

McIntosh Superannuation Fund

ABN 99 256 451 826

Member's Information Statement

For the year ended 30 June 2021

	2021	2020
	\$	\$
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Nicole McIntosh		
Opening balance - Members fund	13,613.14	13,074.80
Allocated earnings	421.00	544.74
Income tax expense - Earnings	(5.16)	(6.40)
Balance as at 30 June 2021	<u>14,028.98</u>	<u>13,613.14</u>
Withdrawal benefits at the beginning of the year	13,613.14	13,074.80
Withdrawal benefits at 30 June 2021	14,028.98	13,613.14

Withdrawal Benefit

Your withdrawal benefit is the amount you are entitled to on resignation or retirement and represent the sum of:

- member contributions
- superannuation guarantee contributions
- award contributions
- other employer contributions made on your behalf and earnings (after income tax) associated with the above contributions.

The preserved portion of your withdrawal benefit is the amount which cannot be paid out until you permanently retire from the workforce on or after age 55. The preservation age is to be increased from 55 to 60, on a phased in basis, by 2025.

Contact Details

If you require further information on your withdrawal benefit please contact or write to The Trustee, McIntosh Superannuation Fund.

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Glenn McIntosh		
Opening balance - Members fund	7,125.99	6,844.19
Allocated earnings	220.38	285.15
Income tax expense - Earnings	(2.70)	(3.35)
Balance as at 30 June 2021	<u>7,343.67</u>	<u>7,125.99</u>
Withdrawal benefits at the beginning of the year	7,125.99	6,844.19
Withdrawal benefits at 30 June 2021	7,343.67	7,125.99

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Elanor McIntosh		
Opening balance - Members fund	843,977.02	832,692.16
Allocated earnings	26,101.33	34,692.50
Income tax expense - Earnings	(320.22)	(407.64)
Benefits paid	(22,000.00)	(23,000.00)
Balance as at 30 June 2021	<u>847,758.13</u>	<u>843,977.02</u>
Withdrawal benefits at the beginning of the year	843,977.02	832,692.16
Withdrawal benefits at 30 June 2021	847,758.13	843,977.02

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Erica McIntosh		
Opening balance - Members fund	53,237.06	50,046.43
Allocated earnings	1,853.16	2,254.60
Employers contributions	1,378.11	1,130.04
Income tax expense - Earnings	(20.20)	(169.51)
Income tax expense - Contribution	(206.72)	(24.50)
Balance as at 30 June 2021	<u>56,241.41</u>	<u>53,237.06</u>
Withdrawal benefits at the beginning of the year	53,237.06	50,046.43
Withdrawal benefits at 30 June 2021	56,241.41	53,237.06

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