



PENSION COMMUTATION

SHANNEMY SUPERANNUATION FUND

DAVID PROCTOR

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**APPLICATION TO COMMUTE PENSION BY:
DAVID PROCTOR**

Date: 29/06/2023

Name of Fund: Shannemy Superannuation Fund.

Members Name: David Proctor.

Age of Member: 73.

Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

Pension Type Account Based Pension

Commutation Amount 413,136.02

Date of Commutation 29/06/2023

**Tax Free/Taxable
Component Proportion** 49.99%/50.01%

In Specie Lump Sum NIL

Signed by the Member:

David Proctor

Dated: _____

TRUSTEE MEETING: COMMUTATION OF PENSION

Date: 29/06/2023

Name of Fund: Shannemy Superannuation Fund.

Attended by: David Proctor and Jennifer Proctor

Held at: 74 Cedar Street, WYNNUM, QLD 4178.

Chairperson: David Proctor.

Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

Pension Type	Account Based Pension
Commutation Amount	413,136.02
Date of Commutation	29/06/2023
Tax Free/Taxable Component Proportion	49.99%/50.01%
In Specie Lump Sum	NIL

Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

Meeting Closed:

Signed by the Chairperson:

David Proctor

Dated: _____



PENSION COMMUTATION

SHANNEMY SUPERANNUATION FUND

JENNIFER PROCTOR

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**APPLICATION TO COMMUTE PENSION BY:
JENNIFER PROCTOR**

Date: 29/06/2023

Name of Fund: Shannemy Superannuation Fund.

Members Name: Jennifer Proctor.

Age of Member: 70.

Request for Commutation of Pension:

The Member hereby requests the Trustee to commute an amount from their Pension and for the commutation amount to be paid to them as a Lump Sum. The member acknowledges that the request is irrevocable.

Pension Type Account Based Pension

Commutation Amount 221,815.57

Date of Commutation 29/06/2023

**Tax Free/Taxable
Component Proportion** 55.36%/44.64%

In Specie Lump Sum NIL

Signed by the Member:

Jennifer Proctor

Dated: _____

TRUSTEE MEETING: COMMUTATION OF PENSION

Date: 29/06/2023

Name of Fund: Shannemy Superannuation Fund.

Attended by: David Proctor and Jennifer Proctor

Held at: 74 Cedar Street, WYNNUM, QLD 4178.

Chairperson: David Proctor.

Table a Motion to commute the Member's Pension:

The Chairperson tabled a motion to commute the Member's Pension to a lump sum payment. The commutation is to be under the following terms and conditions:

Pension Type	Account Based Pension
Commutation Amount	221,815.57
Date of Commutation	29/06/2023
Tax Free/Taxable Component Proportion	55.36%/44.64%
In Specie Lump Sum	NIL

Trustee Resolutions:

It was resolved by the Trustee to commute a Pension on behalf of the Member. The Trustee is to forward this trustee minute to the Member as notification of the commutation of the Pension. The Trustee acknowledges that this request by the member is irrevocable.

Meeting Closed:

Signed by the Chairperson:

David Proctor

Dated: _____