

APPLICATION TO WITHDRAW A LUMP SUM FROM ACCUMULATION ACCOUNT

Name of Fund: Podocarp Superannuation Fund

Member's Name: Leah Williams

Dear Trustee(s),

I request to make a lump sum benefit payment from my accumulation account.

I confirm that I have met a condition of release with a 'nil' cashing restriction under the rules of the fund and as required by the SIS Act 1993.

I further confirm that the lump sum amount requested is less than my total accumulation benefits in the fund.

Details of the Lump Sum

Date of Payment: 2020FY

Lump Sum Amount: \$30,000

Yours faithfully,



.....

Member name: Leah Williams



Minutes of Meeting of Trustees/Directors

Name of Fund: Podocarp Superannuation Fund

Held at: 5 Gothenburg Crescent, Stuart Park, Northern Territory, 0820

Attendees: Leah Williams & Warren Poole

Lump Sum Payment from Accumulation

The Trustee(s) have received a notification from the member to withdraw a lump sum from their accumulation account.

The details are:

Member Name:	<u>Leah Williams</u>
Date of Payment:	<u>2020FY</u>
Lump Sum Amount:	<u>\$30,000</u>

Trustee Acceptance

The Trustee(s) confirm receipt of the member's notice and confirmation that a 'nil' cashing restriction condition of release has been met.

Trustee Acknowledgment

The Trustee(s) have resolved that the Lump Sum payment be made to the member.

Closure

There being no further business the meeting was declared closed.

Signed as a true and correct record by the Chairperson



..... Date: 01 / 02 / 2020

Name: Leah Williams

Document electronically signed



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Document Details

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Signed by	Leah Williams (1leahwilliams@tpg.com.au +61 xxxxxxx 294)
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Verification Mode SMS Code


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DOCUMENT AUDIT LOG

DATE TIME	USER	TRANSACTION
2023-02-03 14:30 +10:00	SUPPORT@GREENFROGSUPER.COM.AU	DOCUMENT BUNDLE CREATED BY KAREN BARNES (SUPPORT@GREENFROGSUPER.COM.AU) (SOURCE IP ADDRESS: 120.88.174.50)
2023-02-03 14:30 +10:00	SYSTEM	EMAILS SENT TO: 1LEAHWILLIAMS@TPG.COM.AU (14 DOCUMENTS - 11 ACTIONS) WARRENPOOLE@TPG.COM.AU (14 DOCUMENTS - 12 ACTIONS) SMSS SENT TO: LEAH WILLIAMS - +61 XXXXXXX 294 (14 DOCUMENTS - 11 ACTIONS) WARREN POOLE - +61 XXXXXXX 027 (14 DOCUMENTS - 12 ACTIONS)
2023-02-03 16:24 +10:00	LEAH WILLIAMS	SMS VERIFICATION REQUESTED TO MOBILE ENDING IN 294
2023-02-03 16:24 +10:00	LEAH WILLIAMS	CODE ENTERED AND VERIFIED
2023-02-03 16:24 +10:00	LEAH WILLIAMS	LINK OPENED FROM IP 110.175.217.105
2023-02-03 16:25 +10:00	LEAH WILLIAMS	DOCUMENT SIGNED: 2020 REQUEST LUMP SUM ACCUMULATION - LEAH
2023-02-03 16:26 +10:00	SYSTEM	FINALISING DOCUMENT (AB0FD5AE-6F4A-40C3-BAB9-95C46408DEAE)

More Information

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