



+ Goodman Group
 Goodman Limited ABN 69 000 123 071
 Goodman Funds Management Limited
 ABN 48 067 796 641; AFSL Number 223621
 As Responsible Entity for
 Goodman Industrial Trust ARSN 091 213 839
 Goodman Logistics (HK) Limited
 Company No. 1700359; ARBN 155 911 149
 A Hong Kong company with limited liability

Update your information:

Online:
www.computershare.com.au/easyupdate/gmg

By Mail:
 Computershare Investor Services Pty Limited
 GPO Box 2975 Melbourne
 Victoria 3001 Australia

Enquiries:

(within Australia) 1300 723 040
 (international) 61 3 9415 4043

Holder No: HIN WITHHELD
 Statement Date: 25 August 2022

013775 036 GMG
 MR RODNEY ELLIOTT MAULE &
 MRS SANDRA ANNETTE MAULE
 <MAULE SUPER FUND A/C>
 UNIT 12
 16 PRINCE EDWARD PARADE
 REDCLIFFE QLD 4020

Goodman Group Annual Tax Statement 2022

Fully paid ordinary securities for the year ended 30 June 2022

This statement reflects distributions that should be included in your Tax Return for the 2021-22 financial year.
 Please use this Annual Tax Statement for completing your Tax Return and not interim distribution statements provided at the time of the payments since annual taxable amounts can be determined only after the close of the financial year. This statement should be read in conjunction with the enclosed Goodman Group Tax Return Guide 2022.
 Please retain this statement for income tax purposes.

Part A - Summary of 2021-22 Income Tax Return and Tax Return (supplementary section) items

Goodman Logistics (HK) Limited dividends

Dividend components	Tax return label	Amount \$
Assessable foreign source income	20E	Nil
Net foreign source income	20M	Nil
Foreign income tax offsets	20O	Nil

Goodman Limited (GL) dividends

Dividend components	Tax return label	Amount \$
Unfranked amount	11S	Nil
Franked amount	11T	Nil
Franking credit	11U	Nil
TFN amounts withheld	11V	Nil

Goodman Industrial Trust (GIT) distributions

Tax Return (supplementary section)	Tax return label	Amount \$
Australian income – non-primary production	13U	\$40.39
TFN amounts withheld	13R	Nil
Tax paid by trustee	13S	Nil
Non resident withholding tax	13A	Nil
Net capital gain	18A	\$143.85
Total current year capital gains	18H	\$287.70
Assessable foreign source income	20E	\$64.64
Net foreign source income	20M	\$64.64
Foreign income tax offsets	20O	\$2.36

Part B: Additional information for Question 18 (supplementary section)

Capital gains	Tax return label	Amount \$
Discount method ('grossed-up' amount)		\$287.70
Indexation method		N/A
Other method		Nil
Total current year capital gains	18H	\$287.70

Part C: Components of distributions

Net dividends/distributions for the year ended 30 June 2022	Cash dividend/distribution \$	Tax offsets \$	Assessable amount \$
Foreign income Goodman Logistics (HK) Limited – dividends			
Foreign dividend – unfranked (paid 25 August 2022 and assessable for the year ending 30 June 2023)	\$37.50	Nil	Nil
Sub-total (A)	\$37.50	Nil	Nil
Australian income Goodman Limited (GL) – dividends			
Dividends – unfranked	Nil	Nil	Nil
Dividends – franked	Nil	Nil	Nil
Sub-total (B)	Nil	Nil	Nil
Australian income Goodman Industrial Trust (GIT) – distributions			
Interest	\$7.75		\$7.75
Other income	\$32.64		\$32.64
Other income NCMI	Nil		Nil
Total non-primary production income*	\$40.39		\$40.39
Capital gains			
Discounted method – 50% – TARP	\$143.85		\$143.85
Discounted method – 50% – non-TARP	Nil		Nil
CGT concession amount – TARP	\$143.85		
CGT concession amount – non-TARP	Nil		
Other method – TARP	Nil		Nil
Other method – non-TARP	Nil		Nil
Distributed capital gains*	\$287.70		
Total net capital gains			\$143.85
Foreign income			
Assessable foreign income*	\$62.28	\$2.36	\$64.64
Non-assessable amounts			
Tax-deferred amounts*	\$22.13		
Other amounts withheld from distributions			
TFN amounts withheld	Nil		
Credit for tax paid by trustee	Nil		
Non resident withholding tax	Nil		
Sub-total (C) (Sum of *Components less Other amounts withheld from Distributions)	\$412.50		
Total net cash distributions	\$450.00 ✓		
Comprising of:			
(A) Total cash from Goodman Logistics (HK) Limited	\$37.50		
(B) Total cash from Goodman Limited (GL)	Nil		
(C) Total cash from Goodman Industrial Trust (GIT)	\$412.50		

Please retain this statement for income tax purposes.



