

## Janah Verver

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**From:** Byron Breckle <byron@wealtharchitects.com.au>  
**Sent:** 28 March 2022 8:04 AM  
**To:** Janah Verver  
**Subject:** FW: SMSF 2021's

Hi Janah,

Response from Trevor below.

Thanks,

**Byron Breckle** BBUS (Finance & Accounting), DFP  
Principal | Senior Adviser



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**From:** Trevor Jones <Trevor@cjfootwear.com.au>  
**Sent:** Monday, 28 March 2022 6:56 AM  
**To:** Byron Breckle <byron@wealtharchitects.com.au>  
**Cc:** Mark Jones (AU) <mark.t.jones@pwc.com>  
**Subject:** RE: SMSF 2021's

Morning Byron

Hope you are well and you enjoyed the weekend.

In relation to the below email, we are happy for the withdrawals for the dwelling to come from my members balance.

Regards

Trevor

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**From:** Byron Breckle <[byron@wealtharchitects.com.au](mailto:byron@wealtharchitects.com.au)>  
**Sent:** Wednesday, 23 March 2022 10:27 AM  
**To:** Mark Jones (AU) <[mark.t.jones@pwc.com](mailto:mark.t.jones@pwc.com)>; Trevor Jones <[Trevor@cjfootwear.com.au](mailto:Trevor@cjfootwear.com.au)>  
**Subject:** SMSF 2021's

Hi Mark & Trevor,

The accountants are completing the 2021 tax returns for the fund. They had a questions around the withdrawals for the building and how they are to be treated.

I would like to suggest that they come from Trevor's member balance so that it evens out the member balances for both Trevor and Veronica and also reduces the taxable component which will ensure the estate doesn't cop as much tax upon death of the members.

Are you happy for the withdrawals to be treated this way?

Thanks,

**Byron Breckle** BBUS (Finance & Accounting), DFP  
Principal | Senior Adviser



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