



BT Protection Plans

Annual Premium Summary

Policy Owner: MCMM SUPERANNUATION FUND

Your policy details

Portfolio number:	BL553358-A
Policy number:	YL553358
Product name:	Term Life
Policy risk commencement date:	10 April 2014
Premium frequency:	Monthly

Summary period: 01/07/2021 to 30/06/2022

Total premium paid in this period: \$9,559.56

Your benefits at 30/06/2022

Insured Person: Ian Menzies
Death Benefit: \$3,065,580
TPD Benefit (Any): \$2,140,839

Date of Birth: 04/08/1971

The insurance premium shown on your Annual Premium Summary may include stamp duty and policy fee. Please refer to your renewal document for the premium details.

The details provided in this Summary are for the financial year ending 30 June 2022. Any transactions completed with an effective date after 30 June 2022 will be included in next year's Summary.

The Insurer and Issuer is TAL Life Insurance Services Limited ABN 31 003 149 157 AFSL 233728 (TLISL), except for Term Life as Superannuation, Income Protection as Superannuation, and Income Protection Assured as Superannuation, which are issued by BT Funds Management Limited ABN 63 002 916 458 AFSL 233724 (BTFM) as Trustee of the Retirement Wrap ABN 39 827 542 991. BTFM is a subsidiary of Westpac Banking Corporation ABN 33 007 457 141 AFSL 233714 (Westpac). Westpac does not guarantee the insurance. TLISL is part of the TAL Dai-ichi Life Australia Pty Limited ABN 97 150 070 483 group of companies (TAL). TAL companies are not part of the Westpac Group. BT is a trade mark of BT Financial Group Pty Limited ABN 38 087 480 331 and is used by TLISL under licence. Asgard is a trade mark of Asgard Wealth Solutions Ltd ABN 28 009 143 597 and is used by TLISL under licence. This information does not take into account your individual needs, objectives or financial situation. You should read the Product Disclosure Statement (PDS) before making a decision to purchase or continue to hold a product. A PDS can be obtained by visiting bt.com.au or calling 1300 553 764.

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