

Homely Group Pty Ltd  
22/55 Collins Street  
VIC 3000, Australia



November 29<sup>th</sup> 2022

**Brett Philipp Enterprises Pty Ltd ATF Brett Philipp Superannuation Fund  
591 Whitehorse Road, SURREY HILLS, VICTORIA 3127**

Dear Brett,

Regarding your Homely Group (Round two) Pty Ltd share purchase, I can confirm:

That the company is a widely held private company.

Your SMSF does not hold more than 50% of the shareholdings in this company.

We have registered 120,000 shares to the Brett Philipp Superannuation Fund.

The share price of new issues as at 30<sup>th</sup> June 2022 was \$1.00 per fully paid ordinary share.

While we are successfully selling new shares in Homely in subsequent rounds at \$3.25, there has been no formal updated valuation of the Company since inception.

No dividends paid during the financial year.

Warm regards,

A handwritten signature in blue ink, appearing to read "Jason Spencer".

Jason Spencer  
CO-FOUNDER & CEO

**Share Certificate**  
**HOMELY GROUP (ROUND TWO) PTY LTD**  
ACN 623 104 3254

INCORPORATED UNDER THE PROVISIONS OF THE CORPORATIONS LAW IN THE STATE  
OF VICTORIA

Registered Office: Level 22, 55 Collins Street, MELBOURNE VIC 3000

Certificate Number: R2-09

This is to certify that

**BRETT PHILIPP ENTERPRISES PTY LTD** ACN 160 105 957 (as  
trustee for the Brett Philipp Superannuation Fund)

P.O. Box 1025, SURREY HILLS NORTH, VICTORIA 3127

Is entered in the Register of Members of the Company as the holder of the  
shares set out below, subject to the provisions of the Constitution:

Share Class	Total No. of Shares	Amount paid per Share \$	Amount Unpaid per share \$
A ORDINARY	50,000	1.00	nil

Signed for and on behalf of the company in accordance with the provisions of the  
Corporations Law in the State of Victoria.

Date: 5 February 2018

Signature:



Vernon Spencer - Director

**Important**

*Please note that the Constitution and Shareholders Agreement imposes regulations for the transfer of these shares and this Certificate must be attached to any application to transfer any Shares comprised herein.*

**Share Certificate**  
**HOMELY GROUP (ROUND TWO) PTY LTD**  
ACN 623 104 3254

INCORPORATED UNDER THE PROVISIONS OF THE CORPORATIONS LAW IN THE STATE  
OF VICTORIA

Registered Office: Level 22, 55 Collins Street, MELBOURNE VIC 3000

Certificate Number: R2-63

This is to certify that

**BRETT PHILIPP ENTERPRISES PTY LTD** ACN 160 105 957 (as  
trustee for the Brett Philipp Superannuation Fund)

P.O. Box 1025, SURREY HILLS NORTH, VICTORIA 3127

Is entered in the Register of Members of the Company as the holder of the  
shares set out below, subject to the provisions of the Constitution:

Share Class	Total No. of Shares	Amount paid per Share \$	Amount Unpaid per share \$
A ORDINARY	50,000	1.00	nil

Signed for and on behalf of the company in accordance with the provisions of the  
Corporations Law in the State of Victoria.

Date: 27 September 2019

Signature:



Vernon Spencer - Director

**Important**

*Please note that the Constitution and Shareholders Agreement imposes regulations for the transfer of these shares and this Certificate must be attached to any application to transfer any Shares comprised herein.*

# Share Certificate

## HOMELY GROUP (ROUND TWO) PTY LTD

ACN 623 104 325

INCORPORATED UNDER THE PROVISIONS OF THE CORPORATIONS LAW IN THE STATE  
OF VICTORIA

Registered Office: Level 22, 55 Collins Street, MELBOURNE VIC 3000

Certificate Number: R2-74

This is to certify that

**BRETT PHILIPP ENTERPRISES PTY LTD** ACN 160 105 957 (as trustee for Brett Philipp Superfund)

591 Whitehorse Road, SURREY HILLS, VICTORIA 3127

Is entered in the Register of Members of the Company as the holder of the shares set out below, subject to the provisions of the Constitution:

Share Class	Total No. of Shares	Amount paid per Share \$	Amount Unpaid per Share \$
A ORDINARY	20,000	1.00	nil

Signed for and on behalf of the Company in accordance with the provisions of the Corporations Law in the State of Victoria.

Date: 24 April 2021

Signature:



Vernon Spencer - Director

### Important

Please note that the Constitution and Shareholders Agreement imposes regulations for the transfer of these shares and this Certificate must be attached to any application to transfer any Shares comprised herein.