



006741 045 ANZ



B & G TRELOAR PTY LTD
<B & G TRELOAR S/F A/C>
C/- AUSTRALIAN EXEC TRUSTEES
GPO BOX 546
ADELAIDE SA 5001

NEED ASSISTANCE?

 shareholder.anz.com
anzshareregistry@computershare.com.au

 Computershare Investor Services Pty Limited
GPO Box 2975 Melbourne
Victoria 3001 Australia

 1800 113 399 (within Australia)
0800 174 007 (within New Zealand)
+61 3 9415 4010 (outside Australia)

Holder Identification Number (HIN)

HIN WITHHELD

Security Code	ANZPE
Record Date	16 March 2020
Payment Date	24 March 2020
TFN/ABN	Quoted

DISTRIBUTION ADVICE

The details of your March **ANZ Capital Notes 2** distribution of A\$1.6411 per Note for the period from 24 September 2019 to 23 March 2020 (182 days) are set out below.

NUMBER OF NOTES	FRANKED AMOUNT	UNFRANKED AMOUNT	NET AMOUNT	FRANKING CREDIT
330	A\$379.09	A\$162.47	A\$541.56	A\$162.47

The distribution is 70% franked at the Australian company tax rate of 30%. Therefore, the distribution amount has been adjusted in accordance with the Note Terms to compensate holders for the unfranked portion of the distribution. The unfranked portion of the distribution is declared to be conduit foreign income.

There is an ATO Class Ruling for ANZ Capital Notes 2. A copy is available at shareholder.anz.com/anz-capital-notes.

Noteholders should obtain their own professional advice on the tax implications of the distribution and retain this document to assist in tax return preparation.

PAYMENT INSTRUCTIONS

NATIONAL AUSTRALIA BANK LTD

BSB: 082-395
Account number: XXXXXX00
Payment reference: 514821

NET AMOUNT: A\$541.56

If payment cannot be made to the above account, you will be notified and your entitlement will be held pending receipt of updated direct credit instructions.



UPCOMING EVENTS

30 April 2020
Half Year Results announced