

Robert Treloar
32A kingswood Crescent
LOCKLEYS SA 5032

1 July 2019

The Trustees
B & G Treloar Super Fund
32A kingswood Crescent
LOCKLEYS SA 5032

Dear Trustees,

I wish to continue my current Account Based Pension

Please advise total amount payable for the 2019 year and also the asset value used to acquire the income stream.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'R Treloar', with a long horizontal flourish extending to the right.

Robert Treloar
(Fund Member)

1 July 2019

Robert Treloar
32A kingswood Crescent
LOCKLEYS SA 5032

Dear Robert

This letter is to confirm the trustee has considered and accepted your request to continue an Account Based Income Stream . The terms of the income streams are as follows:

- The income stream commenced on 1 July
- The payments must be made at least annually
- The income stream cannot be used as security for borrowing.

The amount payable is \$40,090.00 in the first year. The assets available to acquire the income stream are valued at \$668,186.70

Yours faithfully,



Robert Treloar
B & G Treloar Super Fund

1 July 2019

Robert Treloar
32A kingswood Crescent
LOCKLEYS SA 5032

Dear Robert

This letter is to confirm the trustee has considered and accepted your request to continue a Account Based Income Stream . The terms of the income streams are as follows:

- The income stream commenced on 1 July
- The payments must be made at least annually
- The income stream cannot be used as security for borrowing.

The amount payable is \$5,540.00 in the first year. The assets available to acquire the income stream are valued at \$92,258.13

Yours faithfully,



Robert Treloar
B & G Treloar Super Fund

**Minutes of a meeting of the Trustees of
B & G Treloar Super Fund**

Held at 32A kingswood Crescent LOCKLEYS SA 5032

On 1 July at 2pm

Present Robert Treloar

Apologies Nil

Previous meeting minutes The chairperson reported that the minutes of the previous meeting had been signed as a true record.

Benefit payments It was resolved that the fund confirm acceptance of a request for benefit payments for the year ended 30 June 2020.

Account Based Income Stream	min	max
Robert Treloar	\$ 40,090	N/A
Robert Treloar	\$ 5,540	N/A

There being no further business, the meeting then closed.



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Robert Treloar
Chairperson