying fund - only complete if you're a trustee of a non-complying fund

Contributions made to a non-complying fund on or after 10 May 2006

Section E: Declaration

Fund's ABN:98 503 137 921

Fund's name:Sunsuper

Contact nameSteve Davidson

Email address (if applicable):

Daytime phone number (including area code) 13 11 84

Signature of authorised person:

Steve Navidson

Date:28/08/2020

You do not need to send a copy of this statement to the Australian Taxation Office, however, you must keep a copy for your records for a period of five years.

FRM-CITI-ROLLOVER-0713