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 UNIT 12
 16 PRINCE EDWARD PARADE
 REDCLIFFE QLD 4020

Holder no.: HIN WITHHELD
 ASX code: GMG
 TFN/ABN status: Quoted
 Record date: 30 June 2022
 Payment date: 25 August 2022
 Ref number: 811769

Goodman Group Payment Advice

For the half year ended 30 June 2022

Goodman Limited Dividend

Class description	Dividend rate cents per share	Number of securities	Unfranked amount	Franked amount	Franking credit
GL	N/A	1,500	N/A	N/A	N/A

Goodman Industrial Trust Distribution

Class description	Distribution rate cents per unit	Number of securities	Australian income	Foreign income other	Foreign income interest
GIT	12.5 cents	1,500	\$4.05	\$20.14	\$0.00

Interest income	Gross capital gain	Concessional capital gain	Discounted capital gain	Capital gain other	Tax deferred
\$5.38	\$0.00	\$67.90	\$67.90	\$0.00	\$22.13

Goodman Logistics (HK) Limited Dividend

Class description	Dividend rate cents per CDI	Number of securities	Amount
CDI	2.5 cents	1,500	\$37.50

Taxable components are indicative only with actual figures provided in the enclosed 2022 Annual Tax Statement.

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth), this distribution includes a 'fund payment' of \$139.85 in respect of the income year ended 30 June 2022. Further details on the 'fund payment' are available on www.goodman.com

Total gross payment (AUD):	\$225.00
Total tax withheld (AUD):	\$0.00
Total net payment (AUD):	\$225.00

Periodic Statement

The Goodman Group Periodic Statement is available at www.goodman.com/investor-centre

Note 1: You should retain this statement to assist you in preparing your tax return.

Note 2: If you require your payment to be re-issued, you may be charged an administration fee which will be deducted from your payment.

Your payment instruction

COMMONWEALTH BANK OF AUSTRALIA
 BSB: 067-167 Account number: XXXXXX65

Amount deposited

(AUD)\$225.00

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.



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 Victoria 3001 Australia

Enquiries:

(within Australia) 1300 723 040
 (international) 61 3 9415 4043

Holder no.: X0047906911
 ASX code: GMG
 TFN/ABN status: Quoted
 Record date: 31 December 2021
 Payment date: 24 February 2022
 Ref number: 811169



013358 000 GMG
 MR RODNEY ELLIOTT MAULE &
 MRS SANDRA ANNETTE MAULE
 <MAULE SUPER FUND A/C>
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 REDCLIFFE QLD 4020

Goodman Group Payment Advice

For the half year ended 31 December 2021

Goodman Limited Dividend

Class description	Dividend rate cents per share	Number of securities	Unfranked amount	Franked amount	Franking credit
GL	N/A	1,500	N/A	N/A	N/A

Goodman Industrial Trust Distribution

Class description	Distribution rate cents per unit	Number of securities	Australian income	Foreign income other	Foreign income interest
GIT	15 cents	1,500	\$28.59	\$31.43	\$10.71

Interest income	Gross capital gain	Concessional capital gain	Discounted capital gain	Capital gain other	Tax deferred
\$2.37	\$0.00	\$75.95	\$75.95	\$0.00	\$0.00

Goodman Logistics (HK) Limited Dividend

Class description	Dividend rate cents per CDI	Number of securities	Amount
CDI	N/A	1,500	N/A

Taxable components are indicative only with actual figures provided in August 2022.

For the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth), this distribution includes a 'fund payment' of \$180.49 in respect of the income year ending 30 June 2022. Further details on the 'fund payment' are available on www.goodman.com

Total gross payment (AUD):	\$225.00
Total tax withheld (AUD):	\$0.00
Total net payment (AUD):	\$225.00

Periodic Statement

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Your payment instruction

COMMONWEALTH BANK OF AUSTRALIA
 BSB: 067-167 Account number: 15618465

Amount deposited

(AUD)\$225.00

If payment cannot be made to the above instruction, a cheque will be forwarded to your registered address.